



OBS Logistics Ltd

Release Notes

CALIDUS TMS

7th Nov 2018 - 1.0
Reference: P030

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1 SUMMARY INTRODUCTION

1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* TMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log



1.2 TESTING PROCESS

1.2.1 TIDs AND RESOLUTION

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

1.2.2 FINAL 'END TO END' TESTING

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

1.2.3 AUTHORISATION

Authorisation from nominated release personnel only will be required when requesting a release to a production environment



2 CHANGE REQUESTS

2.1 Customer Ref: EUREKA-TMS Rec Scan

OBS Log Number: 352274
Summary of Call Process receipt scan message 835
Detail of Fix New WCS message 835
Set-up and Configuration

New Parameters			
Parameter Name	Config Level	Setting Value	Result
WCS_MULTI_DEPOTS	SYSTEM	Y	Controls if additional pre-advice is sent when depot differs from config

2.2 Customer Ref: WREQ0018815

OBS Log Number: 352633
Summary of Call GSN:DUN:Vendor Label: Data Matrix
Detail of Fix Add total handling units to data matrix barcode on DUN label
Set-up and Configuration No set-up/configuration required

2.3 Customer Ref: WREQ0019321

OBS Log Number: 352782
Summary of Call GSN:Modify HC Delivery Note
Detail of Fix Changes to HCR DElivery Note
Set-up and Configuration No set-up/configuration required

2.4 Customer Ref: WREQ0019581

OBS Log Number: 352900
Summary of Call GSN:Run On Time Reports by Owning Depot
Detail of Fix Change on time reports to select based on owning depot
Set-up and Configuration No set-up/configuration required

2.5 Customer Ref: WREQ0019578

OBS Log Number: 352901
Summary of Call GSN: Asset Tracking
Detail of Fix Changes to the inbound file to update the current location to the carrier when the asset moves into another carriers network
Set-up and Configuration No set-up/configuration required

2.6 Customer Ref: WREQ0019591

OBS Log Number: 352926
Summary of Call GSN:Decode table reusable assets
Detail of Fix Changes to the inbound import to use a new decode based on the first 3 characters of the package code.
Set-up and Configuration No set-up/configuration required

2.7 Customer Ref: WREQ0019628

OBS Log Number: 352927
Summary of Call GSN:Change Sin Bin message on WCS
Detail of Fix Changes to allow unload scans on Planned trips
Set-up and Configuration No set-up/configuration required

2.8 Customer Ref: Capture and Interface

OBS Log Number: 353019
Summary of Call Gift Aid Capture and Interface
Detail of Fix Gift Aid Capture Interface
Set-up and Configuration No set-up/configuration required



2.9 Customer Ref: Portal Colour

OBS Log Number:	353065
Summary of Call	Portal Colour Coding and Note Entry
Detail of Fix	Add portal colour column to database
Set-up and Configuration	No set-up/configuration required

2.10 Customer Ref: WREQ0020111

OBS Log Number:	353111
Summary of Call	GSN:HC Delivery Note to Include RDCs
Detail of Fix	Changes to HCR delivery note to include unloads at RDC locations.
Set-up and Configuration	No set-up/configuration required

2.11 Customer Ref: PTV

OBS Log Number:	353118
Summary of Call	Multiple Depots: Setup and PTV function
Detail of Fix	Set owning depot and carrier based on depot provided by PTV not the one entered on form.
Set-up and Configuration	No set-up/configuration required

2.12 Customer Ref: WREQ0018818 - (1of5)

OBS Log Number:	353264
Summary of Call	C&C v2 - Web Service interface
Detail of Fix	Changes to the Web service for Click and Collect
Set-up and Configuration	

Registry/Rules Settings		
Path & Name	Setting Value	Result
CLICK_CUST	9570CC	Customer to be used on the orders created
CC_FORMAT_PATTERN	STORE, 4, DATE, 6	Format of the external ref for click and collect

2.13 Customer Ref: WREQ0018818 - (3of5)

OBS Log Number:	353267
Summary of Call	C&C v2 - RF - 'Deload' items from trip
Detail of Fix	New de-load scan for WCS - CTMS integration
Set-up and Configuration	No set-up/configuration required

