



OBS Logistics Ltd

Release Notes

CALIDUS TMS

12th September 2017 - 1.0
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Contents

1 SUMMARY INTRODUCTION.....	1
1.1 INTRODUCTION.....	1
1.2 TESTING PROCESS.....	2
2 CHANGE REQUESTS.....	3
2.1 Customer Ref: New Screen/Billing.....	3
2.2 Customer Ref: Customer Label.....	3
2.3 Customer Ref: CR- HS TV Screen.....	3
2.4 Customer Ref: DS-ALBGDV.....	3
2.5 Customer Ref: SCR-335287-26.....	3
2.6 Customer Ref: SCR-335287-56.....	4
2.7 Customer Ref: SCR-335287-53 & 10.....	5
2.8 Customer Ref: CR-31.....	5
2.9 Customer Ref: SCR-335287-28.....	5
2.10 Customer Ref: SCR-335287-31.....	5
2.11 Customer Ref: 8CR-335287-46A & 46B.....	5
2.12 Customer Ref: SCR-335287-57.....	5
2.13 Customer Ref: DS-ANXH4Z.....	5
2.14 Customer Ref: JA-AP7DY4.....	5
2.15 Customer Ref: DS-APPFGS.....	6
2.16 Customer Ref: DOM-PORTAL:ADD-1.....	6
3 SUPPORT INCIDENTS.....	7
3.1 Customer Ref: 343877.....	7
3.2 Customer Ref: 344107.....	7
3.3 Customer Ref: 344322.....	7
3.4 Customer Ref: 344480.....	7
3.5 Customer Ref: 344518.....	7
3.6 Customer Ref: 344681.....	7
3.7 Customer Ref: INC19069223.....	7
3.8 Customer Ref: 344805.....	8
3.9 Customer Ref: INC19149299.....	8
3.10 Customer Ref: INC19264281.....	8
3.11 Customer Ref: 345130.....	8
3.12 Customer Ref: 345244.....	8
3.13 Customer Ref: 345281.....	8
3.14 Customer Ref: INC19444290.....	8
3.15 Customer Ref: Jersey Manifest.....	9
3.16 Customer Ref: Jersey Manifest.....	9
3.17 Customer Ref: INC18645743.....	9
3.18 Customer Ref: INC19112898.....	10
3.19 Customer Ref: 344482.....	10
3.20 Customer Ref: LABEL print.....	10
3.21 Customer Ref: 344618.....	10
4 TID CHANGES.....	11
4.1 OBS Log Number: 344225.....	11
4.2 OBS Log Number: 344329.....	11
4.3 OBS Log Number: 344332.....	11
4.4 OBS Log Number: 344497.....	11
4.5 OBS Log Number: 344547.....	11
4.6 OBS Log Number: 344555.....	11
4.7 OBS Log Number: 344740.....	11
4.8 OBS Log Number: 344851.....	12
4.9 OBS Log Number: 344921.....	13
4.10 OBS Log Number: 345082.....	13
4.11 OBS Log Number: 345085.....	13
4.12 OBS Log Number: 345135.....	13
4.13 OBS Log Number: 345147.....	14
4.14 OBS Log Number: 345177.....	14
4.15 OBS Log Number: 345192.....	14
4.16 OBS Log Number: 345305.....	14
4.17 OBS Log Number: 345306.....	14
4.18 OBS Log Number: 343881.....	14
4.19 OBS Log Number: 344606.....	14
4.20 OBS Log Number: 345040.....	15
4.21 OBS Log Number: 345375.....	15
4.22 OBS Log Number: 345376.....	15
4.23 OBS Log Number: 345377.....	15
4.24 OBS Log Number: 345393.....	15
4.25 OBS Log Number: 345415.....	15
4.26 OBS Log Number: 345503.....	15
4.27 OBS Log Number: 344644.....	16
5 OBSL PRODUCT DEVELOPMENT.....	17
5.1 OBS Log Number: 342642.....	17
5.2 OBS Log Number: 342264.....	17
5.3 OBS Log Number: 344770.....	17
5.4 OBS Log Number: 342696.....	17

Contents

5 OBSL PRODUCT DEVELOPMENT.....17

5.5 OBS Log Number: 342739.....17

5.6 OBS Log Number: 344445.....17

5.7 OBS Log Number: 344668.....17

5.8 OBS Log Number: 344498.....18

5.9 OBS Log Number: 344862.....18

5.10 OBS Log Number: 345060.....18

5.11 OBS Log Number: 344325.....18

5.12 OBS Log Number: 345528.....18

6 MODULES DELIVERED.....19

7 ADDITIONAL CHANGES.....23

7.1 WCS.....23

7.2 EPOD/T2A.....23

7.3 MCS.....23

7.4 PORTAL/TTM.....23

7.5 EDI.....23

1 SUMMARY INTRODUCTION

1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* TMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log



1.2 TESTING PROCESS

1.2.1 TIDs AND RESOLUTION

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

1.2.2 FINAL 'END TO END' TESTING

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

1.2.3 AUTHORISATION

Authorisation from nominated release personnel only will be required when requesting a release to a production environment



2 CHANGE REQUESTS

2.1 Customer Ref: New Screen/Billing

OBS Log Number: 342512
Reporter: Hayley Keegan
Summary of Call CR: New Screen/Billing Tab For Transport
Detail of Change/Fix New Warehouse module to allow warehouse and adhoc charges to be recorded, invoiced and exported to CARGOWISE. New cost types, payment types, services to be created by the user as per functional spec.
Set-up and Configuration No set-up/configuration required

2.2 Customer Ref: Customer Label

OBS Log Number: 343745
Reporter: Hayley Keegan
Summary of Call Add full address to label for customer
Detail of Change/Fix Added new cost centre parameter SHOW_FULL_ADDRESS which will allow printing of the full delivery address on labels, also the SHOW_CONTACT parameter to show contact details on the label, also a customer flag that will allow that customers orders to show the full delivery address on labels
Set-up and Configuration No set-up/configuration required

2.3 Customer Ref: CR- HS TV Screen

OBS Log Number: 340225
Reporter: Dave Meir
Summary of Call Portal Despatch Board for TV in HS
Detail of Change/Fix Overload T2A to be at item level.
Set-up and Configuration No set-up/configuration required

2.4 Customer Ref: DS-ALBGDV

OBS Log Number: 342369
Reporter: Denis Starodubov
Summary of Call Integrate with new customer
Detail of Change/Fix The customer carrier will be integrated into C-TMS. The gazetteer import process will need to be setup and imported using the customer format name. Both the Postcode and Service files must be present for a new gazetteer to be imported successfully. The new system parameter CARR_GAZ_POSTCODE_FORMAT will need to store the gazetteer format(s) that provide the postcode without distinction between the outer and inner sections of the postcode. The new tab pages, import processes and report will need to be authorised for the appropriate user groups. The customer carrier will need to be configured for its label and manifest formats, and tracking references.

