



OBS Logistics Ltd

## Release Notes

*CALIDUS* TMS

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Reference: P034

# Contents

<b>1 SUMMARY INTRODUCTION.....</b>	<b>1</b>
1.1 INTRODUCTION.....	1
1.2 TESTING PROCESS.....	2
<b>2 CHANGE REQUESTS.....</b>	<b>3</b>
2.1 Customer Ref: CR-39.....	3
2.2 Customer Ref: PO No RE-BOOK.....	3
2.3 Customer Ref: WREQ0030039.....	3
2.4 Customer Ref: WREQ0031019.....	3
2.5 Customer Ref: WREQ0031406.....	3
2.6 Customer Ref: WREQ0031408.....	3
2.7 Customer Ref: Pickup Date.....	3
2.8 Customer Ref: Trunking.....	4
2.9 Customer Ref: OMS.....	4
2.10 Customer Ref: VDA4987.....	4
<b>3 SUPPORT INCIDENTS.....</b>	<b>5</b>
3.1 Customer Ref: VDA4987.....	5
3.2 Customer Ref: Trip Stops.....	5
3.3 Customer Ref: Invoice totals.....	5
3.4 Customer Ref: Trips.....	5
3.5 Customer Ref: Invoice totals.....	5
3.6 Customer Ref: Stop types.....	5
3.7 Customer Ref: Dedicated import.....	5
3.8 Customer Ref: DU Type.....	5
3.9 Customer Ref: PROD.....	6
3.10 Customer Ref: Trunking.....	7
3.11 Customer Ref: VDA4987.....	7
3.12 Customer Ref: VDA4987.....	7
3.13 Customer Ref: Invoice format.....	7
3.14 Customer Ref: INC29331313.....	7
3.15 Customer Ref: CON.....	7
3.16 Customer Ref: 356851.....	7
3.17 Customer Ref: Tariffs.....	7
3.18 Customer Ref: Doubled Quantities.....	8
3.19 Customer Ref: VDA4933.....	8
3.20 Customer Ref: Importing.....	8
3.21 Customer Ref: Trunk trips.....	8
3.22 Customer Ref: Invoicing.....	8
3.23 Customer Ref: Location Imports.....	8
<b>4 TID CHANGES.....</b>	<b>9</b>
4.1 OBS Log Number:: 357903.....	9
4.2 OBS Log Number:: 358381.....	9
4.3 OBS Log Number:: 359072.....	9
4.4 OBS Log Number:: 360118.....	9
4.5 OBS Log Number:: 357984.....	9
4.6 OBS Log Number:: 358029.....	9
<b>5 OBSL PRODUCT DEVELOPMENT.....</b>	<b>10</b>
5.1 OBS Log Number:: 357599.....	10
5.2 OBS Log Number:: 358527.....	10
5.3 OBS Log Number:: 352358.....	10
5.4 OBS Log Number:: 358593.....	10
<b>6 MODULES DELIVERED.....</b>	<b>11</b>
<b>7 ADDITIONAL CHANGES.....</b>	<b>13</b>
7.1 WCS.....	13
7.2 EPOD/T2A.....	13
7.3 MCS.....	13
7.4 PORTAL/TTM.....	13
7.5 EDI.....	13

# 1 SUMMARY INTRODUCTION

## 1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* TMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

### 1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log



## **1.2 TESTING PROCESS**

### **1.2.1 TIDs AND RESOLUTION**

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

### **1.2.2 FINAL 'END TO END' TESTING**

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

### **1.2.3 AUTHORISATION**

Authorisation from nominated release personnel only will be required when requesting a release to a production environment



## 2 CHANGE REQUESTS

### 2.1 Customer Ref: CR-39

**OBS Log Number:** 357263  
**Summary of Call** Despatch Page - Changes  
**Detail of Fix** T2A change to allow despatch search by buff tag.  
**Set-up and Configuration** No set-up/configuration required

### 2.2 Customer Ref: PO No RE-BOOK

**OBS Log Number:** 357921  
**Summary of Call** Re-book facility  
**Detail of Fix** Changes to re-book to set the status of the original orders to DEL\_FUTILE  
**Set-up and Configuration**

New Parameters			
Parameter Name	Config Level	Setting Value	Result
OMS_RE_BOOK_STATUS	SYSTEM	Y	

### 2.3 Customer Ref: WREQ0030039

**OBS Log Number:** 358065  
**Summary of Call** GSN:Bespoke extract required  
**Detail of Fix** New extract for IPN Order update. Also suppress text conversion.  
**Set-up and Configuration** No set-up/configuration required

