

Aptean

# C-MCS Technical Guide

**CALIDUS MCS** 

20th November 2019 - 1.0 Reference: FS 320722

# **Contents**

1 Introduction	1
2 Device Cleardown	
2 Device Cleardown	2
3 Refresh MCS	٤
3.1 Overview	
3.2 Refreshing MCS	
4 Appendix A: Document References	11
5 Setup	14
5.1 Pre-Requisites	14
5.2 Access Control	14
5.3 System Parameters	16
5.4 MCS Control Parameters	
5.5 Standing Data	17
5.6 Reports	19
6 Appendix A: Document References	20
7 Category:UG 320722 CALIDUS MCS C-TMS User Guide	23
8 Category:UG 320722 CALIDUS MCS Device User Guide	24

# 1 Introduction

The purpose of this document is to document some actions that may be required from time to time when updating or maintaining your devices running *CALIDUS* MCS.



### 2 Device Cleardown

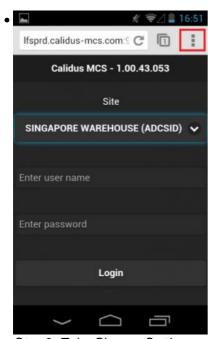
The process to clear the data from the PDA device is given in the steps below.

**Note:** All work should be completed on the device before clearing down the device data.

### 2.1 Steps to Clear Down the Device

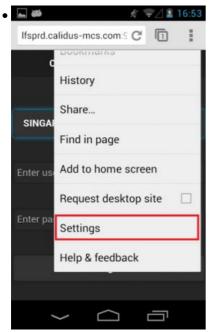
To clear down device data, the following steps should be taken (screenshots for guideline below):

- 1. Open Chrome Browser on Device
- 2. Take the Chrome Settings option in the top right of screen. (Opening Chrome settings menu).
- 3. Take the 'Settings' option from the menu. (Scroll if necessary)
- 4. Take the 'Content Settings' option, from the Advanced section (scroll if necessary).
- 5. Choose the 'Website Settings' option.
- 6. Click on your url, for example 'clientprd.calidus-mcs.com', an MCS Production URL option.
- 7. Take the 'Clear Stored data' option.
- 8. When prompted with Clear stored data, take option to 'Clear all'.
- 9. Press back arrow in top left multiple times to return to MCS login screen. Note that the clientprd.calidus-mcs.com option is no longer visible in the website settings.
- 10. Refresh the URL to update the settings.
- 11. You will be prompted with First time login login as usual to update system data.
- 12. Select Site and Login as usual.

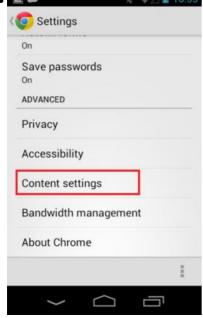


Step 2: Take Chrome Settings.



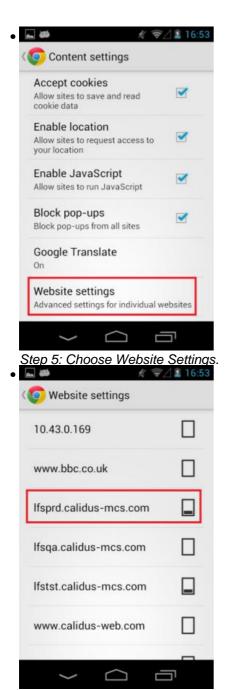


Step 3: Navigate to Settings menu.



Step 4: Navigate to Content settings.





Step 6: Choose URL to clear.



Step 7: Clear Data option.

Settings

LFSPRD.CALIDUS-MCS.COM

Clear stored data
This site is using 120.63KB

Clear stored data

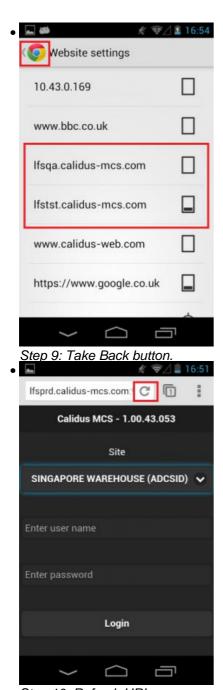
All data stored by this website will be deleted

Cancel

Clear all

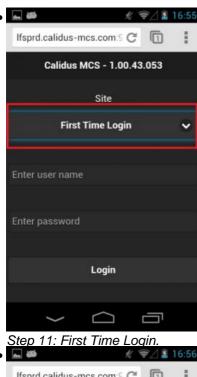
Step 8: Clear All Data prompt.