Set-up and Configuration

Registry/Rules Settings		
Path & Name	Setting Value	Result
CARR_GAZ_POSTCODE_FORMAT	SYSTEM	Description: 'For which carrier gazetteer formats will the postcode in the file exclude spaces. (List delimited with semi-colons)' Result: If the gazetteer import format name is listed in this system parameter it means that the gazetteer file from the carrier will not include a space in the postcode to distinguish between the outer and inner sections of the postcode.

2.5 Customer Ref: SCR-335287-26

OBS Log Number: 343102
Reporter: Mike Heslop
Summary of Call DOM Label Format Report
Detail of Change/Fix The system parameter TRIP_LABELS will be used to enable a menu option called Print Labels in the trip tree in the Planning screen. When the value is not N for the cost centre of the trip, the menu option will not be visible. The system parameter will be used to specify the Oracle Report to be run to print the labels. The Oracle Report will also need to be authorised for the user groups for use in the Reports screen.

Set-up and Configuration

Registry/Rules Settings		
Path & Name	Setting Value	Result
TRIP_LABELS	COST_CENTRE	Specifies which Oracle Report will be run from the Planning screen to print the labels for the trip.



	A report will not be run should this system parameter not specify a report and the 'Print Labels' menu option will not be visible in the trip tree.
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2.6 Customer Ref: SCR-335287-56

OBS Log Number:	343117
Reporter:	Mike Heslop
Summary of Call	DOM CTMS-EPOD Send Item Description
Detail of Change/Fix	Send item description to EPOD
Set-up and Configuration	No set-up/configuration required



2.7 Customer Ref: SCR-335287-53 & 10

OBS Log Number:	343123
Reporter:	Mike Heslop
Summary of Call	Message to Customer
Detail of Change/Fix	New SMS and Email messages for Customer
Set-up and Configuration	No set-up/configuration required

2.8 Customer Ref: CR-31

OBS Log Number:	343127
Reporter:	Dave Meir
Summary of Call	Modify the Trip Sheet
Detail of Change/Fix	Reconfigure heading section and allow multiple reference lines.
Set-up and Configuration	No set-up/configuration required

2.9 Customer Ref: SCR-335287-28

OBS Log Number:	343377
Reporter:	Tony Walker
Summary of Call	Manifest POD Report
Detail of Change/Fix	New bespoke Manifest Report including delivery and collection notes.
Set-up and Configuration	No set-up/configuration required

2.10 Customer Ref: SCR-335287-31

OBS Log Number:	343378
Reporter:	Tony Walker
Summary of Call	Invoicing Report
Detail of Change/Fix	New extract for exports with the required order and payment information included
Set-up and Configuration	No set-up/configuration required

2.11 Customer Ref: 8CR-335287-46A & 46B

OBS Log Number:	343380
Reporter:	Tony Walker
Summary of Call	Trunk Schedule Changes
Detail of Change/Fix	Trunk Scheduling changes to the scheduling engine
Set-up and Configuration	No set-up/configuration required

2.12 Customer Ref: SCR-335287-57

OBS Log Number:	343382
Reporter:	Tony Walker
Summary of Call	CR: SMS Notification
Detail of Change/Fix	New web service to handle SMS replies from customers to accept or decline an offered delivery slot.
Set-up and Configuration	No set-up/configuration required

2.13 Customer Ref: DS-ANXH4Z

OBS Log Number:	344228
Reporter:	Denis Starodubov
Summary of Call	RIO: Add data fields to Extract Suite
Detail of Change/Fix	New Carrier Manifest ORS extract
Set-up and Configuration	No set-up/configuration required

2.14 Customer Ref: JA-AP7DY4

OBS Log Number:	344363
Reporter:	Jakub Adamski
Summary of Call	RIO: Additional fields to extract suite
Detail of Change/Fix	Changes to ORS to allow reporting on order references



Set-up and Configuration

No set-up/configuration required

2.15 Customer Ref: DS-APPFGS

OBS Log Number: 344686
Reporter: Denis Starodubov
Summary of Call RIO: Additional logic for Prospero 2
Detail of Change/Fix Allows specific planning regions to be excluded from scheduling engine, using parameter TRM_EXCL_REG_AUTO

Set-up and Configuration

Registry/Rules Settings		
Path & Name	Setting Value	Result
TRM_EXCL_REG_AUTO	Planning Regions	Locations in these planning regions are excluded from scheduling

2.16 Customer Ref: DOM-PORTAL:ADD-1

OBS Log Number: 345205
Reporter: Graham Rothwell
Summary of Call Site ID required in Portal Package
Detail of Change/Fix New function to determine EPOD site for a given order based on delivery trips carrier.
Set-up and Configuration No set-up/configuration required



3 SUPPORT INCIDENTS

3.1 Customer Ref: 343877

OBS Log Number:	343877
Reporter:	Peter Blackburn
Summary of Call	Customer DU query
Detail of Change/Fix	Amendment to Cust RPE tab on Resources screen so save button does not cause duplication of the record.
Set-up and Configuration	No set-up/configuration required

3.2 Customer Ref: 344107

OBS Log Number:	344107
Reporter:	Tina Kinsella
Summary of Call	Problem amending RPI in contract
Detail of Change/Fix	Update index calculation if contract has been generated and the index record is amended
Set-up and Configuration	No set-up/configuration required

3.3 Customer Ref: 344322

OBS Log Number:	344322
Reporter:	Matthew Tipping
Summary of Call	Release of CUST_COST
Detail of Change/Fix	Release of form and script
Set-up and Configuration	No set-up/configuration required

3.4 Customer Ref: 344480

OBS Log Number:	344480
Reporter:	Hayley Keegan
Summary of Call	Issue from Route - To Route trip screen
Detail of Change/Fix	Amendment to population of the unscheduled order well to put the radial route code for the from/to locations into the correct fields in the display block.
Set-up and Configuration	No set-up/configuration required

