OBS Logistics Ltd

Release Notes

CALIDUS TMS

17th Jan 2019 - 1.0
Reference: P031

Contents

1 SUMMARY INTRODUCTION

1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* TMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log

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1.2 TESTING PROCESS

1.2.1 TIDs AND RESOLUTION

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

1.2.2 FINAL 'END TO END' TESTING

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

1.2.3 AUTHORISATION

Authorisation from nominated release personnel only will be required when requesting a release to a production environment

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2 CHANGE REQUESTS

2.1 Customer Ref: Trip stock times

OBS Log Number:	351075
Summary of Call	Inherit Stock times from orders
	The trip stop times will be fixed to the delivery time window of the order when it is added to the trip when the order has a reference for 'FIXED_STOP' as 'Y'.
	This functionality will be active when the new customer-level system parameter 'TRM_STOP_TIMES_FROM_ORD' is 'Y' for the customer of the order.
	The order reference can be uploaded via a new field 'FIXED_STOP' for the 'TI_ORDER' import files.
Detail of Fix	The trip stop times will be calculated based on the distance and time from the previous stop and the stop will not be fixed when an order on the stop does not have the FIXED_STOP flag set to Y.
	If the flag is Y, the trip stop times will be fixed to the delivery time windows of the order and the previous trip stop times will also be fixed to avoid the trip stop times for the new stop being recalculated based on the distance and time from the previous stop.
	The current trip stops will be assessed when orders are unscheduled and the times are recalculated via the Recalculate Times button in the Planning screen.
	The trip stops that are not being fixed will be calculated from the previous trip stop based on the standard distance and time calculation.
Set-up and Configuration	No set-up/configuration required

2.2 Customer Ref: Allocation

OBS Log Number:	351078
Summary of Call	Prevent from allocate resource - in use
Detail of Fix	Prevent allocation of resource is already on a trip, using system parameters CHANGE_RESOURCES and TRM_PREVENT_ALL_DEBRIEF

Set-up and Configuration

New Parameters			
Parameter Name	**Config Level**	**Setting Value**	**Result**
CHECK_RESOURCES	SYSTEM	Y/N	Prevent duplicate resource being added to trip
TRM_PREVENT_ALL_DEBRIEF	SYSTEM	Y/N	Do not display actuals buttons in Trip Debrief screen

2.3 Customer Ref: CR-02/June

OBS Log Number:	351462
Summary of Call	ePOD - Request Call Back
Detail of Fix	New call back query in EPOD to be processed by C-TMS and e-mail sent to customer services.
Set-up and Configuration	No set-up/configuration required

2.4 Customer Ref: WREQ0020380

OBS Log Number:	353179
Summary of Call	GSN: Ability to track FCA cages
Detail of Fix	Allow customer to scan contents into assets
Set-up and Configuration	No set-up/configuration required

2.5 Customer Ref: WREQ0018818 - (2of5)

OBS Log Number:	353266
Summary of Call	C&C v2 - Trunking
Detail of Fix	Changes to the web service to trunk C&C orders on creation
Set-up and Configuration	No set-up/configuration required

2.6 Customer Ref: WREQ0018818 - (5of5)

OBS Log Number:	353269
Summary of Call	C&C v2 - SS Labels
Detail of Fix	C&C V2 SS Labels
Set-up and Configuration	No set-up/configuration required

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2.7 Customer Ref: WREQ0018818 - (6of5)

OBS Log Number:	353465
Summary of Call	C&C - report requirements
Detail of Fix	C&C CTMS Exception Reports
Set-up and Configuration	No set-up/configuration required

2.8 Customer Ref: Trip Sheet

OBS Log Number:	354065
Summary of Call	Amendments to customer trip sheet
Detail of Fix	Changes to the trip sheet based on customer requirements
Set-up and Configuration	No set-up/configuration required

2.9 Customer Ref: WREQ0022980

OBS Log Number:	354281
Summary of Call	GSN: Change to how cost is added
Detail of Fix	Changes to allow manual cost payments to be applied to orders
Set-up and Configuration	No set-up/configuration required