2.14 Customer Ref: DU types

OBS Log Number:	353561
Summary of Call	Send DU Types when using Carrier format
Detail of Fix	Send DU types to epod for site format CI
Set-up and Configuration	No set-up/configuration required

2.15 Customer Ref: Pallet ID

OBS Log Number:	353625
Summary of Call	Add Pallet ID to Order Item XML
Detail of Fix	Based on the setting of USE_PALLET_ID_XML parameter pallet ID will be included in XML outbound files
Set-up and Configuration	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
USE_PALLET_ID_XML	COST CENTRE	COST CENTRE	Pallet id is sent in XML files instead of item identifier

2.16 Customer Ref: Gift Aid

OBS Log Number:	353755
Summary of Call	Gift Aid Interface Additional items
Detail of Fix	Gift Aid Interface changes
Set-up and Configuration	No set-up/configuration required



2.17 Customer Ref: Po 44010651149

OBS Log Number:	352584
Summary of Call	Change the file name in Print ALL
Detail of Fix	Amend the file convention on the Print all invoices
Set-up and Configuration	No set-up/configuration required



3 SUPPORT INCIDENTS

3.1 Customer Ref: Delivery Note

OBS Log Number:	351728
Summary of Call	Cust delivery note
Detail of Fix	Amendment to AKW format delivery note to print correct number of copies based on the screen parameter.
Set-up and Configuration	No set-up/configuration required

3.2 Customer Ref: Service Level

OBS Log Number:	352145
Summary of Call	Service levels in CTMS order entry
Detail of Fix	Add additional validation in fast order entry to ensure that an inactive service level can't be used for a new or changed order
Set-up and Configuration	

Registry/Rules Settings		
Path & Name	Setting Value	Result
INT_IGNORE_DESP_QTY	Y	Ignore despatch quantity check when sending DESP messages

3.3 Customer Ref: INC24241200

OBS Log Number:	352268
Summary of Call	On-Time item report Incorrect item name
Detail of Fix	Amendment to On_time items extract to display the correct media name (DU Type).
Set-up and Configuration	No set-up/configuration required

3.4 Customer Ref: Email Set up

OBS Log Number:	352523
Summary of Call	En-Route E-mail set up
Detail of Fix	When sending the DEL_CONF email for a trip that is en-route, check the customer on the order matches the customer on the edi process header.
Set-up and Configuration	No set-up/configuration required

3.5 Customer Ref: Contract Rate

OBS Log Number:	352759
Summary of Call	Error adding new contract rate
Detail of Fix	Amendment to contract maintenance form to prevent error when adding a tariff and the contract id is not populated.
Set-up and Configuration	No set-up/configuration required

3.6 Customer Ref: Date Range

OBS Log Number:	353125
Summary of Call	ORS Date Range
Detail of Fix	Amendment to Oracle reporting suite screen and background process for EDI generation to calculate the date range correctly when number of days is > 9
Set-up and Configuration	No set-up/configuration required

3.7 Customer Ref: Triggers

OBS Log Number:	353197
Summary of Call	MCS 9095 error message
Detail of Fix	Changes to transport order database triggers to ensure that the services are updated or inserted as required and that any duplicate order lines are consolidated by the appropriate call to the procedure.
Set-up and Configuration	The services for the dry ice will be inserted when they do not exist and updated when they do and the service quantity has been changed. No set-up/configuration required



3.8 Customer Ref: INC24959125

OBS Log Number:	353234
Summary of Call	CTMS Export not working properly
Detail of Fix	Re-work made to OTM export following recent release to ensure the product to and du types (columns D/E) are correctly populated.
Set-up and Configuration	No set-up/configuration required

3.9 Customer Ref: Vehicle ID

OBS Log Number:	353331
Summary of Call	Vehicle ID's outbound to Microlise
Detail of Fix	Only send vehicle detail to microlise direct if tractor populated on trip
Set-up and Configuration	No set-up/configuration required

3.10 Customer Ref: Parameter Size

OBS Log Number:	352389
Summary of Call	Parameter URGENT_ORD_DELIVERY size inc
Detail of Fix	Increase URGENT_ORD_DELIVERY parameter length to 500
Set-up and Configuration	No set-up/configuration required

