

! **Warning:** This is an incomplete guide.

The purpose of this guide is to gather together all information regarding NOMS processes, NOMS-specific screens, generic required screens and their usage.

Overview

Warehouse / Owner codes

Company_code = DHL

Owner / stockist_code = ?E55?

Warehouse	Name
W18	DHL WARRINGTON (CONT)
W19	HMP KIRKHAM (DHL)
W20	HMP WYMMOTT (DHL)
W21	HMP LINDHOLME (DHL)
W22	HMP DRAKE HALL (DHL)
W23	HMP HEWELL (DHL)
W24	HMP WAYLAND (DHL)
W25	HMP STOCKEN (DHL)
W26	HMP MORTON HALL (DHL)
W30	HMP LEYHILL (DHL)
W36	HMP WOODHILL (HSE)
W37	HMP MANCHESTER (HSE)
W40	HMP WHITEMOOR (HSE)
W45	HMP CARDIFF (SP)
W78	DHL BAWTRY (CONT)

Areas that Differ from Standard WMS.

Orders are entered by prisoners. A superuser then assigns these to a route/load using pick wave maintenance. The wave is allocated and pick listed from pick wave maint. Orders are then pick confirmed by order num - prisoners do this. Only Superusers can zero pick confirm. When all orders are pick confirmed, the route/load is despatched confirmed and the delivery manifest printed.

They have a location set up BF01A, a buffer location. All stock should be held in this location and it equates to stock carried around in the delivery vans.

- Pick lists and despatch receipts are produced on Star printers using database packages DP_NOMS_*. The output to these are put in /tmp on the database server.
- For customer upload configurable edi is used. DP_CONF_EDI_IN. (owner rule NOMS = Y)
- For stock upload the standard product upload is used. DP_EDIGEN_PROD_VAL
- New simple order entry (SOS7000) which included credit checks to ensure each customer (prisoner) has sufficient credit to place order.
- Streamlined pick confirmation if user is set up as security level 1. Tote references must be entered and despatch receipts printed from here.
- Goods receipt. RIAR owner rule = Y and putaway algo = U. This means at goods receipt pallet ids are generated even though the stock is put into non palletised locations. When the goods are putaway confirmed the pallet id is removed.

Menus

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Administration

[FXMUSER_SIMP](#) - Users

 **Warning:** This is an incomplete guide.

This screen provides a quick and simple way of creating and maintaining users in the system.

 **Note:** It is always recommended to use the full User Maintenance screen for full functionality ([FXMUSER](#)).

Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Express User Creation Screen

Company: JP1 Department: 0000 12-JUN-2025 FXMUSER_SIMP v4.12

Main Data Entry Window

Username	Firstname Lastname	Company	Warehouse	Security Level	Owner	Sub Owner	User Class	Menu	Language	Delete Flag
AB3	Abraham Bligh	333	W17	9	E55	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	W2A	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	TAD	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	SA1	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	PJB	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	P2H	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	NFT	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	HVY	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	HEY	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	EC1	1	AJR	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	W2A	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	TAD	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	SA1	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	PJB	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	P2H	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	NFT	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	HVY	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	HEY	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	EC1	1	APT	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>
ABCDEFGHIJKL	Full length name	JP1	W2A	1	CATD	001	ORA_FORMS	Explorer	ENG	<input type="checkbox"/>

Express Create and Pre-populate settings

Copy all details from an existing user? (At start only)

(Express Create re-inserts all values except "Username" and "Firstname Lastname" from the row above)
When finished typing the persons name, key DOWN-ARROW, or MOUSE click to the next "Username" field.

ON Express Create
OFF

Save Data and Create Users

Create and Save all users in table.

Note: Passwords are the same as the username for the first logon: the users will be asked to change it at first login.

Record: 1/?

Maintenance

Prerequisites

! **Warning:** This is an incomplete guide.

Setup and enabled warehouse code (and associated configuration)

Warehouse

WHSORA035 - Customer

Prisoners are held as Customers in the system

You must enter the basic Customer Details (customer name), currency, Address type DEL, address details, Sales Territory and Sales Area.

Customer Wizard

Owner: D1P... Warehouse: NFT 02-JAN-2024 WHSORA035 v4.51

Partner Code: PRISONER 001	Credit Limit: 10,000.00
Full Name: Edmund Dantes	Current Order Balance: 315.25
Currency: GBP British Pound	Remaining Credit: 9,684.75

Delivery Details | Invoice Address | SOP Details | Customer Restrictions | GPO Address | Format |

Address Type: DEL 1 New Delivery Address

Name: Edmund Dantes

Address: The Cell

Chateau d'if

Town: Marseilles

County:

Post Code:

Country: FR FRANCE

Contact:

Phone No:

Fax No:

Fast Dial:

Vehicle Type:

Transport Charge:

EAN Reference:

Sales Territory: DF Chateau D'if

Sales Area: 01/01/01

Sales Rep:

Route:

Email Required:

Email Address:

Invoice Date: Customer Creation Date: 28-JUN-2016 Last Amendment Date: 19-MAY-2022

Statement Date: Last Payment Date: Credit Limit Update:

Warehouse Details

STS1000 - Owner Rules

The Owner rule NOMS must be set to Y.

Owner Maintenance

Company: JP1 Department: 0000 02-JAN-2024 STS1000 v4.127

Owner: D1P 001 New User

Main | General | Sales Order | Goods Re... | SOP C/H | External I... | EDI Inbound | EDI Outbo... | Charging | Def Bulk L... | Format | Owner Rul... | Owner U... | Serial Nu... | Additional... | Container ...

Rule	Description	Flag
NOMS	NOMS PES	Y

SOPSTER01A - Sales Territory

Initially a SALES TERRITORY record is created - this will be the 'prison name'.

Sales Territory Maintenance

Company: JP1 Department: 0000 29-DEC-2023 SOPSTER01A v4.3

Code	Description
DF	Chateau D'if

WHS0825 - Prison Master Maintenance

A Prison record is entered in Prison Maintenance - the prison code is validated against Sales Territory.

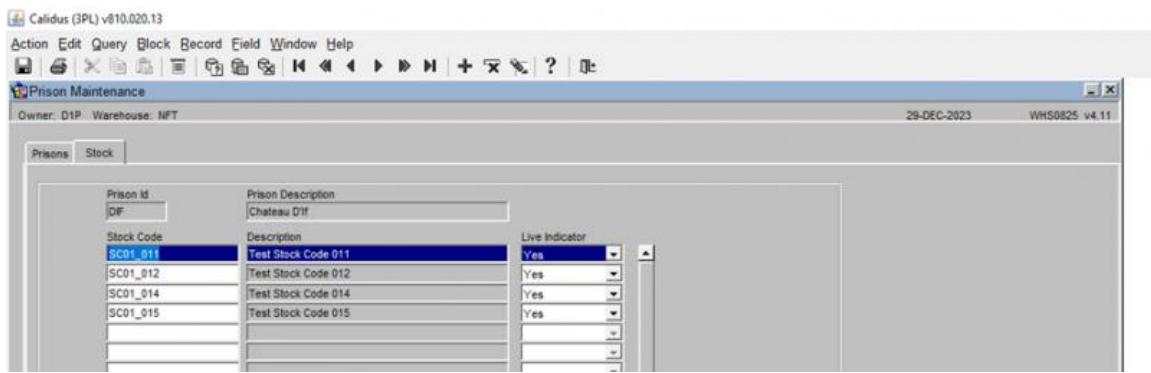
Prison Maintenance

Owner: D1P... Warehouse: NFT 29-DEC-2023 WHS0825 v4.11

Prisons | Stock |

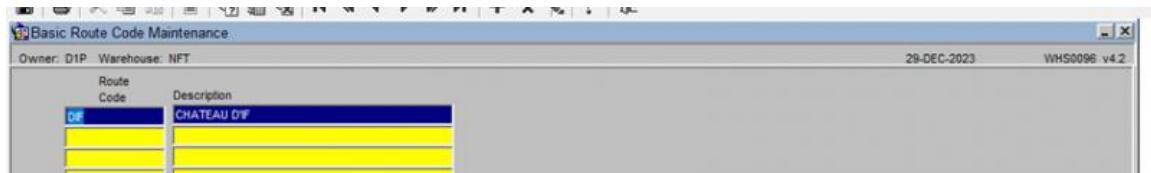
Prison	Prison Description	Prison Region	Warehouse	Warehouse Name	Prison Classification	No of Prisoners
DF	CHATEAU D'IF	NFT	Default Warehouse Name	High Security Prison	1	

Against the Prison record, there is also Stock Demand functionality



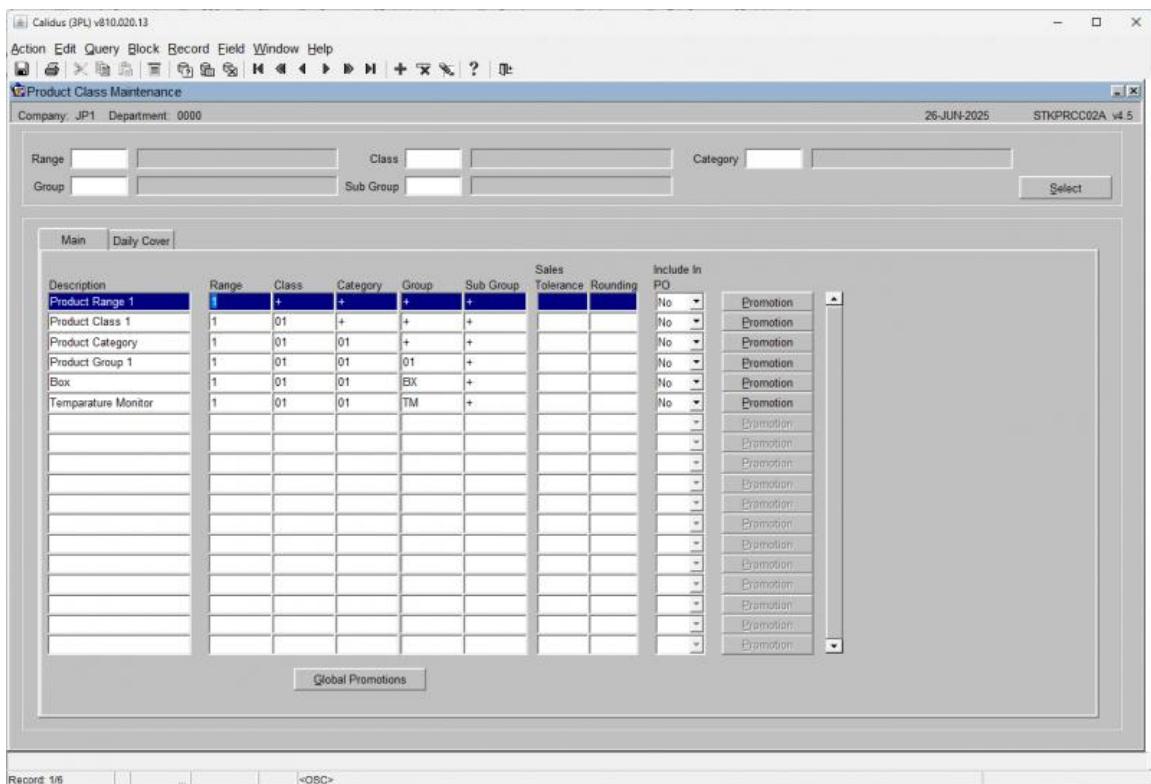
WHS0096 - Route Code Maintenance

A route code is also created to match the prison name.



STKPRCC02A - Product Class Maintenance

This is the product class maintenance screen.



Here, you may select existing product class information or enter new product classes through optionally entering:

- Range
- Class
- Category
- Group
- Sub Group

Then, when the **Select** button is hit, this will display the matching data in the tables below. These are split into two tabs:

Main tab:

This displays the found product classes and details such as:

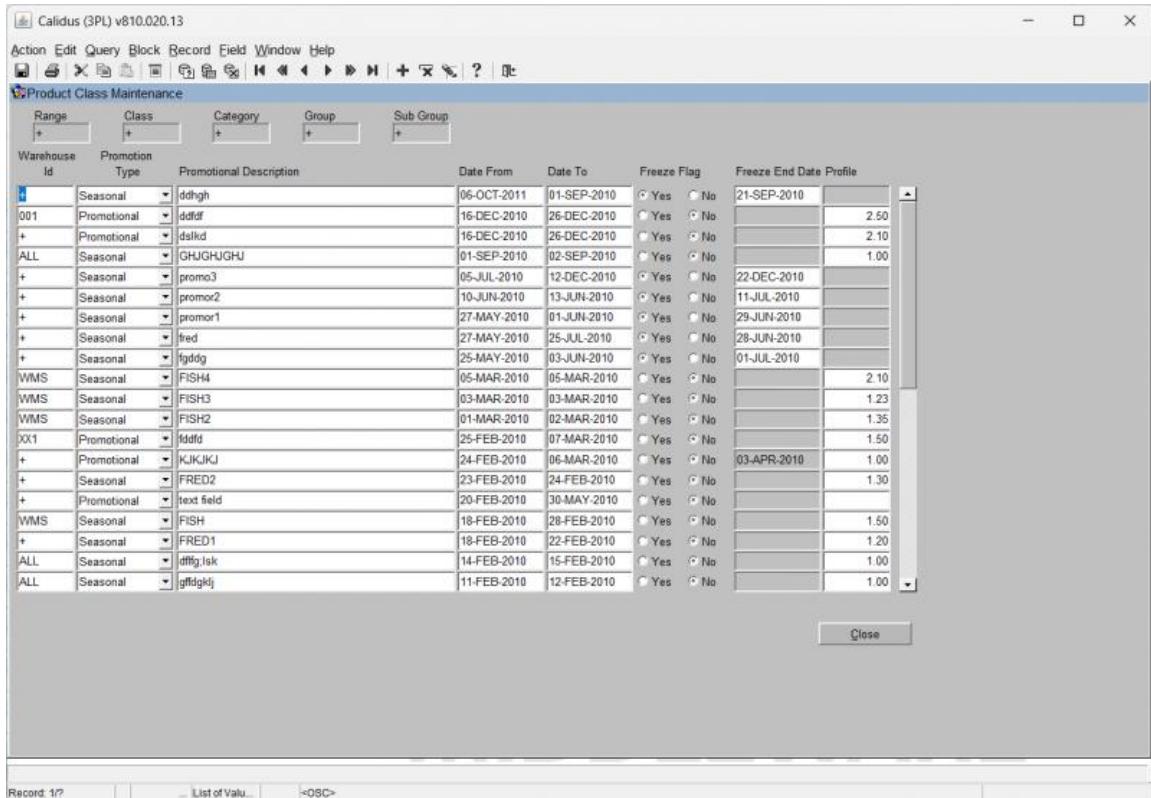
- *Description*
- *Range*
- *Class*
- *Category*
- *Group*
- *Sub Group*
- *Sales Tolerance*
- *Rounding*
- *Include in PO*
- **Promotion:** A button which shows any promotion on the sale of products in this class.

