282064

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3 FUNCTIONAL OVERVIEW

3.1 Client Requirement

To control (by customer) the ability for users to debrief against lift quantities only or debrief against case quantities or both. This will be achieved by the use of a customer parameter which will enable fields on the ?Order Debrief? and ?Order Items? tabs to be greyed out.

3.2 Solution

Customer Maintenance screen

To create a new customer parameter (Late Reason Level) which disables various items on the ?Order Debrief? and ?Order Items? tab on the Trip Debrief form. The values allowed will be:

- ➢ "**Off**" - No debrief needed so disable "To Deliver" and "Delivered" quantities on Order Items tab and also "Actual Despatch" and "Actual Deliver" quantities on Order Debrief tab
- ➢ "**Items Only**" - Disable the "Actual Despatch" and "Actual Deliver" pallet quantities on Order Debrief tab
- ➢ "**Line Only**" – Disable the "To Delver" and "Delivered" quantities on "Order Items" tab
- ➢ "**Line and Items**" – Nothing is disabled, all fields are active as per current functionality

Trip Debrief form

A New control will be added, to determine which fields are enabled/disabled on the Trip Debrief form by referencing the value of the new parameter. This will determine which fields are disabled (if any) on the ?Order Debrief? and ?Order Items? tab.

Order Debrief tab - The parameter will be set for each customer and will be referenced for each individual order line (each line can be a different customer order). This means different fields can be disabled for each order line depending on the customer and the value of the new parameter.

Order Items tab - The new parameter will be referenced to determine which items are enabled and disabled. If there are multiple item records, each record will have the same items enabled/disabled as they will all be for the same customer.

Orders form

For consistency, the orders form will be amended in line with the above described changes to the Trip Debrief screen as the same quantity debrief is also currently allowed in this form. The Order Details and Order Items tabs will be changed in line with the above.

3.3 Scope

This change will be applied to system version 10.5
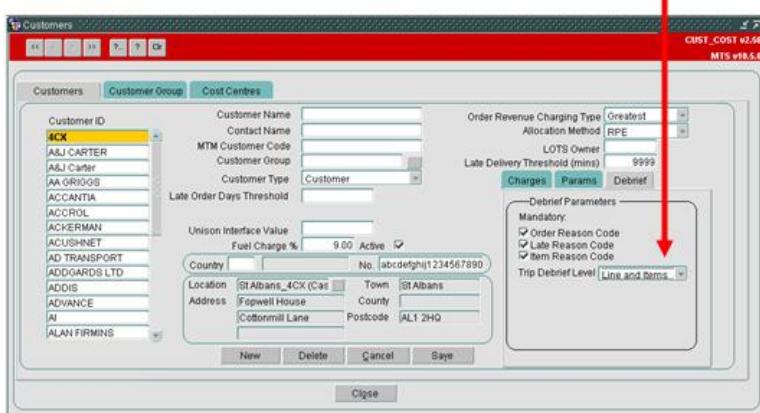
3.4 Data

NONE

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4 FUNCTIONAL DESCRIPTION

4.1 Changes to Customer Maintenance (Cust_Cost) Screen

A new customer parameter (Trip Debrief Level) list will be created on a new tab ?Debrief? on the Customer Maintenance screen. This will disable various items on the ?Order Debrief? and ?Order Items? tab on the Trip Debrief and Orders forms.

This will require a new column (TRIP_DEBRIEF_LEVEL) to be added to the ORG_CUSTOMER table.

The available values from the new list will be:

> "**Off**" - No debrief needed so disable "To Deliver" and "Delivered" quantities on Order Items tab and also "Actual Despatch" and "Actual Deliver" quantities on Order Debrief tab
> "**Items Only**" - Disable the "Actual Despatch" and "Actual Deliver" pallet quantities on Order Debrief tab
> "**Line Only**" – Disable the "To Delver" and "Delivered" quantities on "Order Items" tab
> "**Line and Items**" – Nothing is disabled, all fields are active as per current functionality

4.1.1 Changes to Trip Debrief Screen

Order Debrief tab

The new dropdown Customer Maintenance parameter setting will disable (grey out) the specified fields on the Order Debrief tab.

When the parameter is set to ?Items Only? or ?off? the form will look similar to the following with ?Actual Despatch? and ?Actual Deliver? disabled (grey out):

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When there is more than one order on the trip, these can be for different customers. Each customer may have a different value set so for one row the ?Actual Despatch? and ?Actual Deliver? field may be disabled but for another customer this may not be the case.

Order Items tab

The new dropdown Customer Maintenance parameter setting will disable (grey out) the specified fields on the Order Items tab.

When the Trip Debrief Level parameter is set to ?Line Only? or ?off? the form will look similar to the following with ?To Deliver? and ?Delivered? fields disabled (greyed out) for the order item.

4.1.2 Changes to Orders Screen

The above fields can also be entered in the Orders screen, so for consistency, the corresponding fields will also need to be greyed out in the Orders form, specifically the Detail tab and Order Items tab.

Detail tab

The new dropdown Customer Maintenance parameter setting will disable (grey out) the specified fields on the Detail tab.

When the parameter is set to ?Items Only? or ?off? the form will look similar to the following with ?Actual Despatch? and ?Actual Deliver? disabled (greyed out):

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Order Items tab

The new dropdown Customer Maintenance parameter setting will disable (grey out) the specified fields on the Order Items tab.

When the Trip Debrief Level parameter is set to ?Line Only? or ?off? the form will look similar to the following with ?To Deliver? and ?Delivered? fields disabled for the order item.

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5 REFERENCES

Ref No	Document Title & ID	Version	Date
1	EST-282064 KM-8A6EAC Make Debrief Mandatory by Customer.doc	2	22/12/10

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6 DOCUMENT HISTORY

Version	Date	Status	Reason	Initials
0.1	28/11/10	Draft	Initial version	DJY
1.0	30/11/10	Issue	Reviewed and Issued	MJC
1.2	06/12/10	Draft	Updates after referral	PC
2.0	06/12/10	Issue	Reviewed and Issued	PC

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7 AUTHORISED BY

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