2.10 Customer Ref: 353264

OBS Log Number:	354317
Summary of Call	C&C v2 - Web Service interface -manifest
Detail of Fix	C&C manifest not closed
Set-up and Configuration	No set-up/configuration required

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3 SUPPORT INCIDENTS

3.1 Customer Ref: INC25725641

OBS Log Number:	354135
Summary of Call	Order 1312128352 was not included on car
Detail of Fix	Carrier manifest uses same time for checks throughout processing.
Set-up and Configuration	No set-up/configuration required

3.2 Customer Ref: INC26048836

OBS Log Number:	354561
Summary of Call	Error when splitting orders in C-TMS
Detail of Fix	Amendment to order entry order splitting process to handle split of order with 7 digit OMS reference when system has reached 8 digit references.
Set-up and Configuration	No set-up/configuration required

3.3 Customer Ref: ORDER_DETAILS

OBS Log Number:	354616
Summary of Call	ORDER_DETAILS duplicate in Outbound TRIP
Detail of Fix	Close tag for ORDER_DETAILS not sent at end of lines when also sending items to Lots.
Set-up and Configuration	No set-up/configuration required

3.4 Customer Ref: Trip Time

OBS Log Number:	354695
Summary of Call	Incorrect times on trips
Detail of Fix	The distance and time calculation for the trip stops has been changed for when the system parameter TRM_STOP_TIMES_FROM_ORDS is Y for the customer of the order on the stop. These changes will account for long journeys that may exceed the normal driving regulations but these regulations are being overridden by the delivery time windows of the orders when they include fixed stop time windows.
Set-up and Configuration	No set-up/configuration required

3.5 Customer Ref: Item Movements issue

OBS Log Number:	354714
Summary of Call	Missing reason codes
Detail of Fix	Amend the items movement extract to include XL reason code
Set-up and Configuration	No set-up/configuration required

3.6 Customer Ref: INC26221595

OBS Log Number:	354867
Summary of Call	Orders for 181221 not auto scheduling
Detail of Fix	For mandated carrier processing, only look for orders 7 days into the past.
Set-up and Configuration	No set-up/configuration required

3.7 Customer Ref: INC26325821

OBS Log Number:	354989
Summary of Call	POD files coming back to C-TMS
Detail of Fix	Amendment to MIC import processing so if the trip fails to update from ACCEPTED to EN-ROUTE when the actuals are processed for stop 1, the reason for the failure is audited.
Set-up and Configuration	No set-up/configuration required

3.8 Customer Ref: Callback email

OBS Log Number:	354999
Summary of Call	Callback email - report customer ref
Detail of Fix	Callback email reports customer ref (or OMS ref if blank).
Set-up and Configuration	No set-up/configuration required

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3.9 Customer Ref: Ad-hoc orders

OBS Log Number:	355059
Summary of Call	Donations not available-spurious update
Detail of Fix	Additional validation for Ad-hoc orders
Set-up and Configuration	No set-up/configuration required

3.10 Customer Ref: Audit Trail

OBS Log Number:	355119
Summary of Call	Scheduling engine audit trail
Detail of Fix	Audit trail written in real time
Set-up and Configuration	No set-up/configuration required

3.11 Customer Ref: INC25549321

OBS Log Number:	353852
Summary of Call	Paragon Interface Imports/Exports
Detail of Fix	Changes to PAR and TRM for paragon re-spins to deleted empty stops and create trunks on the right date
Set-up and Configuration	No set-up/configuration required

3.12 Customer Ref: ITINC0122546

OBS Log Number:	353079
Summary of Call	Additional Product lines generated
Detail of Fix	Remove orphaned lines during T2A scanning
Set-up and Configuration	No set-up/configuration required

3.13 Customer Ref: INC26203081

OBS Log Number:	354831
Summary of Call	Asset location updated incorrectly
Detail of Fix	Only update assets, create asset history if assets are delivered.
Set-up and Configuration	No set-up/configuration required