You may modify or enter into this table.

When data is found or entered, you may click the Promotion button against the line to view or enter promotions against the product class selected.

You may also view or enter promotions that apply to any product class, using the **Global Promotions** button at the bottom of the screen.

Both work similarly and show the Promotions window:



The screenshot shows a software application window titled "Calidus (3PL) v810.020.13". The window is titled "Product Class Maintenance". At the top, there are buttons for Action, Edit, Query, Block, Record, Field, Window, and Help. Below the title bar, there are buttons for Range, Class, Category, Group, and Sub Group. The main area is a table with the following columns: Warehouse, Promotion Type, Promotional Description, Date From, Date To, Freeze Flag, and Freeze End Date Profile. The table contains data for various warehouses (001, ALL, VMS, XX1) and promotion types (Seasonal, Promotional). The Freeze End Date Profile column shows dates like 21-SEP-2010, 22-DEC-2010, 11-JUL-2010, etc. At the bottom of the window, there is a "Close" button and a status bar with "Record: 1/?" and "List of Value... <OSC>".

Warehouse	Promotion Type	Promotional Description	Date From	Date To	Freeze Flag	Freeze End Date Profile
001	Seasonal	ddfhgh	06-OCT-2011	01-SEP-2010	<input checked="" type="radio"/> Yes <input type="radio"/> No	21-SEP-2010
	Promotional	dddfdf	16-DEC-2010	26-DEC-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	2.50
+	Promotional	daskd	16-DEC-2010	26-DEC-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	2.10
ALL	Seasonal	GHJGHJGHJ	01-SEP-2010	02-SEP-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.00
+	Seasonal	promo3	05-JUL-2010	12-DEC-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	22-DEC-2010
+	Seasonal	promor2	10-JUN-2010	13-JUN-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	11-JUL-2010
+	Seasonal	promor1	27-MAY-2010	01-JUN-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	29-JUN-2010
+	Seasonal	fred	27-MAY-2010	25-JUL-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	28-JUN-2010
+	Seasonal	fgfdg	25-MAY-2010	03-JUN-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	01-JUL-2010
VMS	Seasonal	FISH4	05-MAR-2010	05-MAR-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	2.10
VMS	Seasonal	FISH3	03-MAR-2010	03-MAR-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.23
VMS	Seasonal	FISH2	01-MAR-2010	02-MAR-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.35
XX1	Promotional	ffffdf	25-FEB-2010	07-MAR-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.50
+	Promotional	KJKJKJ	24-FEB-2010	06-MAR-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	03-APR-2010
+	Seasonal	FRED2	23-FEB-2010	24-FEB-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.30
+	Promotional	text field	20-FEB-2010	30-MAY-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	
VMS	Seasonal	FISH	18-FEB-2010	28-FEB-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.50
+	Seasonal	FRED1	18-FEB-2010	22-FEB-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.20
ALL	Seasonal	ffff.1sk	14-FEB-2010	15-FEB-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.00
ALL	Seasonal	gffdgkj	11-FEB-2010	12-FEB-2010	<input type="radio"/> Yes <input checked="" type="radio"/> No	1.00

Here you can see all promotions associated either globally or to a particular product class.

You may enter:

- *Warehouse ID*
- *Promotion Type:* Select the type from a DDL of *Seasonal* or *Promotional*.
- *Promotional Description:* A description of the promotion as required.
- *Date From/To:* The applicable date range to the promotion.
- *Freeze Flag:* Whether the promotion is to be temporarily frozen from this point.
- *Freeze End Date:* If frozen, the date that the freeze ends.
- *Profile*

When entered or amended, use **Save** to save the changes.

Daily Cover tab:

This displays the cover you have for that product class by workshop.

Here you can maintain the cover per day for the assigned product class. You may enter:

- **Workshop:** The workshop ID. An LOV is available.
- **Monday/Tuesday/Wednesday/Thursday/Friday/Saturday/Sunday:** The cover per day.

When entered or amended, use **Save** to save the changes.

STKSTOC03 - NOMS Stock Maintenance

This is the NOMS-specific product maintenance screen.

Here, you may select existing product class information or enter new product classes through optionally entering:

- Range
- Class
- Category
- Group
- Sub Group
- Stock Code
- Warehouse ID

Then, when the **Select** button is hit, this will display the matching data in the tables below. These are split into two tabs:

Stock View tab:

This displays the found product classes and product details such as:

- Range
- Class
- Category
- Group
- Sub Group
- Stock Code
- Description
- Case Factor
- Live Indicator
- **Promotions:** A button which shows any promotion on the sale of this product.

When data is found, you may click the **Promotion** button against the line to view or enter promotions against the product selected.

This shows the Promotions window:

Here you can see all promotions associated to a particular product.

You may enter:

- **Promotional Description:** A description of the promotion as required.
- **Promotion Type:** Select the type from a DDL of *Seasonal* or *Promotional*.
- **Date From/To:** The applicable date range to the promotion.
- **Freeze Flag:** Whether the promotion is to be temporarily frozen from this point.
- **Freeze End Date:** If frozen, the date that the freeze ends.

- **Profile**

When entered or amended, use **Save** to save the changes.

Stock Warehouse View tab:

This displays stock warehouse information per product.

Warehouse Id	Stock Code	Order Demand Status	Order Full Pallets	Live Indicator	Promotions	Reserved
101	0142857	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
101	0144833	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
101	0152161	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
101	0160120	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_001	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_051	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_052	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_060	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_065	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_086	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
D1P	SC01_088	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	0000000020	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	0142857	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	0144833	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	0152161	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	0160120	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201306120001	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201306120002	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201306120003	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201306120004	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201306120005	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved
NFT	201307030001	Withdrawn	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="radio"/> Yes <input type="radio"/> No	Promotions	Reserved

You can change:

- Order Demand Status
- Order Full Pallets
- Live Indicator
- **Promotions:** A button which shows any promotion on the sale of this product. This is the same as the **Reservations** button above.
- **Reserved:** A button which shows any reservations on the sale of this product.

When amended, use **Save** to save the changes.

The **Reserved** button shows the reserved Po Qtys for that product:

Here you can enter

- **Date From:** The start of the reservation. This may not be before today's date.
- **Date To:** The end of the reservation.
- **Reserved Qty.**

When entered or amended, use **Save** to save the changes.

Stock Maintenance (STKSTOC01B)

Stock will always be setup against units, so 1 will represent a single item, never a box or case.

The stock code must always have a pick anchor point setup

The screenshot shows the Stock Maintenance screen with the following details:

- Header:** Company: JP1 Department: 0000, Date: 29-DEC-2023, Version: STKSTOC01B v4.106.
- Owner and Stock Code:** Owner D1P 001, Stock Code DEALS10, Description: Deal Stk Code 10.
- Warehouse Id:** NFT.
- Stock Parameters:**
 - Minimum Quantity: 0/ 0, Maximum Quantity: 0/ 0.
 - On Hand Bond: 0/ 0, On Hand Unbonded: 0/ 96.
 - Reorder at: 0/ 0, Reorder Level Days: 0.
 - Default Template No: 0, Preferred Location Type's: [empty].
 - Min Cover Days: 0, Pick Mode: Picking Seq: 0.
 - Cross Dock: [empty], Controller: [empty], HTS code: [empty].
 - Average Cost Base: 25.
- Stock Locations:** A table with columns: Location Type (Pick), Order Type (Home (English)), Sequence (1), Location Code (01128), Replenish at Quantity (0/ 0), Replenish Pallet (1), Replenish by Quantity (0/ 0), Putaway Priority (01).

STS1085 - Standard Cost Maintenance

This is the Average Cost maintenance screen.

The screenshot shows the Standard Cost Maintenance screen with the following fields:

- Header:** Company: JP1 Department: 0000, Date: 16-JUN-2025, Version: STS1085 v4.4.
- Fields:**
 - Owner Code: 009 001
 - Stock Code: CMR1000
 - Date From: 21-NOV-2008
 - Standard Cost Price: 12.5000
- Bottom:** Record: 16/?, List of Value..., <OSC>.

Here, you can find existing stock codes. Enter the *Owner Code* and *Stock Code* (you can use LOVs) and execute the query. The screen will display the *Date From* and the *Standard Cost Price* if any are found. **Note:** There may be multiple prices for a stock code, each effective from the Date From specified.

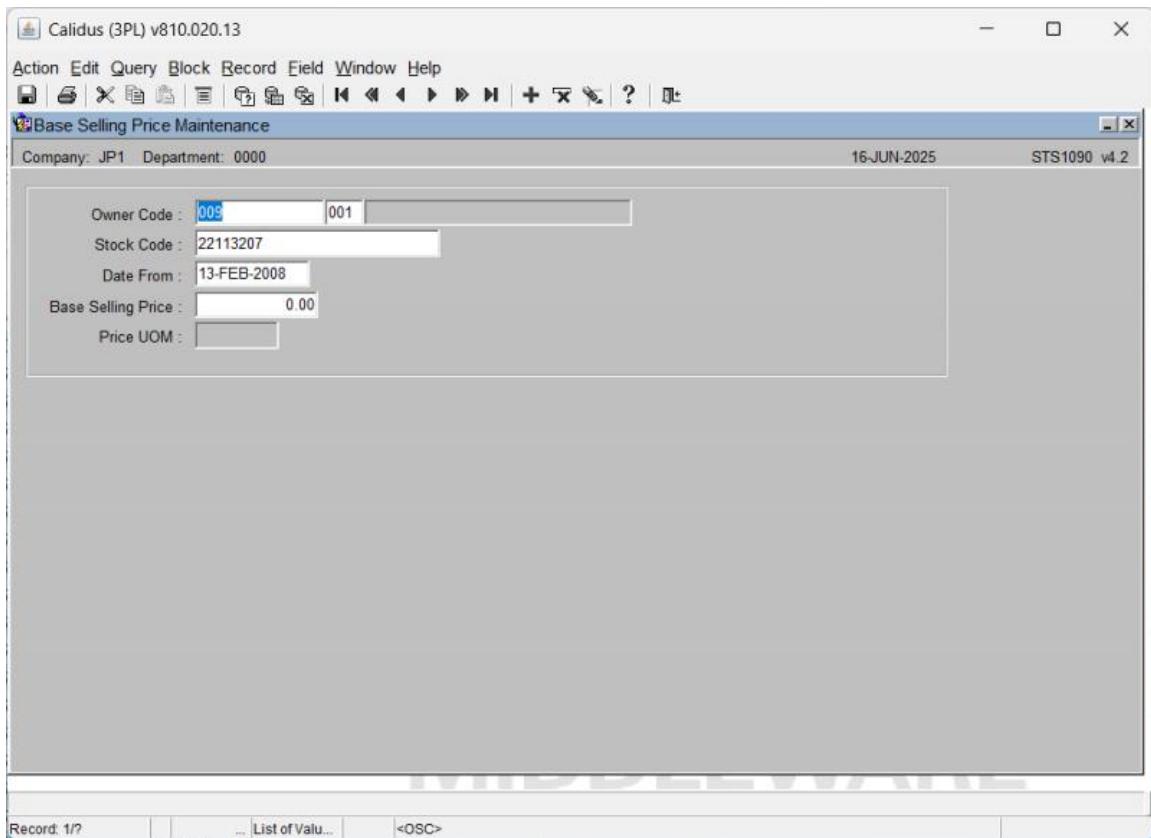
You may also enter a new applicable price here.

Enter the *Owner Code* and *Stock code* (again, using LOVs if required).

Then enter the *Date From* (when the price is active from) and the *Standard Cost Price*. Then **Save** (CTRL-S) - the price will be saved, effective from the date entered.

STS1090 - Selling Price Maintenance

A Stock code must have a selling price setup. This is the Base Selling Price maintenance screen.



This works similarly to the Standard Cost maintenance screen.

Here, you can find existing stock codes. Enter the *Owner Code* and *Stock Code* (you can use LOVs) and execute the query. The screen will display the *Date From* and the *Base Selling Price* if any are found. **Note:** There may be multiple prices for a stock code, each effective from the Date From specified.

You may also enter a new applicable price here.

Enter the *Owner Code* and *Stock code* (again, using LOVs if required).

Then enter the *Date From* (when the price is active from) and the *Base Selling Price*. Then **Save** (CTRL-S) - the price will be saved, effective from the date entered.

SOS7100 - Deals

This is the Deals maintenance screen.

This screenshot shows the Deals Maintenance screen. The top section contains fields for Owner (D1P), Deal (DEAL_3003), Start (05-JAN-2017), Deal Price (1.00), and Deal Discount (0.00). The Name field is set to 'New User' and the description is '2 ITEMS FOR 1 POUND'. The 'Number of Items in Deal' is 2. An 'Audit' button is visible. The bottom section is a grid for adding items to the deal, with columns for Stockist Code, Stock Code, Description, Number of Items, and Mandatory. The grid contains 10 empty rows.

This screen allows you to set up stock codes that are part of a deal and will register discounts against the order.

Note: This functionality applies to NOMS processing ONLY.