3.5 Customer Ref: 344518

OBS Log Number:	344518
Reporter:	Michelle Naumovski
Summary of Call	Can't access carrier rules maintenance
Detail of Change/Fix	Carrier rules maintenance to correct for build of data selection query when user has multiple cost centres in their user parameters.
Set-up and Configuration	No set-up/configuration required

3.6 Customer Ref: 344681

OBS Log Number:	344681
Reporter:	Emily Collins
Summary of Call	Add audit to print queue control
Detail of Change/Fix	Audit button press in print control
Set-up and Configuration	No set-up/configuration required

3.7 Customer Ref: INC19069223

OBS Log Number:	344711
Reporter:	Damian Jackson
Summary of Call	CTMS Location Export version
Detail of Change/Fix	Location export . country now an optional parameter
Set-up and Configuration	No set-up/configuration required



3.8 Customer Ref: 344805

OBS Log Number:	344805
Reporter:	Emily Collins
Summary of Call	Location Export
Detail of Change/Fix	Location export - country code optional.
Set-up and Configuration	No set-up/configuration required

3.9 Customer Ref: INC19149299

OBS Log Number:	344836
Reporter:	Daniel Hammond
Summary of Call	Different info displayed on reports
Detail of Change/Fix	Amendment to HCR format delivery note to sequence in correct stop sequence
Set-up and Configuration	No set-up/configuration required

3.10 Customer Ref: INC19264281

OBS Log Number:	345056
Reporter:	Lucy Brough
Summary of Call	Rebook option is not working
Detail of Change/Fix	Amendment to order copy procedure called when re-booking an order to generate and populate the order id correctly in situations where the OMS reference has reached 7 digits long.
Set-up and Configuration	No set-up/configuration required

3.11 Customer Ref: 345130

OBS Log Number:	345130
Reporter:	Paul Roscoe
Summary of Call	Scheduling engine changes for SG - NZ Changes to network routing for international orders to use cost centre of carrier instead of order.
Detail of Change/Fix	Assess the delivery zone of the TRUNK and LINEHAUL routes for when there are multiple valid airport routes and to ensure that orders can be transported to a non-local airport for the delivery depot.
Set-up and Configuration	No set-up/configuration required

3.12 Customer Ref: 345244

OBS Log Number:	345244
Reporter:	Matthew Tipping
Summary of Call	Multi airport leg changes Changes to the network routing for trunk trips to account for airports not only being used for their local deliveries but also to transit orders to other depots via their local airports. The assessment at the AIRPORT locations will search for an onward flight route if the order has been last at an RDC, or an airport collection route if the order has been last at another airport. The road hubs are setup as AIRPORT locations and they will behave the same way for ROAD transport. LINEHAUL between airports and between road hubs; TRUNK between airports and depots, and between road hubs and depots; RELAY between parks and depots; RADIAL for deliveries and collections.
Detail of Change/Fix	
Set-up and Configuration	No set-up/configuration required

3.13 Customer Ref: 345281

OBS Log Number:	345281
Reporter:	Ian Gaunt
Summary of Call	Indexation factor not being included
Detail of Change/Fix	Correct adjusted base cost on Supplier Invoice
Set-up and Configuration	No set-up/configuration required

3.14 Customer Ref: INC19444290

OBS Log Number:	345379
Reporter:	Daniel Hammond
Summary of Call	Orders unscheduling from collection
Detail of Change/Fix	Amendment to Paragon import process for the HCR environment to procedure at the end of the file load that does not leave any paragon orders at sched_coll status. If order is a not a collection from an RDC,



i.e. a collection from a BRANCH for a return to a depot then the order is retained on the radial trip.
No set-up/configuration required

Set-up and Configuration

3.15 Customer Ref: Jersey Manifest

OBS Log Number: 345162
Reporter: sew
Summary of Call Jersey Manifest main version
Detail of Change/Fix Add Jersey Manifest branch code back into main code
Set-up and Configuration No set-up/configuration required

3.16 Customer Ref: Jersey Manifest

OBS Log Number: 345182
Reporter: Suzanne Woodcock
Summary of Call Jersey Manifest following Invoice run
Detail of Change/Fix Changes to finance process to allow multiple VAT codes
Set-up and Configuration No set-up/configuration required

3.17 Customer Ref: INC18645743

OBS Log Number: 344034
Reporter: Karolina Mirga Danek
Summary of Call Shuttle order
Detail of Change/Fix Amendment to the database trigger that generates the control record that sends data to LOTS so the REN message is sent to LOTS when the customer reference is changed from Null to a value on an order generated from a template.
Set-up and Configuration No set-up/configuration required



3.18 Customer Ref: INC19112898

OBS Log Number:	344775
Reporter:	DAMIAN JACKSON
Summary of Call	Re-book function not working
Detail of Change/Fix	Amendment to Order re-book function to pre-populate the from location consistently using the from location of the latest load trip.
Set-up and Configuration	No set-up/configuration required

3.19 Customer Ref: 344482

OBS Log Number:	344482
Reporter:	Michelle
Summary of Call	Portal Import NOT working
Detail of Change/Fix	Remove check on last field as might not be applicable.
Set-up and Configuration	No set-up/configuration required

3.20 Customer Ref: LABEL print

OBS Log Number:	344484
Reporter:	Michelle
Summary of Call	LABEL print / printing label issue
Detail of Change/Fix	Both PDF and Zebra Labels amended to allow multiple contacts on the system and pick the main contact to display on the label
Set-up and Configuration	No set-up/configuration required

3.21 Customer Ref: 344618

OBS Log Number:	344618
Reporter:	Michelle
Summary of Call	Genesearch outbound query
Detail of Change/Fix	Allow audit of FTP send.
Set-up and Configuration	No set-up/configuration required



4 TID CHANGES

4.1 OBS Log Number: 344225

Customer Ref:	NO REF
Reporter:	Hiren Patel
Summary of Call	MSD POD files
Detail of Change/Fix	Add headers to celesio POD files
Set-up and Configuration	No set-up/configuration required

4.2 OBS Log Number: 344329

Customer Ref:	NO REF
Reporter:	Jez
Summary of Call	CTMS Extract using incorrect DATE
Detail of Change/Fix	Change to OTM extract to use correct date
Set-up and Configuration	No set-up/configuration required

