



CALIDUS WMS

Release Notes

CALIDUS WMS

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1 SUMMARY INTRODUCTION

1.1 INTRODUCTION

The main aim of this document is to provide *CALIDUS* WMS users with the level of detail required to accurately test all software included in the patch. The document also contains set-up and configuration details to enable the user to configure the system correctly for the new functionality to work.

1.1.1 GLOSSARY OF TERMS

Term	Meaning
C-TMS	Transport Management System
C-WMS	Warehouse Management System
CR	Change Request
C-WCS	Warehouse Control System
C-ePOD	Electronic Proof of Delivery
C-MCS	Mobile Control System
C-TTM	Track and Trace Management
EDI	Electronic Data Interchange
TID	Testing Issue Development, or Log



1.2 TESTING PROCESS

1.2.1 TIDs AND RESOLUTION

If there are any areas of the functionality that are not acceptable or do not meet the requirement specified in the Change Request then these should be expressed by raising a TID.

1.2.2 FINAL 'END TO END' TESTING

Prior to release to a production database, a full 'End to End' test is required on the test system by all sites using the database. Once this is signed off, a release date can be arranged.

1.2.3 AUTHORISATION

Authorisation from nominated release personnel only will be required when requesting a release to a production environment



2 DEVELOPMENT

2.1 Aptean Log Number: 01945700

Summary of Call	Outbound EDI Development
Detail of Fix	Create JLO format despatch note, as per customer requirement.
Set-up and Configuration	No set-up/configuration required

2.2 Aptean Log Number: 01974684

Summary of Call	CR-5 Stock Snapshot
Detail of Fix	Created new CEN format pallet level stock snapshot.
Set-up and Configuration	No set-up/configuration required

2.3 Aptean Log Number: 02060990

Summary of Call	INVRPT - Stock Balances
Detail of Fix	Create new MON format EDIFACT format stock snapshot.
Set-up and Configuration	No set-up/configuration required

2.4 Aptean Log Number: 02118402

Summary of Call	Despatch Note update
Detail of Fix	Created new BR3 format despatch note.
Set-up and Configuration	No set-up/configuration required

2.5 Aptean Log Number: 02234492

Summary of Call	EDI Development JLO EDI Despatch Flow Changes
Detail of Fix	Create new 'simplified' outbound JLO despatch message - controlled by new 'JDRC' (JLO Despatch Rotation Control) owner level rule.
Set-up and Configuration	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
JDRC	Owner	Y	Run new 'Simplified' version of JLO report
JLO Despatch Rotation Control	Owner	Any other value	Run standard JLO report

2.6 Aptean Log Number: 00364376

Summary of Call	Change to 02234492 - JLO EDI Despatch Flow Changes development
Detail of Fix	Amend JLO format despatch message, so that hardcoded batch reference now reads upper-case 'BATCH' rather than the previously requested title-case 'Batch'.
Set-up and Configuration	No set-up/configuration required



3 BUGS

3.1 Aptean Log Number: 02065193

Summary of Call	Despatch confirmation - held figures
Detail of Fix	Ensure that hold values on WLE updated correctly.
Set-up and Configuration	No set-up/configuration required

3.2 Aptean Log Number: 01943367

Summary of Call	Pallet Exchange failing
Detail of Fix	Add new REPE (RF Extended Pallet Exchange) rule to handle exchanges with different sell by dates.
Set-up and Configuration	

New Parameters			
Parameter Name	Config Level	Setting Value	Result
REPE	Onwer	Y	When checking for existing hold records, exclude '79'.
RF Extended Pallet Exchange	-	N or not set	No change in functionality

3.3 Aptean Log Number: 02071094

Summary of Call	Pallets showing as allocated
Detail of Fix	Ensure users cannot change pallet id if pallet already marked as allocated.
Set-up and Configuration	No set-up/configuration required

3.4 Aptean Log Number: 02071091

Summary of Call	Allocation - warehouse rules
Detail of Fix	Ensure global 'rule' variables are reset before each run, to ensure old values are not passed to the next record.
Set-up and Configuration	No set-up/configuration required

3.5 Aptean Log Number: 02064496

Summary of Call	Hold / Release EDI
Detail of Fix	Add new validation to stop users amending pallets that are currently being in the RF pallet exchange process.
Set-up and Configuration	No set-up/configuration required