3.14 Customer Ref: INC26281413

OBS Log Number:	354929
Summary of Call	Unable to plan any orders
Detail of Fix	Amendment to locked record handling in order selection cursor for customer.
Set-up and Configuration	No set-up/configuration required

3.15 Customer Ref: Scheduling Engine

OBS Log Number:	353591
Summary of Call	Scheduling engine - customer parcels
Detail of Fix	Determine schedule range for planning of orders using system parameter TRM_PROSPERO_ADV_DAYS

Set-up and Configuration

New Parameters			
Parameter Name	**Config Level**	**Setting Value**	**Result**
TRM_PROSPERO_ADV_DAYS	SYSTEM	0-999	Number of days in advance to schedule customer orders

3.16 Customer Ref: Scheduling Engine

OBS Log Number:	355116
Summary of Call	Issue with customer scheduling eng
Detail of Fix	Correct of advance days system parameter
Set-up and Configuration	No set-up/configuration required

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3.17 Customer Ref: PRB0114050

OBS Log Number:	354049
Summary of Call	RCA requested for 354031 / INC25663536
Detail of Fix	Expand error mesage when order fails to be added to radial/trunktrip to include the oms reference and trip id
Set-up and Configuration	No set-up/configuration required

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4 TID CHANGES

4.1 OBS Log Number: 353702

Customer Ref:	Inbound Flow
Summary of Call	TOY_PACKAGE_CODE not working as expected
Detail of Fix	Changes to the customer inbound flow following client testing
Set-up and Configuration	No set-up/configuration required

4.2 OBS Log Number: 354411

Customer Ref:	Amend Reasons trigger
Summary of Call	Set WCS user in trigger
Detail of Fix	Sch ord items reasons trigger amended to store the user passed in when inserting , WCS load package updated to insert the WCS user when creating a new reason record.
Set-up and Configuration	No set-up/configuration required

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5 OBSL PRODUCT DEVELOPMENT

5.1 OBS Log Number: 354415

Summary of Call	Order holding when SO is being entered
	The WMS-TMS interface will place the control record on hold when a sales order is being edited.
Detail of Fix	A check will then be performed to ensure that there are any sales order lines before the transport order is created.
Set-up and Configuration	No set-up/configuration required

5.2 OBS Log Number: 352996

Summary of Call	Order Import Change
Detail of Fix	Change to the order import to set the volume and weight from du type generating items from lines
Set-up and Configuration	No set-up/configuration required

5.3 OBS Log Number: 354035

Summary of Call	XML Order Interface not handling errors
Detail of Fix	Check address field lengths before inserts
Set-up and Configuration	No set-up/configuration required

5.4 OBS Log Number: 354264

Summary of Call	XML Order Import
Detail of Fix	When creating locations via XML import set the inactive column to N, only create contact records if the contact information is supplied
Set-up and Configuration	No set-up/configuration required

