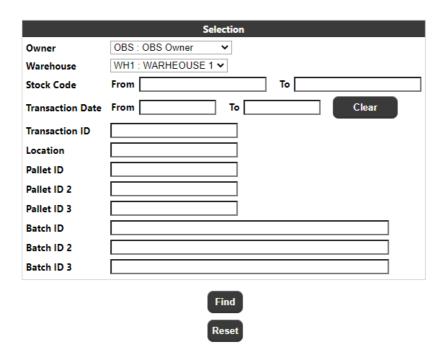# Stock Transaction Enquiry

Contents

1 Stock Transaction Enquiry

1.1 Parameter Page

The Parameter Selection page allows the user to enter search criteria to enquire on the stock movement data (i.e. as uploaded on the MOV message).

Selection	
Owner	OBS : OBS Owner
Warehouse	WH1 : WARHEOUSE 1
Stock Code	From ___ To ___
Transaction Date	From ___ To ___ **Clear**
Transaction ID	___
Location	___
Pallet ID	___
Pallet ID 2	___
Pallet ID 3	___
Batch ID	___
Batch ID 2	___
Batch ID 3	___

Find

Reset

The parameters visible and the labels used will depend on the system language configuration, but the complete list will be as follows:

- Owner - The owner of the transaction record. A drop-down of available owners, as determined by the restrictions set against the users group
- Warehouse - This will be set from a drop-down of available warehouses, as determined by the restrictions set against the users group.

- Stock Code - Allows the entry of a stock code range.
- Transaction Date - Allows the entry of a transaction date range. Clicking on either field will pop-up a calendar to allow the user to select the date. The clear button can be used to reset the dates to blank.
- Transaction ID - This will accept a free text value up to 20 characters.
- Location ID - Allows the entry of a location Id
- Pallet ID 1 to 3 - Allows the entry of a Pallet Id's
- Batch ID 1 to 3 - Allows the entry of a batch Id's

The warehouse and owner selection will match stock transaction data where the owner/warehouse matches the selected value.

The transaction date range will match stock transaction data where the transaction date is within the specified date range (inclusive of the specified dates).

For all free text fields:

- A blank value will match all transaction data.
- Matches are not case sensitive.
- Pattern matching is not available.

The user must specify at least one of the following required parameters:

Stock Code Range, Transaction Date Range, Transaction ID, Batch Id, Pallet Id or Location Id

Clicking find button will retrieve any stock transaction data that matches the specified parameters.

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If the data retrieved includes multiple stock codes the stock selection page (see section 5.3.2) will be called to display the stock codes.

If the data retrieved includes a single stock codes the detail page (see section 5.3.3) will be called to display the transaction data.

If no data is retrieved the stock selection page will be called to display the 'No Data' message.

Clicking the reset button will reload the page restoring all fields to their default/blank values.

1.1.1 Stock Selection Page

This page will display a table of the stock codes which match the specified parameters.

Warehouse	Owner	Stock Code	Description
WH1	OBS	STOCKCODE001	LONG DESCRIPTION FOR STOCK CODE 001
WH1	OBS	STOCKCODE002	LONG DESCRIPTION FOR STOCK CODE 002
WH1	OBS	STOCKCODE003	LONG DESCRIPTION FOR STOCK CODE 003
WH1	OBS	STOCKCODE004	LONG DESCRIPTION FOR STOCK CODE 004
WH1	OBS	STOCKCODE005	LONG DESCRIPTION FOR STOCK CODE 005

The data will initially be shown in warehouse, owner then stock code sequence but the user can sort the data by a specific column by clicking on the column heading.

Clicking on a stock code will call the details page (see section 5.3.3) for that stock code (and the warehouse and owner of the same row).

The page footer:

Will include an export button.Clicking on the export button will run the stock transaction export process for the transaction that matches any selection parameters.

The page footer will also include a navigation section which will allow the user to navigate between multiple pages of results and to define how many rows will appear on each page.

The page will also include a back button which will return the user to the parameter page.

1.1.2 Details Page

This page will display the stock transaction data for a specific warehouse, owner and stock code.

The header section will display the selected warehouse, owner and stock code.

Selected	
Warehouse WH1 **Owner** OBS **Stock Code** STOCKCODE005	
Description LONG DESCRIPTION FOR STOCK CODE 005	

The detail section of the page will show a table of the transactions for the selected warehouse, owner and stock code.

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Transaction Date	Move Reason	Location	Pallet ID	Pallet ID 2	Pallet ID 3	Pallet Type	Batch ID	Batch ID 2	Batch ID 3	Inventory Date 1	Inventory Date 2	Inventory Date 3	Inventory Date 4	Inventory Date 5	SSCC	Move From	Move To	UOM	Quantity		
29-Mar-23 15:44	HOLD	BLK01/09/01					BATCH100000041			11-Feb-13					0123456789032115	AVAIL	HELD	UNIT	41		
29-Mar-23 15:44	PICK	BLK01/09/02					BATCH100000042			12-Feb-13					0123456789047515	AVAIL	ALLOC	UNIT	48		
29-Mar-23 15:44	MOVE	BLK01/09/03					BATCH100000043			13-Feb-13					0123456789060049	TRANS	AVAIL	CASE	70		
29-Mar-23 15:44	RELEASE	BLK01/09/04					BATCH100000044			14-Feb-13					0123456789018701	HELD	AVAIL	CASE	35		
29-Mar-23 15:44	RECEIPT	BLK01/09/05					BATCH100000045			15-Feb-13					0123456789046402		HELD	PALLET	85		
29-Mar-23 15:44	HOLD	BLK01/10/01					BATCH100000046			16-Feb-13					0123456789026353	AVAIL	HELD	PALLET	81		
29-Mar-23 15:44	HOLD	BLK01/10/02					BATCH100000047			17-Feb-13					0123456789027048	AVAIL	HELD	CASE	41		
29-Mar-23 15:44	SALE	BLK01/10/03					BATCH100000048			18-Feb-13					0123456789028510	ALLOC		CASE	44		
29-Mar-23 15:44	SALE	BLK01/10/04					BATCH100000049			19-Feb-13					0123456789072525	ALLOC		CASE	63		
29-Mar-23 15:44	PICK	BLK01/10/05					BATCH100000050			20-Feb-13					0123456789025972	AVAIL	ALLOC	CASE	23		
29-Mar-23 15:47	ALLOC	BLK01/09/01					BATCH100000041			11-Feb-13					0123456789029049	AVAIL	ALLOC	CASE	9		

The data will initially be shown in the transaction date sequence. The user can sort the data by a specific column by clicking on the column heading (except for the quantity column).

The columns included in this table and the column headings used will depend on the system language configuration.

Each row will include a '+' button. Clicking on this will expand that row to show additional information.

29-Mar-23 15:44	PICK	BLK01/01/02					BATCH100000002			03-Jan-13					0123456789013232	ALLOC	AVAIL	UNIT	98		
	Transaction User									OBSGEN											
	Move From Description									Allocated Stock											
	Move To Description									Available Stock											
	Transaction ID									230329154452_0000002											

With the additional information shown the '+' button will change to a '-' button, clicking this will collapse the row again.

The column heading for this last column will include a '+' and a '-' button. These will expand or collapse the additional information for all rows.

The page footer:

Export   Navigation « ‹ 1/1 › »   No. Rows 25 ▾   Back

Will include an export button. Clicking on the export button will run the stock transaction export process for the transactions displayed.

The page footer will also include a navigation section which will allow the user to navigate between multiple pages of results and to define how many rows will appear on each page.

The page footer will also include a back button which will return the user to the previous page.

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