4.3 OBS Log Number: 344332

Customer Ref:	NO REF
Reporter:	Jez
Summary of Call	CTMS Group Name to LOTS
Detail of Change/Fix	Change to Lots message to omit TMS group name
Set-up and Configuration	No set-up/configuration required

4.4 OBS Log Number: 344497

Customer Ref:	NO REF
Reporter:	Jez
Summary of Call	CTMS Import Audit not showing fail
Detail of Change/Fix	Trap for invalid customer and report as failure in counts and file.
Set-up and Configuration	No set-up/configuration required

4.5 OBS Log Number: 344547

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	Customer Labels
Detail of Change/Fix	The customer ID will be set when the files are imported and the latest version will be available for selection when configuring the carrier label format. The manifest and label will display the customer reference of the CTMS order and not the delivery point reference.
Set-up and Configuration	No set-up/configuration required

4.6 OBS Log Number: 344555

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	Paragon re-spin leaving blank drops
Detail of Change/Fix	Even when the trip in C-TMS already matches the paragon route then still delete any empty stops and update times. Empty trips will be deleted when the system parameter PAR_SET_ALL_FROM_NEW is set to Y.
Set-up and Configuration	No set-up/configuration required

4.7 OBS Log Number: 344740

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	DS - APPFUV Auto Scheduling
Detail of Change/Fix	Changes to auto scheduling
Set-up and Configuration	No set-up/configuration required



4.8 OBS Log Number: 344851

Customer Ref:	NO REF
Reporter:	Jez
Summary of Call	OTM Import Failure
Detail of Change/Fix	Validate vehcile type in import
Set-up and Configuration	No set-up/configuration required



4.9 OBS Log Number: 344921

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	Customer Label DS-ALBGDV The customer labels and electronic manifests will be consistent: Weight has been rounded up to the next highest whole number. Collection date is the previous working day before the delivery date for the service level of the order. The account postcode is from the originating depot of the order and not the despatching depot should the order be crossdocked. The 2D barcode text does not mention customer name. The 2D barcode will contain the same data that is printed on the label. The Customer Express tracking number for the shipment can be based on a 9 or 10 digit number:
Detail of Change/Fix	The tracking number will always be 9 digits left padded with zeroes and with the 10th digit as a check digit. The check digit will replace the 10th digit of the tracking number range should there be more than 9 digits. Note that the collection date for customer electronic manifests will be stored in the STOP_PLANNED_ARRIVAL_DATE and STOP_PLANNED_DEPARTURE_DATE tags in the file for mapping. The changes to the outbound EDI files will only present for electronic manifests for carriers that have a customer specific label format. The other files for LOTS, LOAD, CITD, Microlise, etc. will not be changed. The WEIGHT in the electronic manifest files will not be rounded up at the DU type level because the weights will be subtotalled and rounded up to the next highest whole number by external mapping.
Set-up and Configuration	No set-up/configuration required

4.10 OBS Log Number: 345082

Customer Ref:	NO REF
Reporter:	Suzanne Woodcock
Summary of Call	CR: New Screen/billing Tab For Transport The WAREHOUSE screen has been changed to include new functionality:
Detail of Change/Fix	1. A 'Save Quantities' button exists in the 'Bulk Orders' page to save the monthly quantities without generating the payment for the customer service. 2. The 'Generate Services' button in the 'Bulk Orders' page will generate the payment for the customer service if the monthly quantity is first entered or updated or unchanged - the Generate Services button will not be dependent on changes being made to the monthly quantities for the payments to be created. 3. A 'Delete Service' button exists in the 'Customer Services' page to delete the current service provided that that service has not been included in an invoice. Any payments will also be deleted for the customer service. 4. Various changes have been made to ensure that the customer services are updated with the correct charges and that the selected records are those that are processed when the popup menus are used.
Set-up and Configuration	No set-up/configuration required

4.11 OBS Log Number: 345085

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	DS-ANXH4Z
Detail of Change/Fix	Change to DU Tracking details in CARR MANF ORS extract
Set-up and Configuration	No set-up/configuration required

4.12 OBS Log Number: 345135

Customer Ref:	NO REF
Reporter:	Denis Starodubov
Summary of Call	Customer 2D barcode
Detail of Change/Fix	Update to customer label format to fix the 2d barcode



Set-up and Configuration

No set-up/configuration required

4.13 OBS Log Number: 345147

Customer Ref: NO REF
 Reporter: Denis Starodubov
 Summary of Call DS-ANXH4Z export data
 Detail of Change/Fix Use child locations in carr manf extract where required
 Set-up and Configuration No set-up/configuration required

4.14 OBS Log Number: 345177

Customer Ref: NO REF
 Reporter: Denis Starodubov
 Summary of Call Customer label printing SQL error
 Detail of Change/Fix Fix to enable the customer label to work for paragon trips
 Set-up and Configuration No set-up/configuration required

4.15 OBS Log Number: 345192

Customer Ref: NO REF
 Reporter: Denis Starodubov
 Summary of Call Import orders
 Detail of Change/Fix Update for order import to fix line weight not being set
 Set-up and Configuration No set-up/configuration required

4.16 OBS Log Number: 345305

Customer Ref: NO REF
 Reporter: Denis Starodubov
 Summary of Call Customer 1D barcode
 Detail of Change/Fix Customer 1D barcode additional space fix
 Set-up and Configuration No set-up/configuration required

4.17 OBS Log Number: 345306

Customer Ref: NO REF
 Reporter: Denis Statodubov
 Summary of Call DS-ANXH4Z extract
 Detail of Change/Fix Change to qty calculation on CARR_MANF ORS extract
 Set-up and Configuration No set-up/configuration required

4.18 OBS Log Number: 343881

Customer Ref: NO REF
 Reporter: Rob Merrill
 Summary of Call Issue with Stairwalker functionality
 Detail of Change/Fix Set stair walker flag on collection or delivery tripd only. Display warning only when not enough stair walkers.
 Set-up and Configuration No set-up/configuration required

4.19 OBS Log Number: 344606

Customer Ref: NO REF
 Reporter: Paul Roscoe
 Summary of Call Resource maintenance - Gazeteer deletion
 The unused gazetteer versions can be deleted for the different label formats.
 Detail of Change/Fix The current version of the routing data will be obtained from the mapped format should it differ to the label format for the carrier.
 This current version will be used to obtain the routing data for the carrier labels and manifest reports.
 Set-up and Configuration No set-up/configuration required