Examples

The following example requires the user to order 2 of either of these stock codes to register the deal.

This screenshot shows the Deals Maintenance screen with the following data: Owner (D1P), Deal (DEAL_2), Start (05-JAN-2017), Deal Price (1.00), and Deal Discount (0.00). The Name field is 'New User' and the description is '2 ITEMS FOR 1 POUND'. The 'Number of Items in Deal' is 2. The 'Audit' button is present. The item list grid shows two rows: Stockist Code D1P, Stock Code 001, Description Rhubarb Crumble, Number of Items 1, Mandatory (unchecked); and Stockist Code D1P, Stock Code 001, Description Custard, Number of Items 1, Mandatory (unchecked).

Note: A stock code can not be applied to more than one active deal at any one time

In this example, users will need to order BOTH stock codes to gain the deal. If the 'Number of Items' was more than one, then that would be the quantity required to active the deal.

This screenshot shows the Deals Maintenance screen with the following data: Owner (D1P), Deal (DEAL_3003), Start (30-MAR-2020), Deal Price (10.00), and Deal Discount (0.00). The Name field is 'New User' and the description is 'DEAL TEST 30/03'. The 'Number of Items in Deal' is 2. The 'Audit' button is present. The item list grid shows two rows: Stockist Code D1P, Stock Code 001, Description Stock Code 355177A, Number of Items 1, Mandatory (checked); and Stockist Code D1P, Stock Code 001, Description Stock Code 355177B, Number of Items 1, Mandatory (checked).

Whereas in this example, users simply need to order this stock codes to gain the deal - £0.15 off every unit

Deals Maintenance

Company: JP1 Department: 0000 29-DEC-2023 SOS7100 v4.9

Owner: D1P 001	Name: New User	Audit
Deal: DEALS10	Name: DEAL 10 - 15P OFF	
Start: 06-JUL-2023	End: 05-JUL-2024	
Deal Price:	Number of Items in Deal: 1	
Deal Discount: 0.15		

Stockist Code Stock Code Description Number of Items Mandatory

D1P	001	DEALS10	Deal Stk Code 10		

ordered.

Goods In

WHS0150 - GR Conf

The second part of the GRN process involves entering the pallet details of the receipt. This screen confirms the header information for the GRN and confirms how many pallets have been received and their associated details such as rotation numbers and sell by dates where applicable.

Owner: XXA Warehouse: XX1 09-JUL-2010 WHS01

Owner: XXA 001 GRN No: 147 Next Supplier: X-001 001 Temporary Bonded: No

Standard Client (3pl) Advice: REF#342R Standard Supplier Full Bonded: No

Confirmed: No

GRN Conf.

- Additional Details
- GRN Prints
- Details
- Header Details
- Confirm
- Container Seal Numbers
- Monitor References
- Cross-Docking

Receipt Date: 00:00:00
 Receipt Type:
 Check Sheet No:
 Total Received Pallets: 0
 Total Returned Pallets: 0
 Country:
 Bay: 2
 Mixed Pallets:
 Actual Advice Note Num:
 Expected No. Pallets: 1
 Actual No. Pallets: 0
 Expected Quantity: 50 / 0
 Actual Quantity: 0 / 0

GRN Handling Charges
Container Details

Goods Receipt Header

The form is split into two parts, the left hand side of the screen provides additional options such as producing any required GRN prints or entering additional details. The centre of the form displays to the user the main header details of the GRN such as the total number of actual pallets received against expected.

The **BOL/EDN** button will only be enabled if the container information as been entered via the **BOL/EDN** button at pre advice. Similar to pre-advice, if RF is to be used to process the goods receipt, the **Send** button will be enabled to send the GR information to the RF system.

If the owner has client invoicing enabled then there will be the option to enter and view any receipt handling charges which have been generated.

Field Information:

- The *Receipt Date and Time* will default to the Pre-Advice date or can be manually entered.
- *Receipt Type*: This must be manually entered. Indicates the receipt type. The standard receipt type is 'REC' or 'RET'.
- *Check Sheet No*: If required, a check sheet number can be entered here for returns.
- *Total Received and Total Returned Pallets*: used to indicate the number of physical pallets received. Will default to the number of pallets entered at pre advice.
- *Country*: If populated by the client specific commercial invoice, the country of origin for the receipt will be populated here.
- *Bay*: If bay number is required, enter the warehouse bay number that the goods will be received into.
- *Mixed Pallets*: Determines whether the goods are being received with mixed stock codes on a pallet.
- The **GRN Handling Charges** button will enable the user to enter invoicing information for the GRN.

Goods Receipt Confirmation Header - Additional Details (WHS0150)

From this screen, the box on the left will give the user the options to go into various other screens and reports.

The screenshot shows the 'Goods Receipt Confirmation' screen with the following details:

- Header:** Goods Receipt Confirmation, Owner: XXA, Warehouse: XX1, Date: 12-JUL-2010, Screen: WHS0150.
- Input Fields:**
 - Owner: XXA 001
 - GRN No: 147 (Next)
 - Supplier: X-001 001 (Standard Supplier)
 - Temporary Bonded: No
 - Full Bonded: No
- Buttons:** BOL / EDI, Send.
- Navigation Tree (GRN Conf.):**
 - Additional Details (selected)
 - GRN Prints
 - Details
 - Header Details
 - Confirm
 - Container Seal Numbers
 - Monitor References
 - Cross-Docking
- Waybill Fields (Empty):**
 - House Air Waybill: []
 - Master Air Waybill: []
 - Customs Lot Number: []
 - Invoice Number: []
 - Container Number: HLUX2343349
- Buttons:** Back.

This screen gives the user the option to enter waybill information.

Goods Receipt Confirmation Header - GRN Prints (WHS0150)

Note: The GRN Prints option will display all reports that can be printed from this screen. Clicking on one of these options will take the user through the printing process.

Optional Prints include: -

GRN Print - Displays actual receipt details

Report : WHR0151 v4.12	New Test Company GOODS RECEIPT NOTE			Page : 1 of 1		
Warehouse: XX1	Standard Warehouse			Date : 12-JUL-10 12:23		
User Name: LEN						
GRN No: 147						
Supplier: X-001	001	Standard Supplier	Receipt Date:	09-JUL-10		
Advice: REF#342R				Haulier :		
Check Sheet No:	Container:	HLUX2343349	Driver :	Seal No :		
BOL :	Vessel :	Voyage :				
Owner	Name		System Pallet	Owner Pallet	Quantity	Catch/W
Stock	Description		Customer PO No	Origin	Cases / Units	(KGM)
Haz	System Rotation					Hold
Colour/Size	Owner Rotation					Sell by
XXA	001	Standard Client (3pl)				
001001	Shirt (red)		739	50/	1518.000	
N	2010C4522				01-DEC-10	
112	2010C4522					
			Total:	50/	0	1518.000
			Expected Qty :	50/	0	
Total Weight: 1518.000 KGM						
End of Report WHR0151						

Putaway Instructions - If required, detailing where the received pallet should be located within the warehouse.

Report: WHR0154 v4.4	New Test Company GRN Put Away Instruction			Page: 1 of 1	
				Date: 12-Jul-10 12:13	
User Name	LEN				
Warehouse	XX1	Standard Warehouse			
GRN No	147				
Owner	Stock	System	Customer	Quantity	Location
	Description	Rotation	Rotation	System Case/Unit	C/D
XXA	001 001001	2010C4522	2010C4522	50/0 739	A1/60/4
Shirt (red)					—
Putaway by			GRN Total Quantity:	50/0	
Comments					
End of Report WHR0154					

Pallet Labels

XXA Standard Client (3pl)

Stock Code: 001001

Shirt (red)

Plt ID : 739

Rot No : 2010C4522

Rcd: 09-JUL-10 S/D: 01-DEC-10

Qty: 50 Owner Rot: 2010C4522

Owner Plt: GRN No: 147

Field Name	Format	Description
<i>Pallet Labels</i>	FRI	System Rotation Number replaced by medical serial number (one serial number per pallet, FS 274264)
<i>Barcode Pallet Labels</i>		
<i>Barcode Case Labels</i>		

Cross-Dock Pick List - Will only be produced if Cross-Docking is enabled for the owner and the stock code.

Goods Receipt Confirmation Header - GRN Details (WHS0150)

The **Details** option will take the user through to the stock code level confirmation details.

Once the user has clicked the Details option from the box on the left, or accessed the screen via tabbing through the header details, the following screen will display with all stock codes expected on this GRN. The stock codes will be sorted in alpha numerical sequence. To enter confirmation details for their relevant product, the user must highlight the specific stock code, and enter the **Pallet Details** button.

Goods Receipt Confirmation Header - Pallet Details (WHS0150)

Once the user has right clicked on their selected stock code, the pallet information for the product will be displayed as below. If the user has entered pallet details into the pallets tab at pre advice, the information will default as in the picture below.

Note: Tabbing through all fields from Type onwards will default most information as entered at pre advice. However, all can be amended or entered manually.

Goods Receipt Header - Pallet Details

Field Information:

- **Type:** This is the pallet type the stock is to be received onto.
- **No.:** This is the number of pallets to be received. If entering more than one pallet, the system will expect the user to book multiple pallets into one location or will give the user the option to let the system generate them (if autoputaway is setup)
- **System Pallet Id:** If tabbed through, the system will generate the next sequential pallet id. If multiple pallets are to be generated by the system, multiple system pallet id's will also be generated.
- **Owner Pallet Id:** If customer pallet references are to be used, this field will be mandatory.
- **Pack Size:** Determines an additional unit of measure for the stock .
- **Qty:** Enter the expected number of cases or units to be received, or tab to default to expected at pre advice.
- **System Rot:** This is the system generated rotation number as is used as a batch number or for FIFO requirements.
- **Owner Rot:** This is the customer batch number.
- **Country:** Similar to pre advice, if country of origin information has been entered via invoicing, it will be populated here.
- **Hold:** If the user wishes to place the pallet on hold, a valid hold reason code must be entered.
- **Area:** Used for client specific processing, this determines a specific area within the warehouse for the goods to be stored.
- **Manu Date:** The date the stock was manufactured. Will default to the current system date.
- **Sell By Date:** If required, enter the sell by date for the stock code.
- **Catch Weight:** If stock weight is not to be used, the manual weight can be entered .

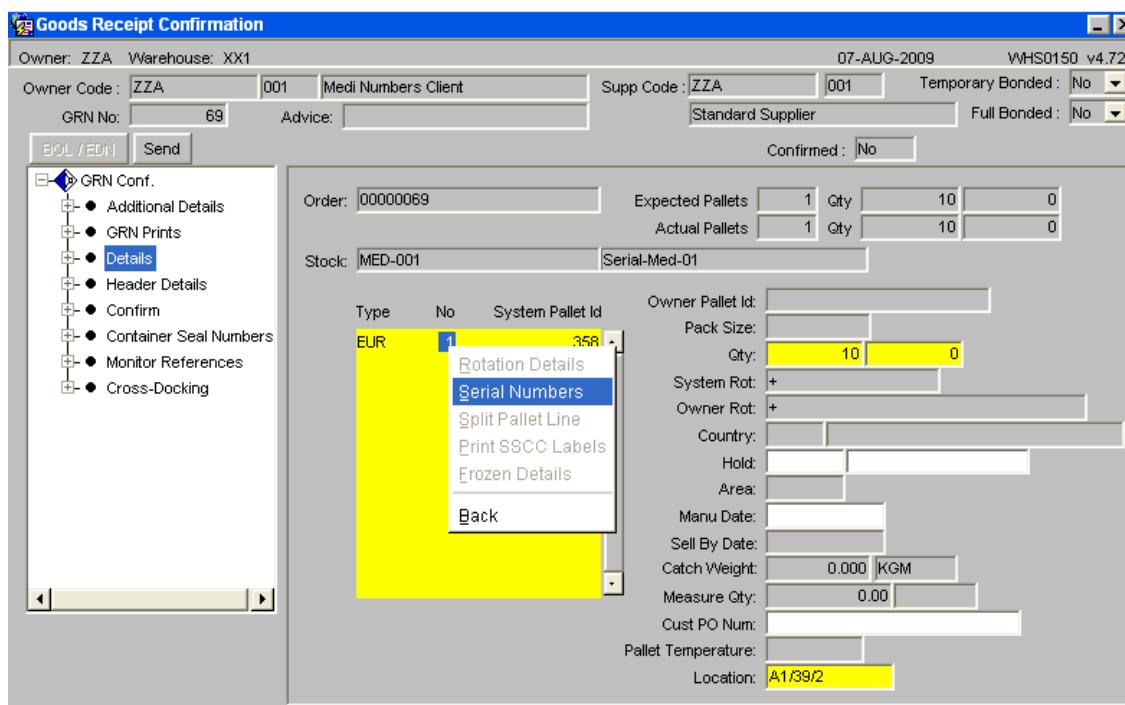
- **Measure Qty:** If a different unit of measure to the one set up against stock maintenance is to be used, the quantity must be entered here.
- **Cust PO Num:** A client specific reference number up to 20 characters may be entered for the pallet.
- **Pallet Temperature:** This field will only be enabled if freezing details are required. Enter the temperature of the pallet.
- **Location:** Enter the location code the goods are to be received into. An LOV here will list Available, Empty or All locations within the warehouse for the entered pallet type. If Auto-Putaway is used then an available location will be shown based on a number of parameters set-up against the Stock code.

Once all of the relevant fields have been populated, the line needs to be saved. Once saved, the user must choose the **Back** button to return to the Product Details screen to allow them to continue entering more stock codes and pallet details if required.

If automatic putaway is not being used, the goods must be allocated locations within the warehouse. If using auto putaway, the system will automatically suggest locations.

Goods Receipt Confirmation - Serial Numbers

To call the Serial number option, right click in to the field and a drop down menu will be displayed to enter the new serial numbers.



If serial numbers have been entered at the pre-advice stage then the serial numbers screen will be used to capture a second set of serial numbers. The new serials will be cross-checked against the original entered serial numbers at pre-advice for any discrepancies.

