254565

Contents

1 254565

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2 254565 - PA-7JARJ4 Find Button in the Trip Overview Screen

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3 FUNCTIONAL OVERVIEW

3.1 Client Requirement

1. If a Date range is specified in the Waterfall Screen FROM to DATE fields the FIND button should restrict its search to this date range. Similarly, if the Waterfall Screen has a specified Schedule date then the search invoked by the FIND button should be restricted to this Schedule date. If both date option fields are left blank then the search should be global. Added by Suk Sandhu 11/09 - I would suggest schedule and date range be included in find pop up window, populated with data from the main form, with users able to search on that range or blank those fields for an open search.
2. The search criteria listed in the FIND drop down box do not relate to the Waterfall screen environment. HIDE all options other than: Trailer ID, Driver ID, Carrier ID, Tractor ID. When used these should retrieve the specified detail in the schedule/date range being displayed

Added by Suk Sandhu : I would suggest leaving this drop down as it is at the moment as there is likely to be a requirement form various sites to query some of the categories listed

3.2 Solution

Three new fields will be added to the find pop-up on the Trip Overview screen. These will be From Date, To Date and schedule. These fields will initially be populated with the data from the corresponding fields on the main page of the Trip overview screen. If the from and to date are populated they will be included in the criteria for the search. If the Schedule is populated this will be used. If no values are entered for these fields, either in the main screen or in the pop-up, the search will not be restricted and will be a global search on all trips. The Find drop down will remain unchanged at present.
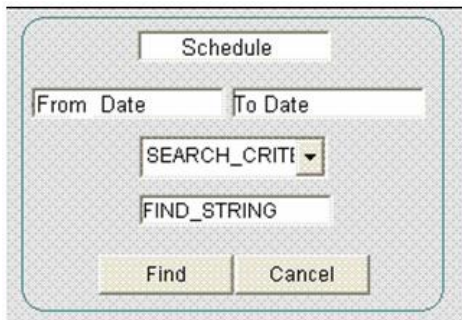
3.3 Scope

This change will be applied to system version 10.6 on CONTST and once approved CONPRD.
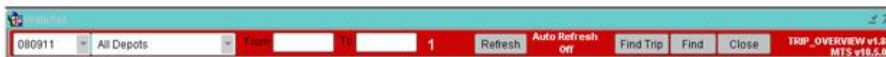
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4 FUNCTIONAL DESCRIPTION

Three new fields will be added to the Find pop up screen on the Trip overview screen. These will be Schedule, From Date and To Date

When the popup is first accessed the values for these fields will be defaulted from the main Trip Overview screen.

If the From and To date are entered the Schedule will become null, and if the schedule is entered the Date range will become null. The user will only be able to search on either the schedule or the date range.

All 3 fields can be set to NULL, which will invoke a search on all trips for the given criteria.

If the search finds multiple results, a pop up screen will be displayed showing all the results found in descending schedule order (i.e. most recent schedules first). The appropriate record can then be selected and the screen will redirect o the Schedule \ Trip chosen.

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5 References

Ref No	Document Title & ID	Version	Date
254565	EST-259410 EST-254565-PA-7JARJ4 FIND button in the Trip Overview screen.doc	1	11/09/08

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6 Document History

Version	Date	Status	Reason	Initials
1a	12/09/2008	Draft	Initial version	DNG
1	16/09/08	Issue	Reviewed and Issued	JAT

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7 Authorised By

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