### 2.4 Customer Ref: WREQ0031019

**OBS Log Number:** 358817  
**Summary of Call** GSN:Amend order\_items\_POD\_Debriefed  
**Detail of Fix** Add contents to order\_items\_POD\_Debriefed.  
**Set-up and Configuration** No set-up/configuration required

### 2.5 Customer Ref: WREQ0031406

**OBS Log Number:** 358988  
**Summary of Call** GSN: Delivery from different depot  
**Detail of Fix** Allow a delivery to be picked up en-route from an alternative depot rather than requiring a trunk.  
**Set-up and Configuration** No set-up/configuration required

### 2.6 Customer Ref: WREQ0031408

**OBS Log Number:** 358989  
**Summary of Call** GSN:start and finish at different sites  
**Detail of Fix** New rule TRM\_CHECK\_DRIVER\_CARRIER to control whether to use carrier hubs when driver hubs in use but specific driver is not switched on.  
**Set-up and Configuration**

Registry/Rules Settings		
Path & Name	Setting Value	Result
TRM_CHK_DRIVER_CARRIER	Y	Use driver hub if set otherwise carrier.

### 2.7 Customer Ref: Pickup Date

**OBS Log Number:** 358135  
**Summary of Call** Match with Pickup Date  
**Detail of Fix** The matching process was based on the delivery windows of the orders, the process has been amended to look at the collection windows instead  
**Set-up and Configuration** No set-up/configuration required



## 2.8 Customer Ref: Trunking

<b>OBS Log Number:</b>	358222
<b>Summary of Call</b>	Implement trunking
<b>Detail of Fix</b>	Amendments to the Route Optimiser to select sched coll orders and use current depot
<b>Set-up and Configuration</b>	No set-up/configuration required

## 2.9 Customer Ref: OMS

<b>OBS Log Number:</b>	358130
<b>Summary of Call</b>	OMS Reference Changes
<b>Detail of Fix</b>	Change PARCEL mode to not send OMS_REF as JOB_ID
<b>Set-up and Configuration</b>	No set-up/configuration required

## 2.10 Customer Ref: VDA4987

<b>OBS Log Number:</b>	358745
<b>Summary of Call</b>	VDA4987 and Invoice queries
<b>Detail of Fix</b>	VDA4987 orders not applied to trips
<b>Set-up and Configuration</b>	No set-up/configuration required



## 3 SUPPORT INCIDENTS

### 3.1 Customer Ref: VDA4987

OBS Log Number: 357797  
 Summary of Call Amendments to VDA4987  
 Detail of Fix Changes for VDA4987  
 Set-up and Configuration No set-up/configuration required

### 3.2 Customer Ref: Trip Stops

OBS Log Number: 357812  
 Summary of Call Collecton time window calculation  
 Detail of Fix Issue with dates and times on trip stops  
 Set-up and Configuration No set-up/configuration required

### 3.3 Customer Ref: Invoice totals

OBS Log Number: 357841  
 Summary of Call VAT less than zero not calculated  
 Detail of Fix Changes to the Invoice totals procedure to look at non zero VAT rather than greater than zero VAT  
 Set-up and Configuration No set-up/configuration required

### 3.4 Customer Ref: Trips

OBS Log Number: 357843  
 Summary of Call Dedicated Trips Elapsed time not updated  
 Detail of Fix Using system parameter TRM\_RECALC\_ELAPSED\_TIME to always update the elapsed time when validating a trip  
 Set-up and Configuration

New Parameters			
Parameter Name	Config Level	Setting Value	Result
TRM_RECALC_ELAPSED_TIME	COST CENTRE	Y/N	Forces elapsed time recalculation during trip validation

### 3.5 Customer Ref: Invoice totals

OBS Log Number: 357922  
 Summary of Call Invoice Values Check 10/6/19  
 Detail of Fix Changes to the invoice totals process to include negative VAT in addition to to VAT over 0  
 Set-up and Configuration No set-up/configuration required

### 3.6 Customer Ref: Stop types

OBS Log Number: 357972  
 Summary of Call Multi-Depot Paragon  
 Detail of Fix Changes to Stop types when setting stop times  
 Set-up and Configuration No set-up/configuration required

### 3.7 Customer Ref: Dedicated import

OBS Log Number: 358098  
 Summary of Call Scheduling engine not creating Dedicated  
 Detail of Fix Changes to the Dedicated import for Tour id  
 Set-up and Configuration No set-up/configuration required

