

Order Entry - WMS

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1 Order Entry - WMS

The WMS Order Entry page can be used to enter sales orders on the *Calidus* WMS system. The page will initially be displayed as follows:

Customer
Customer Not Selected

Detail Menu

Customer Product Address Overview

Menu Not Selected

1.1 Customer

If a default customer is set against the user/group, then it will initially be selected, otherwise the user can select (or change) the customer for the order:

Customer
Customer 01

Detail Menu

Customer Product Address Overview

Customer Selection

CUST_01 - Customer 01
CUST_CODE : Mr Customer
SPE : SPE Test Customer
WEBORDER : Ship Name

1.1.1 Product

From this section, the user can enter the item details for the order.

Product Selection

Select By: Catalogue Product Catalogue WINE-WINE LIST Find

Catalogue
Product Code
Description

The user can find stock by catalogue, product code or description. Once the stock is selected they can enter the quantities against the required stock lines:

Customer	Detail Menu					
Customer	Product	Address	Overview			
Customer 01						
Image	Stock Code	Description	Item/Asset	Available	Order Qty	Order UOM
	BAROLO	Barolo - Italian	1	4932	0	U
	CABERNET	Cabernet Sauvignon	1	108	0	CASE
	CAVA	Cava - Spanish	1	50	0	CASE
	CHIANTI	Chianti - Italian	1	30	0	CASE
	CLARET	Claret	1	7	0	CASE
	LIEBFRAMILCH	Liebfraumilch - German	1	150	0	CASE
	MALBEC	Malbec - Argentina	1	140	0	CASE
	PINOT GRIGIO	Pinot Grigio	1	20	0	CASE
	PROSECCO	Prosecco - Italian	1	199	0	CASE
	SYRAH	Syrah - Chile	1	44	0	CASE

Clear Qty Navigation < < 1/1 > > No. Rows 10 Add To Order

If a stock image is available, hovering over the Image will display a thumbnail. Clicking on the image will display the image in a new window.

1.1.2 Address

The user can use the default address for the selected customer, their own default address as stored against the user or a new address which will be written onto the *Calidus* WMS free type address file.



Address: Default Customer ▾

Name	Customer 01
Location Line 1	ad1
Location Line 2	ad2
Location Line 3	
Town	town
County	
Address Line 7	
Address Line 7	
Country	Great Britain ▾
Postcode	PO CODE

1.1.3 Overview

The overview section is used to enter order references, order text/instructions, select a delivery type (or specify a date if available) and submit the order or delete/cancel the order:

Customer: Customer 01 Detail Menu

Customer Product Address Overview

Additional Information

Customer: CUST01 Reference: ORDER123 Customer Reference: REF123 Delivery Type: 3 Day Delivery Delivery Date: 17-04-2023

Delivery Address

Customer 01	Pick Text	Despatch Text
ad1		
ad2		
town		
PO CODE		
GB Great Britain		

Order Details

Stock Code	Description	Item/Asset	Available	Order Qty	Order UOM	Options
CABERNET	Cabernet Sauvignon	n/a	108	1	CASE	
CAVA	Cava - Spanish	n/a	50	3	CASE	Delete Line
LIEBFRAUMILCH	Liebfraumilch - German	n/a	150	2	CASE	Delete Line

Save Information Delete Order Submit Order

Submitting the order will show the order summary/confirmation page detailing the generated order number on the *Calidus* WMS system:

Order Request Submitted

OBS Order number:
SPE0000000000001363

OK

Print Summary

The user (if configured) will also receive an email with the order details:



Order Number	SPE / SPE00000000000001363
Created	2023-04-12 14:33:36.0 14:33
Created By	GR
Order Ref	r532452435
Customer Ref	c45235342
Customer	CUST01 - Customer 01
Delivery Date	17-04-2023
Status	Committed

ADDRESS
Customer 01
ad1
ad2
town
PO CODE
GB Great Britain

Stock Code	Description	Ordered Qty
CHIANTI	Chianti - Italian	1 / 0
MALBEC	Malbec - Argentina	1 / 0
SYRAH	Syrah - Chile	2 / 0