3.11 Customer Ref: Trigger

OBS Log Number:	353863
Summary of Call	Trigger TRG_SCH_TRIP_XML_GEN error
Detail of Fix	Trigger change missing brackets ref log 353668
Set-up and Configuration	No set-up/configuration required

3.12 Customer Ref: INC24353407

OBS Log Number:	352442
Summary of Call	Unload scanning - item already received
Detail of Fix	Changes to the pre-advice to send returns to WCS when trip goes to En-route
Set-up and Configuration	No set-up/configuration required

3.13 Customer Ref: INC25020904

OBS Log Number:	353291
Summary of Call	CTMS Paragon import has failed
Detail of Fix	Changes to allow direct collections to be processed through the re-spins
Set-up and Configuration	No set-up/configuration required

3.14 Customer Ref: INC25251999

OBS Log Number:	353539
Summary of Call	Run export for active users
Detail of Fix	Change to user Activity report
Set-up and Configuration	No set-up/configuration required

3.15 Customer Ref: INC25326751

OBS Log Number:	353617
Summary of Call	GB DSC LEI PO Issues
Detail of Fix	Web service label additional checks on manifest
Set-up and Configuration	No set-up/configuration required

3.16 Customer Ref: Paragon export

OBS Log Number:	353430
Summary of Call	Paragon export is slow
Detail of Fix	Fix cursor in TRM and release latest CSV.



Set-up and Configuration	No set-up/configuration required
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3.17 Customer Ref: WMS-TMS Interface

OBS Log Number:	353455
Summary of Call	Unable to process pack number
Detail of Fix	The WMS-TMS interface has been changed to calculate the actual volume of the transport order items and lines for the volume unit of measure for the picking containers and the packs.
Set-up and Configuration	The transport order cannot be updated when the sales order is pick confirmed or pack confirmed once the transport order has been despatched should repacking be performed too late.

3.18 Customer Ref: PRB0110990

OBS Log Number:	352888
Summary of Call	RCA raised for INC24687305 / 352876
Detail of Fix	For HCR Paragon format, prompt user if scheduling is currently running when initiating Paragon export
Set-up and Configuration	No set-up/configuration required

3.19 Customer Ref: INC0127681

OBS Log Number:	353915
Summary of Call	Incident Management Process Flow
Detail of Fix	Only cancel and recreate session orders based on the team data if the team details have been changed in a specified period based on the SCH_SCHEDULE_ADV_DAYS system parameter
Set-up and Configuration	No set-up/configuration required

3.20 Customer Ref: direct email

OBS Log Number:	354067
Summary of Call	Manifest version number change - audit
Detail of Fix	Change form number on manifest report
Set-up and Configuration	No set-up/configuration required



4 TID CHANGES

4.1 OBS Log Number: 352679

Customer Ref:	Web Serv Label
Summary of Call	Web Serv Label tab
Detail of Fix	Add created date to web service label tab page of interface errors screen
Set-up and Configuration	No set-up/configuration required

4.2 OBS Log Number: 353145

Customer Ref:	SL 28097
Summary of Call	C-TMS information request
Detail of Fix	New system parameter 'INT_IGNORE_DESP_QTY' created to allow desp messages to be sent without desp quantity.
Set-up and Configuration	Needs co-ordinating with OBS before being switched on as hundreds of old trips are still waiting to be processed in production without despatch quantities which will get sent when param changed. No set-up/configuration required

4.3 OBS Log Number: 353668

Customer Ref:	Gift Aid
Summary of Call	Gift Aid Interface Updates
Detail of Fix	Gift Aid capture and interface
Set-up and Configuration	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
EPOD_SEND_LOADING_TYPE	COST_CENTRE	Y/N	Sending loading type to EPOD

4.4 OBS Log Number: 353714

Customer Ref:	SL28097
Summary of Call	C-TMS information request
Detail of Fix	Send zeroes when despatched quantity is still null.
Set-up and Configuration	No set-up/configuration required



5 OBSL PRODUCT DEVELOPMENT

5.1 OBS Log Number: 352513

Summary of Call	Decode Country in WMS-TMS Interface A new import decode called 'WMS_COUNTRY_CODES' has been introduced as a 'REFERENCE' type to decode any country codes from WMS to TMS that are stored inconsistently.
Detail of Fix	The WMS country code will be the source value and the TMS country code will be the target value.
Set-up and Configuration	This country code for the customer or free type delivery address for the sales orders can be used to create a new delivery location in TMS for the transport orders.