3.6 Aptean Log Number: 02065945

Summary of Call	Order Entry
Detail of Fix	Fixed issue when user tries to delete detail line when the order quantity value is invalid.
Set-up and Configuration	No set-up/configuration required

3.7 Aptean Log Number: 02118327

Summary of Call	Report WHR1900_GSK
Detail of Fix	Increase the 'gift message' to 150 characters displayed and stop error if more text than that provided in EDI file
Set-up and Configuration	No set-up/configuration required

3.8 Aptean Log Number: 00287874

Summary of Call	Issue with line type 3
Detail of Fix	Amend Line Type 3 (allocate by rotation) functionality to allow users to manually select pallets held under an 'allocatable' hold reason code.
Set-up and Configuration	Ensure users don't get 'insufficient stock in the warehouse' error when multiple stock codes are used in an order.
	No set-up/configuration required



3.9 Aptean Log Number: 00298705

Summary of Call	Anomalies in entry of sales order lines including held pallets
Detail of Fix	Screen navigation issues fixed when user has the AHSO (Allocate Held Stock) rule set to C
Set-up and Configuration	Also fix issue with duplicate replenishment reports being run when user does not have the RDT flag enabled for an owner. No set-up/configuration required

3.10 Aptean Log Number: 02117689

Summary of Call	Order Entry
Detail of Fix	Ensure that line prices correctly calculated.
Set-up and Configuration	Suppress duplicate error message when order units exceed allowed qty. No set-up/configuration required

3.11 Aptean Log Number: 02068357

Summary of Call	Despatch confirmation - not updating fully
Detail of Fix	Added new despatch messages for when EDPL (Extended Despatch Logging) is set to yes.
Set-up and Configuration	No changes to functionality. No set-up/configuration required

3.12 Aptean Log Number: 02119948

Summary of Call	RF Pick Confirmation
Detail of Fix	Added new ERPL (Extended RF Picking Logging) rule.
Set-up and Configuration	If set, extra debug messages will be written. No other change in functionality

New Parameters			
Parameter Name	Config Level	Setting Value	Result
ERPL	Owner	Y	Extra WCS Exception audit record written
Extended RF Pick Conf Logging	-	Any other value / not set	No change of functionality

3.13 Aptean Log Number: 02126539

Summary of Call	Order Entry
Detail of Fix	Fix navigation and 'balance' calculation issues.
Set-up and Configuration	No set-up/configuration required

3.14 Aptean Log Number: 02110191

Summary of Call	Order cancellation
Detail of Fix	Amend order cancellation process, so if record lock occurs, process will now roll back all updated data, rather than exiting with orphan records created.
Set-up and Configuration	Amend process so all record updates are now handled the same, so a record lock on any record to be updated will roll-back the whole 'cancellation' update No set-up/configuration required

3.15 Aptean Log Number: 02112600

Summary of Call	Pallet Exchange - items held on reason 79
Detail of Fix	Fix issue with invalid "Old and new pallets have different batch - but rule RXDB set to Y" message being displayed.
Set-up and Configuration	Also ensure that hold message are displayed correctly No set-up/configuration required



3.16 Aptean Log Number: 02134374

Summary of Call	RF Pick Confirmation
Detail of Fix	When AHSO (Allocate Held Stock) rule set to C, do not allow users to release held pallets which have been allocated.
Set-up and Configuration	This is to stop users from removing 'old' reason codes and applying different reason codes to the pallet than were entered against the order.
	No set-up/configuration required

3.17 Aptean Log Number: 02128384

Summary of Call	Invoicing - Base Picks
Detail of Fix	Do not recalculate 'total charge' for zero rated 'BASE PICK's
Set-up and Configuration	Change done to WHS0168 (Detail Handling Charges)
	No set-up/configuration required

3.18 Aptean Log Number: 02141012

Summary of Call	INC46168618 Cancelling at status 6 error
Detail of Fix	Rework order cancellation process, so that picked orders (status 6) can be cancelled.
Set-up and Configuration	No set-up/configuration required

3.19 Aptean Log Number: 00338500

Summary of Call	Change to log 01911798
	A new warehouse level rule EGDP (EDI GRMK display Pallet Type) has been added.
Detail of Fix	If the rule is set to Yes, then the Pallet Type field added to the R002 segment against log 01911798 will be retained.
	If the rule is not set, or set to any other value, then the Pallet Type field will be suppressed.
	A script is added to populate the new rule for customer.
Set-up and Configuration	For all other owners, this rule will not be set.

