



Aptean

Execution - Asset Management


Calidus TMS - 12.45

11th July 2024 - 2.0
Reference: EXECUTION

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1 Introduction

 **Note:** Remember this!

 **Warning:** Don't do this!



Term or Acronym	Meaning
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Ad Hoc Collection	Ad Hoc Collections are collections at a consignee or other point, where the actual items to be collected have not been defined, allowing for a free-form scanning of items.
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1.1 Logon

You will be presented with your log-on page.

Log on details

Username: - Enter your Given Username

Password: - Enter your given Password

Depending on the system you are logging on to, a different name will appear in the 'Database' field. This will be automatically populated for you when you select which database you are connecting to.

Once all three fields are populated you should left mouse click on the **Logon** button.

Here, you must enter your username and password correctly, otherwise you will be presented with a message informing you they are incorrect, as below:



Please Note that if this is the first time you are logging in you may be prompted to change your password



If the logon details are correct and valid, you will be taken to the front screen as shown below:

Schedule	Sched Start	Sched Status	Locked
111005	04-OCT-2011	ACTIVE	
111004	03-OCT-2011	ACTIVE	
110930	29-SEP-2011	ACTIVE	
110928	27-SEP-2011	ACTIVE	

☐ Show Stats ☐ Show History
 Unscheduled Orders:
 Scheduled Orders:
 Unconfirmed Trips:
 Confirmed Trips:
 Active Profile:

Note: The from screen that you are shown depends on a system parameter and may be:

- **ORI_STATS** - the screen above, showing stats about the current schedule.
- **ORI_STATS_JRL** - a quick access screen allowing **Create Order**, **Create Trip** or **Split/Merge Trip**.
- **ORI_STATS_WATERFALL** - a quick access screen allowing **New Trip** or **Waterfall**.

The user parameter ENTRY_FORM, in the **Access Control** screen determines which screen you see after logon.

You can choose from:

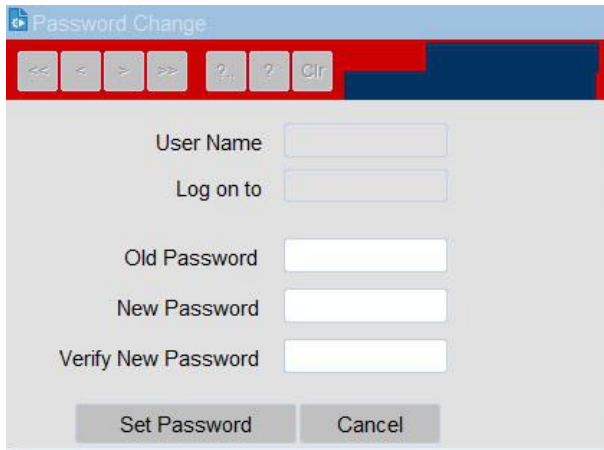
- **Carrier Trip Management**
- **Debrief Invoice**
- **Lane Based Orders**
- **Order Templates**
- **Order Tracking**
- **Orders**
- **Trip Debrief**
- **Trip Manipulation**
- **Trip Overview**

Depending on this parameter value that you selected, the system will open this selected screen immediately upon showing the stats screen above.

1.1.1 Change of Password

If you are logging in for the first time, or your administrative users or the organisation's password policy determine that you must change your password, then you will be prompted to do this after you have logged on with your old credentials.





Password Change

Navigation buttons: << < > >> ? ? Cln

User Name:

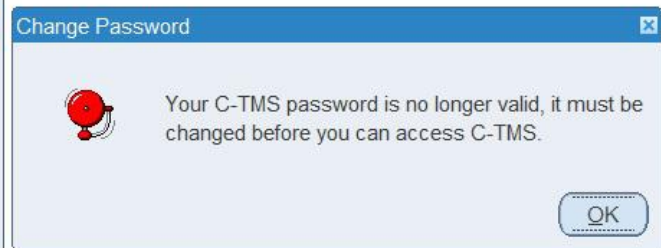
Log on to:

Old Password:

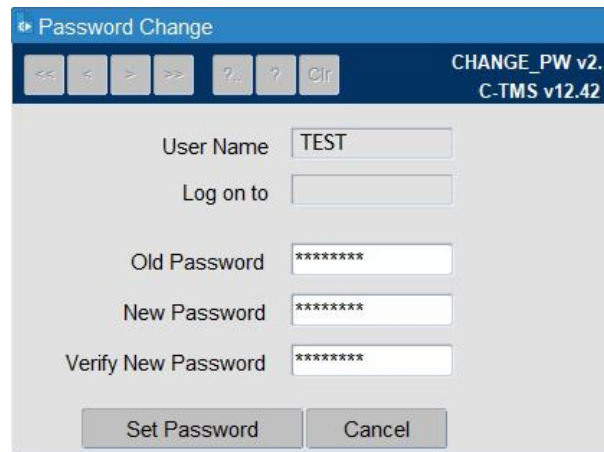
New Password:

Verify New Password:

Buttons: Set Password Cancel



Click **OK** on the Change Password message box and key in your old password and a new password of your choice.



