

Allocate Resources

Aptean Ltd
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The Allocate Resources screen is only accessible via the **Alloc Resource** button in the PLANNED and ACCEPTED sections of the **Trip Overview** screen. You can see an example of this in the screen below:

Waterfall												
090121		All Depots		From	To	762	Refresh	Auto Refresh Off	Find Trip	Find	Close	TRIP_OVERVIEW v MTS v10.
PLANNED	Trip ID	Trip Stops	Trailer Type	Trailer ID	Tractor	Driver	Start Time	Finish Time				
166	MAN-009693847	1. Warrington_DHLExlSupplChain_WA2 7 (SU) 2. Portad...	45ft CS				20/01/2009 07:00	23/01/2009 02:13				
	MAN-00969312	1. Warrington_DHLExlSupplChain_WA2 7 (SU) 2. Bellshil...	45ft CS				20/01/2009 08:00	21/01/2009 16:24				
	MAN-00969160	1. Warrington_DHLExlSupplChain_WA2 7 (SU) 2. Highbri...	45ft CS				20/01/2009 10:00	21/01/2009 08:56				
Alloc Resource	MAN-00969126	1. Warrington_DHLExlSupplChain_WA2 7 (SU) 2. I.O.M...	RIGID 9 TON				20/01/2009 10:00	22/01/2009 09:27				
	MAN-00969128	1. Warrington_DHLExlSupplChain_WA2 7 (SU) 2. Thame...	45ft CS				20/01/2009 10:00	22/01/2009 00:25				
ACCEPTED	Trip ID	Trip Stops	Trailer Type	Trailer ID	Tractor	Driver	Start Time	Finish Time				
146	MAN-00975341	1. Bawtry_Exel Bawtry_DN11 9HE (SU) 2. Purfleet_Tesco...	45FT TRI FRG	dhl101			20/01/2009 07:30	21/01/2009 22:36				
	MAN-00975193	1. Knowsley_DHL Exel_L33 7SG (SU) 2. West Thurrock...					20/01/2009 12:00	21/01/2009 08:22				
	MAN-00975500	1. Knowsley_A1 Acornfield_L33 7UG (SU) 2. Huntingdon...	44ft BOX				20/01/2009 12:00	21/01/2009 11:56				
Alloc Resource	MAN-00975324	1. Knowsley_A3 Acornfield_L33 7UG (SU) 2. Hemel He...	44ft BOX				20/01/2009 13:00	21/01/2009 10:45				
	MAN-00975436	1. Knowsley_DHL Exel_L33 7SG (SU) 2. Dartford_Asda...					20/01/2009 13:00	21/01/2009 10:52				
EN-ROUTE	Trip ID	Trip Stops	Trailer Type	Trailer ID	Tractor	Driver	Start Time	Finish Time				
419	MAN-00976677	1. Sheernes_Medway Ports_ME12 1RS (SU) 2. Prudhoe...	45ft CS				19/01/2009 00:01	19/01/2009 09:14				
	MAN-00975836	1. Stanton_DHLExl_IP31 2BG (SU) 2. Felixstowe_Trinity...	SKEL	478888	PN08ECC	Holman, Tyrone	19/01/2009 05:43	19/01/2009 11:57				
	MAN-00964881	1. Wakefield_Bezier_WF2 9UZ (SU) 2. Belfast_Boots Belf...	45FT				19/01/2009 11:00	23/01/2009 17:25				
Debrief	MAN-00976493	1. Stanton_DHLExl_IP31 2BG (SU) 2. Felixstowe_Trinity...	SKEL	478909	AY55CXU	Phillips, Barry	19/01/2009 11:43	19/01/2009 17:57				
	MAN-00964866	1. Wakefield_Bezier_WF2 9UZ (SU) 2. Dublin_Boots Dubli...	45FT				19/01/2009 12:00	22/01/2009 06:37				
COMPLETED	Trip ID	Trip Stops	Trailer Type	Trailer ID	Tractor	Driver	Start Time	Finish Time				
11	MAN-00977291	1. Skelmersdale_Great Bear_VNN8 8DZ (SU) 2. Livingst...	45ft BOX				19/01/2009 23:18	21/01/2009 05:45				
	MAN-00976639	1. Warrington_DHL Cadburys_WA2 7LR (SU) 2. Kammac...	45FT				BENTLEY, CHR...	20/01/2009 15:54	20/01/2009 22:33			
	MAN-00969158	1. Thetford_DHL Thetford_IP24 1HB (SU) 2. Fennylock_Te...						20/01/2009 22:00	21/01/2009 02:20			
Go To POD	MAN-00976722	1. Warrington_DHL Cadburys_WA2 7LR (SU) 2. Sutton C...	45ft BOX		PN08 NPC	WESTERN, CRA...	21/01/2009 00:32	21/01/2009 06:03				
	MAN-00976729	1. Warrington_DHL Cadburys_WA2 7LR (SU) 2. Skelmers...	45ft BOX		PN08 NPD	HUGHES, ROB	21/01/2009 01:24	21/01/2009 09:06				
CONFIRMED	Trip ID	Trip Stops	Trailer Type	Trailer ID	Tractor	Driver	Start Time	Finish Time				
20	RTE-00959601	1. Burtons_Edinburgh Factory_EH11 4HN (SU) 2. Burtons...	44ft CS				20/01/2009 13:30	21/01/2009 12:55				
	MAN-00969081	1. Bawtry_Exel Bawtry_DN11 9HE (SU) 2. Thurrock_Soul...	45FT	01	KX57 HFT	Pask, R	20/01/2009 16:00	21/01/2009 06:22				
	MAN-00969134	1. Bawtry_Exel Bawtry_DN11 9HE (SU) 2. Bellshill_Exel E...	45ft CS DD	322	FN57 DBZ	Burton, H	20/01/2009 16:00	22/01/2009 10:11				
Debrief	MAN-00968576	1. Whitwood_DHL Whitwood_WF10 5QL (SU) 2. Nottingh...	44 FT	2007	BX06 UGC	sangha, mr	20/01/2009 16:30	21/01/2009 00:46				
	MAN-00975278	1. Whitwood_DHL Whitwood_WF10 5QL (SU) 2. Croydon...	44 FT		RIGID	BU04 HFW	stephenson, mr	20/01/2009 16:50	21/01/2009 10:57			