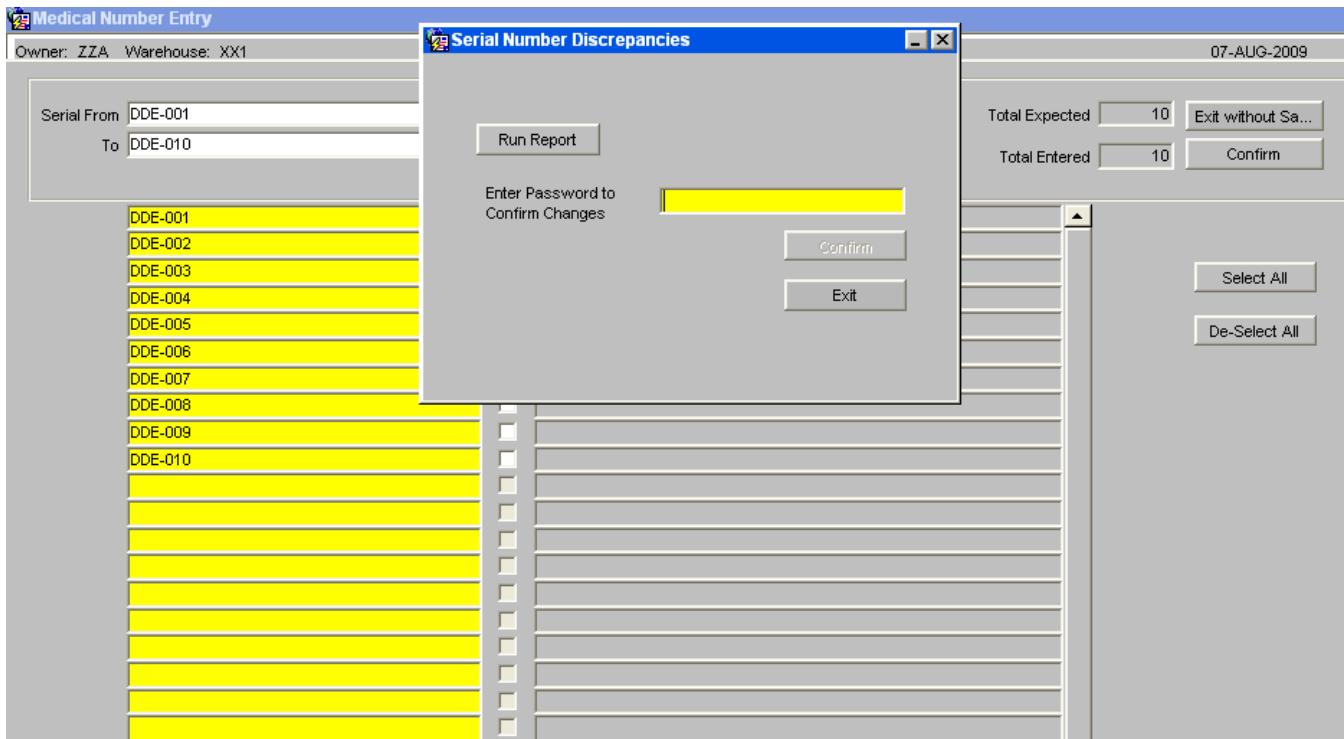
Goods Receipt Confirmation - Pallet Details (Discrepancies)

The user may either click the Confirm option from the left hand option box from here, or may do it from the previous details screen. The system will then inform the user that the GRN has been confirmed.

Note: If the number of pallets entered at confirmation is different than expected at advice, the user will be shown a warning message asking them if they still wish to confirm.

If there are no differences, then receipt confirmation can continue, otherwise confirmation will not be allowed. As Below.

If a difference exists, then the user will be presented with the options to produce a discrepancy report or confirm the differences.



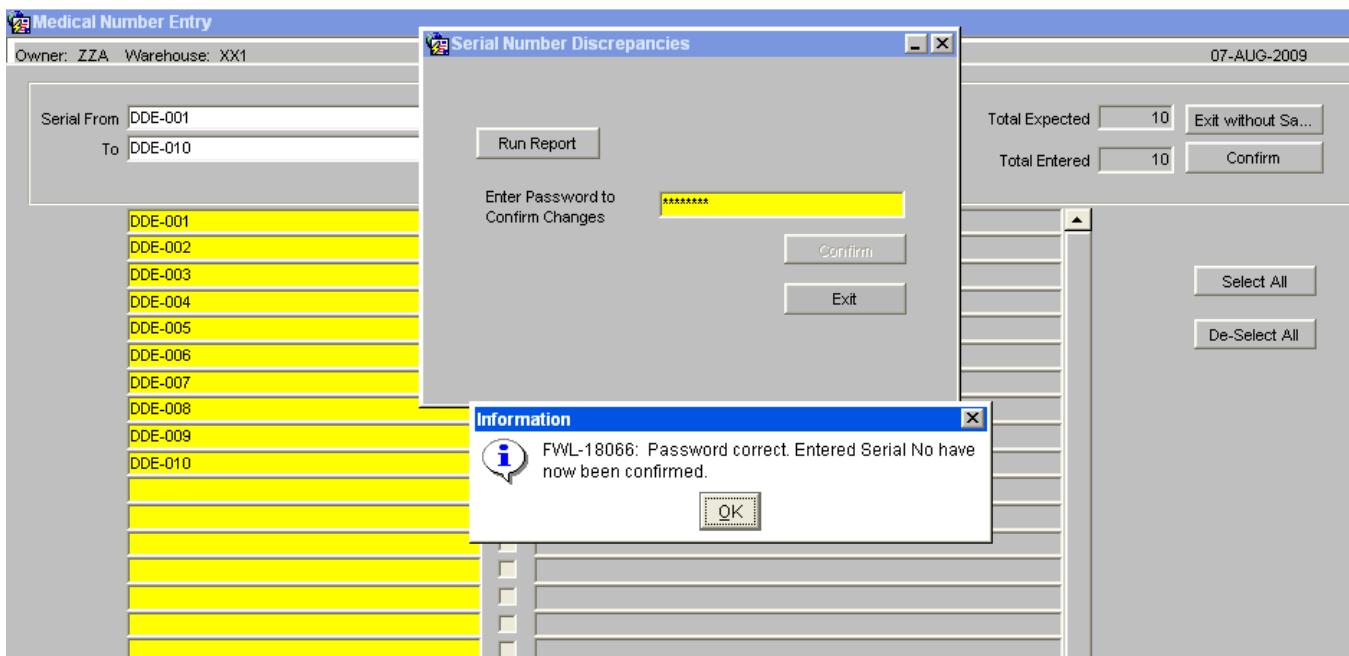
The discrepancy report will list receipt header details along with pallet/stock details and a list of the discrepancies between the serial numbers.

Page 1 of 1
Serial Number Discrepancy Report

GRN: 69
SKU: MED-001 Serial-Med-01
Pallet ID: 358

Discrepancy	Serial Numbers Entered at Pre-Advice
***	LZF-00000001
***	LZF-00000002
***	LZF-00000003
***	LZF-00000004
***	LZF-00000005

If the user tries to confirm the differences, they will be prompted for a password, and if entered correctly, the pre-advised serial numbers will be completely removed and the new set of serial numbers will be stored in their place. The confirmation process can then continue.



When an owner / stock code is set-up to enter serial numbers at receipt, checks will be included to prevent receipt confirmation if any of the stock codes on the receipt require serial numbers which have not been entered. An error message will be displayed, 'There is an incorrect number of serial numbers for line 001, detail line 001? On Receipt Confirmation, the system writes the REC history records and HOLD records, if stock is held during putaway. At this point serial number 'REC? and ?HOLD? history records will be written for every serial number on the GRN.

Report: WHR0154_SER v4.3 New Test Company Page: 1 of 1
GRN Put Away Instruction Date: 07-Aug-09 14:36

User Name	LEN							
Warehouse	XX1	Standard Warehouse						
GRN No	69							
Owner	Stock Description	System Rotation	Customer Rotation	Quantity	System Case/Unit	Customer Pallet ID	Loca	
ZZA	001MED-001	+	+	10/0	358		A1/39	
Serial-Med-01								
Serials: DDE-003, DDE-004, DDE-005, DDE-006, DDE-007, DDE-008, DDE-009, DDE-010, DDE-001, DDE-002								
Putaway by			GRN Total Quantity:	10/0				
Checked by								

Putaway note displaying entered serial numbers

Goods Receipt Confirmation Header - Container Seal Numbers(WHS0150)

This gives the user the option to enter shipment seal numbers for the containers received.

Goods Receipt Confirmation

Owner: XXA Warehouse: XX1

Owner: XXA 001 GRN No: 149 Next Supplier: X-001 001 13-JUL-2010 WHS0150

Standard Client (3pl) Advice: REF#12345 Standard Supplier

Temporary Bonded: No Full Bonded: No

BOL / EDI Send Confirmed: Yes This GRN has been putaway confirmed.

GRN Conf.

- Additional Details
- GRN Prints
- Details
- Header Details
- Confirm
- Container Seal Numbers**
- Monitor References
- Cross-Docking

Container No

23445G3

GRN Handling Charges

Goods Receipt Header - Container Details

Goods Receipt Confirmation Header - Monitor References (WHS0150)

The screen will allow for additional reference numbers to be captured and to provide an additional audit trail, primarily used for med/serial number products.

Goods Receipt Confirmation

Owner: XXA Warehouse: XX1

Owner: XXA 001 GRN No: 149 Next Supplier: X-001 001 13-JUL-2010 WHS0150

Standard Client (3pl) Advice: REF#12345 Standard Supplier

Temporary Bonded: No Full Bonded: No

BOL / EDI Send Confirmed: Yes This GRN has been putaway confirmed.

GRN Conf.

- Additional Details
- GRN Prints
- Details
- Header Details
- Confirm
- Container Seal Numbers
- Monitor References**
- Cross-Docking

Monitor Reference	Date Stamp	User ID

Goods Receipt Header - Monitor Reference

The temperature monitor reference numbers will be entered and the current system date, time and user id will be captured.

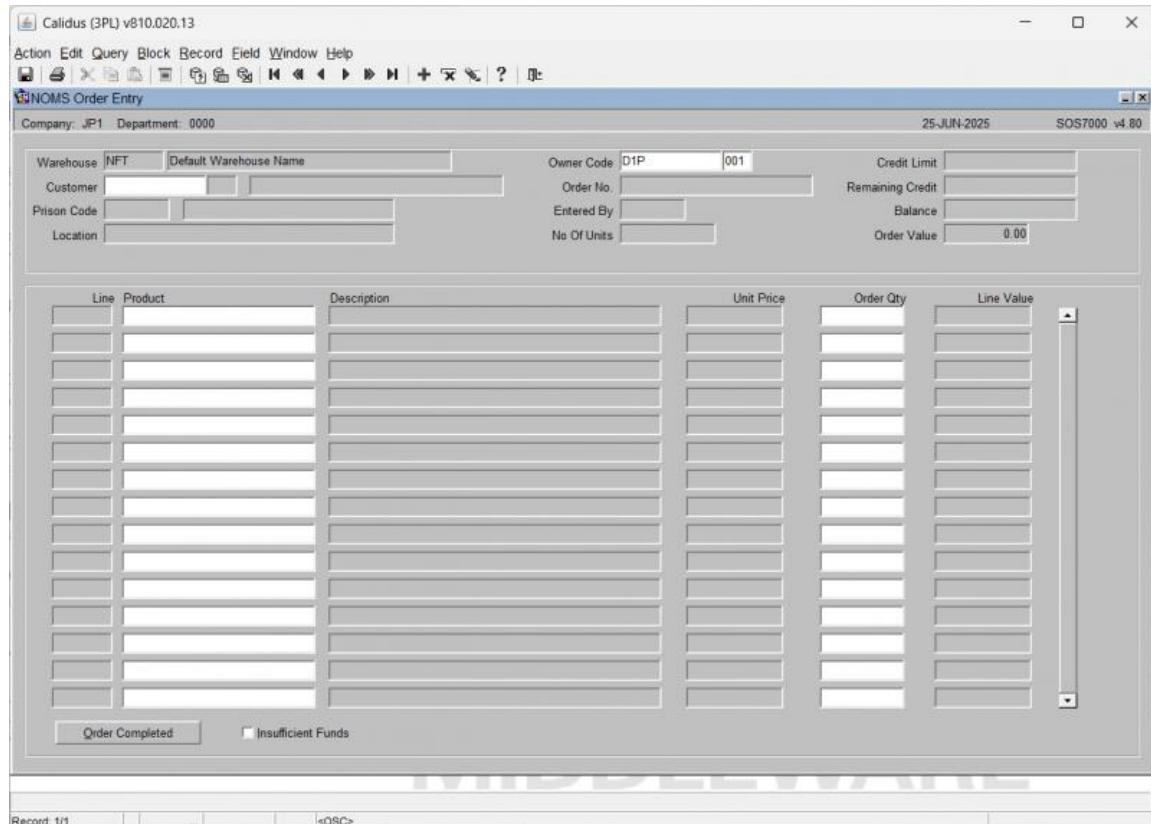
Goods Receipt Confirmation Header - Cross Docking (WHS0150)

The Cross Docking option will allocate any stock outstanding on orders directly from this GRN. The Cross Dock Pick List will then be available for printing. (See Cross Dock Setup and Processing).

Orders

Simple Order Entry (NOMS) (SOS7000)

This is the Simple Order Entry screen for NOMS.



The screenshot shows the 'NOMS Order Entry' window. At the top, there is a menu bar with 'Action', 'Edit', 'Query', 'Block', 'Record', 'Field', 'Window', and 'Help'. Below the menu is a toolbar with various icons. The main title bar says 'NOMS Order Entry', 'Company: JP1 Department: 0000', '25-JUN-2025', and 'SOS7000 v4.80'. The header section contains fields for 'Warehouse' (NFT), 'Default Warehouse Name', 'Customer' (with a dropdown arrow), 'Owner Code' (D1P), 'Order No.', 'Credit Limit', 'Prison Code', 'Entered By', 'Remaining Credit', 'Location', 'No Of Units', 'Balance', and 'Order Value' (0.00). Below the header is a large table for entering products. The table has columns: 'Line', 'Product', 'Description', 'Unit Price', 'Order Qty', and 'Line Value'. There are 15 rows in the table. At the bottom of the screen, there are two buttons: 'Order Completed' and 'Insufficient Funds'. The status bar at the bottom shows 'Record: 1/1' and '<OSC>'.