### 3.8 Customer Ref: DU Type

OBS Log Number: 358454  
 Summary of Call Add DU\_TYPE - 'S'  
 Detail of Fix Add DU TYPE to 'S' item records for STS flow  
 Set-up and Configuration No set-up/configuration required



3.9 Customer Ref: PROD

OBS Log Number:	358572
Summary of Call	Column too narrow in 'Add Refs' tab
Detail of Fix	Increase display size of sub reference name
Set-up and Configuration	No set-up/configuration required





### 3.10 Customer Ref: Trunking

<b>OBS Log Number:</b>	358612
<b>Summary of Call</b>	Trunking in scheduling engine The available date for the order for use in the scheduling engine will be updated to match the latest available date when the 'Amend Day Offset' functionality is used for a batch of orders in the order well in the Planning screen for trip planning.
<b>Detail of Fix</b>	The available date will be updated to match the new early available date of UNSCHEDULED orders but will remain the planned arrival time of the latest trip stop for the SCHED_COLL orders.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.11 Customer Ref: VDA4987

<b>OBS Log Number:</b>	358932
<b>Summary of Call</b>	Issues reported with linking 4987 to 33
<b>Detail of Fix</b>	Multiple 4987 orders not being applied to trips
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.12 Customer Ref: VDA4987

<b>OBS Log Number:</b>	359291
<b>Summary of Call</b>	VDA4987 not matching
<b>Detail of Fix</b>	Issue with SCHED_COLL orders for VDA4987
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.13 Customer Ref: Invoice format

<b>OBS Log Number:</b>	359823
<b>Summary of Call</b>	Incorrect Invoice extract format
<b>Detail of Fix</b>	Changes to Invoicing procedure following UAT
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.14 Customer Ref: INC29331313

<b>OBS Log Number:</b>	359976
<b>Summary of Call</b>	HC booking in form export
<b>Detail of Fix</b>	Amendment to HC Booking in Form extract so query behind the totals section for each location is the same as the orders query.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.15 Customer Ref: CON

<b>OBS Log Number:</b>	360098
<b>Summary of Call</b>	Outbound XML flows
<b>Detail of Fix</b>	Correct selection of trips for outbound XML
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.16 Customer Ref: 356851

<b>OBS Log Number:</b>	357862
<b>Summary of Call</b>	Log to release 356851
<b>Detail of Fix</b>	Changes to the triggers for creating service records for charging
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.17 Customer Ref: Tariffs

<b>OBS Log Number:</b>	358043
<b>Summary of Call</b>	Copy tariff option does not restrict
<b>Detail of Fix</b>	Add cost centre restrictions to copy tariff.
<b>Set-up and Configuration</b>	No set-up/configuration required



### 3.18 Customer Ref: Doubled Quantities

<b>OBS Log Number:</b>	358395
<b>Summary of Call</b>	OMS Ref. 1056952 - doubled quantities
<b>Detail of Fix</b>	Remove dimensions when grouping items into lines for customer orders
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.19 Customer Ref: VDA4933

<b>OBS Log Number:</b>	358596
<b>Summary of Call</b>	TST database issue
<b>Detail of Fix</b>	An amendment has been made to a query for the VDA4933 function to update the order items with a new external reference as a replacement.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.20 Customer Ref: Importing

<b>OBS Log Number:</b>	358446
<b>Summary of Call</b>	Issues with importing back into logix
<b>Detail of Fix</b>	Comment out the Domestic Delivery date settings when using the Domestic Sheduling engine
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.21 Customer Ref: Trunk trips

<b>OBS Log Number:</b>	358668
<b>Summary of Call</b>	Order status for trunk trips
<b>Detail of Fix</b>	For PARCEL mode only set order to DELIVERED at final delivery location
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.22 Customer Ref: Invoicing

<b>OBS Log Number:</b>	359031
<b>Summary of Call</b>	Invoicing needs to take schedule date
<b>Detail of Fix</b>	Changes to rating following UAT
<b>Set-up and Configuration</b>	No set-up/configuration required

### 3.23 Customer Ref: Location Imports

<b>OBS Log Number:</b>	358802
<b>Summary of Call</b>	Location imports - contacts issues
<b>Detail of Fix</b>	Amendment to C-TMS import process for the Location load to allow line to include contact name/phone/email details. Additional parameters added for fields against the location details.
<b>Set-up and Configuration</b>	No set-up/configuration required



## 4 TID CHANGES

### 4.1 OBS Log Number:: 357903

Customer Ref:	POD Interface
Summary of Call	FCA POD interface file data
Detail of Fix	Amendment to the outbound Click POD to ensure the correct assets are sent across
Set-up and Configuration	No set-up/configuration required