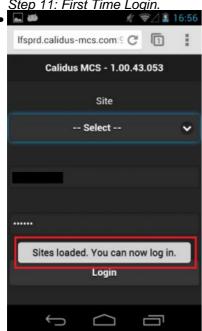




Step 10: Refresh URL.







Step 12: Select Site and Log in.



### 3 Refresh MCS

#### 3.1 Overview

This is the user guide for the refreshing the browser to use the latest version of the CALIDUS MCS software. It shows updating from version 1.00.43.053 to 1.00.43.054.

CALIDUS MCS is a browser based application as is currently only supported with Google Chrome due to limitations of other web browsers.

### 3.2 Refreshing MCS

If logged into the CALIDUS MCS application, click Menu, scroll down and click Log Off.

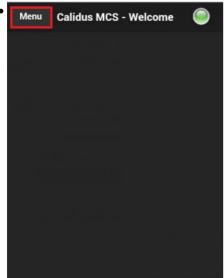


Figure 1 - Menu and Log Off selection Receipt **Damages** > **Pallet Building** > > Despatch **Enquiries Error Log** > **Update Queue** > Settings ٥ Close × > Log Off

On clicking Log Off if there are any Despatch or Receipt messages waiting to complete the user will be presented with a confirmation. Click OK to logoff.



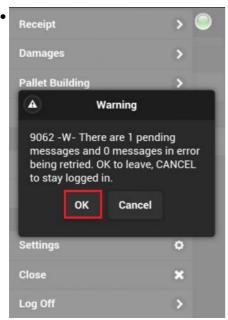


Figure 2 - Confirm logoff when messages pending

Note: Any Despatch or Receipt messages will resume after logging in.

Once log off has completed check the current version number and click the browser?s refresh button

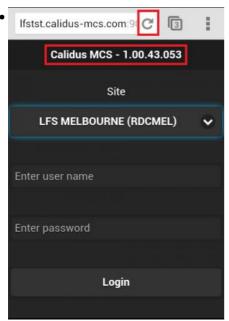


Figure 3 - Check current version and refresh button

When the browser has refreshed the version number will have changed.



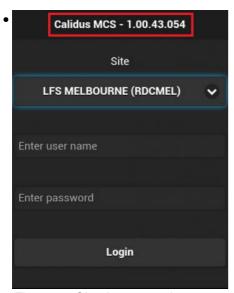


Figure 4 - Check new version

The user may now login.