Password Change

CHANGE_PW v2.
C-TMS v12.42

Navigation buttons: << < > >> ? ? Cln

User Name:

Log on to:

Old Password:

New Password:

Verify New Password:

Buttons: Set Password Cancel

Once the Old Password, New Password and Verify New Password fields are populated, left click on the Set Password button and your password will be reset and a message box as shown below will appear

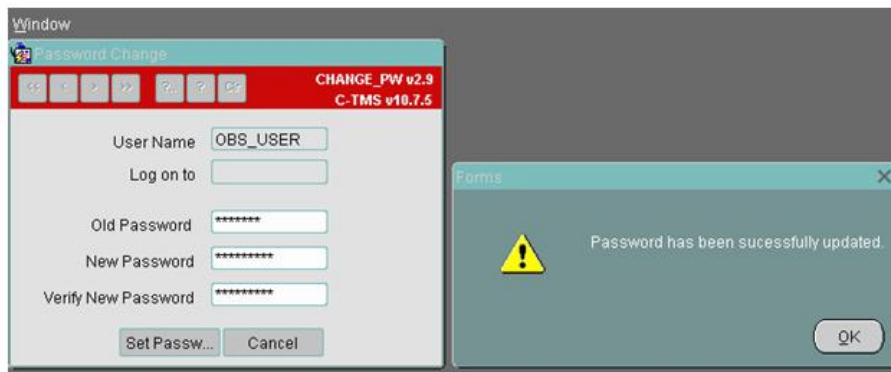
Click **Set Password** when you have finished.

Your new password must conform to your organisation's password policy - if this is not the case, then you will be alerted to this after submitting the changed password, and will have to choose another one.



If the password validates correctly to your organisation's password policy, a message box as shown below will appear:

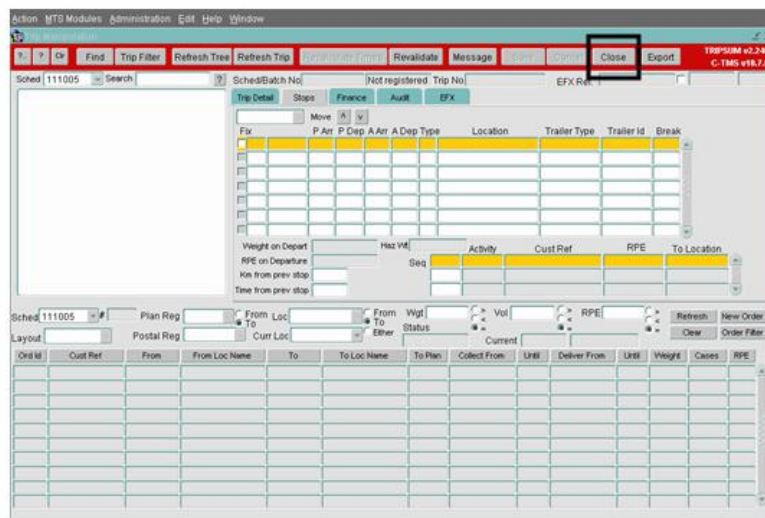




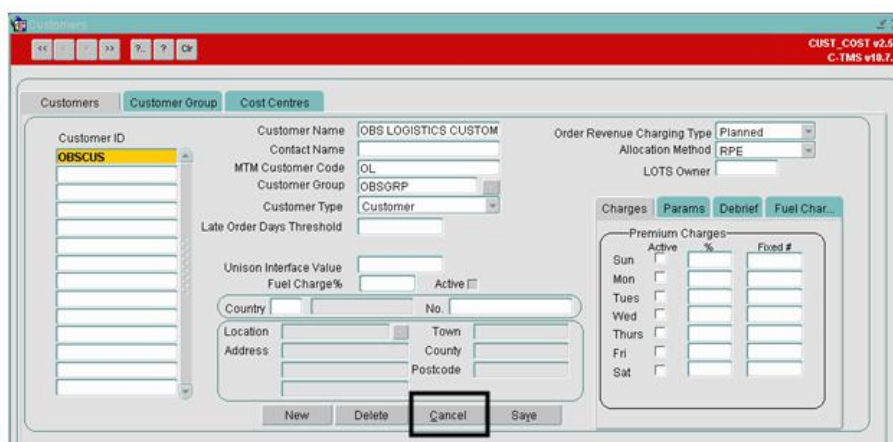
By clicking on the **OK** button, you will be taken to the front screen as shown above.

Note that when setting the password it is case sensitive but when actually logging in to the database using the new details it does not require upper or lower case characters.

1.2 Logging off C-TMS

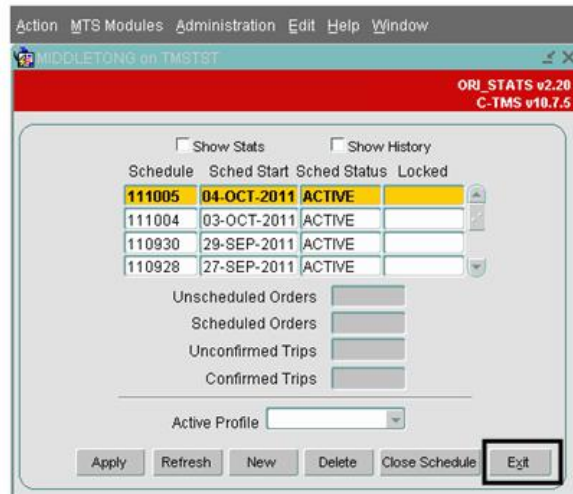


First close all forms using either the **Close** or **Cancel** button on each open form.



Finally click the **Exit** button to close C-TMS.





Please note that the time taken for forms to open or refresh can vary from site to site and will depend on the bandwidth at individual sites and applications used.

1.3 Further Configuration

The following system parameters affect this functionality:

Parameter	Description	Level
FORMS_DEFAULT_MODULE	Default Module accessed when C-TMS is started - ORI_STATS, ORI_STATS_JRL or ORI_STATS_WATERFALL	SYSTEM

The following user parameters affect this functionality:

Parameter	Description	Level
ENTRY_FORM	This parameter controls whether the selected form opens automatically when first logging in to the system. The form will open over the top of the existing ORI_STATS screen.	User Parameter

