# Charges

Aptean Ltd Copyright © 2011-2025.

## **Contents**

1 Charg	jes	1
	1.1 Charge Item section	1
	1.2 Notes section	1

### 1 Charges

This screen allows you to maintain the charges in the system.

You can query data by and/or choose to display data as follows:

- Association the level to which the charge is associated.
- Name the name of the charge.
- · Active.
- · Created By.
- Created Date.
- Last Updated By.
- Last Updated Date.
- Last Active Change By.
- Last Active Change Date.
- Last Process Id.
- Update Counter.

The following actions are available on the Details panel:

- D New create a new record.
- B Save save a new record or changes to an existing record.
- Delete delete an existing record.
- 7 Help help on this screen.
- **Dundo** undo change made since last save.
- **Clear** clear all fields.
- **Toggle** toggle display of all accordion headers.

You can change or add the following information:

- Association the level to which the charge is associated.
- Name the name of the charge.

#### 1.1 Charge Item section

You can set the change items for each charge.

You can add charge items by clicking the \( \bigcap \) **New** button in the section.

You can edit an existing charge item by selecting the charge item row in the table and then clicking the **Edit** button in the section header.

The screen will display a pop-up window to enter the following:

- Item.
- Name.

You can save your changes with the Save button, or discard your changes by closing the window.

You can delete an existing charge item by selecting the charge item row in the table and then clicking the Delete button in the section header.

#### 1.2 Notes section

You can add notes through the Notes section.



You can click the \(^D\) **New** button in the Notes section to create a new note. This will be tagged with your user name and date/time.

Any notes may be removed by clicking the  ${\bf x}$  in the corner of the note.

