

Roles

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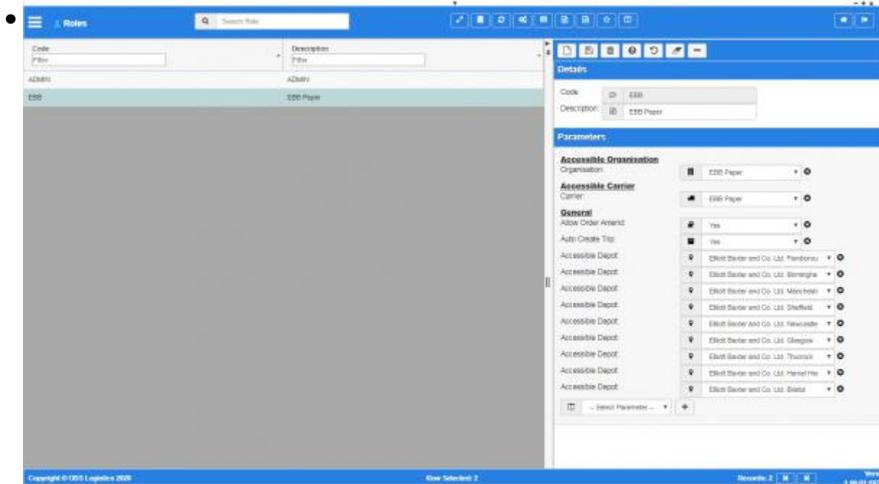
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1 Roles

This screen allows you to maintain the roles in the system. You can then assign them to users, which will control the menus displayed to the users with that role selected.

Warning: This is a system administrator function - if you change the settings here, this will affect all users of the system.



Roles maintenance

You can query data by and/or choose to display data as follows:

- *Code* - the role.
- *Description* - the description.
- *Active*.
- *Created By*.
- *Created Date*.
- *Last Updated By*.
- *Last Updated Date*.
- *Last Active Change By*.
- *Last Active Change Date*.
- *Last Process Id*.
- *Update Counter*.

The following actions are available on the Details panel:

- **New** - create a new record.
- **Save** - save a new record or changes to an existing record.
- **Delete** - delete an existing record.
- **Help** - help on this screen.
- **Undo** - undo change made since last save.
- **Clear** - clear all fields.
- **Toggle** - toggle display of all accordion headers.

You can change or add the following:

- *Code* - the role ID.
- *Name* - The displayed name.



1.1 Parameters section

You can set parameters here to control additional functionality.

You can select a parameter to add using the provided Select Parameter drop-down list and clicking the **+** Add button.

The available parameters are configurable in the [Role Parameters](#) screen.

Once you have selected the parameter, the screen will display it in this section. Parameters are displayed in the sequence which your system administrators have configured them to be displayed. Once the parameter is added, you can enter the value - in general, the screen will validate the value or will provide a list of values to select, depending on the parameter settings.

You can remove a parameter by clicking the **✖ Cancel** button next to the parameter value.

The following parameters are currently available:

Label	Description	Long Description	Type	Values
Carrier	Accessible Carrier	Accessible Carrier	DropDownList	Carriers
Customer	Accessible Customer Code	Accessible Customer Code	TextBox	
Customer Group	Accessible Customer Group Code	Accessible Customer Group Code	DropDownList	Customer Groups
Deliver Location	Accessible Deliver Location Code	Accessible Deliver Location Code	TextBox	
Accessible Depot	Accessible Depot	Accessible Depot for user organisation	DropDownList	Configured Depots
Allow Order Amend	Allow Order Create and Amend Indicator	Allow this user to Create and Amend Orders	DropDownList	Yes, No
Order Group	Accessible Order Group Code	Accessible Order Group Code	TextBox	
Organisation	Accessible Organisation Code	Accessible Organisation Code	DropDownList	Organisations
Auto Create Trip	Automatically Create a Trip	Automatically create a trip when a load is created	DropDownList	Yes,No
Current Location	Current Location	Current Location	DropDownList	Locations
Merge Stop Time	The Time Between Merged Stops	The maximum time allowed between stops that will merge	TextBox	Integer