### 4.2 OBS Log Number:: 358381

Customer Ref:	Stop times
Summary of Call	Paragon upload
Detail of Fix	Ensure paragon stop times are correctly updated by updating trip with cost centre.
Set-up and Configuration	No set-up/configuration required

### 4.3 OBS Log Number:: 359072

Customer Ref:	ASN2
Summary of Call	ASN2 changes the status of order
Detail of Fix	Do not check context for webserver user (new param WEB_SERVICE_USER) when validating the order.
Set-up and Configuration	

Registry/Rules Settings		
Path & Name	Setting Value	Result
WEB_SERVICE_USER	<USER>	Match user so ignores context in OMS

### 4.4 OBS Log Number:: 360118

Customer Ref:	359072
Summary of Call	ASN2 changes the status of order (part2)
Detail of Fix	Change supplier confirm trigger to check leave as new parameter.
Set-up and Configuration	No set-up/configuration required

### 4.5 OBS Log Number:: 357984

Customer Ref:	Shift charges
Summary of Call	Extended shift charges for Dedicated
Detail of Fix	Use system parameter SHIFT_ADDITIONAL_HOURS to calculate additional shift charges
Set-up and Configuration	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
SHIFT_ADDITIONAL_HOURS	COST CENTRE	NUMERIC VALUE OF HOURS	THE NUMBER OF HOURS BEFORE ADDITIONAL SHIFT CHARGES ARE APPLIED

### 4.6 OBS Log Number:: 358029

Customer Ref:	NO REF
Summary of Call	Copy contract not working
Detail of Fix	Fix issue with pop list on counter party when copying contracts.
Set-up and Configuration	No set-up/configuration required



## 5 OBSL PRODUCT DEVELOPMENT

### 5.1 OBS Log Number:: 357599

<b>Summary of Call</b>	Update tractor in tomtom when change tms
<b>Detail of Fix</b>	Changing tractor on a trip already Accepted will send a delete for old tractor and an insert for new tractor to TomTom.
<b>Set-up and Configuration</b>	No set-up/configuration required

### 5.2 OBS Log Number:: 358527

<b>Summary of Call</b>	Trunk trips at accepted status update
<b>Detail of Fix</b>	The trunk trips that are assessed in the Home scheduling engine will be made available when they are ACCEPTED as well as PLANNED or TENDERED.
<b>Set-up and Configuration</b>	The capacity checks for the carrier will assess a null order weight as 0 against the shipment weights. No set-up/configuration required

### 5.3 OBS Log Number:: 352358

<b>Summary of Call</b>	CTMS-WCS location enquiry
<b>Detail of Fix</b>	Correctly pad 421 message (location enquiry)
<b>Set-up and Configuration</b>	No set-up/configuration required

### 5.4 OBS Log Number:: 358593

<b>Summary of Call</b>	Scheduling engine - performance
<b>Detail of Fix</b>	Performance tuning for scheduling engine options.
<b>Set-up and Configuration</b>	No set-up/configuration required