This is used to create new orders quickly with the minimum data requirement.

Enter a Customer. The screen will display:

- Customer Name
- Prison Code
- Location
- Order No - generated
- Entered by - your user ID
- No of Units - calculated as the order is entered
- Credit Limit - the credit for the customer.
- Remaining Credit - the customer's remaining credit
- Balance - the remaining balance
- Order Value - calculated as the order is entered

The table below allows entry of products onto the order.

Enter a Product or use an LOV to find a product. The screen will display the Description and Unit Price.

Enter an Order Quantity. The Line Value will be calculated automatically.

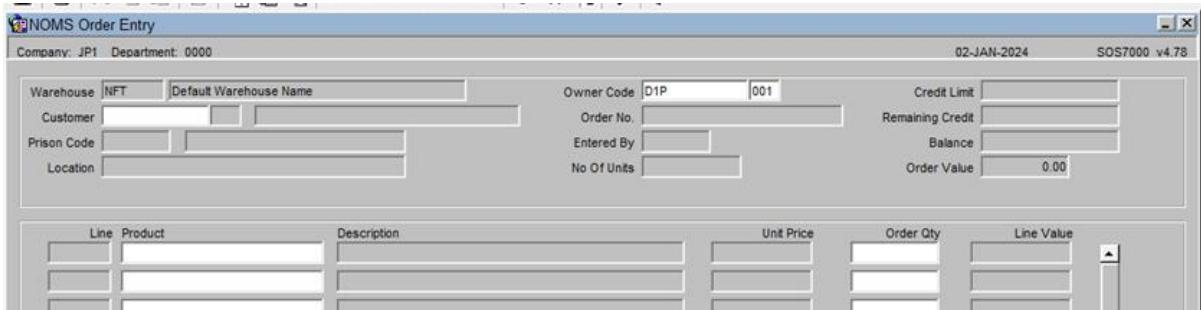
Repeat for all products on the order.

Click **Order Completed** and the order will be created and submitted.

Examples

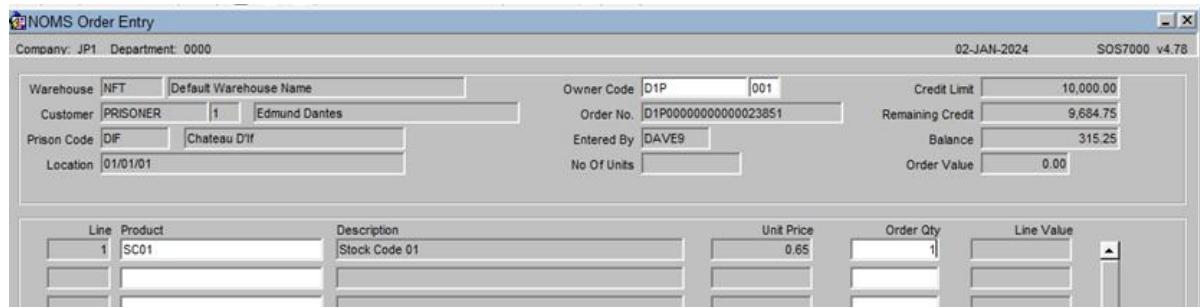
 **Note:** These examples reference Deals above.

User runs NOMS format order entry screen



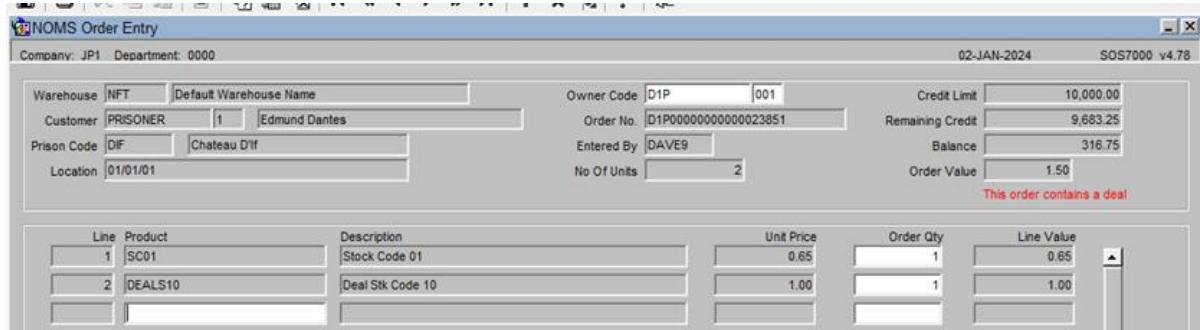
This screenshot shows the initial state of the NOMS Order Entry screen. The top header displays 'NOMS Order Entry', 'Company: JP1 Department: 0000', '02-JAN-2024', and 'SOS7000 v4.78'. The main form contains fields for Warehouse (NFT), Customer (empty), Prison Code (empty), Location (empty), Owner Code (D1P 001), Order No. (empty), Entered By (empty), No Of Units (empty), Credit Limit (empty), Remaining Credit (empty), Balance (empty), and Order Value (0.00). Below the form is a grid for entering order lines, with columns for Line, Product, Description, Unit Price, Order Qty, and Line Value.

User enters a Customer code ?Prisoner? and a stock code ?SC01? - creating order **D1P00000000000023851**



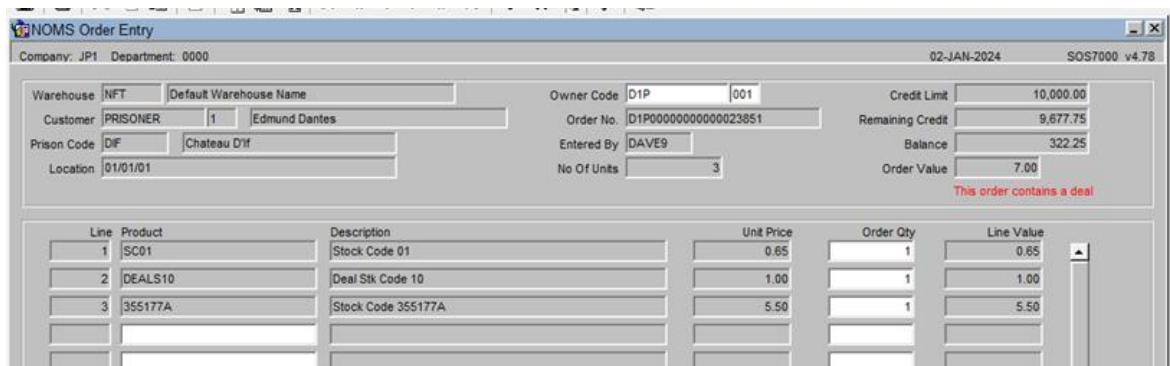
This screenshot shows the order entry screen after entering a customer and product. The top header and form fields are similar to the previous screenshot, but the 'Customer' field now contains 'PRISONER' and the 'Product' field contains 'SC01'. The 'Description' field shows 'Stock Code 01'. The 'Unit Price' is 0.65, 'Order Qty' is 1, and 'Line Value' is 0.65. The 'Order No.' field now displays the generated order number 'D1P00000000000023851'.

User enters in a second order line, this time for DEALS10, which is on a deal where £0.15 is discounted for every item ordered



This screenshot shows the order entry screen with two lines. The top header and form fields are consistent. The second line has been added with 'Product' set to 'DEALS10', 'Description' to 'Deal Stk Code 10', 'Unit Price' to 1.00, and 'Order Qty' to 1. The 'Line Value' is 1.00. A message 'This order contains a deal' is displayed in the status bar.

User enters in a third line (355177A) - this is stock code linked to a deal, but needs stock code 355177B record to be ordered to trigger the deal



This screenshot shows the order entry screen with three lines. The top header and form fields are consistent. The third line has been added with 'Product' set to '355177A', 'Description' to 'Stock Code 355177A', 'Unit Price' to 5.50, and 'Order Qty' to 1. The 'Line Value' is 5.50. A message 'This order contains a deal' is displayed in the status bar.

User enters in a final fourth line (355177B), which triggers the creation of deal DEAL_3003, as the order contains both 355177A and 355177B stock details

NOMS Order Entry

Company: JP1 Department: 0000 02-JAN-2024 SOS7000 v4.78

Warehouse: NFT	Default Warehouse Name	Owner Code: D1P 001	Credit Limit: 10,000.00
Customer: PRISONER	1	Order No.: D1P00000000000023851	Remaining Credit: 9,673.25
Prison Code: D1F	Chateau D'if	Entered By: DAVE9	Balance: 326.75
Location: 01/01/01		No Of Units: 4	Order Value: 11.50

This order contains 2 deals

Line	Product	Description	Unit Price	Order Qty	Line Value
1	SC01	Stock Code 01	0.65	1	0.65
2	DEALS10	Deal Stk Code 10	1.00	1	1.00
3	355177A	Stock Code 355177A	5.50	1	5.50
4	355177B	Stock Code 355177B	6.25	1	6.25

How the order value is calculated:

Order Line Values

Stock Value

SC01	0.65
DEALS10	1.00
355177A	5.50
355177B	6.25
Total	13.40

Deal Discount Values

Deal	Discount Value
DEALS10	0.15
DEALS_3003	1.75
Total	1.90

Total Order Value

Total Order Line Value	13.40
Total Deal Discount	1.90
Total	11.50

Hence the order value is the 'base' line value minus the 'deal' discount value.

NOTE: Order values are not amended as part of allocation/picking - they are only updated when order is despatched.

OBS7000 - NOMS order entry

LAS0312 - Pick Wave

Note: See the Pick Wave screen [LAS0312](#) documentation for more details on the process of Pick Wave building, Allocation and Pick List.

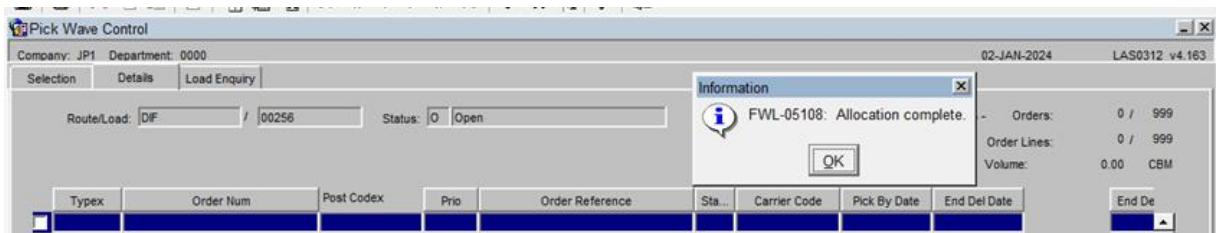
Order is then assigned to a pick wave. Note the route code matches the prison name.

Pick Wave Control

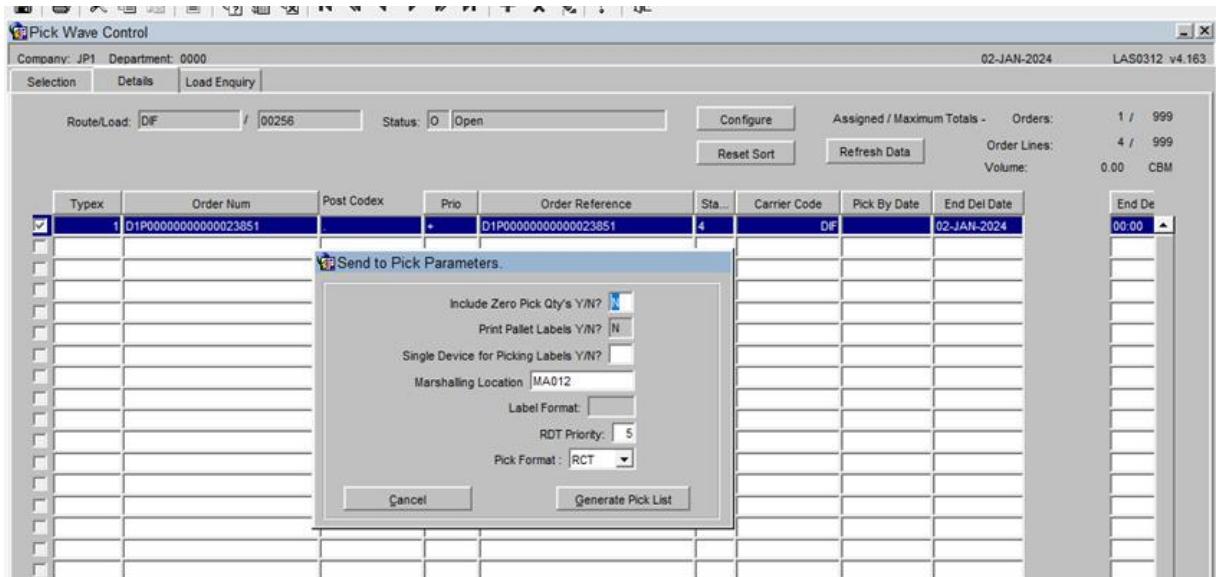
Company: JP1 Department: 0000 02-JAN-2024 LAS0312 v4.163

Selection	Details	Load Enquiry	Route/Load: D1F / 00256	Status: O Open	Configure	Assigned / Maximum Totals -	Orders: 1 / 999		
					Reset Sort	Order Lines:	4 / 999		
					Refresh Data	Volume:	0.00 CBM		
Typex	Order Num	Post Codex	Prio	Order Reference	Sta...	Carrier Code	Pick By Date	End Del Date	End De
<input checked="" type="checkbox"/>	1 D1P00000000000023851			D1P00000000000023851	1	DE	02-JAN-2024		00:00
<input type="checkbox"/>									
<input type="checkbox"/>									
<input type="checkbox"/>									

Pick wave is allocated.