Select a trip from the well, that you want to allocate resources to, then click the **Alloc Resource** button. The screen below will be displayed:



The screenshot shows the 'Allocate Resource' window. At the top, there are fields for 'Schedule' (070717), 'Trip Id' (MAN-00372168), 'MTS Ref' (M285271), 'Carrier Id' (EXELBAWT), 'Status' (PLANNED), and 'Trailer Type' (with a dropdown arrow). Below these are sections for 'Driver', 'Tractor', and 'Trailer'. The 'Driver' section contains a table with columns 'Id', 'Surname', and 'Forename'. The row for '17243 BYOUNG BA' is highlighted in yellow. The 'Tractor' and 'Trailer' sections also contain tables with dropdown arrows. At the bottom are buttons for 'Assign Driver', 'Remove Driver', 'Assign Tractor', 'Remove Tractor', 'Assign Trailer', 'Remove Trailer', 'Remove All', 'Save', 'Cancel', and 'Close'.

The Drivers, Tractors and Trailers that appear in the bottom of the screen are those available to be allocated to the current trip. Only Drivers and Tractors linked to the Carrier assigned to the trip are available for selection. If a Trailer Type has already been assigned to the trip then only Trailers linked to that Trailer Type are available for selection, but if no Trailer Type has been assigned, then all Trailers will be available. See the [Resources](#) screen for the set up of these links. Note that if a Trailer Type has already been assigned when entering the form, you will be unable to change it at this point.

If a Trailer Type has not been assigned, this can be done using the **V** lookup button next to that field in the header. Those resources that are currently in use between the trips start time and finish time are high-lighted in grey to show you they are currently in use, although they can still be allocated.

To assign a resource, select it from the list and click the associated **Assign** button. When assigned, the name/id will appear in the header. Use the **Remove** button if a resource needs to be removed. Once happy that resources have been added, click **Save**. If during a **Save**, all resources have been added to a PLANNED trip, the system will automatically update the trip status to ACCEPTED. You will get a message like below:



Clicking **OK** will update the status in the header to ACCEPTED as shown:



Allocate Resources

TRIP_RES v1.5
MTS v10.5.0

ALLOCATE RESOURCE

Schedule 070717	Trip Id MAN-00372168	MTS Ref M285271
Carrier Id EXELBAWT	Status ACCEPTED	Trailer Type 45ft CS
Driver C BROWN, BA	Tractor AX58HGF	Trailer 11097x

Id	Surname	Forename
12690	B MOTTRAM	BA
18803	B WILLIAMS	BA
17243	B YOUNG	BA
17834	B Young - Ru	BA
13615	BLINKHORN	A
18677	BURTON	H
13980	Barber	R
12350	Barrer	V
22128	Bertman	L
1553	Boulton	B
18571	C BROWN	BA
17167	C FOX	BA
24131	C GEESON	BA
24663	C GEESON	BA
20854	C HANES	RL

Driver

Tractor

Trailer

Assign Driver | Remove Driver | Assign Tractor | Remove Tractor | Assign Trailer | Remove Trailer

Remove All | Save | Cancel | Close

When you **Close** the form and return to the **Trip Overview** screen, the trip will now be moved from the **PLANNED** section to the **ACCEPTED** section.

