

251628

Aptean Ltd
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1 251628



2 251628 PA-7FZBNZ Amend Order Tracking Screen

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3 FUNCTIONAL OVERVIEW

3.1 Client Requirement

Amend ORDER TRACKING screen TRACKING V2.55 - add to search facility.

Add to Search drop Down Box - [CUSTOMER] & [OMS REF] and associated searches

Added by NW - 27/06/08: The OMS Ref can be added to the existing search drop down. The Customer search should be added as a filter rather than a search and added to the form above the current Carrier filter. This is because the Customer is static data whereas the references are not taken from a list.

3.2 Solution

After investigation into the different searches available in the search drop down list, there is no need to add OMS REF to the existing search drop down, as this functionality is currently there in the form of the ?Order Ref? search item. Inputting an OMS REF into the editable text box and selecting Order Ref in the search drop down allows the user to search by OMS REF. Suggest changing the text of ?Order Ref? to ?OMS Ref? in the Search Drop Down List of the TRACKING screen to avoid any confusion.

Below shows what each item in the Search List corresponds to in relation to an Order or a Trip: Order Ref ? OMS Ref (of an Order) Trip Reference ? Bill of Lading (of a Trip) Customer Ref ? External Ref (of an Order) Carrier Ref ? Carrier Ref (of a Trip) Bill of Lading (Order) ? Bill of Lading (of an Order) Container No (Order) ? Container No (of an Order) Container No (Trip) ? Container No (of a Trip) Booking Ref ? Booking Ref (of an Order)

We will also include a search by ?Order ID? (e.g. EX__S934037) in this drop down so that the available search options are in line with the search options available in the Trip Debrief (TRIPDTL) screen.

Add filter to TRACKING screen just above current Carrier filter to allow users to filter by Customer. The drop down list will display a list of Customers in a lookup table. The list of Customers in the lookup table will also be filtered according to the current users CUSTOMER and CUST_GROUP parameters set up in the Access Control screen. Refreshing the screen after a Customer is selected in this filter, will only show trips in the lower part of the screen for the customer referenced in the filter.

3.3 Scope

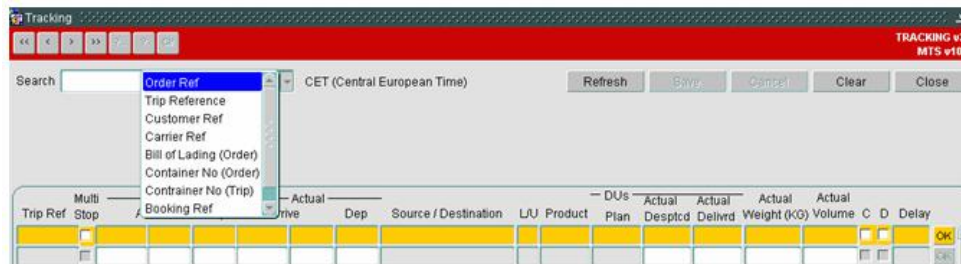
This change will be applied to system version 10.6 on CONTST and once approved CONPRD. The nature of this change does not impact on the current functionality of the screen and therefore makes it applicable to all MTS environments.



4 FUNCTIONAL DESCRIPTION

4.1 New Functionality

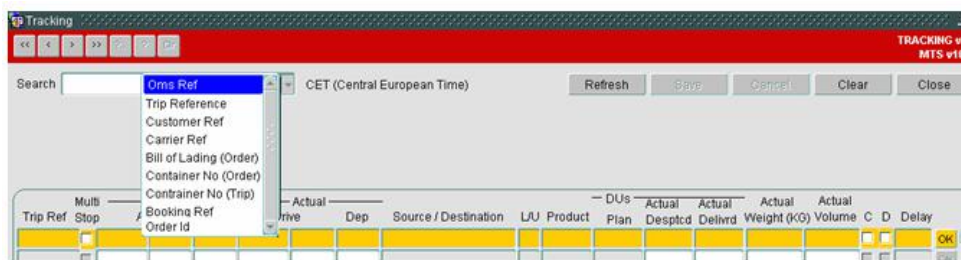
The screenshot below shows the current Search drop down list in the TRACKINGS screen and those search items currently available:



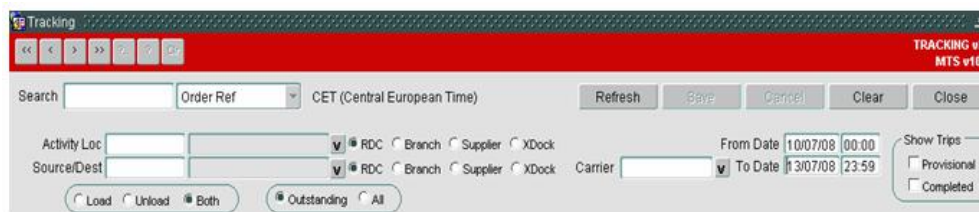
The new drop down list will display the item ?OMS Ref? instead of ?Order Ref, it is OMS Ref that is searched on when the Order Ref is selected. Changing the text to ?OMS Ref? will avoid any confusion.

The new Search list will also include a search by ?Order Id? - this will bring the list of search options into line with the search options currently available on the TRIPDTL screen. An example Order Id is EX__S934037.

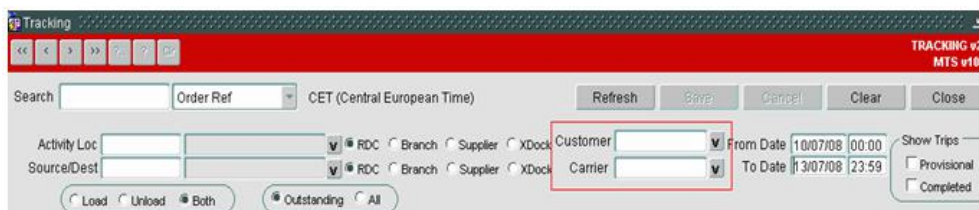
Below is a screenshot sample of what the Search List will display (including these two changes):



Below is a screenshot displaying the top section of the current TRACKING screen that holds the search and filter information:



After the addition of the ?Customer Filter?, above the current Carrier Filter, the TRACKING screen will display as follows:



The fields ?From Date? and ?To Date? will require moving slightly to the right to allow space for the new Customer filter on the screen.

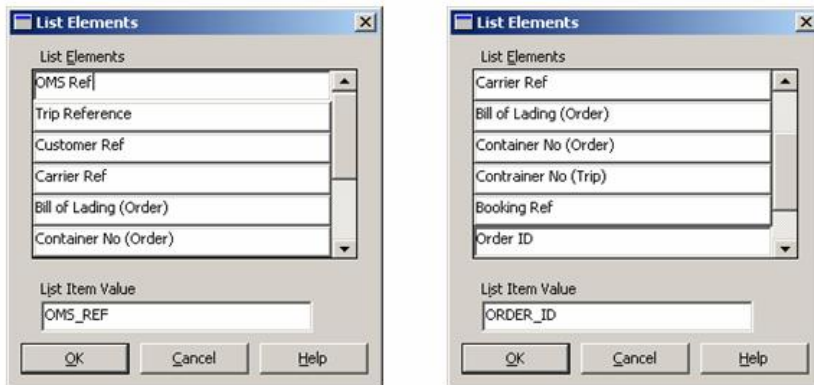


4.2 Procedure for Customer Filter

Create a new Item on Data Block TRACKING_CTRL called CUSTOMER_ID with an associated Customer Lookup. The CUSTOMER_ID will reference an LOV. The LOV will set up the list of Customers available in the Lookup table, depending on the parameters CUST and CUST_GROUP, set up in Access Control for the current user using the TRACKING screen.

4.3 Update for Search By ?Order ID?

Requires an update of elements in List Items SEARCH_BY on the TRACKING_CTRL Data Block. ?Order ID? will need to be included and reference ORDER_ID on table SCH_ORD. Here the text of ?Order Ref? will also be changed to ?OMS Ref?. Below is a screenshot of the Elements in List Property Palette after the update:



5 References

Ref No	Document Title & ID	Version	Date
1	Order Tracking RIO.doc	N/A	N/A
2	EST-251628 PA-7FZBNZ Amend Order Tracking Screen v1.doc	N/A	N/A



6 Document History

Version	Date	Status	Reason	Initials
1a	10/07/08	Draft	Initial version	LAD
1	10/07/08	Issue	Reviewed and Issued	JAT



7 Authorised By

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