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1 264533

Ready for **What's Next, Now™**



2 264533 NW-7RGHCP Create a Pallet Mgmt .csv Export



3 FUNCTIONAL OVERVIEW

3.1 Client Requirement

A new .csv data extract is required from MTS to allow the Polish team to manage pallet balances owed from Customers and Carriers. The minimum data requirements to be included in this are:

```

Schedule
Customer
Carrier
From Location
To Location
DU Type
Qty Delivered
Qty Collected
Qty returned by Carrier*
Date received from Carrier*

```

The criteria for running this Export should be:

```

From and To Date based on Schedule (Mandatory)
Customer (Optional - if not selected include all)
Carrier (Optional - if not selected include all)
Owning Depot (Optional - if not selected include all)

```

3.2 Solution

A new csv will be created to run from the existing exports screen. The parameters for this extract will be

```

Date Range (from and to),
Customer,
Carrier
Owning Depot.

```

If these values are not selected then All will be chosen.

The below fields will be included in the extract

```

Schedule
Customer
Carrier
From Location
To Location
DU Type
Qty Collected
Qty Delivered
Qty Received by Carrier
Qty Returned by Carrier
Date received from Carrier

```

3.3 Scope

This change will be applied to system version 10.6.



4 SET-UP

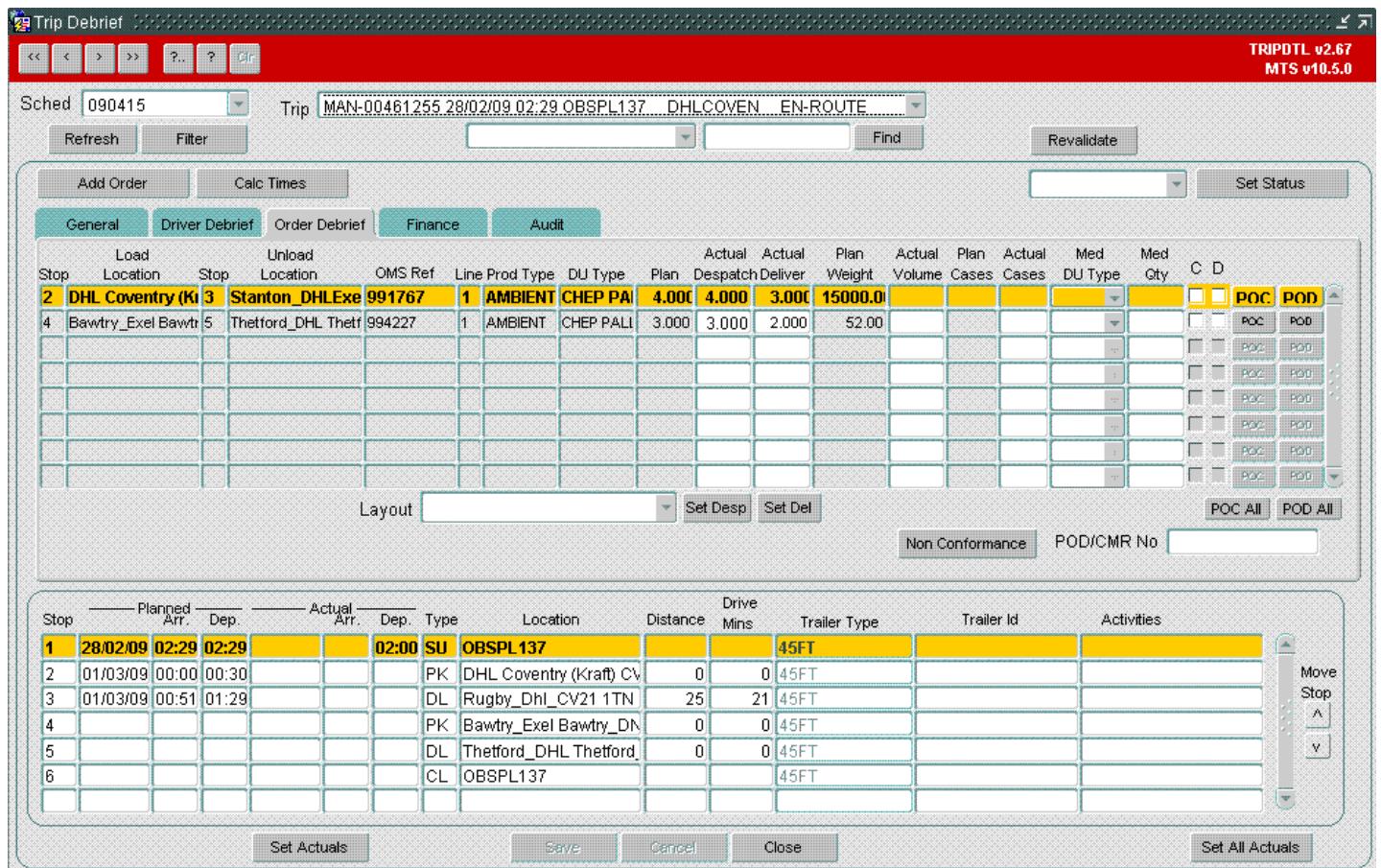
4.1 Data

The new export will be added to the standing data to allow it to be selected from the standard exports form. The selection criteria for the export will be;

Date Range
 Customer(s) All
 Owning Depot All
 Carrier(s) All.

3. FUNCTIONAL DESCRIPTION

The date will be taken from the new table SCH_EQUIPMENT_MOVES. This table is populated when the Actual Despatch, Actual Deliver, Exchange Qty or Received Qty fields are changed. A record is written for each change and will contain the quantity, du type and trip \ order information associated with the move.



