

Vehicle Products


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1 Vehicle Products

This screen allows you to maintain the vehicle products within the system. Vehicle products (or van stock) is the amount of parts that is loaded into an engineer's vehicle and is the personal stock that that engineer can use in the execution of a service. The system automatically adjusts the stock levels as services are completed.

 **Note:** Typically, an external ERP or TMS system would maintain this data and send it to *CALIDUS* ePOD as part of the data imported into the system, for example Dynamics NAV. This data should not require any further maintenance. However, if the external system does not pass this information in, or *CALIDUS* ePOD/eSERV is being run as a stand-alone system, system administrators can use this screen.

This screen provides functionality to view, create and edit van stock.

You can filter data by:

- *Vehicle ID*
- *Product ID*

Once you have entered the criteria, click **Search**. The screen will display a table of all the matching data. Any plain text boxes will match data that contains what you enter as the criterion.

Find

 Upload

Current Products

Records Per Page: 10

Vehicle	Product	Quantity
AV57LTX	UPL05	0
TW15 ANW	TEST	10
TW15 ANW	TEST2	1500

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Vehicle Products Search Panel and Results table

Each product on a vehicle that is found is displayed on a single line.

The results table shows the following columns:

- *Vehicle* - the Vehicle ID. This is usually the registration.
- *Product* - the part ID.
- *Quantity* - the amount of that service product in that vehicle.

1.1 Uploading Vehicle Products

The screen allows upload functions - you can access these by pressing the **Upload** button. You can hide the upload buttons by pressing the **Hide** button.

The screen allows you to upload vehicle products through a spreadsheet template file. You can get this template by clicking the **Obtain Upload Template** button - results differ per browser used to access the Admin system, the likely result being that the template will be offered for download.

You can then enter codes vehicle products into this template and save it there, external to the *CALIDUS* ePOD application. Alternatively, an external system could generate a file to upload in this format. Regardless, you can then upload this data into the system by selecting the file (using the **Choose File** selector on the screen), then clicking **Upload Excel Spreadsheet**.

The screen will indicate the success or failure of the upload in a message on the button panel at the top of the screen - you can download detailed results using the provided **Download Results Spreadsheet** button.



1.2 New Vehicle Products

You can create new vehicle products by pressing the provided **New** button at the top of the screen.



A screenshot of a 'Details' pop-up window. At the top left is a 'Save' button with a floppy disk icon. At the top right is a 'Close' button with a circular arrow icon. Below these are three input fields: 'Vehicle:' with a dropdown menu showing 'Select a Value', 'Product:' with a dropdown menu showing 'Select a Value', and 'Quantity:' with a text input field.

New Vehicle Product Pop-up

You can enter the following details:

- **Vehicle** - a drop-down list of all vehicles.
- **Product** - a drop-down list of all service products.
- **Quantity** - the amount of that service product in that vehicle.

When changes are complete, you can click **Save** to save the changes, or **Close** to close the pop-up without saving the changes.

1.3 View/Edit Vehicle Products

You can view and edit vehicle products by clicking the **Select** button against the line in the table. The screen will display a pop-up showing all the details of the vehicle product.



A screenshot of a 'Details' pop-up window. At the top left are 'Edit' (pencil icon) and 'Delete' (trash can icon) buttons. At the top right is a 'Close' button with a circular arrow icon. Below these are three input fields: 'Vehicle:' with the text 'TW15 ANW', 'Product:' with the text 'TEST', and 'Quantity:' with a text input field containing '10'.

View/Edit Vehicle Product Pop-up

You can edit the vehicle product by clicking the provided **Edit** button.

You can edit the following fields:

- **Quantity** - the amount of that service product in that vehicle.

When changes are complete, you can click **Save** to save the changes. If you don't want to save your changes, you can click **Cancel** to stop editing, or **Close** to close the pop-up without saving the changes.

You can click the **Delete** button to delete the vehicle product - the screen will ask you to confirm before the vehicle product is deleted.