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6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
ACC_MAINT.fmx	2.89	Accounts Maintenance	354281
AT_GEO_LOCATION_353179.sql	1.1	Alter Table Script	353179
AT_RES_PERSON_354065.sql	1.1	Alter Table Script	354065
CT_SEQ_PALL_LABEL_ID_353269.sql	1.1	Create Table Script	353269
DATA_ADM_SYSTEM_PARAM_351075.sql	1.1	Data Script	351075
DATA_ADM_SYSTEM_PARAM_351078.sql	1.1	Data Script	351078
DATA_ADM_SYSTEM_PARAM_353591.sql	1.2	Data Script	353591
DATA_ADM_SYSTEM_PARAM_354281.sql	1.1	Data Script	354281
DATA_ADM_SYSTEM_PARAM_CONFIG_351075.sql	1.1	Data Script	351075
DATA_IMP_FIELD_351075.sql	1.1	Data Script	351075
DATA_REP_REPORT_353465.sql	1.1	Data Script	353465
DATA_REP_REPORT_PARAM_353465.sql	1.1	Data Script	353465
DP_ASSET_SCANNING.sql	5.44	Tag to Asset Scanning	353079
DP_CSV_DUN.sql	5.39	Client specific CSV extracts	353465
DP_CSV_DUN.sql	5.40	Client specific CSV extracts	354714
DP_EPOD_WEB_SERVICE.sql	1.115	EPOD Web Service	351462
DP_EPOD_WEB_SERVICE.sql	1.116	EPOD Web Service	355059
DP_INT_TMS_WMS_IN_STUB.sql	1.22	Inbound WMS/TMS Interface Package	354415
DP_INT_XML_MIC2.sql	1.29	CTMS to MIC Interface	354831
DP_RDT_AUTO.sql	5.44	Client specific RDT funtions	353179
DP_RDT_FAST_LOAD.sql	5.29	Load confirmation message procedure	354411
DP_REPORTS.sql	5.53	Reports package	351462
DP_REPORTS.sql	5.54	Reports package	353179
DP_REPORTS.sql	5.55	Reports package	354999
DP_SCHEDULING_ENGINE.sql	5.138	Scheduling Package	353591
DP_SCHEDULING_ENGINE.sql	5.139	Scheduling Package	354867
DP_SCHEDULING_ENGINE.sql	5.140	Scheduling Package	354929
DP_SCHEDULING_ENGINE.sql	5.141	Scheduling Package	355119
DP_SCHEDULING_ENGINE.sql	5.142	Scheduling Package	355116
DP_TOY_EDI_IN.sql	1.12	Inbound EDI database package	353702
DP_WEB_SERVICE_ORD.sql	1.13	Web Service Package	353266
DP_WEB_SERVICE_ORD.sql	1.14	Web Service Package	354317
GEO.sql	5.34	Location Processing	353269
IMP.sql	5.173	CSV Imports Package	352996
IMP.sql	5.174	CSV Imports Package	351075
INT_XML_IN.sql	5.181	Order Import Package	354035
INT_XML_IN.sql	5.182	Order Import Package	354264
INT_XML_MIC.sql	5.143	MIC interface	354831
INT_XML_MIC.sql	5.144	MIC interface	354989
INT_XML_OUT2.sql	5.280	Outbound XML Package	354135
INT_XML_OUT2.sql	5.281	Outbound XML Package	354616
LOCATION.fmx	2.188	Location Maintenance	353179
OMS.sql	5.215	Order package	354561
ORDERS.fmx	2.418	Order Screen	354281
ORDERS_WIDE.fmx	1.22	Orders Screen	354281
PAR.sql	5.98	Paragon Interface	353852
PAR.sql	5.99	Paragon Interface	354049
PAYMENTS.fmx	2.48	Payments Screen	354281
PLANNING.fmx	1.99	Planning Screen	351078
RES.sql	5.22	Resources package	351078
RESOURCE.fmx	2.192	Resource Maintenance form	354065
TRG_SCH_ORD_ITEMS_REASONS.sql	5.14	Trigger	354411
TRIP_RES.fmx	1.23	Resource Allocation	351078
TRIP_SHEET_MORAN.rep	1.5	Customer Trip Sheet	354065
TRIPDTL.fmx	2.218	Trip Debrief	351078
TRIPDTL.fmx	2.219	Trip Debrief	354831
TRM.sql	5.176	Trip manipulation package	351075
TRM.sql	5.177	Trip manipulation package	353852
TRM.sql	5.179	Trip manipulation package	354695

7 ADDITIONAL CHANGES

7.1 WCS

A WCS change is required for the following logs:

- Log 353179
- Log 354714

7.2 EPOD/T2A

An ePOD/T2A change is required for the following logs:

- Log 351462

7.3 MCS

An MCS change is required for the following logs:

There are no MCS changes required.

7.4 PORTAL/TTM

A Portal change is required for the following logs:

There are no Portal changes required.

7.5 EDI

An EDI change is required for the following logs:

There are no EDI changes required.

7.6 Manual

A manual change is required for the following logs:

- Log 354415 (DP_INT_TMS_WMS_IN v1.22)

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