

**272890**

Aptean Ltd  
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## 2 272890 - PA-7ZFDTF/ Allow Management of User Profiles

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## 3 FUNCTIONAL OVERVIEW

### 3.1 Client Requirement

Allow Profiles to be deleted with all associated parameters - controlled by Group Function parameter. Parameters set in User profile will take priority over User Parameters where they exist in both. E.g. Group Name in Order Creation to be populated from selected Profile where a user has more than 1.

### 3.2 Solution

Add a new button to Access Control User Maintenance screen, ?Delete Profile? which allows the deletion of profiles. A function will be created called ADM\_Profile\_Admin (allow the deletion of user profiles).

When the user selects the Delete Profile command button, code will check the user has access to the new function. If the user does not have access to the ADM\_Profile\_Admin function they will not be able to delete the profile.

Once the correct user access is confirmed, a script will run which will delete all elements of the profile in the correct order to ensure there are no referential integrity issues.

ADM\_USER\_PROFILE ADM\_USER\_PARAM

The profile deleted will be the profile that is currently selected in the Profile tab of the user maintenance screen. Once the profile has been successfully deleted, the profile field will be set to null.

The existing procedure GET\_MULTIPLE\_USER\_PARAM currently identifies active profile parameters to be used when populating information like Group Name on an order. User parameters are only used if the parameter set up in the active profile or no active profile

### 3.3 Scope

This change will be applied to system version 10.5 on CONTST and once approved CONPRD.

### 3.4 Data

The new system function called ?ADM\_PROFILE\_ADMIN? will need to be setup for the appropriate user groups.



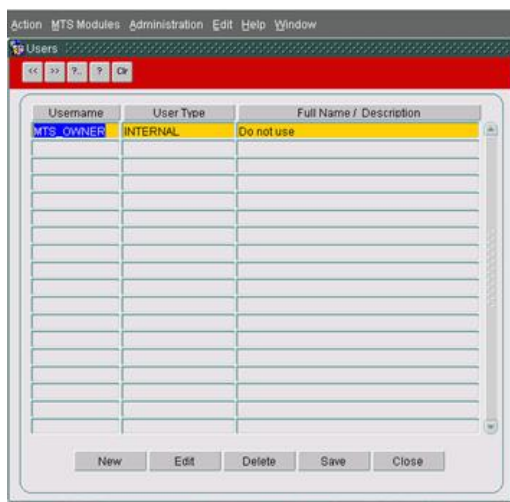
## 4 FUNCTIONAL DESCRIPTION

The user access control screen will be changed to allow the whole of the user profile to be deleted via a new button on the ?User Profile? page of the ?Edit User? subscreen.

The screens may be accessed as shown below:



?User Maintenance?:



Edit?



**Edit User**

User Name: MTS\_OWNER  
 User Type: INTERNAL  
 Description: Do not use  
 Based At:  
 Company:  
☒ Enabled ?  
☐ Force Password Change ?  
☒ Allow multiple concurrent sessions ?

**User Parameters** | Default Printers | User Profiles

Parameter: TESTING | Value: [Set Default]

Parameter	Value
ACCESSIBLE_TO_LOCS	
ACCESSIBLE_FROM_LOCS	
CARRIER	ALL
CARR_GROUP	ALL
COST_CENTRE	ALL
CUSTOMER	ALL
ALL_DEPOTS	Y
SCHED_GROUP	DHLBANB

New Edit Delete New Profile

The new button will be called ?Delete Profile? and will be placed to the right of the existing button called ?New Profile?.

The new button will only be active if a user profile type has been selected and there are records present to delete.

A new program unit function will be created called ?ADM\_PROFILE\_ADMIN? to be run via the new ?Delete Profile? button if the user has access to perform the deletion.

The user must belong to a user group that is authorised to use the new function for the deletion of the user profile to proceed.

**Access Groups**

ACC CTRL v2.35 ALL

Group Name	Description	Enabl
ADMIN	Administrator of MTS	<input checked="" type="checkbox"/>
CUSTOMER_CHARGES	Administrators of Customer Fuel and Premium Charges	<input checked="" type="checkbox"/>
EXPORTS	Exports	<input checked="" type="checkbox"/>
IMPLEMENTORS	MTS Implementation Team	<input checked="" type="checkbox"/>
MTS PROJECT IMPLEMENTORS	Non Competency Centre Implementors	<input checked="" type="checkbox"/>
<b>MTS USER ADMIN</b>	<b>MTS User Administrator</b>	<input checked="" type="checkbox"/>
OBS IMPLEMENTORS	OBS Implementation Team	<input checked="" type="checkbox"/>
ORDER STATUS TRACKING	Order Status Tracking,debrief and order summary	<input checked="" type="checkbox"/>

**Functions** | Menus | Tabs | Reports | Extracts | Imports

Functions Authorised for use by Group:

Function	Description
ADM_CHANGE_PWORD	Ability to change passwords with Access Control.
ADM_User_Admin	Allow the creation/deletion of users
Group_Access_Ctrl	Grant and revoke access to user groups.

Functions Available:

Function	Description
ACC_AMEND_FUELSURCH_PYTT	Required to be able to activate Fuel Surcharging within Payments M
ACC_Accounting_Periods	Enables Account Period maintenance.
ACC_Auto_Create_Account	Automatically create accounts (ACC_Create_Account is also require
ACC_Confirm_Payment	Ability to confirm payments.
ACC_Create_Account	Allow the creation of accounts.
ACC_Create_Invoice_Rqt	Allow the creation of invoice requirements.

The existing validation will be included to ensure that a user parameter may not be deleted, if any of the parameters for the user profile may not be deleted then the deletion will be prevented and the user informed. This will prevent the deletion of a user parameter if it is required and it is the last one.

The data will be deleted from the tables for the profile selected in sequence to avoid integrity problems:

1. ADM\_USER\_PROFILE
2. ADM\_USER\_PARAM

All of the user parameters will be deleted for the user profile displayed for the user and the profile field will be set to null once the profile has been successfully deleted.

Once deleted the user profile cannot be used by the existing function ADM.GET\_MULTIPLE\_USER\_PARAM to obtain an active profile and its parameters to populate default values for the parameter type.



## 5 REFERENCES

Ref No	Document Title & ID	Version	Date
1	EST 272890 PA-7ZFDTF Allow Management of User Profiles v1.0.doc	1.0	26/01/10





## 6 DOCUMENT HISTORY

Version	Date	Status	Reason	Initials
0.1	03/02/10	Draft	Initial version	PDR
1.0	04/02/10	Issue	Reviewed and Issued	MJC



## 7 AUTHORISED BY

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