

Order Upload - WMS

Aptean Ltd
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The WMS Order Upload page can be used to upload orders on the *Calidus* WMS system and enquire on CSV Order files. The ORD_UPLOAD setup on the *Calidus* Portal will be used to store the required setup for this page:

| Module | Section | Key | Admin | Description | Value |
|--------|------------------|--------|-------|--------------------------------|-------|
| WMS | WMS - ORD_UPLOAD | DIR | N | Directory to put the files in | |
| WMS | WMS - ORD_UPLOAD | IP | N | IP of WMS machine to put files | |
| WMS | WMS - ORD_UPLOAD | PASS | N | Password for WMS Machine | |
| WMS | WMS - ORD_UPLOAD | SECURE | N | Is this FTP or SFTP? | FTP |
| WMS | WMS - ORD_UPLOAD | USER | N | User for WMS Machine | |

The header section on the Upload page will contain the following sections:

Owner

Owner SPE : SPE OWNER

Upload File

Choose file No file chosen

Clear

Upload

Parameters

Upload Date From 12-Apr-23 To 12-Apr-23 Status All

Find

- Owner - A drop-down based on the users' visibility of owners. This will control the visibility of the CSV files in the main section.
- Upload File - this allows the user to upload a new CSV file through their browsers standard file selection box. Only files with an extension of 'csv' will be found in the file selection window. See the 'Uploading Files' section below for details.
- Parameters - a set of filters for finding existing file uploads:
 - Upload Date (Range) - the date the file was originally uploaded. The default for both the From/To will be the current date.
 - Status - either 'All', 'PENDING', 'SUCCESS' or 'FAILED'. The default status will be 'All'.
 - 'Find' Button - to display the files for the above selection.

The main section will display the found orders based on the above selection criteria.

| ID | Filename | Upload Date/Time | No. Orders | | Status |
|--------------|-----------------------|------------------|------------|--------|---------|
| | | | Success | Failed | |
| 181105110100 | POD_ORD_TEST14.csv | 12-APR-23 15:15 | 2 | 0 | SUCCESS |
| 181105101800 | POD_ORD_TEST_ERR3.csv | 12-APR-23 15:15 | 0 | 1 | FAILED |
| 181105090200 | POD_ORD_TEST_ERR2.csv | 12-APR-23 15:15 | 0 | 1 | FAILED |
| 181102094800 | POD_ORD_TEST_ERR2.csv | 12-APR-23 15:15 | 0 | 0 | FAILED |
| 181101142000 | POD_ORD_TEST_ERR2.csv | 12-APR-23 15:15 | 0 | 1 | FAILED |
| 181101131400 | POD_ORD_TEST_ERR1.csv | 11-APR-23 15:16 | 0 | 1 | FAILED |
| 181101113800 | POD_ORD_TEST12.csv | 11-APR-23 15:16 | 2 | 0 | SUCCESS |
| 181101110800 | POD_ORD_TEST11.csv | 11-APR-23 15:16 | 2 | 0 | SUCCESS |
| 181101104000 | POD_ORD_TEST8.csv | 11-APR-23 15:16 | 0 | 2 | FAILED |
| 181031145400 | POD_ORD_TEST6.csv | 11-APR-23 15:16 | | | PENDING |
| 181031144600 | POD_ORD_TEST5.csv | 11-APR-23 15:16 | 0 | 1 | FAILED |
| 181031143900 | POD_ORD_TEST4.csv | 11-APR-23 15:16 | | | PENDING |
| 181031125800 | POD_ORD_TEST2.csv | 11-APR-23 15:16 | | | PENDING |

- ID - the unique ID generated by the *Calidus* Portal during the file upload
- Filename - the uploaded filename
- Upload Date/Time - the date/time the file was uploaded onto the *Calidus* Portal
- No. Orders / Success - the number of orders processed in the file (only visible if the status is not 'PENDING')
- No. Orders / Failed - the number of orders processed in the file (again only visible if the status is not 'PENDING')
- Status:
 - ♦ 'PENDING' - File has been uploaded by the *Calidus* Portal but not yet processed on *Calidus* WMS
 - ♦ 'SUCCESS' - File has been loaded into *Calidus* WMS with no errors
 - ♦ 'FAILED' - At least one order was not successfully loaded into *Calidus* WMS.

For 'FAILED' CSV files, clicking on the line will open a window with details of the error(s):



| Error Details: 181101142000 | | | | |
|-----------------------------|-------------|--------------|-------|---|
| detail id | line number | order number | level | error message |
| 42 | 2 | | ORD | The file contains an invalid Order Date 01/15/2018. |
| 43 | 2 | 18222 | ORD | |
| 44 | 3 | 18222 | ORD | The file contains an invalid Quantity A. |
| 45 | 3 | 18222 | ORD | Invalid Detail Record Detected |
| 61 | 2 | | ORD | The file contains an invalid Order Date 01/15/2018. |
| 62 | 2 | 18229 | ORD | |
| 63 | 3 | 18229 | ORD | The file contains an invalid Quantity A. |
| 64 | 3 | 18229 | ORD | Invalid Detail Record Detected |

