



OBS Logistics Ltd

## Release Notes

*CALIDUS* TMS

28th March 2019 - 1.0  
Reference: P032

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# 1 SUMMARY INTRODUCTION

## 1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* TMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

### 1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log



## **1.2 TESTING PROCESS**

### **1.2.1 TIDs AND RESOLUTION**

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

### **1.2.2 FINAL 'END TO END' TESTING**

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

### **1.2.3 AUTHORISATION**

Authorisation from nominated release personnel only will be required when requesting a release to a production environment



## 2 CHANGE REQUESTS

### 2.1 Customer Ref: Seal Number

<b>OBS Log Number:</b>	355995
<b>Summary of Call</b>	Seal number within waterfall screen
<b>Detail of Fix</b>	Add seal number to trip level views and allow amendment on tab canvases.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 2.2 Customer Ref: Seal Number

<b>OBS Log Number:</b>	356137
<b>Summary of Call</b>	Amendments to seal number development
<b>Detail of Fix</b>	Changes to the waterfall screen to prevent errors when seal no is not selected
<b>Set-up and Configuration</b>	No set-up/configuration required

### 2.3 Customer Ref: WREQ0020105

<b>OBS Log Number:</b>	353064
<b>Summary of Call</b>	Bag Rate Increase
<b>Detail of Fix</b>	Changes to allow DU types to be added to the system and automatically used in contracts, extracts and paragon export
<b>Set-up and Configuration</b>	No set-up/configuration required

### 2.4 Customer Ref: Dedicated Haulage

<b>OBS Log Number:</b>	353068
<b>Summary of Call</b>	Dedicated Haulage
<b>Detail of Fix</b>	Customer dedicated haulage, using system parameter SHIFT_DISTANCE
<b>Set-up and Configuration</b>	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
SHIFT_DISTANCE	COST CENTRE	NUMERIC VALUE	Indicates the max distance a shift can travel before additional charges are incurred

### 2.5 Customer Ref: WREQ0024759

<b>OBS Log Number:</b>	355276
<b>Summary of Call</b>	GSN: Modification is required on CIPD xml The EDI parameter 'RETAIN_REFS' will retain all order references except the 'PRINTER_NAME' for the pack files prior to the new order references being uploaded.  The labels will be printed to the advised printer name or the default printer name should one not be advised.
<b>Detail of Fix</b>	The despatched quantity of the order lines will not be set for the pack files when the EDI parameter 'OMIT_DU_DESP_QTY' is 'Y'.  Any order lines that are not being packed will still be set to 0.  The despatched quantity for the orders that contain items will be set for the order lines to match the quantity to deliver of their order items after packing.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 2.6 Customer Ref: Email Notification

<b>OBS Log Number:</b>	355545
<b>Summary of Call</b>	En-route email notification
<b>Detail of Fix</b>	Make en route email more configurable
<b>Set-up and Configuration</b>	No set-up/configuration required

### 2.7 Customer Ref: WREQ0025624

<b>OBS Log Number:</b>	355743
<b>Summary of Call</b>	GSN:Pack orders at status NEW



Detail of Fix  
Set-up and Configuration

Pack Orders at status NEW  
No set-up/configuration required



2.8 Customer Ref: Order Import

OBS Log Number: 356061  
Summary of Call New Order Import format  
Detail of Fix default order windows if not provided in csv import  
Set-up and Configuration

New Parameters			
Parameter Name	Config Level	Setting Value	Result
IMP_RESET_ORD_WINDOWS	CUSTOMER	Y/N	Set order windows based on current date



## 3 SUPPORT INCIDENTS

### 3.1 Customer Ref: INC26564424

<b>OBS Log Number:</b>	355341
<b>Summary of Call</b>	Rebook Option not working
<b>Detail of Fix</b>	Amendment to copy order processing used when re-booking an order to include the pallet id on the order items.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.2 Customer Ref: INC26564611

<b>OBS Log Number:</b>	355342
<b>Summary of Call</b>	Inactive assets are showing on the asset
<b>Detail of Fix</b>	Exclude in-active assets from the asset status extract and change date format to DD-MM-YY on the detail lines.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.3 Customer Ref: INC26582045

<b>OBS Log Number:</b>	355381
<b>Summary of Call</b>	Allocate resource for trailer is locked
<b>Detail of Fix</b>	Trailer allocation amended in the trip resource screen in line with planning screen options.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.4 Customer Ref: INC26612001

<b>OBS Log Number:</b>	355404
<b>Summary of Call</b>	Unknown item when load scanning
<b>Detail of Fix</b>	Amendment has been made to the processing behind the save button to commit the changes and trigger the interface to WCS
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.5 Customer Ref: Not Supplied

<b>OBS Log Number:</b>	355688
<b>Summary of Call</b>	No Quantity on Collections
<b>Detail of Fix</b>	Amendment to Logix export file production for population of the DU type array for collection orders to correctly accumulate into the array points when more than 1 DU type has been allocated the same point in the array.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.6 Customer Ref: PRB0117192