# 4 Appendix A: Document References

### A.1 References

Ref No	Document Title & ID	Version	Date
1			

### A.2 Glossary

Term or Acronym	Meaning		
AWB	Airway Bill; a receipt of goods required by airline carriers. It also serves as the carriage contract between the carrier and the shipper.		
C-MCS	CALIDUS MCS, OBS Logistics Mobile Control System. See also MCS.		
Carrier	The carrier completing the trip. Can comprise any carrier configured in the system, but normally Home Fleet (usually a carrier per depot), 3rd-party carriers, supplier-/customer-own transport, own collection, etc.		
Consolidating Centre	A depot that takes delivery of goods from several origins and consolidates them for trunking to outbases (q.v.) or final delivery to destinations. See also Consolidation.		
In execution terms, this is the act of taking several jobs and combining them into a sing execution job. This can be by several criteria but is broadly defined as: Same Location consolidation, where the delivery/collection points are identical; Linked Location, where deliver/collection points have been configured to be seen as the same point within C-TI Manual (Ad Hoc) Consolidation, where the driver decides that two jobs should be delivered/collected at the same time.			
	In general transport terms, this is the act of taking like product from several sources (originating depots, warehouses, orders) going to the same destination or on the same vehicle and placing them on a transportable media. See also containerisation.		
Containerisation	The action of taking items and placing them inside another item for tracking purposes. See also Asset.		
Cost Centre	A part of an organisation to which costs may be charged for accounting purposes. For C-TMS, this is used for accounting purposes, and also to generally configure the system.		
C-TMS	CALIDUS TMS, OBS Logistics' Transport Management System.		
Cross-Dock	Also a specific location at which product is exchanged.		
Customer	In 3PL terms, the customer on behalf of which the transport is being operated.		
DDL	Drop-down list - a series of pre-designated answers to a particular question on a device, rather than requiring the user to key the answer in in full.		
Debrief	Comprises 2 parts: Stop debrief, where actual arrival and departure times against a trip are entered; Order debrief, where actual product and item quantities are entered; Driver/Trip debrief, where additional information is captured from the driver relating to the trip.		
Depot	Any location that schedules and controls transport.		
Despatch	In transport terms, the process of loading and despatching items out of a depot. In this implementation, the process of loading and despatching is predominantly controlled by C-MCS (q.v.). See also Loading.		
Driver	Comprising drivers and crew assigned to a trip.		
DU	Distribution/Deliverable Unit - Pallet, Package, etc.; Also Asset, Asset Type.		
Fixed Route	In transport terms, a fixed route is a trip comprised of a series of fixed stops that are typically always visited. A C-TMS fixed route template (q.v.) can be used to create these.		
Item	A single item for delivery/collection. A general terms, distinct from the DU of the deliverable item e.g. Pallet, Package, etc.		
Loading	In transport terms, the process of loading and despatching items out of a depot. In this implementation, the process of loading and despatching is predominantly controlled by C-MCS (q.v.). See also Despatch.		
Location	In C-TMS terms, a trip comprises visits or drops to many locations. A location can be of many different types.		
Location Types	Usually one of: Depot, Customer, Delivery/Collection Location, Store, etc.		
MCS	Mobile Control System, an application to execute mobile tasks, as opposed to transport management tasks from a console. For OBS Logistics, transport depot mobile tasks are handles		



Term or Acronym	Meaning
•	by CALIDUS MCS.
OMS Ref	A unique transport movement ID, referring to a single transport movement request.
Optimisation	Route building and optimisation of stops on a trip.
Order	Equiv: OMS Ref; a transport movement.
Order Status	The lifecycle of an order.
Outbase	A depot whose purpose is to deliver to final delivery destination within a geographically-restricted subsection of the whole catchment area; also ROC.
Reason Codes	Of many types: Adjustment, Non-conformance, Order.
Receipt	In transport terms, the process of receiving and uploading items into a depot. In this implementation, the process of receipt and unloading is predominantly controlled by C-MCS (q.v.). See also Unloading.
Region; Postal Region	Geographical Region.
Resources	Drivers, Crew, Tractors, Vehicles, Trailers (q.v.).
Route	A route is a fixed route that is repeated. A Trip is a unique trip, which may be created from a route.
ROC	Regional Operating Centre; a depot whose purpose is to deliver to final delivery destination within a geographically-restricted subsection of the whole catchment area; also Outbase.
RPE	Roll-pallet Equivalent - This is used to estimate volume and therefore capacity of vehicles within C-TMS.
Schedule	A day's plan, usually consisting of 24 hours, not necessarily from midnight to midnight.
Shunt	A trunk (q.v.) movement between depots using the trunk network, typically of a much shorter length than a trunk movement.
TLM	Transport Logistics Manager
Tractor	The driver cab, pulling the trailer.
Trailer	The trailer carrying the goods. Can be several types.
Trans-Ship	The process of receiving, cross-docking and despatching items within a depot, usually within a single transaction. In this implementation, this is the process at the ROC (q.v.).
Transport	Transport operations.
Trip	C-TMS: A selection of work to be completed, specifically a workload that lasts for an entire shift for a driver.
Trip Status	The lifecycle of a trip.
Trunk	A route between depots, transporting goods usually to be delivered from the destination depot, but any transfer of goods from the original receiving or originating depot in the network to the final delivery depot (the outbase).
Unloading	The process of receiving and uploading items into a depot. In this implementation, the process of receipt and unloading is predominantly controlled by C-MCS (q.v.). See also Receiving.
Vehicle	A generic term for the resource assigned to a trip. Can be tractor (q.v.), tractor plus trailer (q.v.), fixed vehicle (e.g. van). In C-TMS terms, the tractor ID is considered the vehicle ID, usually the registration.
Warehouse	This is a depot in C-TMS that is seen to be a warehouse, or origin and storage point for product for delivery.