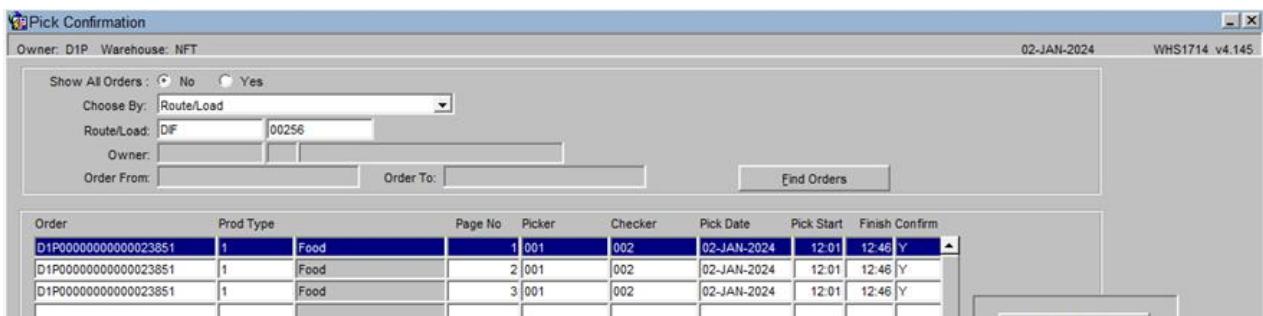
Pick wave is pick listed.



The order is now available for pick confirmation.

WHS1714 - Pick Conf

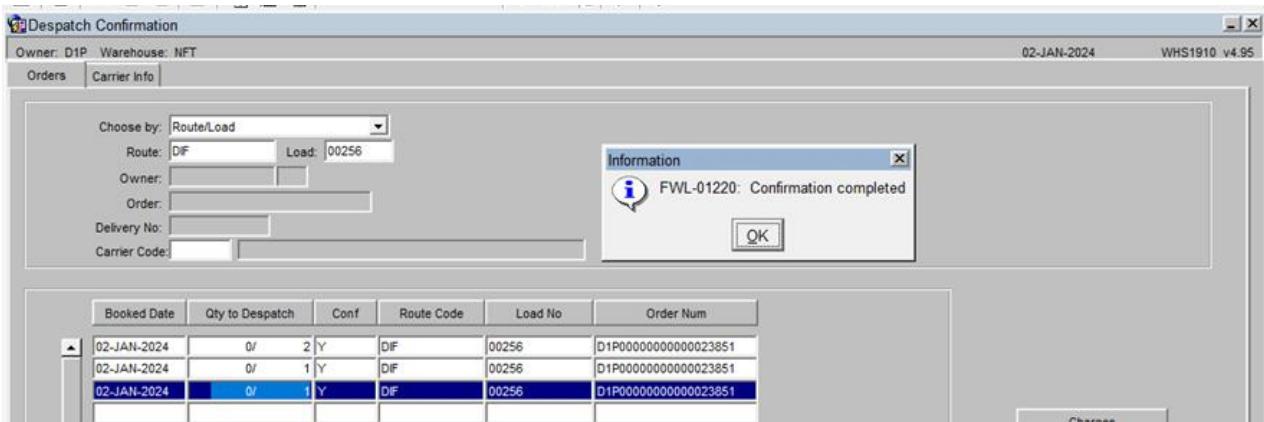
Note: See the Pick Confirmation screen [WHS1714](#) documentation for more details on the process of Pick Confirmation.
Order is Pick Confirmed



WHS1910 - Despatch Confirmation

Note: See the Despatch Confirmation screen [WHS1910](#) documentation for more details on the process of Despatch Confirmation.

Order/Pick wave is despatch confirmed.



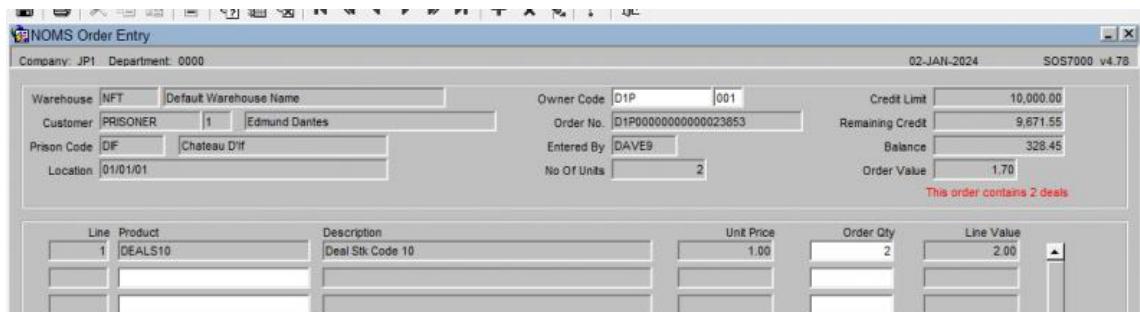
The Order Header record is updated to status 9 (despatched) as expected.

As the order has not been short picked or short despatched, the Order Detail table's values are the same as before, just order status is updated as expected.

Short Despatch

An example of an order which is short despatched containing deals

Order D1P000000000000000023853 is created with 1 line of DEALS10, a deal which has a £0.15 deal per item ordered.



Order Header

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P000000000000000023853	1	PRISONER	1.70	1.70	Y	0.30

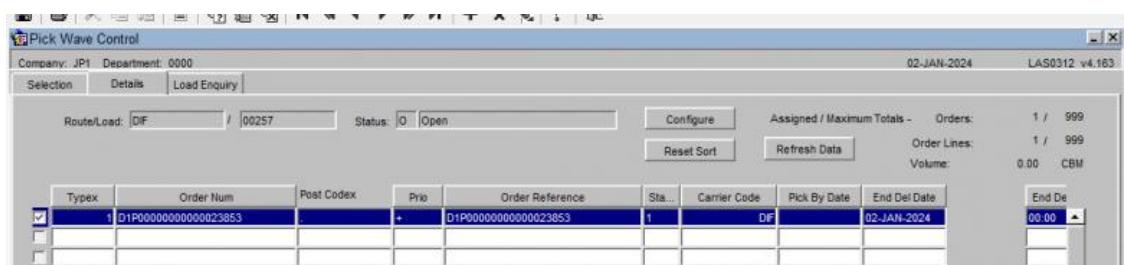
Order Detail - shows 2 units ordered, and both are involved in the deal

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	1	DEALS10	2	1.00	Y	2

Order Detail Deal has 2 lines, as the deal is unit based, so 2 units ordered, 2 deals generated .

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P000000000000000023853	1	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15
D1P000000000000000023853	1	D1P	001	DEALS10	DEALS10	1	2	1.00	0.15

The order is then assigned to pick wave DIF/00257



Picked qty reduced from 0/2 to 0/1 - so reducing deals from 2 to 1 (as deal is unit based)

Pick List Confirmation

Owner: D1P Warehouse: NFT

02-JAN-2024 WHS1710A_v4.109 4_v4.145

Owner: D1P 001	Product Type: 1	Picker: 001 Employee 001																																													
Order: D1P00000000000023853	Page Num: 1	Checker: 002 Employee 002																																													
Route/Load: DIF/00257	Customer: Edmund Dantes																																														
Pick Date: 02-JAN-2024	Number of Pallets: 0																																														
<table border="1"> <thead> <tr> <th>Line</th> <th>Stockist</th> <th>Stock</th> <th>Location</th> <th>Rotation</th> <th>UOS</th> <th>UOM</th> <th>Pick Quantity</th> <th>Reason</th> </tr> <tr> <th>/Pallet</th> <th></th> <th></th> <th>/Check Digit</th> <th>Customer Batch /Pallet</th> <th>/ Weight</th> <th></th> <th>/ Alloc. Quantity</th> <th>/ Picked</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>D1P</td> <td>DEALS10</td> <td>01128</td> <td>1</td> <td>1.00</td> <td>KGM</td> <td>0/ 1</td> <td>0/ 1</td> </tr> <tr> <td></td> <td>50790 001</td> <td>Deal Stk Code 10</td> <td></td> <td>1</td> <td></td> <td></td> <td>0/ 2</td> <td>0/ 2</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td>8417</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>			Line	Stockist	Stock	Location	Rotation	UOS	UOM	Pick Quantity	Reason	/Pallet			/Check Digit	Customer Batch /Pallet	/ Weight		/ Alloc. Quantity	/ Picked	1	D1P	DEALS10	01128	1	1.00	KGM	0/ 1	0/ 1		50790 001	Deal Stk Code 10		1			0/ 2	0/ 2					8417				
Line	Stockist	Stock	Location	Rotation	UOS	UOM	Pick Quantity	Reason																																							
/Pallet			/Check Digit	Customer Batch /Pallet	/ Weight		/ Alloc. Quantity	/ Picked																																							
1	D1P	DEALS10	01128	1	1.00	KGM	0/ 1	0/ 1																																							
	50790 001	Deal Stk Code 10		1			0/ 2	0/ 2																																							
				8417																																											

Even though picked quantity has been reduced, the deal quantity will not be downgraded till order is despatched.

As such, order information looks like this:

Order Header

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P00000000000023853	6	PRISONER	1.70	1.70	Y	0.30

Order Detail - shows 2 units ordered, and both are involved in the deal

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	6	DEALS10	2	1.00	Y	2

Order Detail Deal has 2 lines, as the deal is unit based, so 2 units ordered, 2 deals generated .

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P00000000000023853	1	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15
D1P00000000000023853	1	D1P	001	DEALS10	DEALS10	1	2	1.00	0.15

Pick wave / order is despatched.

Despatch Confirmation

Owner: D1P Warehouse: NFT

02-JAN-2024 WHS1910_v4.95

Choose by: Route/Load	Route: DIF	Load: 00257	<div style="border: 1px solid black; padding: 5px; text-align: center;"> FWL-01220: Confirmation completed <input type="button" value="OK"/> </div>													
Owner:	Order:	Delivery No:	Carrier Code:													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>Booked Date</th> <th>Qty to Despatch</th> <th>Conf</th> <th>Route Code</th> <th>Load No</th> <th>Order Num</th> </tr> <tr> <td>02-JAN-2024</td> <td>0/ 1 Y</td> <td></td> <td>DIF</td> <td>00257</td> <td>D1P00000000000023853</td> </tr> </table>					Booked Date	Qty to Despatch	Conf	Route Code	Load No	Order Num	02-JAN-2024	0/ 1 Y		DIF	00257	D1P00000000000023853
Booked Date	Qty to Despatch	Conf	Route Code	Load No	Order Num											
02-JAN-2024	0/ 1 Y		DIF	00257	D1P00000000000023853											

Order Header now shows discount value as £0.15 instead of £0.30

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P00000000000023853	9	PRISONER	1.70	1.70	Y	0.15

Order Detail now shows a 'On Deal Qty' of 1 rather than 2

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	9	DEALS10	2	1.00	Y	1

Order Detail Deals now only has 1 record.

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P00000000000023853	1	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15

The user can then run the prison's despatch manifest, as shown below.

SOS7050 - Order Returns

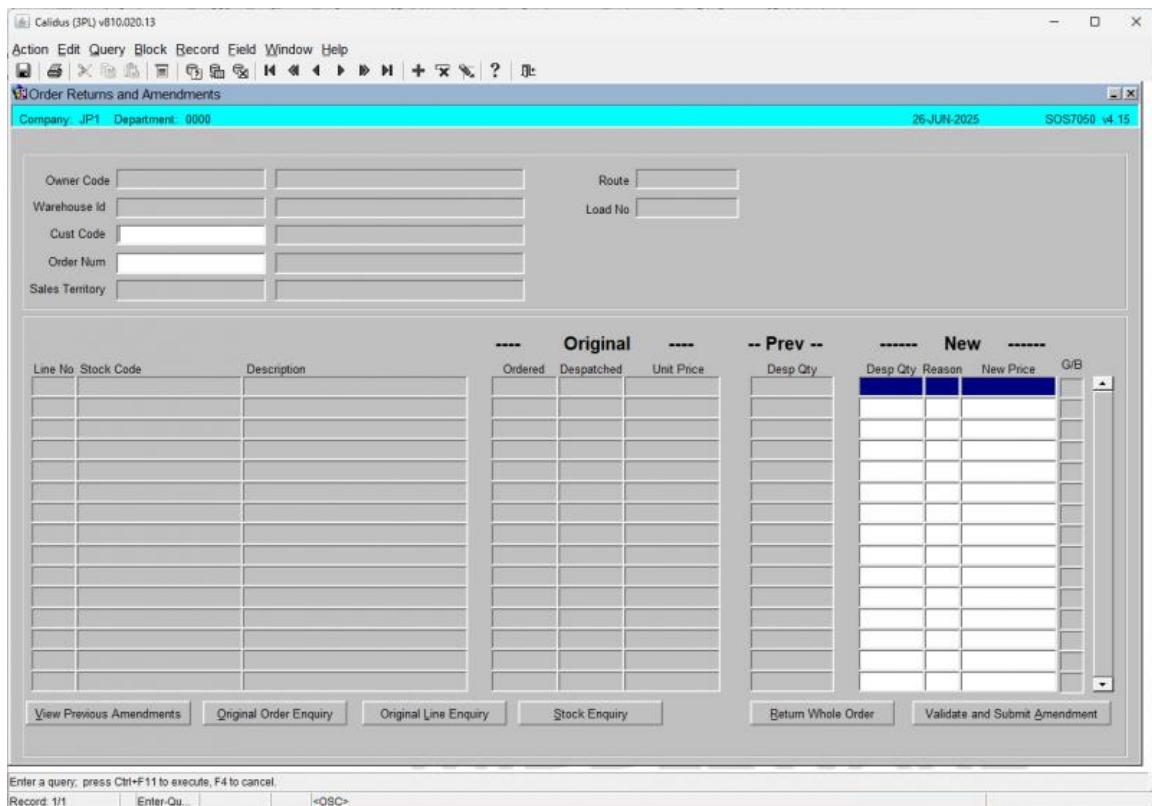
In standard warehouse logic, a despatched order cannot be amended, as the stock has been downdated.