5.2 OBS Log Number: 353823

Summary of Call	Base Postal Region on outer Postcode
Detail of Fix	Updated postal region generation to only use the outer postcode
Set-up and Configuration	No set-up/configuration required

5.3 OBS Log Number: 353693

Summary of Call	WMS/TMS Interface RPE rounding changes	
Detail of Fix	Round RPE at unload stops when calculating RPE for trip. Also use this same calculation when adding orders to trips.	
Set-up and Configuration		
Registry/Rules Settings		
Path & Name	Setting Value	Result
TRM_ROUND_RPE_AT_STOP	'N'	Round RPE at unload stop level

5.4 OBS Log Number: 354033

Summary of Call	Issues from testing 353693
Detail of Fix	Issue when calculating RPE on depart at SU stops when rounding at delivery stop.
Set-up and Configuration	No set-up/configuration required



6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
AKW_DELIVERY_NOTE.rep	1.7	Client specific delivery note	351728
AT_ADMIN_SYSTEM_PARAM_352389.sql	1.1	Alter Table Script	352389
AT_INT_XML_ORD_HEADER_353264.sql	1.1	Alter Table Script	353264
AT_SCH_ORD_353065.sql	1.1	Alter Table Script	353065
AT_SCH_ORD_REFERENCE_353019.sql	1.1	Alter Table Script	353019
AT_SCH_TRIP_STOP_353065.sql	1.1	Alter Table Script	353065
CONTRACT.fmx	2.69	Contracts Form	352759
CSV.sql	5.107	CSV extract package	352274
CSV.sql	5.107	CSV extract package	353430
CSV.sql	5.108	CSV extract package	353539
DATA_ADMIN_SYSTEM_PARAM_352274.sql	1.1	Data Script	352274
DATA_ADMIN_SYSTEM_PARAM_352584.sql	1.3	Data Script	352584
DATA_ADMIN_SYSTEM_PARAM_353019.sql	1.1	Data Script	353019
DATA_ADMIN_SYSTEM_PARAM_353145.sql	1.1	Data Script	353145
DATA_ADMIN_SYSTEM_PARAM_353264.sql	1.1	Data Script	353264
DATA_ADMIN_SYSTEM_PARAM_353625.sql	1.1	Data Script	353625
DATA_ADMIN_SYSTEM_PARAM_353668.sql	1.2	Data Script	353668
DATA_ADMIN_SYSTEM_PARAM_353693.sql	1.2	Data Script	353693
DATA_ADMIN_SYSTEM_PARAM_CONFIG_353019.sql	1.1	Data Script	353019
DATA_ADMIN_SYSTEM_PARAM_CONFIG_353625.sql	1.1	Data Script	353625
DATA_ADMIN_SYSTEM_PARAM_CONFIG_353668.sql	1.1	Data Script	353668
DATA_IMP_DECODE_ENTRY_353019.sql	1.1	Data Script	353019
DATA REP REPORT PARAM_352782.sql	1.1	Data Script	352782
DATA REP REPORT PARAM_352900.sql	1.1	Data Script	352900
DP_BMW_EDI_IN.sql	1.17	Inbound EDI Package	352901
DP_CARRIER.sql	1.82	Carrier Management	352633
DP_CARRIER.sql	1.83	Carrier Management	353617
DP_CSV_DHL.sql	1.21	Export Package	353234
DP_CSV6.sql	1.35	CSV Extract package	352268
DP_CSV6.sql	1.36	CSV Extract package	352900
DP_EPOD_WEB_SERVICE.sql	1.112	EPOD Web Service	353019
DP_EPOD_WEB_SERVICE.sql	1.113	EPOD Web Service	353668
DP_EPOD_WEB_SERVICE.sql	1.114	EPOD Web Service	353755
DP_INT_TMS_WMS_IN_STUB.sql	1.18	Inbound WMS/TMS Interface Package	352513
DP_INT_TMS_WMS_IN_STUB.sql	1.20	Inbound WMS/TMS Interface Package	353455
DP_INT_XML_MIC2.sql	1.28	CTMS to MIC Interface	353331
DP_LOGIX_CONFIG.sql	1.15	PTV Interface	353118
DP_PULSE.sql	1.50	Pulse Interface	353915
DP_RDT_FAST_LOAD.sql	5.28	Load confirmation message procedure	353267
DP_RDT_FAST_UNLOAD.sql	5.42	RF Unload Package	352927
DP_RDT_FAST_UNLOAD.sql	5.43	RF Unload Package	352274
DP_RDT_PREADVICE.sql	5.7	RDT Pre-advice Package	352442
DP_REPORTS.sql	5.51	Reports package	352523
DP_REPORTS.sql	5.52	Reports package	353125
DP_TOY_EDI_IN.sql	1.11	Inbound EDI database package	352926
DP_WCS_IF.sql	5.24	WCS Package	352274
DP_WEB_SERV_LABEL.sql	1.7	Web service Label	352633
DP_WEB_SERV_LABEL.sql	1.9	Web service Label	353617
DP_WEB_SERVICE_ORD.sql	1.11	Web Service Package	352274
DP_WEB_SERVICE_ORD.sql	1.12	Web Service Package	353264
F_CLOB_TO_BLOB.sql	1.1	Function	353019
GEO.sql	5.33	Location Processing	353823
HCR_DELIVERY_NOTE.rep	1.28	HCR Delivery Note	353111
HCR_DELIVERY_NOTE.rep	1.29	HCR Delivery Note	352782
IMP.sql	5.172	CSV Imports Package	352274
INT_ERR.fmx	1.109	Interface Errors	352679
INT_MSG.sql	5.45	Interface Package	353145
INT_MSG.sql	5.46	Interface Package	353714
INT_XML_OUT.sql	5.40	XML Order Interface with CTMS	353264
INT_XML_OUT2.sql	5.276	Outbound XML Package	353019
INT_XML_OUT2.sql	5.277	Outbound XML Package	353625
INT_XML_OUT2.sql	5.278	Outbound XML Package	353668
INT_XML_OUT2.sql	5.279	Outbound XML Package	353755