# A.3 Authorised By

Tony Walker OBS Consultant

# **A.3 Document History**

	Version	Date	Status	Reason	Ву
1	.0	20/11/2019	Issue	Initial Version	ANW

# A.4 Authorised By



Julie Scott	OBS Manager	
Tony Walker	OBS Consultant	

# **A.3 Document History**

Version	Date	Status	Reason	Ву
1.0	20/11/2019	Issue	Initial Version	ANW

<b>A.4</b>	Aut	horis	sed	Ву
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Julie Scott	OBS Manager	
Tony Walker	OBS Consultant	



## 5 Setup

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igwidge Note: This guide assumes familiarity with C-TMS processes for the following actions:

- · Creating users.
- Creating and configuring user groups.
- Adding users to a group.
- Creating label printers.
- Changing user-definable system parameters.
- · Finding and amending locations.
- Creating or amending reason codes.
- Running Oracle Reporting Suite data extracts.

### 5.1 Pre-Requisites

The MCS system must be configured and available.

Default cost centre must be configured.

Pallet Label format must be configured for the system.

You will be advised of these details by your OBS Logistics implementation team.

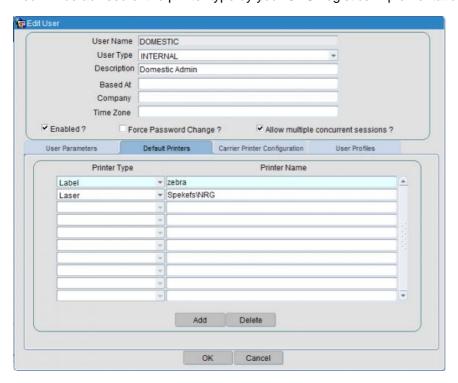
#### 5.2 Access Control

#### 5.2.1 MCS Users

Create MCS users and place them in their own group.

Set up each user with the default pallet label printer. This is dependent on the pallet label format, and should either be a Laser printer or label printer.

You will be advised of the printer type by your OBS Logistics implementation team.





#### 5.2.2 C-TMS Users

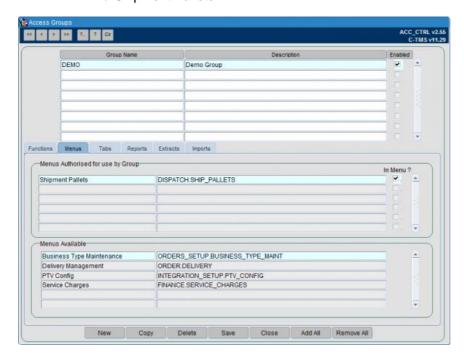
Provide access to the Shipment Pallets screen from the users' groups.

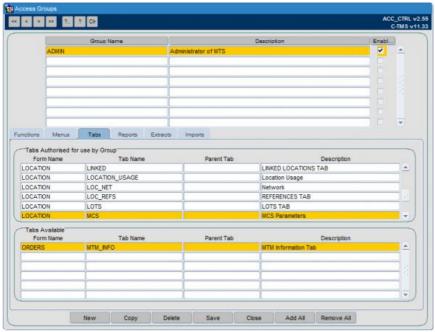
Set up each user with the default pallet label printer. This is dependent on the pallet label format, and should either be a Laser printer or label printer.

You will be advised of the printer type by your OBS Logistics implementation team.

The group for these users must have additional tabs and screens set up:

- Tabs:
  - ♦ LOCATION/MCS
- Screens:
  - ♦ Shipment Pallets

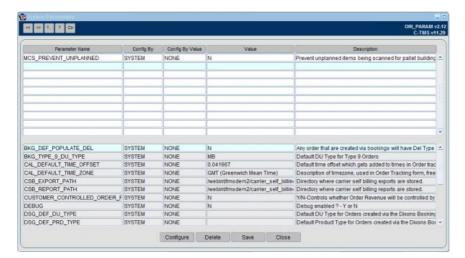






### 5.3 System Parameters

These will be initially created and configured by your Aptean implementation team.



You may modify all of these parameters using the system parameters maintenance screen in CTMS.

**Note:** Each of the parameters you can configure here are system-wide parameters and affect the functioning of MCS in your entire operation. You should take care in changing these parameters. Other configuration exists against the specific location, to affect functionality at that location alone.