4.20 OBS Log Number: 345040

Customer Ref:	NO REF
Reporter:	Rob Merrill
Summary of Call	Manifest POD report
Detail of Change/Fix	Fix part calculation and also re-prints.
Set-up and Configuration	No set-up/configuration required

4.21 OBS Log Number: 345375

Customer Ref:	ST-002 Domestic
Reporter:	Dave Meir
Summary of Call	TID - Planning Screen
Detail of Change/Fix	Calculate total distance in miles for Planning form when appropriate parameter is set.
Set-up and Configuration	No set-up/configuration required

4.22 OBS Log Number: 345376

Customer Ref:	ST-003 Domestic
Reporter:	Dave Meir
Summary of Call	TID - Manifest Print
Detail of Change/Fix	Add role so can be run from Planning form for all users.
Set-up and Configuration	No set-up/configuration required

4.23 OBS Log Number: 345377

Customer Ref:	ST-004
Reporter:	Dave Meir
Summary of Call	TID - Import of Trips from RO
Detail of Change/Fix	Accumulate breaks, waits and layovers for next trip stop.
Set-up and Configuration	No set-up/configuration required

4.24 OBS Log Number: 345393

Customer Ref:	ST-005
Reporter:	Dave Meir
Summary of Call	TID - Manifest Print formatting fields
Detail of Change/Fix	Correct printed time on report
Set-up and Configuration	No set-up/configuration required

4.25 OBS Log Number: 345415

Customer Ref:	ST-008
Reporter:	Dave Meir
Summary of Call	TID - Schedule Engine
Detail of Change/Fix	The Home Delivery Network Schedule version of the scheduling engine has been changed to calculate the next available date and time of the order and its early delivery date and time when it reaches its delivery depot based on the 'SCHED_ENG_DELIVERY' system parameters.
	The current available date and time of the order will be used in the assessment based on when the order will arrive at the delivery depot.
Set-up and Configuration	No set-up/configuration required

4.26 OBS Log Number: 345503

Customer Ref:	ST-009
Reporter:	Dave Meir
Summary of Call	TID - Access to SMTP server
Detail of Change/Fix	Remove & characters from message processing package
Set-up and Configuration	No set-up/configuration required



4.27 OBS Log Number: 344644

Customer Ref:	Direct Email
Reporter:	Michelle Naumovski
Summary of Call	International Auto-scheduling
Detail of Change/Fix	Changes to the scheduling engine to check the delivery location when identifying a crossdock location in a collection zone
Set-up and Configuration	No set-up/configuration required



5 OBSL PRODUCT DEVELOPMENT

5.1 OBS Log Number: 342642

Reporter: Dave Meir
Summary of Call Banned DU's and customer collections DPS
Detail of Change/Fix New restrictions of DU Types on Trailer Types for controlling banned vehicles for PTV interface.
Set-up and Configuration No set-up/configuration required

5.2 OBS Log Number: 342264

Reporter: Colin Lowe
Summary of Call MCS Despatch suppress Completion of Trip
Detail of Change/Fix Suppress completion of a trip by MCS based on flags on location
Set-up and Configuration No set-up/configuration required

5.3 OBS Log Number: 344770

Reporter: Peter Hill
Summary of Call Error with blank stop ID's
Detail of Change/Fix Fix for Microlise Direct Blank stop id errors
Set-up and Configuration No set-up/configuration required

5.4 OBS Log Number: 342696

Reporter: Murray Middleton
Summary of Call Customer Services Portal - CTMS Packages
 New customer services functions and database views.
Detail of Change/Fix A new system parameter called ASSEMBLY_DU_TYPE can be configured by cost centre to store a default DU type for assembly.

Set-up and Configuration

Registry/Rules Settings		
Path & Name	Setting Value	Result
ASSEMBLY DU TYPE	ASSEMBLY	Default DU Type for Assembly

5.5 OBS Log Number: 342739

Reporter: Tony Walker
Summary of Call Enhanced DPS Integration
Detail of Change/Fix Changes to PTV Route Optimiser for customer including Revenue, Priority and Banned Days. Need to manually configure vehicle types and groups, delivery zones and schedules etc.

Set-up and Configuration

New Parameters			
Parameter Name	Config Level	Setting Value	Result
LOGIX_DEL_PRIORITY_DAYS	Database	0	Number of days before late delivery when prioritized in Route Optimiser
SCHED_RULE_SHOW_ZONE	Database	NULL	Display zones instead of master location on delivery schedules in Sched Rules form

5.6 OBS Log Number: 344445

Reporter: Tony Walker
Summary of Call PROD: Display Revenue on all Trips
Detail of Change/Fix Allow revenue to be displayed on all trips, collection only or delivery trips only.
Set-up and Configuration No set-up/configuration required

5.7 OBS Log Number: 344668

Reporter: Matthew Tipping
Summary of Call Route Code to be sent to Microlise
Detail of Change/Fix New parameter to enable microlise direct to send route code in journey alias
Set-up and Configuration No set-up/configuration required



5.8 OBS Log Number: 344498

Reporter:	Matthew Tipping
Summary of Call	V3 Testing - RTD Functionality
Detail of Change/Fix	Epod V3 RTD jobs change
Set-up and Configuration	No set-up/configuration required

5.9 OBS Log Number: 344862

Reporter:	Matthew Tipping
Summary of Call	Microlise - Arrive and Depart problems
Detail of Change/Fix	Fix for Microlise incorrect stop times
Set-up and Configuration	No set-up/configuration required

5.10 OBS Log Number: 345060

Reporter:	Matthew Tipping
Summary of Call	Pallet ID not populating Item Entry The order items for the orders that are created via Portal will be updated to have an identifier and a pallet/asset based on the OMS reference and a count of the number of items.
Detail of Change/Fix	This functionality will be controlled by the system parameters ORD_CREATE_PORTAL_ITEMS_IDS and EPOD_PREVENT_ASSET_TRACKING when they are both set to Y and active for the cost centre of the order. The new wide Order Details screen will be used to generate items for the order lines when the system parameter OMS_STD_ITEMS is set to Y and active for the cost centre of the order.
Set-up and Configuration	No set-up/configuration required

5.11 OBS Log Number: 344325

Reporter:	Peter Hill
Summary of Call	DP_scheduling_engine version control
Detail of Change/Fix	f_assess_sched_rules changed to ensure derived windows are returned
Set-up and Configuration	No set-up/configuration required