New Parameters			
Parameter Name	Config Level	Setting Value	Result
EGDP	Warehouse Id	Y	Pallet Type field added in version 4.69 (log 01911798) is retained in R002 segment
EDI GRMK display Pallet Type	Warehouse Id	Not Set or any other value	Pallet Type field is suppressed in R002 segment

3.20 Aptean Log Number: 02148661

Summary of Call	PU0 pallets lost hold reason codes
Detail of Fix	When owner rule AHSO (Allocate Held Stock) is set to C, if an order is short despatched, do not automatically remove the held record off the residual stock left.
Set-up and Configuration	This will mean the stock is held with both the 'original' manually entered reason code as well as the '85' (short despatch) reason code.
	No set-up/configuration required

3.21 Aptean Log Number: 02164676

Summary of Call	Despatch confirmation
Detail of Fix	Set full customer reference on SALE journals
Set-up and Configuration	No set-up/configuration required

3.22 Aptean Log Number: 00341351

Summary of Call	Change to BR3 format despatch note
Detail of Fix	Make 'LogoFile_WHR1900_BR3' system registry owner level rather than company level, so report can show different customer logos.
Set-up and Configuration	No set-up/configuration required



3.23 Aptean Log Number: 02164887

Summary of Call	PDP - Packing message missing a segment
Detail of Fix	Add WMS fix to handle portal issue when user presses 'Pack All' button, ensuring 'Line No' and 'Packed Quantity' are populated.
Set-up and Configuration	No set-up/configuration required

3.24 Aptean Log Number: 02137941

Summary of Call	Hold / Release EDI Change locking logic so process rolls back if WLE Held Stock record is locked when trying to delete it.
Detail of Fix	Ensure process does not try to insert WLE Held Stock record if one exists. Write Debug Log record for locking errors as these do not get cleared down.
Set-up and Configuration	No set-up/configuration required

3.25 Aptean Log Number: 02157898

Summary of Call	Pick Confirmation error
Detail of Fix	Fix issue where to_deliver_cases and to_deliver_units are shown as zero Ensure that RF pick confirmation updates pallet and held information correctly
Set-up and Configuration	No set-up/configuration required

3.26 Aptean Log Number: 02240118

Summary of Call	Manual goods receipt confirmation
Detail of Fix	Add new proc iajd_resequence. Manually created hold records will be resequenced after REC and awaiting putaway HOLD records.
Set-up and Configuration	No set-up/configuration required

3.27 Aptean Log Number: 02169081

Summary of Call	Moving Held Stock
Detail of Fix	Fix issues with held stock for both pallet and stock moves. Ensure user able to do pallet move to consolidate pallets when stock is held.
Set-up and Configuration	No set-up/configuration required

3.28 Aptean Log Number: 00357075

Summary of Call	Journal Creation Add new proc iajd_resequence. Manually created hold records will be resequenced after REC and awaiting putaway HOLD records.
Detail of Fix	Also update TMP_EDI_OUT_CONTROL to keep table in line with audit table. Amend journal resequencing. Ensure IAJD records written in REC, HOLD (system), HOLD (manual) sequence.
Set-up and Configuration	No set-up/configuration required

3.29 Aptean Log Number: 02268020

Summary of Call	Allocation of held stock
Detail of Fix	Amend line type 4 functionality, so a pallet is held by multiple reason code, it will not be selected.
Set-up and Configuration	No set-up/configuration required

3.30 Aptean Log Number: 02122770

Summary of Call	Despatch confirmation - more than one line is shorted at despatch.
Detail of Fix	Amend despatch processing to manage multiple lines being downdated in the despatch screen.
Set-up and Configuration	No set-up/configuration required



3.31 Aptean Log Number: 02124369

Summary of Call	Change of ownership screen
Detail of Fix	Ensure pallet dates are retained when changing owner
Set-up and Configuration	No set-up/configuration required