Parameter	Description	Level	Notes
MCS_AWB_REQUIRED	This flag control whether the AWB (Air Way Bill) is requested during the pallet building and despatch processes in C-MCS.	SYSTEM	
MCS_DESPATCH_DISPLAY_DROP	Display the Drop Number in the Despatch Screen	SYSTEM	
MCS_DESPATCH_TO_PLAN	Enforce the despatch scanning of packages and pallets to the planned trips? (Y/N)	SYSTEM	
MCS_DISPLAY_COMMTYPE_HAZ	This flag controls whether commodity code and hazardous information is displayed against items and pallets in C MCS pallet building.	SYSTEM	
MCS_DISPLAY_PROD_TYPE	This flag controls whether the Product Type is displayed against items and pallets in C- MCS in receipt, despatch and pallet building.	SYSTEM	
MCS_EXCEPTIONS_DAMAGED	MCS exceptions at Receipt (excluding FNR and LATE) and Despatch will be marked as damaged items and be removed from onward trips (Y/N).	SYSTEM	
MCS_FAST	This parameter will control the level of validation performed during MCS scanning.	SYSTEM	
MCS_ITEM_DISPLAY_DU	This flag controls whether the DU type is displayed instead of the item type on item lists in MCS.	SYSTEM	
MCS_LOCATION_PROMPT	Prompt for Receipt Location at Receipt	SYSTEM	]
MCS_PALLET_LABEL_FORMAT	The format of pallet label produced by the pallet building option when printing pallet labels.	SYSTEM	
MCS_PREVENT_UNPLANNED	Prevent unplanned items being scanned for pallet building, despatch and receipt although expected for the route (Y/N)?	SYSTEM	
MCS_RECEIVE_TO_PLAN	Enforce the receipt scanning of packages and pallets to the planned trips? (Y/N)	SYSTEM	
MCS_SET_PALLET_ID	MCS set item Pallet Id	SYSTEM	
MCS_TEMPERATURE_SCAN	Prompt for Temperature Type at MCS Despatch	SYSTEM	1
MCS_TENDERED_ITEMS	This flag controls whether MCS items are generated at the change to TENDERED status as well as at ACCEPTED status, or just ACCEPTED status.	SYSTEM	
MCS_UPDATE_SCAN_IMMEDIATELY		SYSTEM	



Parameter	Description	Level	Notes
	Allow items to count as despatched immediately after		
	scanning? (Y/N)		

#### **5.4 MCS Control Parameters**

This will be set up by your Aptean implementation team.

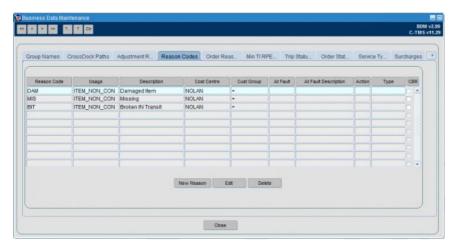
This controls which cost centre is used for MCS reason codes.

CTP_KEY	CTP_VALUE	CTP_UPDATE	COUNTER	CTP_S	ITE_ID	CTP_	SYNC_II	ND CTP	DEVICE	SETTIN
DEFAULT_COST_CENTRE	CONTRACT	1		_ALL_		0		0		

### 5.5 Standing Data

#### 5.5.1 Reason Codes

Set up for the default cost centre - you will be advised of the cost centre that by your OBS Logistics implementation team.



**Note:** You should set up the standard MCS reasons under your standard cost centre for reason codes, so that they can be properly displayed on your TMS screens and reports.

Code	Description	Notes
SL	Successfully Loaded	
SU	Successfully Unloaded	
ML	Missing Load	
NL	Not Loaded	
MI	Moved Item	
OP	On Pallet	
FNR	Freight not Received	Only configure if you want Freight Not Received functionality enabled.
UP	Unpacked Item	

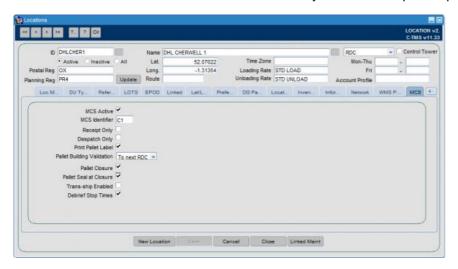
You should set up reason codes against the MCS cost centre for the reasons you want to select for damages and exceptions processing only.

- Any reason code that begins with the word "Damaged" (in any case, upper, lower or mixed case) is considered a damages reason code and, regardless of where it is used, will automatically remove the items from any subsequent planned trips.
- Any reason code with action "LATE" can be used to make items available for despatch on other loads. Only configure this action if this is part of your process.



