

Dashboard Maintenance

Aptean Ltd
Copyright © 2011-2025.

Contents

- 1 Dashboard Maintenance.....1
 - 1.1 Dashboard Tab.....1
 - 1.2 Plugins Tab.....1
 - 1.3 Layout Tab.....2

1 Dashboard Maintenance

This screen allows you to create and amend Dashboards, which are displayed in the [Dashboard](#) screen.

The screen starts by allowing you to enter a new dashboard or edit an existing one, from the *Dashboard* tab.

1.1 Dashboard Tab



The screenshot shows the 'Dashboard' tab selected. The main area has a blue header bar labeled 'Dashboard'. Below it, there are three input fields: 'Dashboard:' with a dropdown menu showing 'New...', 'Name:', and 'Description:'. A 'Save' button is visible to the right of the 'Name' field.

If entering a new dashboard, give it a name and description, then click the **Save** button. Once saved, the new dashboard will be created and you will then be allowed to edit the plug-ins on the dashboard (through the *Plugins* tab) and the layout (through the *Layout* tab).

To find and edit an existing dashboard, select it from the drop-down list.



The screenshot shows the 'Dashboard' tab selected. The main area has a blue header bar labeled 'Dashboard'. Below it, there are three input fields: 'Dashboard:' with a dropdown menu showing 'Test1', 'Name:', and 'Description:'. The 'Name' field contains 'Test1' and the 'Description' field contains 'Demo Dashboard'. A 'Save' button is visible to the right of the 'Name' field.

1.2 Plugins Tab

This tab will show you the existing plugins for the dashboard selected, as well as allowing you to add a new plugin.



Plugin Details

Plugin: New...
Part Pick Users Required
Current Part Picks
25 Part Pickers
Lowest Putaways
Shift Act Graph Small
Vision Status

Plugin Type: Vision Status

Name: Width:

Note: Changing the width of the plugin will force you to reposition the plugin on the layout tab.

Plugin Parameters

Name	Value
Task Type	Putaway
Sort Field	Task Productivity
Sort Direction	Ascending
Limit	<input type="text" value="3"/>

Save Reset

To add a new plugin, select *New* from the drop-down list.

Select the plugin type from the drop-down list - the screen will display the parameters required.

Enter a name and size for the plugin. The size will default to the normal size of the plugin. This can be increased from the default but never made smaller.

Each parameter must be entered, or the plugin cannot be saved. Each parameter is validated, and the screen will provide options and help where possible for each plugin parameter.

Once all parameters have been entered, click **Save** to save the new plugin and parameters.

To edit a plugin, select the plugin from the drop-down list provided. The screen will display the parameters of the plugin. You can change them as before. When editing is complete, click **Save** to save the changes.

Once all plugins have been created and edited to your satisfaction, you can position the plugins on the dashboard using the *Layout* tab.

1.3 Layout Tab

This tab shows you the position and relative size of each plugin on the dashboard.

Layout

Part Pick Users Required Current Part Picks 25 Part Pickers

Lowest Putaways Shift Act Graph Small

Top Part Pickers WMS Order Status

Shift Activity Graph Large

Shift Summary

Vision Status WCSStatus WCSUsers

Drag items to their required positions

Save Current Layout

Any new or amended plugins will be placed at the bottom of the layout tab, ready for positioning.

To position a plugin, drag the plugin from the bottom table to its position on the dashboard. You can also drag plugins out of the dashboard layout. **Note:** plugins not positioned in the dashboard layout will not be displayed on the final dashboard.

Once you have finished the dashboard layout, click **Save Current Layout**.