However, the Prison's operations required the user to be able to amend a despatched order.

In theory an order can be amended multiple times, but **OPERATIONALLY** it will be only once.

Orders can be either returned or amended.

This is the Order Returns and Amendments screen for NOMS.



The screenshot shows the 'Order Returns and Amendments' screen. At the top, there are input fields for 'Owner Code', 'Warehouse Id', 'Cust Code', 'Order Num', 'Sales Territory', 'Route', and 'Load No'. Below these is a large grid table with columns for Line No, Stock Code, Description, Original (Ordered, Despatched, Unit Price), Prev (Desp Qty), and New (Desp Qty, Reason, New Price, G/B). At the bottom of the screen, there are several buttons: 'View Previous Amendments', 'Original Order Enquiry', 'Original Line Enquiry', 'Stock Enquiry', 'Return Whole Order', and 'Validate and Submit Amendment'. A message bar at the bottom says 'Enter a query, press Ctrl+F11 to execute, F4 to cancel.' and shows 'Record: 1/1' and '<QSC>'.

In this screen, you can find existing sales orders and amend or return them.

Find an order by entering the customer and/or the original order number. An LOV is available for the Order Number.

The screen will display some header information regarding the order:

- Owner Code
- Warehouse ID
- Sales Territory
- Route
- Load

The screen will display the lines on the order:

- Line No
- Stock Code
- Description
- Original
 - ◆ Ordered
 - ◆ Despatched
 - ◆ Unit Price
- Prev
 - ◆ Desp Qty
- New
 - ◆ Ordered
 - ◆ Despatched
 - ◆ Unit Price

Once found, you can mend the lines on the order using the **New** section. Once amendments are complete, click the **Validate and Submit Amendments** button.

There are various actions that you can take:

- **View Previous Amendments** - the screen will show you any previous amendments that have been done on the order, as indicated in the **Prev** column.
- **Original Order Enquiry** - the Sales Order Enquiry screen **ENQSOON01A** will be opened showing the original order details and pick pages.
- **Original Line Enquiry** - the Sales Order Enquiry screen **ENQSOON01A** will be opened showing the original order details and pick pages.
- **Stock Enquiry** - the Stock Enquiry screen **ENQSKSK01A** will be opened showing the stock details of the selected line.
- **Return Whole Order** - a new Sales Order Return will be created for all lines and quantity on the order..
- **Validate and Submit Amendment** - any amendments you have made in the **New** section will be validated and submitted.

Order Return and Amendment Examples

The screenshot shows the 'Order Returns and Amendments' screen. At the top, there are input fields for Owner Code (D1P), New User, Route (DIF), Load No (00256), Warehouse ID (NFT), Default Warehouse Name, Cust Code (PRISONER), Edmund Dantes, Order Num (D1P00000000000023851), and Order Date (01/01/01). Below these are Sales Territory (DIF) and Chateau D'if. The main area displays a grid of items with columns for Line No, Stock Code, Description, Original (Ordered, Despatched, Unit Price), Prev (Desp Qty), and New (Desp Qty, Reason, New Price, G/B). The grid contains four rows of data:

Line No	Stock Code	Description	Original	Prev	New
1	SC01	Stock Code 01	Ordered: 1, Despatched: 1, Unit Price: 0.65	Desp Qty: 1	Desp Qty: 1, Reason: , New Price: 0.65, G/B: 1
2	DEALS10	Deal Stk Code 10	Ordered: 1, Despatched: 1, Unit Price: 1.00	Desp Qty: 1	Desp Qty: 1, Reason: , New Price: 1.00, G/B: 1
3	355177A	Stock Code 355177A	Ordered: 1, Despatched: 1, Unit Price: 5.50	Desp Qty: 1	Desp Qty: 1, Reason: , New Price: 5.50, G/B: 1
4	355177B	Stock Code 355177B	Ordered: 1, Despatched: 1, Unit Price: 6.25	Desp Qty: 1	Desp Qty: 1, Reason: , New Price: 6.25, G/B: 1

At the bottom are buttons for View Previous Amendments, Original Order Enquiry, Original Line Enquiry, Stock Enquiry, Return Whole Order, and Validate and Submit Amendment.

*'Return Whole Order' - the order is set to zero.

- 'Amendments' - this can be positive or negative. User can even add a stock line to the order that was not in the original order.

An example, the user orders a Twix chocolate bar, but 'amends' the order to return the Twix and instead gets a Mars bar.

Example: Return Whole Order

Order D1P00000000000023854 is created with 2 lines and contains 2 deals.

The screenshot shows the 'NOMS Order Entry' screen. At the top, there are input fields for Warehouse (NFT), Default Warehouse Name, Owner Code (D1P), Credit Limit (10,000.00), Customer (PRISONER), Order No. (D1P00000000000023854), Remaining Credit (9,669.05), Prison Code (DIF), Chateau D'if, Entered By (DAVE9), Balance (330.95), Location (01/01/01), and Order Value (2.35). A note 'This order contains 2 deals' is displayed. The main area displays a grid of items with columns for Line, Product, Description, Unit Price, Order Qty, and Line Value. The grid contains two rows of data:

Line	Product	Description	Unit Price	Order Qty	Line Value
1	SC01	Stock Code 01	0.65	1	0.65
2	DEALS10	Deal Stk Code 10	1.00	2	2.00

Order is allocated/picked and despatched



Order Header - shows the following data

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P000000000000023854	9	PRISONER	2.35	2.35	Y	0.30

Order Detail - shows the following data

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	9	SC01	1	0.65	N	0
2	9	DEALS10	2	1.00	Y	2

Order Detail Deals- shows both deals

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P000000000000023854	2	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15
D1P000000000000023854	2	D1P	001	DEALS10	DEALS10	1	2	1.00	0.15

The following 2 tables are created at despatch

Despatch_OH

WAREHOUSE_ID	NFT
OWNER_CODE	D1P
OWNER_SUB_CODE	001
ORDER_NUM	D1P000000000000023854
DESPATCH_DATE	03/01/2024 14:47:41
SALES_TERRITORY	DIF
SALES_AREA	01/01/01
CUST_CODE	PRISONER
CUSTOMER_SUB_AC_NO	001
DELIVERY_ADDRESS_NO	1
CONTAINS DEAL	Y
DISCOUNT_VALUE	0.30
ORIG_DISCOUNT_VALUE	0.30
AMEND_CONTAIN DEAL	
AMEND_DISCOUNT_VALUE	

Despatch_OD

WAREHOUSE_ID	NFT	NFT
OWNER_CODE	D1P	D1P
OWNER_SUB_CODE	001	001
ORDER_NUM	D1P000000000000023854	D1P000000000000023854
LINE_NO	1	2
STOCKIST_CODE	D1P	D1P
STOCKIST_SUB_CODE	001	001
STOCK_CODE	SC01	DEALS10
PRODUCT_TYPE	1	1
ROUTE_CODE	DIF	DIF
LOAD_NO	258	258
PRICE_ORDER_UOM	0.65	1

WAREHOUSE_ID	NFT	NFT
NEW PRICE		
QTY_ORDERED	1	2
QTY_ORIG_DESPATCHED	1	2
QTY_PREV_DESPATCHED		
QTY_NEW_DESPATCHED		
REASON_CODE		
ON DEAL	N	Y
ON DEAL QTY	0	2
WHOLE ORDER RET		
QTY_RTN_ORIG_AMEND		

User runs SOS7050 - Order Returns and Amendments

User clicks on 'Return Whole Order' button which enables the reason code field

User enters in reason code and then clicks on 'Validate and Submit Amendment'

Order is updated

Order Returns and Amendments

Company: JPI Department: 0000 03-JAN-2024 SOS7050 v4.14

Owner Code	D1P	New User	Route	DIF
Warehouse Id	NFT	Default Warehouse Name		
Cust Code	PRIISONER	Edmund Dantes		
Order Num	D1P00000000000023854	01/01/01		
Sales Territory	DIF	Chateau D'if		

Information

FWL-18395: Validation /Update has processed successfully.

Original			Prev		New				
Line No	Stock Code	Description	Ordered	Despatched	Unit Price	Desp Qty	Reason	New Price	G/B
1	SC01	Stock Code 01	1	1	0.65	0 01		0.65	G
2	DEALS10	Deal Stk Code 10	2	2	1.00	0 01		1.00	G

Order Header is updated with 'amend contains deal' and 'amend discount value' fields populated.

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE	AMEND CONTAINS DEAL	AMEND DISCOUNT VALUE
D1P00000000000023854	9	PRIISONER	2.35	2.35	Y	0.30	N	-0.30

Order Detail is updated with 'amend on deal' and 'amend on deal qty' fields populated.

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY	AMEND ON DEAL	AMEND ON DEAL QTY
1	9	SC01	1	0.65	N	0		
2	9	DEALS10	2	1.00	Y	2	N	-2

Order Detail Deals record is deleted

Despatch_OH is updated in line with ORDER HEADER with 'amend contains deal' and 'amend discount value' fields populated.

WAREHOUSE_ID	NFT	NFT
OWNER_CODE	D1P	D1P
OWNER_SUB_CODE	001	001
ORDER_NUM	D1P00000000000023854	D1P00000000000023854
DESPATCH_DATE	03/01/2024 14:47:41	03/01/2024 14:47:41
SALES_TERRITORY	DIF	DIF
SALES_AREA	01/01/01	01/01/01
CUST_CODE	PRIISONER	PRIISONER
CUSTOMER_SUB_AC_NO	001	001
DELIVERY_ADDRESS_NO	1	1
CONTAINS DEAL	Y	N
DISCOUNT_VALUE	0.30	0.00
ORIG_DISCOUNT_VALUE	0.30	0.30
AMEND_CONTAIN DEAL		N
AMEND_DISCOUNT_VALUE		-0.30

Despatch_OD is updated in line with ORDER DETAIL with 'On Deal', 'On Deal Qty' populated, as well as 'Qty Prev Despatched' and 'Whole Order Ret'.

WAREHOUSE_ID	NFT	NFT	NFT	NFT
OWNER_CODE	D1P	D1P	D1P	D1P
OWNER_SUB_CODE	1	1	1	1
ORDER_NUM	D1P00000000000023854	D1P00000000000023854	D1P00000000000023854	D1P00000000000023854
LINE_NO	1	2	1	2
STOCKIST_CODE	D1P	D1P	D1P	D1P
STOCKIST_SUB_CODE	1	1	1	1
STOCK_CODE	SC01	DEALS10	SC01	DEALS10
PRODUCT_TYPE	1	1	1	1
ROUTE_CODE	DIF	DIF	DIF	DIF
LOAD_NO	258	258	258	258
PRICE_ORDER_UOM	0.65	1	0.65	1
NEW_PRICE				
QTY_ORDERED	1	2	1	2

WAREHOUSE_ID	NFT	NFT	NFT	NFT
QTY_ORIG_DESPATCHED	1	2	1	2
QTY_PREV_DESPATCHED			0	0
QTY_NEW_DESPATCHED				
REASON_CODE				
ON DEAL	N	Y	N	N
ON DEAL QTY	0	2	0	0
WHOLE ORDER RET			Y	Y
QTY RTN ORIG AMEND				

The next 2 tables are populated only when a post despatch amendment is made.

Despatch_AH

WAREHOUSE_ID	OWNER_CODE	OWNER_SUB_CODE	ORDER_NUM	SALES_TERRITORY	AMENDMENT_NUM	DATE_STAMP	USER_ID	AMEND_DISCOUNT_VALUE
NFT	D1P	001	D1P00000000000023854	DIF	590	03/01/2024 14:59:59	DAVE9	-0.30

Despatch_AD

WAREHOUSE_ID	NFT	NFT
OWNER_CODE	D1P	D1P
OWNER_SUB_CODE	001	001
ORDER_NUM	D1P00000000000023854	D1P00000000000023854
AMENDMENT_NUM	590	590
LINE_NO	1	2
QTY_OLD_DESPATCHED	1	2
QTY_NEW_DESPATCHED	0	0
PREVIOUS_PRICE	0.65	1.00
NEW_PRICE	0.65	1.00
NEW_COST	0.15	0.02
REASON_CODE	01	01
GOOD_BAD	G	G

The CUSTOMERS table is updated with the **BALANCE** field being downdated by the order amount.

Note: Updates in **DP_DESP_ORDER_AMEND**

Example: Order amendments

3 'identical' orders are created - D1P00000000000023855, D1P00000000000023856 and D1P00000000000023857

The screenshot shows the NOMS Order Entry software interface. The window title is 'NOMS Order Entry'. The top header displays 'Company: JP1 Department: 0000', '04-JAN-2024', and 'SOS7000 v4.78'. The main form is filled with the following data:

Warehouse: NFT	Default Warehouse Name:	Owner Code: D1P	Order No.: D1P00000000000023855	Credit Limit: 10,000.00
Customer: PRISONER	1	Entered By: DAVE9	Remaining Credit: 9,665.75	
Prison Code: DIF	Chateau D'if	No. Of Units: 4	Balance: 334.25	
Location: 01/01/01			Order Value: 3.00	

Below the main form, a message 'This order contains 2 deals' is displayed. The deals table shows:

Line	Product	Description	Unit Price	Order Qty	Line Value
1	SC01	Stock Code 01	0.65	2	1.30
2	DEALS10	Deal Stk Code 10	1.00	2	2.00

All 3 orders are allocated, picked and despatched.