<b>OBS Log Number:</b>	355773
<b>Summary of Call</b>	RCA requested for 355765/INC26845511
<b>Detail of Fix</b>	Amendment made to processes that generate and send the order-preadvise to WCS to add further auditing and error exception handling.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.7 Customer Ref: XML Ord

<b>OBS Log Number:</b>	355776
<b>Summary of Call</b>	XML Ord: upshift postcode & remove space
<b>Detail of Fix</b>	Upshift postcode for new locations and remove any extra spaces in the middle.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.8 Customer Ref: FTP

<b>OBS Log Number:</b>	355863
<b>Summary of Call</b>	Issue with Transfer to Shared-FTP
<b>Detail of Fix</b>	Changes to the FTP funtion for AS2.
<b>Set-up and Configuration</b>	No set-up/configuration required





**3.9 Customer Ref: INC27062745**

<b>OBS Log Number:</b>	356121
<b>Summary of Call</b>	Asset report query
<b>Detail of Fix</b>	Amendment to the Asset status extract to report the asset id as a text field. When the generated CSV file was opened in Excel, numeric asset id were being re-formatted as a number, either losing leading zeros or appearing in scientific format.
<b>Set-up and Configuration</b>	No set-up/configuration required

**3.10 Customer Ref: INC27127621**

<b>OBS Log Number:</b>	356212
<b>Summary of Call</b>	Error message when load scanning
<b>Detail of Fix</b>	Extended the array strings held in the load release message type 442 to handle the location codes on trips with over 25 stops.
<b>Set-up and Configuration</b>	No set-up/configuration required

**3.11 Customer Ref: Record Lock**

<b>OBS Log Number:</b>	355312
<b>Summary of Call</b>	ITINC0134424: T2A record lock
<b>Detail of Fix</b>	Changes to the locking process on T2A to prevent issues when Pulse is running
<b>Set-up and Configuration</b>	No set-up/configuration required

**3.12 Customer Ref: Actuals**

<b>OBS Log Number:</b>	355745
<b>Summary of Call</b>	Prevent setting actuals using up arrow
<b>Detail of Fix</b>	Prevent the setting of actuals by up and down arrows based on system parameter TRM_PREVENT_ALL_DEBRIEF
<b>Set-up and Configuration</b>	No set-up/configuration required

**3.13 Customer Ref: #TINC0136237**

<b>OBS Log Number:</b>	355698
<b>Summary of Call</b>	Planning screen unable to enter customer
<b>Detail of Fix</b>	Correct customer Drop down on create pickup/delivery screen
<b>Set-up and Configuration</b>	No set-up/configuration required



## 4 TID CHANGES

### 4.1 OBS Log Number: 355607

Customer Ref:	Not Supplied
Summary of Call	Prevent Set all actuals
Detail of Fix	Based on the setting of system parameter TRM_PREVENT_ALL_DEBRIEF stop double click on actuals
Set-up and Configuration	No set-up/configuration required

### 4.2 OBS Log Number: 355738

Customer Ref:	Location Screen
Summary of Call	Unable to close screen
Detail of Fix	Issue when closing non Modal window in Location screen
Set-up and Configuration	No set-up/configuration required

### 4.3 OBS Log Number: 356004

Customer Ref:	Not Supplied
Summary of Call	TRIP unavailable to unload
Detail of Fix	Additional events to generate scans to WCS
Set-up and Configuration	No set-up/configuration required

### 4.4 OBS Log Number: 356049

Customer Ref:	Date Extract
Summary of Call	Items not scanned by Date
Detail of Fix	Changes to the date extract to exclu HW scans as an outbound or inbound scan
Set-up and Configuration	No set-up/configuration required

### 4.5 OBS Log Number: 356197

Customer Ref:	Dedicated Haulage
Summary of Call	Scheduling Engine incompatibility
Detail of Fix	Issue with dedicated haulage scheduling engine process
Set-up and Configuration	No set-up/configuration required

### 4.6 OBS Log Number: 356206

Customer Ref:	Tracking
Summary of Call	FCA asset tracking issues
Detail of Fix	Changes to FCA asset scanning following UAT
Set-up and Configuration	No set-up/configuration required

### 4.7 OBS Log Number: 355495

Customer Ref:	Depot reset Paragon
Summary of Call	Depot reset on outbound export
Detail of Fix	Reset the depot to null, preventing records from inheriting the depot from the previous record
Set-up and Configuration	No set-up/configuration required

### 4.8 OBS Log Number: 356087

Customer Ref:	Microlise Upload
Summary of Call	Microlise upload issue
Detail of Fix	Exclude resource tag if driver not present on trip
Set-up and Configuration	No set-up/configuration required

### 4.9 OBS Log Number: 354680

Customer Ref:	Ref 353264
Summary of Call	Create new manifest for each store order



**Detail of Fix**  
**Set-up and Configuration**

Web Service audit screen not allowing access to other open screens  
No set-up/configuration required



5 OBSL PRODUCT DEVELOPMENT

5.1 OBS Log Number: 356314

Summary of Call	TMSDEM2 -actuals in C-TMS
Detail of Fix	Add missing trip audit records
Set-up and Configuration	No set-up/configuration required