5.12 OBS Log Number: 345528

Reporter:	Phil Harding
Summary of Call	WMS/TMS Data Interaction development
Detail of Change/Fix	WMS TMS Interface
Set-up and Configuration	No set-up/configuration required



6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
ACC.sql	5.67	Accounts package	345082
ACC_MAINT.fmx	2.81	Accounts Maintenance	342512
ACC_MAINT.fmx	2.83	Accounts Maintenance	345082
AGREEMENTS.fmx	2.39	Agreements Screen	344107
AT_ACC_PAYMENT_TYPE_342512.sql	1.1	Alter Table Script	342512
AT_ACC_SERVICES_342512.sql	1.1	Alter Table Script	342512
AT_GAZ_UKMAIL_POSTCODE_344547.	1.1	Alter Table Script	344547
AT_GEO_LOCATION_342264.sql	1.1	Alter Table Script	342264
AT_ORG_CUSTOMER_327668.sql	1.1	Alter Table Script	345528
AT_ORG_CUSTOMER_342512.sql	1.1	Alter Table Script	342512
AT_ORG_CUSTOMER_343745.sql	1.1	Alter Table Script	343745
AT_SCH_ORD_343000.sql	1.1	Alter Table Script	343123
AT_SCH_ORD_TRACKING_327668.sql	1.1	Alter Table Script	345528
CARRIER_MANIFEST_DHLEXP.rep	1.16	Carrier Manifest	344606
CARRIER_MANIFEST_UKMAIL.rep	1.2	Carrier Manifest Report	342369
CARRIER_MANIFEST_UKMAIL.rep	1.4	Carrier Manifest Report	344547
CARRIER_RULES.fmx	1.14	Carrier Rules Maintenance Screen	344518
CT_1_INT_TMS_WMS_CONTROL_32766	1.1	Create Table Script	345528
CT_2_INT_TMS_WMS_MAINT_327668.	1.1	Create Table Script	345528
CT_3_INT_TMS_WMS_PARAMS_327668	1.1	Create Table Script	345528
CT_4_INT_TMS_WMS_CONTACTS_3276	1.1	Create Table Script	345528
CT_6_INT_TMS_WMS_PARAMS_CUST_3	1.1	Create Table Script	345528
CT_8_SEQ_INT_TMS_WMS_CONTROL_3	1.1	Create Table Script	345528
CT_9_SEQ_INT_TMS_WMS_MAINT_327	1.1	Create Table Script	345528
CT_ACC_ADHOC_SERVICES_342512_1	1.1	Create Table Script	342512
CT_ACC_BULK_PACKAGING_342512.s	1.2	Create Table Script	342512
CT_ACC_BULK_PACKAGING_CHARGES	1.4	Create Table Script	342512
CT_ACC_SERVICE_CONTAINERS_3425	1.1	Create Table Script	342512
CT_ACC_SERVICE_SLIDING_CHARGES	1.2	Create Table Script	342512
CT_GAZ_UKMAIL_342369.sql	1.1	Create Table Script	342369
CT_GAZ_UKMAIL_POSTCODE_342369.	1.1	Create Table Script	342369
CT_GAZ_UKMAIL_SERVICE_342369.s	1.1	Create Table Script	342369
CT_ORG_CUST_DEL_INSTR_344322.s	1.1	Create Table Script	344322
CT_RES_TRAILER_DU_RESTRICT_342	1.1	Create Table Script	342642
CT_SEQ_ACC_ADHOC_SERVICES_3425	1.1	Create Table Script	342512
CT_SEQ_GAZ_ID_UKMAIL_342369.sq	1.1	Create Table Script	342369
CT_SEQ_SO_BOOK_REF_342696.sql	1.1	Create Table Script	342696
CT_SEQ_SRA_ID_343382.sql	1.1	Create Table Script	343382
CT_SLOT_REPLY_AUDIT_343382.sql	1.1	Create Table Script	343382
CUST_COST.fmx	2.118	Customer Maintenance form	344322
CUST_COST.fmx	2.119	Customer Maintenance form	343745
CUST_COST.fmx	2.120	Customer Maintenance form	342512
CUST_COST.fmx	2.121	Customer Maintenance form	343378
CUST_COST.fmx	2.122	Customer Maintenance form	345528
DATA_1_IMP_IMPORT_TYPE_342369.	1.1	Data Script	342369
DATA_2_IMP_FIELD_342369.sql	1.1	Data Script	342369
DATA_ADM_FORM_TAB_327668.sql	1.1	Data Script	345528
DATA_ADM_FORM_TAB_342369.sql	1.1	Data Script	342369
DATA_ADM_LOG_PROG_NAME_327668.	1.1	Data Script	345528
DATA_ADM_LOG_PROG_NAME_343382.	1.2	Data Script	343382
DATA_ADM_SYSTEM_PARAM_342369.s	1.1	Data Script	342369
DATA_ADM_SYSTEM_PARAM_342696.s	1.1	Data Script	342696
DATA_ADM_SYSTEM_PARAM_342739.s	1.1	Data Script	342739
DATA_ADM_SYSTEM_PARAM_343102.s	1.1	Data Script	343102
DATA_ADM_SYSTEM_PARAM_343117.s	1.1	Data Script	343117
DATA_ADM_SYSTEM_PARAM_343123.s	1.1	Data Script	343123
DATA_ADM_SYSTEM_PARAM_343380.s	1.1	Data Script	343380
DATA_ADM_SYSTEM_PARAM_343745.s	1.1	Data Script	343745
DATA_ADM_SYSTEM_PARAM_344668.s	1.1	Data Script	344668
DATA_ADM_SYSTEM_PARAM_344686.s	1.1	Data Script	344686
DATA_ADM_SYSTEM_PARAM_344740.s	1.1	Data Script	344740
DATA_ADM_SYSTEM_PARAM_CONFIG_3	1.1	Data Script	343745
DATA_ADM_SYSTEM_PARAM_CONFIG_3	1.1	Data Script	343102