3.32 Aptean Log Number: 00297777

Summary of Call	Stock Move Error
Detail of Fix	When ARRR rule (Allocation Replen Rotation Reset) is set and the pallet is held, ensure WLE Held Stock rotation no is populated correct.
Set-up and Configuration	No set-up/configuration required

3.33 Aptean Log Number: 00328606

Summary of Call	Issue with picking kit item
Detail of Fix	For component SKUs, pass add new product type parameter.
Set-up and Configuration	This will ensure that component stock codes have the same product type as the master kit item.
	No set-up/configuration required

3.34 Aptean Log Number: 00347197

Summary of Call	EDI HOLD Tracking figures
Detail of Fix	Fix issue with successful trans qty.
Set-up and Configuration	No set-up/configuration required



4 INCIDENTS

4.1 Aptean Log Number: 02064359

Summary of Call	GRN Not calculating automatic charges Ensure palletised auto charges generated.
Detail of Fix	Ensure GRN returns pallet records are handled by the rent process and are updated correctly
Set-up and Configuration	Ensure Change of Ownership process does not blank out rent paid upto date, if set. No set-up/configuration required



5 PRODUCT DEVELOPMENT

5.1 Aptean Log Number: 00264025

Summary of Call	Unhandled exceptional error in Supplier Wizard screen
Detail of Fix	Uses the ledger code of the supplier in the Supplier Wizard screen for the supplier address.
Set-up and Configuration	No set-up/configuration required