Module Name	Version No	Description	Log Number
INVOICES.fmx	2.55	Invoices Screen	352584
NHSBT_MANIFEST.rep	1.6	Manifest Report	354067
ORDERS.fmx	2.417	Order Screen	352145
ORI_PARAM.fmx	2.13	Param Screen	352389
ORS.fmx	1.29	Oracle Reporting suite	353125
PAR.sql	5.96	Paragon Interface	352274
PAR.sql	5.97	Paragon Interface	353291
PAR_INT.fmx	10.38	Paragon Interface form	352888
TI_SCH_ORD_STATUS.sql	1.18	Trigger on SCH_ORD for status change	352389
TI_SCH_ORD_STATUS.sql	1.19	Trigger on SCH_ORD for status change	353197
TRG_DRY_ICE.sql	1.13	Trigger	353197
TRG_GEL_PACKS.sql	1.8	Trigger	353197
TRG_RES_DU_EPOD.sql	1.6	Trigger	353561
TRG_SCH_TRIP_XML_GEN.sql	5.15	Trigger	353668
TRG_SCH_TRIP_XML_GEN.sql	5.16	Trigger	353863
TRG_SOI_XML.sql	5.18	Trigger	353019
TRG_SOI_XML.sql	5.19	Trigger	353668
TRG_SOL_XML.sql	5.44	Trigger	353019
TRG_SOL_XML.sql	5.45	Trigger	353668
TRM.sql	5.172	Trip manipulation package	353430
TRM.sql	5.173	Trip manipulation package	353693
TRM.sql	5.174	Trip manipulation package	354033
UTL.sql	5.3	Utility Package	352584

7 ADDITIONAL CHANGES

7.1 WCS

A WCS change is required for the following logs:

- 352927
- 352274 (WCS CHANGES ON 352016)
- 353267

7.2 EPOD/T2A

An ePOD/T2A change is required for the following logs:

- 353019

7.3 MCS

There are no MCS changes required.

7.4 PORTAL/TTM

A Portal change is required for the following logs:

- 353065
- 353823

7.5 EDI

There are no EDI changes required.

7.6 MANUAL

An Manual change is required for the following logs:

- DP_INT_TMS_WMS_IN v1.18 (Log 352513)
- DP_INT_TMS_WMS_IN v1.20 (Log 353455)