The screenshot shows the Trip Debrief software interface. At the top, there are buttons for navigation (Back, Forward, Home, Help, Print, Exit) and a status bar indicating 'TRIPOTL v2.67' and 'MTS v10.5.0'. Below this is a search bar with 'Sched' set to '090415' and 'Trip' set to 'MAN-00461255 28/02/09 02-29 OBSPL137 DHLCOVEN EN-ROUTE'. There are 'Refresh' and 'Filter' buttons, and a 'Find' button. To the right is a 'Revalidate' button. Below the search bar are tabs for 'Add Order', 'Calc Times', 'General', 'Driver Debrief', 'Order Debrief' (which is selected), 'Finance', and 'Audit'. The main area contains a table with columns: Stop, Load Location, Stop, Unload Location, OMS Ref, Line Prod Type, DU Type, Plan, Actual Despatch, Actual Deliver, Plan Weight, Actual Volume, Plan Cases, Actual Cases, Med DU Type, Med City, C, D, POC, and POD. The table has several rows of data, with the first row highlighted in yellow. Below the table is a 'Layout' dropdown and buttons for 'Set Desp' and 'Set Del'. At the bottom are buttons for 'Non Conformance', 'POD/CMR No', 'Set Actuals', 'Save', 'Cancel', 'Close', and 'Set All Actuals'.

The date displayed in the export will be.

Action Date	Date Movement entered.
Type	Type of movement
Customer	Customer
Planned Date	Planned Del Date
Actual Date	Actual Del Date
MTS Ref	OMS Ref
Cust Ref	External Ref
Del DU Type	DU Type
Planned Del Qty	DU Qty
Carrier	Carrier
Ticket Received	Ticket Received Date
Trip	Trip Reference
From Loc	From Location
To Loc	To Location



Stop	Stop number
Action DU Type	DU Type associated with the movement
Prev Qty	Previous Quantity
New Qty	New quantity
Movement	Difference between new and previous quantity
User	User who entered the movement.



5 Document History

Version	Date	Status	Reason	Initials
1	12/03/09	Draft	Initial version	DNG



6 Authorised By

6.1 Dave Meir

Development Manager

6.1.1 Suk Sandhu

TMSCC MTS Product Mgr

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