

# **Estimate Template v0.01**

Aptean Ltd  
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# 1 Template:Estimate Template



## STATEMENT OF WORK CHANGE REQUEST ESTIMATE

'Client	'	<b>Project</b>	'	<b>Site</b>	'
<b>Client Reference</b>	'	Aptean Reference	'	<b>Estimate Version</b>	<b>0.01</b>
'Prepared By	Your_Name			<b>Estimate Date</b>	'
<b>Invoice Reference</b>	-			<b>Priority</b>	-
<b>Customer</b>	'			<b>System Version</b>	'

### Client Request

### Aptean Solution

Cost Details			
Activity	No. of Days	Rate per Day (£)	Cost (£ Exc. VAT)
Requirements	0.00		£First argument to "number_format" must be a number.
Change Request Evaluation	0.00		£First argument to "number_format" must be a number.
Functional Specification	0.00		£First argument to "number_format" must be a number.
Technical Specification	0.00		£First argument to "number_format" must be a number.
Development	0.00		£First argument to "number_format" must be a number.
Testing and Release	0.00		£First argument to "number_format" must be a number.
Implementation	0.00		£First argument to "number_format" must be a number.
Project Management	0.00		£First argument to "number_format" must be a number.
<b>TOTAL</b>	<b>0.00</b>		£First argument to "number_format" must be a number.

**Estimate excludes training, release to live and go live support.**

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This estimate has an expiry date of 30 days from the specified Estimate Date.  
The information contained herein is supplied without liability for errors or omissions.

Standardized template for generating project estimates, including effort breakdowns, financial flags, and system categories.

Template parameters

This template prefers block formatting of parameters.

**ParameterDescriptionTypeStatusClient Code**Supimix\_Client\_Code 1

The specific internal code identifying the client.

Stringrequired**Project Code**Supimix\_Project\_Code 2

Internal project code identifier.

Stringoptional**Site Code**Supimix\_Site\_Code 3

Identifier for the specific client site.

Stringoptional**Client Reference**Supimix\_Client\_Reference 4



The client's own reference string or ID.

Stringoptional**Salesforce Reference**Supimix\_Number 5

The Salesforce or internal reference number.

Stringoptional**Document Version**The\_version\_of\_the\_document 6

The current version of this estimate document.

Example  
0.01

Stringoptional**Author Name**Your\_Name 7

Name of the person creating the estimate.

Stringsuggested**PO Reference**Supimix\_PO\_Reference 8

Purchase Order reference, if available.

Stringoptional**Priority**Supimix\_Priority 9

Priority level of the estimate/project.

Stringoptional**Date**Date\_(DD/MM/YY) 10

Date in DD/MM/YY format.

Stringoptional**Client's Customer**Clients\_Customer 11

The end customer of the client, if applicable.

Stringoptional**System Version**System\_Version\_being\_changed 12

The software version currently being modified.

Stringoptional**Request Summary**Client\_Request 13

Brief summary of the initial client request.

Contentoptional**Solution Description**OBS\_Solution 14

The proposed technical solution.

Contentoptional**Requirements Effort (Days)**Requirements\_Days 15

Days allocated for gathering requirements.

Default  
0

Numberoptional**Estimation Effort (Days)**Estimation\_Days 16

Days allocated for the estimation process.

Default  
0

Numberoptional**Functional Spec Effort (Days)**Functional\_Specification\_Days 17

Days allocated for creating functional specifications.

Default  
0



Numberoptional**Technical Spec Effort (Days)**Technical\_Specification\_Days 18

Days allocated for creating technical specifications.

Default  
0

Numberoptional**Development Effort (Days)**Development\_Days 19

Days allocated for software development.

Default  
0

Numberoptional**Testing/Release Effort (Days)**Testing\_and\_Release\_Days 20

Days allocated for testing and release management.

Default  
0

Numberoptional**Implementation Effort (Days)**Implementation\_Days 21

Days allocated for site implementation.

Default  
0

Numberoptional**Project Management Effort (Days)**Project\_Management\_Days 22

Days allocated for project management.

Default  
0

Numberoptional**Fiscal Year**Year 23

The year for financial tracking.

Example  
2025

Numberoptional**FOC Flag**Free\_Of\_Charge 24

Is this work free of charge? (Y/N)

Default  
N

Stringoptional**Fixed Cost Flag**FIXEDCOST 25

Is this a fixed cost project? (Y/N)

Default  
N

Stringoptional**Hide Footer**NOFOOTER 26

Suppress the document footer? (Y/N)

Default  
N

Stringoptional**Discount Percentage**DiscountPerc 27



Numerical discount percentage to apply.

Default  
0

Numberoptional**Discount Reason**DiscountText 28

Description or reason for the applied discount.

Stringoptional**System/Category**System 29

Select the system category for this estimate.

Suggested values

CTMS EPOD MCS ASSIST TCM VEhub Vision WCS PORTAL WMS Bay Diary TOC

Stringrequired

