



STATEMENT OF WORK CHANGE REQUEST ESTIMATE

Client	{{{Supimix_Client_Code}}}	Project	{{{Supimix_Project_Code}}}	Site	{{{Supimix_Site_Code}}}
Client Reference	{{{Supimix_Client_Reference}}}	Aptean Reference	{{{Supimix_Number}}}	Estimate Version	{{{The_version_of_the_document}}}
Prepared By	{{{Your_Name}}}			Estimate Date	{{{Date_(DD/MM/YY)}}
Invoice Reference	{{{Supimix_PO_Reference}}}			Priority	{{{Supimix_Priority}}}
Customer	{{{Clients_Customer}}}			System Version	{{{System_Version_being}}}

Client Request
{{{Client_Request}}}

Aptean Solution
{{{OBS_Solution}}}

Warning: Unknown costs for client/year ({{{Supimix_Client_Code}}}/{{{Year}}})

Cost Details			
Activity	Hours	Rate per hour (£)	Cost (£ Exc. VAT)
Requirements	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Change Request Evaluation	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Functional Specification	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Technical Specification	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Development	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Testing and Release	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
Implementation	First argument to "number_format" must be a number.	0.00	£First argument to "number_format" must be a number.
TOTAL	First argument to "number_format" must be a number.		£First argument to "number_format" must be a number.

Estimate excludes training, release to live and go live support.

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This estimate has an expiry date of 30 days from the specified Estimate Date.
The information contained herein is supplied without liability for errors or omissions.

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1 Template:EstimateNew



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Client Request
{{{Client_Request}}}

Aptean Solution
{{{OBS_Solution}}}

```

{{EstimateCostDetails{{{Year}}} |REQ={{{Requirements_Days}}} |EST={{{Estimation_Days}}}
|FS={{{Functional_Specification_Days}}} |TS={{{Technical_Specification_Days}}} |DEV={{{Development_Days}}}
|ST={{{Testing_and_Release_Days}}} |IMP={{{Implementation_Days}}} |PM=X |Client={{{Supimix_Client_Code}}}
|Year={{{Year}}} |FOC=N |FIXEDCOST={{{FIXEDCOST}}} |NOFOOTER={{{NOFOOTER}}} |DiscountPerc=0
|DiscountText=Discount |System={{{System}}} }}
    
```

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Standardized template for generating project estimates, including effort breakdowns, financial flags, and system categories.

Template parameters

This template prefers block formatting of parameters.

ParameterDescriptionTypeStatusClient CodeClient 1

The specific internal code identifying the client.

Stringrequired**Project Code**Project 2

Internal project code identifier.

Stringoptional**Site Code**Site 3

Identifier for the specific client site.

Stringoptional**Client Reference**ClientRef 4

The client's own reference string or ID.

Stringoptional**Salesforce Reference**OBSRef 5

The Salesforce or internal reference number.

Stringoptional**Document Version**Version 6



The current version of this estimate document.

Example
0.01

Stringoptional**Author Name**Author 7

Name of the person creating the estimate.

Stringoptional**PO Reference**PONum 8

Purchase Order reference, if available.

Stringoptional**Priority**Priority 9

Priority level of the estimate/project.

Stringoptional**Date**Date 10

Date in DD/MM/YY format.

Stringoptional**Client's Customer**Customer 11

The end customer of the client, if applicable.

Stringoptional**System Version**SysVer 12

The software version currently being modified.

Stringoptional**Request Summary**ClientRequest 13

Brief summary of the initial client request.

Contentoptional**Solution Description**Solution 14

The proposed technical solution.

Contentoptional**Requirements Effort (Days)**REQ 15

Days allocated for gathering requirements.

Default
0

Numberoptional**Estimation Effort (Days)**EST 16

Days allocated for the estimation process.

Default
0

Numberoptional**Functional Spec Effort (Days)**FS 17

Days allocated for creating functional specifications.

Default
0

Numberoptional**Technical Spec Effort (Days)**TS 18

Days allocated for creating technical specifications.

Default
0



Numberoptional**Development Effort (Days)**DEV 19

Days allocated for software development.

Default
0

Numberoptional**Testing/Release Effort (Days)**ST 20

Days allocated for testing and release management.

Default
0

Numberoptional**Implementation Effort (Days)**IMP 21

Days allocated for site implementation.

Default
0

Numberoptional**Project Management Effort (Days)**PM 22

Days allocated for project management.

Default
0

Numberoptional**Fiscal Year**Year 23

The year for financial tracking.

Example
2025

Numberoptional**FOC Flag**FOC 24

Is this work free of charge? (Y/N)

Default
N

Stringoptional**Fixed Cost Flag**FIXEDCOST 25

Is this a fixed cost project? (Y/N)

Default
N

Stringoptional**Hide Footer**NOFOOTER 26

Suppress the document footer? (Y/N)

Default
N

Stringoptional**Discount Percentage**DiscountPerc 27

Numerical discount percentage to apply.

Default
0

Numberoptional**Discount Reason**DiscountText 28



Description or reason for the applied discount.

Stringoptional **System/Category** System 29

Select the system category for this estimate.

Suggested values

CTMS EPOD MCS ASSIST TCM VEhub Vision WCS PORTAL WMS Bay Diary TOC

Stringrequired