#### 5.5.2 Location Configuration

Each location to be enabled for C-MCS functionality must be set up as depot type "RDC".



The following flags may be configured:

- MCS Active this flag controls whether C-MCS is used at this location.
- MCS Identifier this is an identifier of the depot, used by MCS. This is displayed against items in receipt, so the user can see from which depot the items originated, to aid in unloading.
- Receipt Only this flag controls whether the onward stops on this trip (and subsequent trips to the next RDC) are automatically debriefed with the time this stop is debriefed. If set, only the stop being receipted will be debriefed.
- Despatch Only this flag controls whether the previous stops on this trip (and prior trips back to the previous RDC) are automatically debriefed with the time this stop is debriefed. If set, only the stop being despatched will be debriefed.
- Print Pallet Label this flag controls whether pallets built through C-MCS at this location will use pre-printed stationary (when unchecked), or will print the label from C-MCS (when checked).
- Pallet Building validation this flag controls the validation of pallets built through MCS. In all cases, pallets are retained until the pallet is received at the next depot location, whether this is an MCS-enabled location or not. Values are:
  - ◆ "To Next RDC" items built onto pallets at this location will be validated that they are all going to the same next depot location;
  - ◆ "To Final RDC" items built onto pallets at this location will be validated that they are all going to the same final delivery depot;
  - ◆ "By Final RDC Trip" items built onto pallets at this location will be validated that they are all being delivered on the same final delivery trip.
- Pallet Building Process values are:
  - ♦ "Continuous"
- Pallet Closure this flag controls whether pallet closure is an option for the C-MCS mobile device users.
- Pallet Seal at Closure this option controls whether Seal number will be prompted for at pallet closure. Seal numbers are stored against a pallet in the AWB/Cons reference.
- Trans-ship Enabled this flag enables the Trans-Ship process at this location. Trans-ship processing will identify whether the item is planned out of this location on a trip and, if so, will show the user the trip and vehicle and ask them to confirm by entering the vehicle registration. For pallets on the received trip, all items on the pallet must be planned out on the same trip. Successfully trans-shipped items will be marked as despatched on the outbound trip. if any item is not planned out of this location, or not all items on a pallet are planned together, the system will inform the user that trans-ship can't be completed and the items must be despatched separately.
- Debrief Stop Times this flag controls whether C-MCS loading or unloading will debrief the stop times at that location.
- Set Trip Status at Receipt if checked, the system will attempt to automatically move the trip to COMPLETED status when it is completed in C-MCS.
- Set Trip Status at Despatch if checked, the system will attempt to automatically move the trip onto the next applicable status when it is completed in C-MCS. For PLANNED or TENDERED trips, this will be ACCEPTED status. For ACCEPTED trips, this will be EN-ROUTE.



# 5.6 Reports

Extract Suite reports can be configured for your system:

- MCS\_DTLS/MCS DETAILS the items and pallets that are awaiting scanning in your system.
   REASONS/ORD\_ITEM\_REASON the reasons against order items, including scan reasons.
- TRIP SCANS/TRIP SCANS Items scanned for a trip.
- O/S SCANS/MISSING\_SCANS Items not scanned.



