

EstimateNew v

Aptean Ltd
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Contents

1 **Template:EstimateNew**.....1

1 Template:EstimateNew



STATEMENT OF WORK CHANGE REQUEST ESTIMATE

Client	{{{Supimix_Client_Code}}}	Project	{{{Supimix_Project_Code}}}	Site	{{{Supimix_Site_Code}}}
Client Reference	{{{Supimix_Client_Reference}}}	Aptean Reference	{{{Supimix_Number}}}	Estimate Version	{{{The_version_of_the_doc}}}
Prepared By	{{{Your_Name}}}			Estimate Date	{{{Date_(DD/MM/YY)}}
Invoice Reference	{{{Supimix_PO_Reference}}}			Priority	{{{Supimix_Priority}}}
Customer	{{{Clients_Customer}}}			System Version	{{{System_Version_being}}}

Client Request
{{{Client_Request}}}

Aptean Solution
{{{OBS_Solution}}}

```

{{EstimateCostDetails{{{Year}}} |REQ={{{Requirements_Days}}} |EST={{{Estimation_Days}}}
|FS={{{Functional_Specification_Days}}} |TS={{{Technical_Specification_Days}}} |DEV={{{Development_Days}}}
|ST={{{Testing_and_Release_Days}}} |IMP={{{Implementation_Days}}} |PM=X |Client={{{Supimix_Client_Code}}}
|Year={{{Year}}} |FOC=N |FIXEDCOST={{{FIXEDCOST}}} |NOFOOTER={{{NOFOOTER}}} |DiscountPerc=0
|DiscountText=Discount |System={{{System}}} }}
    
```

Copyright © Aptean {{{Year}}}.
 This estimate has an expiry date of 30 days from the specified Estimate Date.
 The information contained herein is supplied without liability for errors or omissions.

Standardized template for generating project estimates, including effort breakdowns, financial flags, and system categories.

Template parameters

This template prefers block formatting of parameters.

ParameterDescriptionTypeStatusClient CodeClient 1

The specific internal code identifying the client.

Stringrequired**Project Code**Project 2

Internal project code identifier.

Stringoptional**Site Code**Site 3

Identifier for the specific client site.

Stringoptional**Client Reference**ClientRef 4

The client's own reference string or ID.

Stringoptional**Salesforce Reference**OBSRef 5

The Salesforce or internal reference number.

Stringoptional**Document Version**Version 6



The current version of this estimate document.

Example
0.01

Stringoptional**Author Name**Author 7

Name of the person creating the estimate.

Stringoptional**PO Reference**PONum 8

Purchase Order reference, if available.

Stringoptional**Priority**Priority 9

Priority level of the estimate/project.

Stringoptional**Date**Date 10

Date in DD/MM/YY format.

Stringoptional**Client's Customer**Customer 11

The end customer of the client, if applicable.

Stringoptional**System Version**SysVer 12

The software version currently being modified.

Stringoptional**Request Summary**ClientRequest 13

Brief summary of the initial client request.

Contentoptional**Solution Description**Solution 14

The proposed technical solution.

Contentoptional**Requirements Effort (Days)**REQ 15

Days allocated for gathering requirements.

Default
0

Numberoptional**Estimation Effort (Days)**EST 16

Days allocated for the estimation process.

Default
0

Numberoptional**Functional Spec Effort (Days)**FS 17

Days allocated for creating functional specifications.

Default
0

Numberoptional**Technical Spec Effort (Days)**TS 18

Days allocated for creating technical specifications.

Default
0



Numberoptional**Development Effort (Days)**DEV 19

Days allocated for software development.

Default
0

Numberoptional**Testing/Release Effort (Days)**ST 20

Days allocated for testing and release management.

Default
0

Numberoptional**Implementation Effort (Days)**IMP 21

Days allocated for site implementation.

Default
0

Numberoptional**Project Management Effort (Days)**PM 22

Days allocated for project management.

Default
0

Numberoptional**Fiscal Year**Year 23

The year for financial tracking.

Example
2025

Numberoptional**FOC Flag**FOC 24

Is this work free of charge? (Y/N)

Default
N

Stringoptional**Fixed Cost Flag**FIXEDCOST 25

Is this a fixed cost project? (Y/N)

Default
N

Stringoptional**Hide Footer**NOFOOTER 26

Suppress the document footer? (Y/N)

Default
N

Stringoptional**Discount Percentage**DiscountPerc 27

Numerical discount percentage to apply.

Default
0

Numberoptional**Discount Reason**DiscountText 28



Description or reason for the applied discount.

Stringoptional **System/Category** System 29

Select the system category for this estimate.

Suggested values

CTMS EPOD MCS ASSIST TCM VEhub Vision WCS PORTAL WMS Bay Diary TOC

Stringrequired