Module Name	Version No	Description	Log Number
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	343117
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	343123
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	344740
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	343380
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	344686
DATA ADM SYSTEM PARAM CONFIG 3	1.1	Data Script	342696
DATA AUTO SCHEDULING ENGINE 34	1.1	Data Script	343380
DATA DP INT TMS WMS IN 327668.	1.1	Data Script	345528
DATA IMP DECODE 327668.sql	1.1	Data Script	345528
DATA IMP DECODE ENTRY 327668.s	1.1	Data Script	345528
DATA IMP DECODE ENTRY 342696.s	1.1	Data Script	342696
DATA IMP DECODE TYPE 327668.sql	1.1	Data Script	345528
DATA IMP FIELD 327668.sql	1.1	Data Script	345528
DATA MSG SMS FORMAT 343123.sql	1.1	Data Script	343123
DATA MSG SMS VALUES 343123.sql	1.1	Data Script	343123
DATA ORS MASTER DATA 344228.sql	1.1	Data Script	344228
DATA ORS MASTER DATA 344363.sql	1.1	Data Script	344363
DATA ORS MASTER DATA 345085.sql	1.1	Data Script	345085
DATA ORS MASTER DATA 345306.sql	1.1	Data Script	345306
DATA ORS SQL 344228.sql	1.1	Data Script	344228
DATA ORS SQL 345147.sql	1.1	Data Script	345147
DATA REP REPORT 342369.sql	1.1	Data Script	342369
DATA REP REPORT 343102.sql	1.1	Data Script	343102
DATA REP REPORT 343377.sql	1.1	Data Script	343377
DATA REP REPORT 344711.sql	1.1	Data Script	344711
DATA REP REPORT PARAM 342369.s	1.1	Data Script	342369
DATA REP REPORT PARAM 343102.s	1.1	Data Script	343102
DATA REP REPORT PARAM 343377.s	1.1	Data Script	343377
DATA REP REPORT PARAM 344547.s	1.1	Data Script	344547
DATA RES CARRIER FORMATS 34236	1.1	Data Script	342369
DATA RES CARRIER FORMATS MAP 3	1.1	Data Script	342369
DATA RES LABEL FORMATS 342369.	1.2	Data Script	342369
DATA RES LABEL FORMATS 343745.	1.1	Data Script	343745
DATA RES LABEL FORMATS 343921.	1.1	Data Script	344921
DATA RES LABEL FORMATS 345135.	1.1	Data Script	345135
DOM MANIFEST POD.rep	1.2	Manifest Report	343377
DOM MANIFEST POD.rep	1.3	Manifest Report	345040
DOM MANIFEST POD.rep	1.4	Manifest Report	345376
DOM MANIFEST POD.rep	1.6	Manifest Report	345393
DP CARRIER.sql	1.58	Carrier Management	343745
DP CARRIER.sql	1.59	Carrier Management	342369
DP CARRIER.sql	1.60	Carrier Management	344484
DP CARRIER.sql	1.61	Carrier Management	344547
DP CARRIER.sql	1.63	Carrier Management	344606
DP CARRIER.sql	1.64	Carrier Management	344921
DP CARRIER.sql	1.65	Carrier Management	345177
DP CARRIER.sql	1.66	Carrier Management	345305
DP CSV DHL.sql	1.19	Export Package	344329
DP CSV POD.sql	1.4	CSV Package	344225
DP CSV2.sql	5.75	Second CSV extract package	344805
DP CUST SERV.sql	1.1	Customer Service Package	343382
DP CUST SERV.sql	1.2	Customer Service Package	342696
DP EPOD WEB SERVICE.sql	1.98	EPOD Web Service	343117
DP EPOD WEB SERVICE.sql	1.99	EPOD Web Service	344498
DP IMP 2.sql	1.65	Import Package	344482
DP IMP 2.sql	1.67	Import Package	344497
DP IMP 2.sql	1.68	Import Package	344851
DP IMP 4.sql	4.2	Imports Package	345528
DP IMP GAZ.sql	1.7	Gazetteer Import Package	342369
DP IMP GAZ.sql	1.8	Gazetteer Import Package	344547
DP INT TMS WMS IN STUB.sql	1.2	Inbound WMS/TMS Interface Package	345528
DP INT XML CARPOD.sql	5.4	Database Package	342369
DP INT XML MIC2.sql	1.18	CTMS to MIC Interface	344668
DP INT XML MIC2.sql	1.19	CTMS to MIC Interface	344770
DP INT XML MIC2.sql	1.20	CTMS to MIC Interface	344862