6 MODULES DELIVERED

Module Name	Version No	Description	Log Number
AT_STK_STOCKIST_01974684.sql	4.1	Data Script	01974684
CSS0290.fmx	4.9	Sales Kit Maintenance	00328606
CT EDI_SBC_SEQ_01974684.sql	4.1	Data Script	01974684
CT EDI_STOCK_BALANCE_CEN_01974684.sql	4.1	Data Script	01974684
CT_GT_CONTROL_NUM_RESEQ.sql	4.1	Data Script	00357075
DATA_DYNAMIC_MESSAGES_00298705.sql	4.1	Data Script	00298705
DATA_DYNAMIC_MESSAGES_02064496.sql	4.1	Data Script	02064496
DATA_DYNAMIC_MESSAGES_02065945.sql	4.1	Data Script	02065945
DATA_DYNAMIC_MESSAGES_02071094.sql	4.1	Data Script	02071094
DATA_DYNAMIC_MESSAGES_02110191.sql	4.1	Data Script	02110191
DATA_ML_CAPTIONS_02118402.sql	4.1	Data Script	02118402
DATA_SYSTEM_REGISTRY_00341351.sql	4.1	Data Script	00341351
DATA_SYSTEM_REGISTRY_02118402.sql	4.1	Data Script	02118402
DATA_WAREHOUSE_RULES_00338500.sql	4.1	Data Script	00338500
DATA_WAREHOUSE_RULES_01943367.sql	4.1	Data Script	01943367
DATA_WAREHOUSE_RULES_02119948.sql	4.1	Data Script	02119948
DATA_WAREHOUSE_RULES_02234492.sql	4.2	Data Script	02234492
DATA_WAREHOUSE_RULES_CONTROL_00338500.sql	4.1	Data Script	00338500
DATA_WAREHOUSE_RULES_CONTROL_01943367.sql	4.1	Data Script	01943367
DATA_WAREHOUSE_RULES_CONTROL_02119948.sql	4.1	Data Script	02119948
DATA_WAREHOUSE_RULES_CONTROL_02234492.sql	4.1	Data Script	02234492
DATA_WMS_TRANSLATIONS_02060990.sql	4.2	Data Script	02060990
DP_DESPATCH.sql	4.113	Despatch Confirmation Package 1	02065193
DP_DESPATCH.sql	4.114	Despatch Confirmation Package 1	02122770
DP_DESPATCH.sql	4.115	Despatch Confirmation Package 1	02068357
DP_DESPATCH.sql	4.116	Despatch Confirmation Package 1	02148661
DP_DESPATCH.sql	4.117	Despatch Confirmation Package 1	02164676
DP_EDIGEN_HOLD_LOAD.sql	4.11	EDI Inbound hold load process	00347197
DP_EDIGEN_HOLD_VAL.sql	4.29	EDI Inbound Holds Validation Package	02064496
DP_EDIGEN_HOLD_VAL.sql	4.30	EDI Inbound Holds Validation Package	02137941
DP_EDIGEN_OUT_PDP_CONF.sql	4.160	Outbound EDI Generation	01945700
DP_EDIGEN_OUT_PDP_CONF.sql	4.161	Outbound EDI Generation	02234492
DP_EDIGEN_OUT_PDP_CONF.sql	4.162	Outbound EDI Generation	00364376
DP_EDIGEN_OUT_RECEIPT_CONFIRM.sql	4.70	Receipt conf outbound file creation	00338500
DP_EDIGEN_OUT_ST_BAL.sql	4.98	STK balance flat file package	01974684
DP_EDIGEN_OUT_ST_BAL.sql	4.99	STK balance flat file package	02060990
DP_PICK_CONF_1.sql	4.82	Pick Confirmation Database Package 1	02110191
DP_PICK_CONF_1.sql	4.83	Pick Confirmation Database Package 1	02141012
DP_PORTAL.sql	4.29	Portal Package	02164887
DP_RDT_PICK_CONF.sql	4.134	RDT Pick Confirmation	02071091
DP_RDT_PICK_CONF.sql	4.135	RDT Pick Confirmation	02119948
DP_RDT_PICK_CONF.sql	4.137	RDT Pick Confirmation	02157898
DP_RDT_STKENQ.sql	4.38	RDT Stock Enquiry processing	01943367
DP_RDT_STKENQ.sql	4.39	RDT Stock Enquiry processing	02112600
DP_SOP_01.sql	4.10	Sales Order Detail db package	00287874
DP_SOP_01.sql	4.11	Sales Order Detail db package	00298705
DP_UPM_RENT.sql	4.33	Package to generate rent charges	02064359
DP_UPM_WHS_CHARGE.sql	4.32	Invoice Charges Procedure	02064359
DP_WHS0150.sql	4.54	Goods Receipt Confirmation	02240118
DP_WHS0150.sql	4.56	Goods Receipt Confirmation	00357075
DP_WMS_ALLOC.sql	4.203	Allocation Procedure	02071091
DP_WMS_ALLOC.sql	4.204	Allocation Procedure	00297777
SOS1017.fmx	4.4	Stock Code locator	00328606
SOS1110.fmx	4.153	Sales Order Entry	00298705
SOS1112.fmx	4.10	Credit Card Details	02268020
SOS1117.fmx	4.100	Sales Order Detail Lines	00287874
SOS1117.fmx	4.102	Sales Order Detail Lines	00298705
SOS1117.fmx	4.103	Sales Order Detail Lines	02268020
SOS1270.fmx	4.10	Change Order Status	00287874
SOS7000.fmx	4.69	Simple Order Entry	02065945
SOS7000.fmx	4.74	Simple Order Entry	02117689
SOS7000.fmx	4.76	Simple Order Entry	02126539
WHR1900_BR3.rdf	4.1	BR3 format despatch note	02118402



Module Name	Version No	Description	Log Number
WHR1900 BR3.rdf	4.2	BR3 format despatch note	00341351
WHR1900 GSK.rdf	4.15	GSK format despatch note	02118327
WHS0168.fmx	4.29	Alternate Handling Charges	02128384
WHS0700.fmx	4.73	Warehouse Movements	02169081
WHS1710A.fmx	4.103	Pick List Confirmation	02071094
WHS1714.fmx	4.137	Pick Confirmation	02110191
WHS1714.fmx	4.138	Pick Confirmation	02141012
WHS2050.fmx	4.52	Hold / Release Stock	02134374
WHS2053.fmx	4.10	Change Ownership of Stock	02124369
WHS2053.fmx	4.9	Change Ownership of Stock	02064359
WHS2054.fmx	4.14	Change of Ownership of Stock	02064359
WHSORA045.fmx	4.10	Supplier Wizard	00264025



7 ADDITIONAL CHANGES

7.1 WCS

There are no WCS changes required.

7.2 EPOD/T2A

There are no ePOD/T2A changes required.

7.3 MCS

There are no MCS changes required.

7.4 PORTAL/TTM

There are no Portal changes required.

7.5 EDI

There are no EDI changes required.