## 6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
ACC.sql	5.73	Accounts package	353068
ACC_MAINT.fmx	2.90	Accounts Maintenance	353068
ACC_MAINT.fmx	2.91	Accounts Maintenance	353064
AT_ACC_PAYMENT_TYPE_353068.sql	1.1	Alter Table Script	353068
AT_CNT_CHARGE_PARAM_353064.sql	1.1	Alter Table Script	353064
CONTRACT.fmx	2.70	Contracts Form	353064
CSV.sql	5.109	CSV extract package	355495
CSV.sql	5.111	CSV extract package	353064
DATA_ADM_MSEL_FORM_PARAM_355995.sql	1.1	Data Script	355995
DATA_ADM_SYSTEM_PARAM_353068.sql	1.1	Data Script	353068
DATA_ADM_SYSTEM_PARAM_356061.sql	1.1	Data Script	356061
DATA_ADM_SYSTEM_PARAM_CONFIG_353068.sql	1.1	Data Script	353068
DATA_ADM_SYSTEM_PARAM_CONFIG_356061.sql	1.1	Data Script	356061
DATA_AUTO_SCHEDULING_ENGINE_353068.sql	1.1	Data Script	353068
DATA_CNT_CHARGE_PARAM_353068.sql	1.2	Data Script	353068
DATA_CNT_DEL_TYPE_353068.sql	1.1	Data Script	353068
DATA_IMP_FIELD_353068.sql	1.1	Data Script	353068
DP_ASSET_SCANNING.sql	5.46	Tag to Asset Scanning	355312
DP_CSV_DUN.sql	5.41	Client specific CSV extracts	356049
DP_CSV_DUN.sql	5.42	Client specific CSV extracts	353064
DP_CSV6.sql	1.37	CSV Extract package	355342
DP_CSV6.sql	1.38	CSV Extract package	356121
DP_IMP.sql	5.37	Imports Package	355743
DP_INT_XML_MIC2.sql	1.30	CTMS to MIC Interface	356087
DP_INVOICE_XML.sql	1.7	Invoice XML Package	355863
DP_LOGIX.sql	1.9	Package for LOGIX Interfaces	355688
DP_RDT_AUTO.sql	5.45	Client specific RDT funtions	355773
DP_RDT_AUTO.sql	5.46	Client specific RDT funtions	356206
DP_RDT_FAST_LOAD.sql	5.30	Load confirmation message procedure	356212
DP_REPORTS.sql	5.57	Reports package	355545
DP_SCHEDULING_ENGINE.sql	5.144	Scheduling Package	353068
DP_SCHEDULING_ENGINE.sql	5.145	Scheduling Package	356197
DP_WCS_IF.sql	5.25	WCS Package	356206
DP_WEB_SERVICE_ORD.sql	1.15	Web Service Package	354680
DP_WEB_SERVICE_ORD.sql	1.16	Web Service Package	356004
DUN_DAILY_STORE_ASN.rep	1.8	Customer Report	353064
EPOD_WSA.fmx	1.7	EPOD Web Service Audit Form	354680
IMP.sql	5.175	CSV Imports Package	353068
IMP.sql	5.176	CSV Imports Package	356061
INT_XML_IN.sql	5.183	Order Import Package	355276
INT_XML_IN.sql	5.184	Order Import Package	355776
INT_XML_IN.sql	5.185	Order Import Package	355743
INT_XML_OUT2.sql	5.282	Outbound XML Package	355743
LOAD_MAN.fmx	1.26	Load Management Form	355404
LOCATION.fmx	2.189	Location Maintenance	355738
OMS.sql	5.216	Order package	355341
PAR.sql	5.100	Paragon Interface	355743
PLANNING.fmx	1.102	Planning Screen	355698
RATE.sql	5.149	Rates Tariff database package	353068
ROUTES_MAINT.fmx	2.48	Fixed Routes Maintenance	353068
T_SCH_TRIP_STOP_BIU.sql	5.6	Trigger	356314
TRIP_OVERVIEW.fmx	1.60	Trip Waterfall	355995
TRIP_OVERVIEW.fmx	1.61	Trip Waterfall	356137
TRIP_RES.fmx	1.24	Resource Allocation	355381
TRIP_SHEET_DUN_DETAIL.rep	5.25	Driver Trip Sheet	353064
TRIP_SHEET_DUN_NEW.rep	1.22	Driver Trip Sheet	353064
TRIPDTL.fmx	2.220	Trip Debrief	355607
TRIPDTL.fmx	2.221	Trip Debrief	355745
TRIPSUM.fmx	2.438	Trip Manipulation screen	355698
TRM.sql	5.180	Trip manipulation package	353068
V_TRIP_OVERVIEW.sql	1.15	Trip View	355995



## 7 ADDITIONAL CHANGES

### 7.1 WCS

A WCS change is required for the following logs:

- Log 356212
- Log 356206

### 7.2 EPOD/T2A

There are no ePOD/T2A changes required.

### 7.3 MCS

There are no MCS changes required.

### 7.4 PORTAL/TTM

There are no Portal changes required.

### 7.5 EDI

There are no EDI changes required.