Module Name	Version No	Description	Log Number
DP_LOGIX_DOM.sql	1.3	Logix Procedures	342642
DP_LOGIX_DOM.sql	1.4	Logix Procedures	342739
DP_LOGIX_DOM.sql	1.5	Logix Procedures	342696
DP_LOGIX_DOM.sql	1.6	Logix Procedures	345377
DP_MCS_SCANNING.sql	5.40	MCS Scanning Package	342264
DP_ORF_FUNCS.sql	5.25	Change to DOOD status function	344228
DP_ORF_FUNCS.sql	5.26	Change to DOOD status function	345306
DP_PORTAL.sql	5.16	Portal Package	340225
DP_PORTAL.sql	5.17	Portal Package	345205
DP_REPORTS.sql	5.44	Reports package	342369
DP_SCHEDULING_ENGINE.sql	5.114	Scheduling Package	344325
DP_SCHEDULING_ENGINE.sql	5.115	Scheduling Package	344644
DP_SCHEDULING_ENGINE.sql	5.117	Scheduling Package	344740
DP_SCHEDULING_ENGINE.sql	5.118	Scheduling Package	343380
DP_SCHEDULING_ENGINE.sql	5.120	Scheduling Package	344686
DP_SCHEDULING_ENGINE.sql	5.121	Scheduling Package	345130
DP_SCHEDULING_ENGINE.sql	5.122	Scheduling Package	345244
DP_SCHEDULING_ENGINE.sql	5.123	Scheduling Package	345415
DP_SCHEDULING_ENGINE.sql	5.124	Scheduling Package	345528
HCR_DELIVERY_NOTE.rep	1.25	HCR Delivery Note	344836
IMP.sql	5.152	CSV Imports Package	343123
IMP.sql	5.153	CSV Imports Package	345192
IMPORTS_EXEC.fmx	10.20	Import executions	342369
IMPORTS_MAINT.fmx	1.21	Import Maintenance Form	345528
INT_ERR.fmx	1.103	Interface Errors	345528
INT_XML_OUT2.sql	5.254	Outbound XML Package	342369
INT_XML_OUT2.sql	5.255	Outbound XML Package	344332
INT_XML_OUT2.sql	5.256	Outbound XML Package	344618
INT_XML_OUT2.sql	5.259	Outbound XML Package	344921
INV.sql	5.28	Invoice Package	343378
INV.sql	5.29	Invoice Package	342512
INV.sql	5.30	Invoice Package	345162
INVOICE_CUST_DUN.rep	1.21	Customer Invoice Report	345182
INVOICES.fmx	2.49	Invoices Screen	343378
INVOICES.fmx	2.50	Invoices Screen	342512
ITEM_LABELS_DOM.rep	1.5	Label Report	343102
LFS_LABEL.rep	1.20	Label Report	343745
LFS_LABEL.rep	1.21	Label Report	344484
LFS_LABEL_MULTI.rep	1.8	Label Report	343745
LFS_LABEL_MULTI.rep	1.9	Label Report	344484
LOCATION.fmx	2.180	Location Maintenance	342264
LOCATION.fmx	2.181	Location Maintenance	345528
LOCK_MONITOR.fmx	2.21	Lock Monitor	344681
MSG_PROCESSING.sql	5.55	Message Processing package	343123
MSG_PROCESSING.sql	5.56	Message Processing package	345503
NHSBT_MANIFEST.rep	1.5	Client specific manifest report	343127
OF_INT.sql	5.37	Oracle Financials interface	343378
OF_INT.sql	5.38	Oracle Financials interface	342512
OF_INT.sql	5.39	Oracle Financials interface	345182
OMS.sql	5.191	Order package	343117
OMS.sql	5.192	Order package	343123
OMS.sql	5.193	Order package	343380
OMS.sql	5.194	Order package	345060
OMS.sql	5.195	Order package	345056
OMS.sql	5.196	Order package	342696
ORDERS.fmx	2.389	Order Screen	344775
ORDERS_WIDE.fmx	1.8	Orders Screen	345060
ORION.mmx	1.44	Orion Menu	342512
ORS.sql	5.10	Oracle Reporting suite	344363
PAR.sql	5.83	Paragon Interface	344555
PAR.sql	5.84	Paragon Interface	345379
PAYMENTS.fmx	2.44	Payments Screen	342512
PLANNING.fmx	1.60	Planning Screen	342642
PLANNING.fmx	1.61	Planning Screen	343881
PLANNING.fmx	1.62	Planning Screen	343102



Module Name	Version No	Description	Log Number
PLANNING.fmx	1.63	Planning Screen	343377
PLANNING.fmx	1.64	Planning Screen	345528
PLANNING.fmx	1.65	Planning Screen	345040
PLANNING.fmx	1.67	Planning Screen	345375
RATE.sql	5.132	Rates Tariff database package	344445
RESOURCE.fmx	2.181	Resource Maintenance form	342642
RESOURCE.fmx	2.182	Resource Maintenance form	343877
RESOURCE.fmx	2.186	Resource Maintenance form	342369
RESOURCE.fmx	2.187	Resource Maintenance form	344606
ROUTES_MAINT.fmx	2.46	Fixed Routes Maintenance	343380
SCHED_RULES.fmx	1.34	Scheduling Screen	342739
SUPPLIER_INVOICE.rep	2.20	Supplier Invoice Report	345281
TIU_TRIP_STATUS.sql	5.47	Trigger on SCH_TRIP for status change	343123
TRG_CNT_AGREEMENT_INDEX_BIU.sql	1.1	Trigger	344107
TRG_GAZ_UKMAIL_BIU.sql	1.1	Trigger	342369
TRG_GAZ_UKMAIL_POSTCODE_BIU.sql	1.1	Trigger	342369
TRG_GAZ_UKMAIL_SERVICE_BIU.sql	1.1	Trigger	342369
TRG_INT_TMS_WMS_CONTACTS_BIU.s	1.1	Trigger	345528
TRG_INT_TMS_WMS_CONTROL_BIU.sql	1.1	Trigger	345528
TRG_INT_TMS_WMS_MAINT_BIU.sql	1.1	Trigger	345528
TRG_INT_TMS_WMS_PARAMS_BIU.sql	1.1	Trigger	345528
TRG_INT_TMS_WMS_PARAMS_CUST_BIU	1.1	Trigger	345528
TRG_SCH_ORD_DEL_TRP.sql	5.4	Trigger	345528
TRG_SCH_ORD_EARLY_DEL.sql	1.1	Trigger	343380
TRG_SCH_ORD_LOTS.sql	5.13	Trigger	344034
TRG_SCH_TRIP_XML_GEN.sql	5.11	Trigger	345528
TRG_SHA_LOAD_TRIPS.sql	1.3	Trigger	343123
TRG_SHA_XML_GEN.sql	5.9	Trigger	345528
TRG_SO_BOOK_STATUS.sql	1.1	Trigger	342696
TRG_SRA_BI.sql	1.1	Trigger	343382
TRG_STS_XML_GEN.sql	5.7	Trigger	345528
TRIPSUM.fmx	2.430	Trip Manipulation screen	344480
TRM.sql	5.160	Trip manipulation package	343881
V_BDM_REQUIREMENT_CS.sql	1.1	View	342696
V_ORD_BOOKING_STATUS.sql	1.1	View	342696
V_ORD_ORDER_CONTACT.sql	1.2	View	342696
V_ORD_ORDER_HEADER.sql	1.2	View	342696
V_ORD_ORDER_LINE.sql	1.1	View	342696
V_ORD_ORDER_LINE_ITEM.sql	1.1	View	342696
V_ORD_ORDER_LINE_ITEM_PROD.sql	1.1	View	342696
V_ORD_ORDER_STATUS.sql	1.1	View	342696
V_ORD_POSS_TRIP.sql	1.2	View	342696
V_ORD_REQUIREMENT.sql	1.1	View	342696
V_ORG_CUSTOMER.sql	1.1	View	342696
V_TRP_TRIP_STOP.sql	1.1	View	342696
WAREHOUSE.fmx	2.6	Warehouse Screen	342512
WAREHOUSE.fmx	2.8	Warehouse Screen	345082



7 ADDITIONAL CHANGES

7.1 WCS

There are no WCS changes required.

7.2 EPOD/T2A

An ePOD/T2A change is required for the following logs:

- 343117
- 344498

7.3 MCS

There are no MCS changes required.

7.4 PORTAL/TTM

A Portal change is required for the following logs:

- 345205

7.5 EDI

An EDI change is required for the following logs:

- 342369