# **6 Appendix A: Document References**

### A.1 References

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### A.2 Glossary

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Consolidation	In execution terms, this is the act of taking several jobs and combining them into a single execution job. This can be by several criteria but is broadly defined as: Same Location consolidation, where the delivery/collection points are identical; Linked Location, where the deliver/collection points have been configured to be seen as the same point within C-TMS and; Manual (Ad Hoc) Consolidation, where the driver decides that two jobs should be delivered/collected at the same time.		
	In general transport terms, this is the act of taking like product from several sources (originating depots, warehouses, orders) going to the same destination or on the same vehicle and placing them on a transportable media. See also containerisation.		
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C-TMS	CALIDUS TMS, OBS Logistics' Transport Management System.		
Cross-Dock	Also a specific location at which product is exchanged.		
Customer	In 3PL terms, the customer on behalf of which the transport is being operated.		
DDL	Drop-down list - a series of pre-designated answers to a particular question on a device, rather than requiring the user to key the answer in in full.		
Debrief	Comprises 2 parts: Stop debrief, where actual arrival and departure times against a trip are entered; Order debrief, where actual product and item quantities are entered; Driver/Trip debrief, where additional information is captured from the driver relating to the trip.		
Depot	Any location that schedules and controls transport.		
Despatch	In transport terms, the process of loading and despatching items out of a depot. In this implementation, the process of loading and despatching is predominantly controlled by C-MCS (q.v.). See also Loading.		
Driver	Comprising drivers and crew assigned to a trip.		
DU	Distribution/Deliverable Unit - Pallet, Package, etc.; Also Asset, Asset Type.		
Fixed Route	In transport terms, a fixed route is a trip comprised of a series of fixed stops that are typically always visited. A C-TMS fixed route template (q.v.) can be used to create these.		
A single item for delivery/collection. A general terms, distinct from the DU of the delive e.g. Pallet, Package, etc.			
Loading	In transport terms, the process of loading and despatching items out of a depot. In this		
Location	In C-TMS terms, a trip comprises visits or drops to many locations. A location can be of many different types.		
Location Types	Usually one of: Depot, Customer, Delivery/Collection Location, Store, etc.		
MCS	Mobile Control System, an application to execute mobile tasks, as opposed to transport management tasks from a console. For OBS Logistics, transport depot mobile tasks are handles		



Term or Acronym	Meaning	
•	by CALIDUS MCS.	
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Optimisation	Route building and optimisation of stops on a trip.	
Order	Equiv: OMS Ref; a transport movement.	
Order Status	The lifecycle of an order.	
Outbase	A depot whose purpose is to deliver to final delivery destination within a geographically-restricted subsection of the whole catchment area; also ROC.	
Reason Codes	Of many types: Adjustment, Non-conformance, Order.	
Receipt	In transport terms, the process of receiving and uploading items into a depot. In this implementation, the process of receipt and unloading is predominantly controlled by C-MCS (q.v.). See also Unloading.	
Region; Postal Region	Geographical Region.	
Resources	Drivers, Crew, Tractors, Vehicles, Trailers (q.v.).	
Route	A route is a fixed route that is repeated. A Trip is a unique trip, which may be created from a route.	
ROC	Regional Operating Centre; a depot whose purpose is to deliver to final delivery destination within a geographically-restricted subsection of the whole catchment area; also Outbase.	
RPE	Roll-pallet Equivalent - This is used to estimate volume and therefore capacity of vehicles within C-TMS.	
Schedule	A day's plan, usually consisting of 24 hours, not necessarily from midnight to midnight.	
Shunt	A trunk (q.v.) movement between depots using the trunk network, typically of a much shorter length than a trunk movement.	
TLM	Transport Logistics Manager	
Tractor	The driver cab, pulling the trailer.	
Trailer	The trailer carrying the goods. Can be several types.	
Trans-Ship	The process of receiving, cross-docking and despatching items within a depot, usually within a single transaction. In this implementation, this is the process at the ROC (q.v.).	
Transport	Transport operations.	
Trip	C-TMS: A selection of work to be completed, specifically a workload that lasts for an entire shift for a driver.	
Trip Status	The lifecycle of a trip.	
Trunk	A route between depots, transporting goods usually to be delivered from the destination depot, but any transfer of goods from the original receiving or originating depot in the network to the final delivery depot (the outbase).	
Unloading	The process of receiving and uploading items into a depot. In this implementation, the process of receipt and unloading is predominantly controlled by C-MCS (q.v.). See also Receiving.	
Vehicle	A generic term for the resource assigned to a trip. Can be tractor (q.v.), tractor plus trailer (q.v.), fixed vehicle (e.g. van). In C-TMS terms, the tractor ID is considered the vehicle ID, usually the registration.	
Warehouse	This is a depot in C-TMS that is seen to be a warehouse, or origin and storage point for product for delivery.	

# A.3 Authorised By

Tony Walker OBS Consultant

# **A.3 Document History**

	Version	Date	Status	Reason	Ву
-	.0	20/11/2019	Issue	Initial Version	ANW

# A.4 Authorised By



Julie Scott	OBS Manager	
Tony Walker	OBS Consultant	

# 7 Category:UG 320722 CALIDUS MCS C-TMS User Guide

This is the CALIDUS MCS C-TMS User Guide.

This can be exported as a PDF document from the toolbox menu.

The first page for reference is Overview.



# 8 Category: UG 320722 CALIDUS MCS Device User Guide

This is the CALIDUS MCS Device User Guide.

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The first page for reference is Overview.

