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2 264533 NW-7RGHCP Create a Pallet Mgmt .csv Export



3 FUNCTIONAL OVERVIEW

3.1 Client Requirement

A new .csv data extract is required from MTS to allow the Polish team to manage pallet balances owed from Customers and Carriers. The minimum data requirements to be included in this are:

```
Schedule
Customer
Carrier
From Location
To Location
DU Type
Qty Delivered
Qty Collected
Qty returned by Carrier*
Date received from Carrier*
```

The criteria for running this Export should be:

```
From and To Date based on Schedule (Mandatory)
Customer (Optional - if not selected include all)
Carrier (Optional - if not selected include all)
Owning Depot (Optional - if not selected include all)
```

3.2 Solution

A new csv will be created to run from the existing exports screen. The parameters for this extract will be

```
Date Range (from and to),
Customer,
Carrier
Owning Depot.
```

If these values are not selected then All will be chosen.

The below fields will be included in the extract

```
Schedule
Customer
Carrier
From Location
To Location
DU Type
Qty Collected
Qty Delivered
Qty Received by Carrier
Qty Returned by Carrier
Date received from Carrier
```

3.3 Scope

This change will be applied to system version 10.6.



4 SET-UP

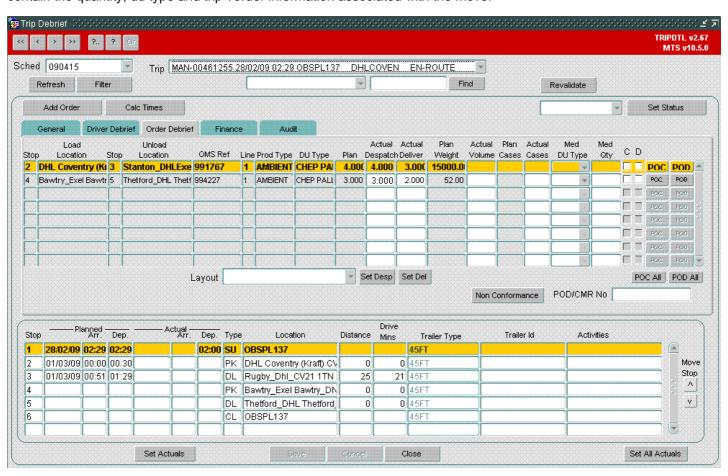
4.1 Data

The new export will be added to the standing data to allow it to be selected from the standard exports form. The selection criteria for the export will be;

Date Range Customer(s) All Owning Depot All Carrier(s) All.

3. FUNCTIONAL DESCRIPTION

The date will be taken from the new table SCH_EQUIPMENT_MOVES. This table is populated when the Actual Despatch, Actual Deliver, Exchange Qty or Received Qty fields are changed. A record is written for each change and will contain the quantity, du type and trip \ order information associated with the move.



The date displayed in the export will be.

Action Date Date Movement entered. Type of movement Type Customer Customer Planned Date Planned Del Date Actual Del Date Actual Date MTS Ref OMS Ref External Ref Cust Ref Del DU Type DU Type Planned Del Qty DU Qty Carrier Carrier Ticket Received Ticket Received Date Trip Trip Reference From Loc From Location To Loc To Location



Stop Stop number

Action DU Type DU Type associated with the movement

Prev Qty Previ
New Qty New quantity
Movement Diffe
User Previous Quantity

Difference between new and previous quantity

User who entered the movement. User



5 Document History

Version Date Status Reason Initials 1 12/03/09 Draft Initial version DNG



6 Authorised By

6.1 Dave Meir

Development Manager

6.1.1 Suk Sandhu

TMSCC MTS Product Mgr

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