## 6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
AT_PAR_TRIP_DTL_358988.sql	1.1	Alter Table Script	358988
ACC.sql	5.76	Accounts package	359823
CNT.sql	5.51	Contracts package	359031
CONTRACT.fmx	2.71	Contracts Form	358029
CONTRACT.fmx	2.72	Contracts Form	358043
DATA_ADM_SYSTEM_PARAM_357843.sql	1.1	Data Script	357843
DATA_ADM_SYSTEM_PARAM_357921.sql	1.1	Data Script	357921
DATA_ADM_SYSTEM_PARAM_357984.sql	1.1	Data Script	357984
DATA_ADM_SYSTEM_PARAM_358989.sql	1.1	Data Script	358989
DATA_ADM_SYSTEM_PARAM_CONFIG_357843.sql	1.1	Data Script	357843
DATA_ADM_SYSTEM_PARAM_CONFIG_357984.sql	1.1	Data Script	357984
DATA_IMP_FIELD_358802.sql	1.1	Data Script	358802
DATA_IMP_FIELD_358988.sql	1.1	Data Script	358988
DATA_ORG_MASTER_DATA_358065.sql	1.1	Data Script	358065
DATA_ORG_SQL_358065.sql	1.1	Data Script	358065
DATA_SCH_ORD_STATUS_357921.sql	1.1	Data Script	357921
DP_ASSET_SCANNING.sql	5.47	Tag to Asset Scanning	357263
DP_CSV_GEN.sql	1.5	Generic CVS package	358817
DP_CSV5.sql	1.75	Fifth CSV extract package	359976
DP_EPOD_WEB_SERVICE.sql	1.120	EPOD Web Service	358130
DP_EPOD_WEB_SERVICE.sql	1.121	EPOD Web Service	358668
DP_INVOICE_XML.sql	1.11	Invoice XML Package	357922
DP_LOGIX.sql	1.10	Package for LOGIX Interfaces	358222
DP_RDT_INTERNAL.sql	5.7	Interface to WCS	352358
DP_REPORTS.sql	5.58	Reports package	357903
DP_REPORTS.sql	5.59	Reports package	358065
DP_SCHEDULING_ENGINE.sql	5.146	Scheduling Package	358222
DP_SCHEDULING_ENGINE.sql	5.147	Scheduling Package	358446
DP_SCHEDULING_ENGINE.sql	5.148	Scheduling Package	358527
DP_SCHEDULING_ENGINE.sql	5.149	Scheduling Package	358593
DP_SHIPMENT.sql	5.10	Shipment Code package	357797
DP_SHIPMENT.sql	5.12	Shipment Code package	358135
DP_SHIPMENT.sql	5.13	Shipment Code package	358596
DP_SHIPMENT.sql	5.14	Shipment Code package	358745
DP_SHIPMENT.sql	5.15	Shipment Code package	358932
DP_SHIPMENT.sql	5.16	Shipment Code package	359031
DP_SHIPMENT.sql	5.17	Shipment Code package	359291
DP_SHIPMENT.sql	5.18	Shipment Code package	359823
DP_TOMTOM.sql	1.33	TomTom Package	357599
IMP.sql	5.190	CSV Imports Package	358098
IMP.sql	5.191	CSV Imports Package	358988
IMP.sql	5.192	CSV Imports Package	358802
INT_XML_IN.sql	5.192	Order Import Package	357797
INT_XML_IN.sql	5.193	Order Import Package	358395
INT_XML_OUT2.sql	5.290	Outbound XML Package	358454
INT_XML_OUT2.sql	5.291	Outbound XML Package	360098
INV.sql	5.42	Invoice Package	357841
INV.sql	5.43	Invoice Package	359823
INVOICES.fmx	2.60	Invoices Screen	359823
LOGIX_INT.fmx	10.4	Form for LOGIX Interface	358222
OF_INT.sql	5.51	Oracle Financials interface	359823
OMS.sql	5.220	Order package	357921
OMS.sql	5.221	Order package	358446
OMS.sql	5.222	Order package	359072
ORDERS.fmx	2.420	Order Screen	357921
ORDERS.fmx	2.421	Order Screen	358572
ORDERS_WIDE.fmx	1.23	Orders Screen	357921
PAR.sql	5.102	Paragon Interface	357972
PAR.sql	5.103	Paragon Interface	358381
PAR.sql	5.104	Paragon Interface	358988
PLANNING.fmx	1.107	Planning Screen	358612
RATE.sql	5.153	Rates Tariff database package	357984
SHIPMENT_INVOICE.rep	1.2	Shipment Invoice Report	359823



Module Name	Version No	Description	Log Number
TRG_DRY_ICE.sql	1.19	Trigger	357862
TRG_GEL_PACKS.sql	1.14	Trigger	357862
TRG_SCH_ORD_EQUIP_SERVICES.sql	5.6	Database Trigger Script	357862
TRG_SCH_ORD_LABOUR_SERVICES.sql	5.5	Database Trigger Script	357862
TRG_SCH_ORD_SERVICES.sql	5.8	Database Trigger Script	357862
TRG_SCH_TRIP_XML_INT.sql	5.31	Trigger	357599
TRG_SOM_SUPP_CONF.sql	5.20	Trigger	360118
TRIPDTL.fmx	2.223	Trip Debrief	357921
TRM.sql	5.186	Trip manipulation package	357843
TRM.sql	5.187	Trip manipulation package	357921
TRM.sql	5.188	Trip manipulation package	357812
TRM.sql	5.189	Trip manipulation package	358989
TRM.sql	5.190	Trip manipulation package	359823



## 7 ADDITIONAL CHANGES

### 7.1 WCS

There are no WCS changes required.

### 7.2 EPOD/T2A

An ePOD/T2A change is required for the following logs:

- Log 357263: T2A change v3.0.0.8

### 7.3 MCS

There are no MCS changes required.

### 7.4 PORTAL/TTM

There are no Portal changes required.

### 7.5 EDI

There are no EDI changes required.