Despatch Confirmation

Owner: D1P Warehouse: NFT

04-JAN-2024 WHS1910 v4.95

Information FWL-01220: Confirmation completed

OK

Booked Date	Qty to Despatch	Conf	Route Code	Load No	Order Num
04-JAN-2024	0/ 2 Y	DIF	00259	D1P000000000000023855	
04-JAN-2024	0/ 2 Y	DIF	00259	D1P000000000000023855	

Chassis

This sets the data as follows:

Order Header

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P000000000000023855	9	PRISONER	3.00	3.00	Y	0.30

Order Detail

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	9	SC01	2	0.65	N	0
2	9	DEALS10	2	1.00	Y	2

Order Detail Deals

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P000000000000023855	2	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15
D1P000000000000023855	2	D1P	001	DEALS10	DEALS10	1	2	1.00	0.15

Despatch OH

ORDER NUM	DESPATCH DATE	SALES TERRITORY	SALES AREA	CUST CODE	CUSTOMER SUB AC NO	DELIVERY ADDRESS NO	CONTAINS DEAL	DISCOUNT VALUE	DEAL DISCOUNT
D1P000000000000023855	04/01/2024 08:26:59	DIF	01/01/01	PRISONER	001	1	Y	0.30	0.15

Despatch OD

WAREHOUSE_ID	NFT	NFT
OWNER_CODE	D1P	D1P
OWNER_SUB_CODE	001	001
ORDER_NUM	D1P000000000000023855	D1P000000000000023855
LINE_NO	1	2
STOCKIST_CODE	D1P	D1P
STOCKIST_SUB_CODE	001	001
STOCK_CODE	SC01	DEALS10
PRODUCT_TYPE	1	1
ROUTE_CODE	DIF	DIF
LOAD_NO	00259	00259
PRICE_ORDER_UOM	0.65	1.00
NEW_PRICE		
QTY_ORDERED	2	2
QTY_ORIG_DESPATCHED	2	2
QTY_PREV_DESPATCHED		
QTY_NEW_DESPATCHED		
REASON_CODE		
ON DEAL	N	Y
ON DEAL QTY	0	2
WHOLE_ORDER_RET		
QTY RTN ORIG AMEND		

Example Amendment 1

User finds the first order D1P00000000000023855

User reduces despatched qty of SC01 from 2 to 1 User adds 1 unit of SC02, which was not in the original order.

Order changes are confirmed with no deal changes.

Order Header - no change

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE
D1P00000000000023855	9	PRISONER	3.00	3.00	Y	0.30

Order Detail - no change

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY
1	9	SC01	2	0.65	N	0
2	9	DEALS10	2	1.00	Y	2

Order Detail Deals - no change

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P00000000000023855	2	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15
D1P00000000000023855	2	D1P	001	DEALS10	DEALS10	1	2	1.00	0.15

Despatch OH - no change

ORDER NUM	DESPATCH DATE	SALES TERRITORY	SALES AREA	CUST CODE	CUSTOMER SUB AC NO	DELIVERY ADDRESS NO	CONTAINS DEAL	DISCOUNT VALUE	DEAL DISCOUNT
D1P00000000000023855	04/01/2024 08:26:59	DIF	01/01/01	PRISONER	001	1	Y	0.30	0.15

Despatch OD is changed - 'qty prev despatched' is updated in row 1, and a new row 3 record is created

WAREHOUSE_ID	NFT	NFT	NFT
OWNER_CODE	D1P	D1P	D1P
OWNER_SUB_CODE	001	001	001
ORDER_NUM	D1P00000000000023855	D1P00000000000023855	D1P00000000000023855
LINE_NO	1	2	3
STOCKIST_CODE	D1P	D1P	D1P
STOCKIST_SUB_CODE	001	001	001
STOCK_CODE	SC01	DEALS10	SC02
PRODUCT_TYPE	1	1	1
ROUTE_CODE	DIF	DIF	
LOAD_NO	00259	00259	
PRICE_ORDER_UOM	0.65	1.00	
NEW PRICE			
QTY ORDERED	2	2	
QTY ORIG DESPATCHED	2	2	
QTY PREV DESPATCHED	1		1
QTY NEW DESPATCHED			
REASON_CODE			
ON DEAL	N	Y	
ON DEAL QTY	0	2	
WHOLE ORDER RET			
QTY RTN ORIG AMEND			

The following Despatch AH record is created - changes marked with amendment no 591

WAREHOUSE_ID	OWNER_CODE	OWNER_SUB_CODE	ORDER_NUM	SALES_TERRITORY	AMENDMENT_NUM	DATE_STAMP	USER_ID	AMEND_DISCOUNT_VALUE
NFT	D1P	001	D1P00000000000023855	DIF	591	04/01/2024 08:40:30	DAVE9	0.00

The following Despatch AD records are created - showing changes

WAREHOUSE_ID	NFT	NFT
OWNER CODE	D1P	D1P
OWNER SUB CODE	001	001
ORDER NUM	D1P00000000000023855	D1P00000000000023855
AMENDMENT NUM	591	591
LINE NO	1	3
QTY OLD DESPATCHED	2	
QTY NEW DESPATCHED	1	1
PREVIOUS PRICE	0.65	0.45
NEW PRICE	0.65	0.45
NEW COST	0.15	0.25
REASON CODE	01	01
GOOD BAD	G	G

Customer record updated to reflect new BALANCE, as user has returned as £0.65 and bought a £0.45 item, so him balance is now £0.20 better than before. User can run report for pick wave to see changes.

Amendment History report

Company: JP1 Department: 0000 04-JAN-2024 SOS7055 v4.7

Prison Code	DIF	Chateau D'If	
Date From		Time	
Date To		Time	
Route/Load From/Load To:	DIF	00259	00259
<input type="button" value="Report"/> <input type="button" value="Create XLS"/> <input type="button" value="Email Report"/>			

Report shows £0.20 refund owing.

AMENDMENTS.DAT/004010403532705 - Read-Only								
File		Home		Insert		Page Layout		Formulas
Cut		Copy		Paste		Font		Wrap Text
Format Painter		Font		Format		Number		General
Clipboard		Font		Format		Number		General
F29								
1	ABCDEFGHIJKLMNPQRSTUVWXYZ.PROTECT	B	C	D	E	F	G	H
2				Order Amendments Report				
3	Parameters:			Prison Code/Name: DIF/Chateau D'If				
4				Date Range:	to			
5				Route/Load From: DIF/00259	to	DIF/00259		
6								
7	Prison Code	Prison Name						
8	DIF	Chateau D'If						
9								
10	Prisoner Code	Prisoner Name	Product Type	Location (Sales Area)	Order Number	Original Value (Despatched)	Refund/Charge Value	Final Value
11	PRIISONER	Edmund Dantes	GOODS	01/01/01	D1P00000000000023855	3	0.2 Refund	2.8
12								
13	Totals for Prison	Total Original Order Value: Goods		3 PINS		0 All		3
14		Total Amended Order Value: Goods		-0.2 PINS		0 All		-0.2
15		Final Order Value: Goods		2.8 PINS		0 All		2.8
16								
17								
18								
19								
20								
21								

Note: PINS are goods with a product group of '77' (phone cards) - they are reported differently from all other stock lines.

Example Amendment 2

User finds order D1P000000000000000023856

Order Returns and Amendments

Company: JP1 Department: 0000 04-JAN-2024 SOS7050 v4.14

Owner Code	D1P	New User	Route	DIF
Warehouse Id	NFT	Default Warehouse Name	Load No	00260
Cust Code	PRIISONER	Edmund Dantes		
Order Num	D1P000000000000000023856	01/01/01		
Sales Territory	DIF	Chateau D'If		

Original		Prev		New					
Line No	Stock Code	Ordered	Despatched	Unit Price	Desp Qty	Desp Qty	Reason	New Price	G/B
1	SC01	Stock Code 01	2	2	0.65				
2	DEALS10	Deal Stk Code 10	2	2	1.00				

User adds an extra unit of DEALS10, hence triggering a 3rd deal.

Order Returns and Amendments

Company: JP1 Department: 0000 04-JAN-2024 SOS7050 v4.14

Owner Code	D1P	New User	Route	DIF
Warehouse Id	NFT	Default Warehouse Name	Load No	00260
Cust Code	PRIISONER	Edmund Dantes		
Order Num	D1P000000000000000023856	01/01/01		
Sales Territory	DIF	Chateau D'If		

Original		Prev		New					
Line No	Stock Code	Ordered	Despatched	Unit Price	Desp Qty	Desp Qty	Reason	New Price	G/B
1	SC01	Stock Code 01	2	2	0.65				
2	DEALS10	Deal Stk Code 10	2	2	1.00				
						3	01	1.00	G

Changes are confirmed

Order Returns and Amendments

Company: JP1 Department: 0000 04-JAN-2024 SOS7050 v4.14

Owner Code	D1P	New User	Route	DIF
Warehouse Id	NFT	Default Warehouse Name	Load No	00260
Cust Code	PRIISONER	Edmund Dantes		
Order Num	D1P000000000000000023856	01/01/01		
Sales Territory	DIF	Chateau D'If		

Information

FWL-18395: Validation /Update has processed successfully.

OK

Original		Prev		New					
Line No	Stock Code	Ordered	Despatched	Unit Price	Desp Qty	Desp Qty	Reason	New Price	G/B
1	SC01	Stock Code 01	2	2	0.65				
2	DEALS10	Deal Stk Code 10	2	2	1.00				
						3	01	1.00	G

Order Header - 'Amend Contains Deal' and 'Amend Discount Value' fields updated as deal value is increased by £0.15

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE	AMEND CONTAINS DEAL	AMEND DISCOUNT VALUE
D1P000000000000023856	9	PRISONER	3.00	3.00	Y	0.30	Y	0.15

Order Details - 'Amend On Deal Qty' updated as deal value a third unit of DEALS10 is ordered.

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY	AMEND ON DEAL	AMEND ON DEAL QTY
1	9	SC01	2	0.65	N	0		
2	9	DEALS10	2	1.00	Y	2	Y	1

Order Detail Deals - a new 3rd line is created - note created date is later than the other dates, showing record created separately.

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	CREATED DATE	DEAL DISCOUNT
D1P000000000000023856	2	D1P	001	DEALS10	DEALS10	1	1	1.00	04/01/2024 08:17:53	0.15
D1P000000000000023856	2	D1P	001	DEALS10	DEALS10	1	2	1.00	04/01/2024 08:17:53	0.15
D1P000000000000023856	2	D1P	001	DEALS10	DEALS10	1	3	1.00	04/01/2024 09:02:53	0.15

Despatch OH - in line with ORDER HEADER, 'Amend Contains Deal' and 'Amend Discount Value' fields updated.

ORDER NUM	DESPATCH DATE	SALES TERRITORY	SALES AREA	CUST CODE	CUSTOMER SUB AC NO	DELIVERY ADDRESS NO	CONTAINS DEAL	DISCOUNT VALUE	DEAL DISCOUNT
D1P000000000000023856	04/01/2024 08:27:52	DIF	01/01/01	PRISONER	001	1	Y	0.45	0.15

Despatch OD updated - 'on deal qty' and 'qty pre despatched' updated

WAREHOUSE_ID	NFT		NFT	
OWNER_CODE	D1P		D1P	
OWNER_SUB_CODE	001		001	
ORDER_NUM	D1P000000000000023856		D1P000000000000023856	
LINE_NO	1		2	
STOCKIST_CODE	D1P		D1P	
STOCKIST_SUB_CODE	001		001	
STOCK_CODE	SC01		DEALS10	
PRODUCT_TYPE	1		1	
ROUTE_CODE	DIF		DIF	
LOAD_NO	00260		00260	
PRICE_ORDER_UOM	0.65		1.00	
NEW_PRICE				
QTY_ORDERED	2		2	
QTY_ORIG_DESPATCHED	2		2	
QTY_PREV_DESPATCHED			3	
QTY_NEW_DESPATCHED				
REASON_CODE				
ON DEAL	N		Y	
ON DEAL QTY	0		3	
WHOLE_ORDER_RET				
QTY RTN ORIG AMEND				

Despatch AH created - with amendment No 592

WAREHOUSE_ID	OWNER_CODE	OWNER_SUB_CODE	ORDER NUM	SALES TERRITORY	AMENDMENT_NUM	DATE_STAMP	USER_ID	AMEND_DISCOUNT_VALUE
NFT	D1P	001	D1P000000000000023856	DIF	592	04/01/2024 09:02:53	DAVE9	0.45

The following DESPATCH AD - linked via Amendment No, and shows old and new Despatched Qty

WAREHOUSE ID	OWNER CODE	OWNER SUB CODE	ORDER NUM	AMENDMENT NUM	LINE NO	QTY OLD DESPATCHED	QTY NEW DESPATCHED	PREVIOUS PRICE
NFT	D1P	001	D1P00000000000023856	592	2	2	3	1.00

The Order Amendment report shows order value increased by £0.85

AMENDMENTS.DAT (005401049718351) - Read-Only								
File Home Insert Page Layout Formulas Data Review View Automate Help								
A B C D E F G H I J								
1 ABCDEFGHIJKLMNOPQRSTUVWXYZ PROTECT								
2								
3 Parameters:								
4								
5								
6								
7 Prison Code	Prison Name							
8 Dif	Chateau Dif							
9								
10 Prisoner Code	Prisoner Name	Product Type	Location (Sales Area)	Order Number	Original Value (Despatched)	Refund/Charge Value	Final Value	
11 PRISONER	Edmund Dantes	GOODS	01/01/01	D1P00000000000023856	3	0.85 Charge	3.85	
12								
13 Totals for Prison	Total Original Order Value:	Goods		3 PINS	0 All	3		
14								
15	Total Amended Order Value:	Goods		0.85 PINS	0 All	0.85		
16								
17	Final Order Value:	Goods		3.85 PINS	0 All	3.85		
18								

Example Amendment 3

User finds order D1P00000000000023857 and reduces the despatched qty of DEALS10 from 2 to 1, so reducing the no of deals from 2 to 1.

Order Returns and Amendments																																																					
Company: JPI Department: 0000 04-JAN-2024 SOS7050 v4.14																																																					
<table border="1"> <tr> <td>Owner Code</td><td>D1P</td><td>New User</td><td>Route</td><td>Dif</td><td></td><td></td><td></td><td></td></tr> <tr> <td>Warehouse Id</td><td>NFT</td><td>Default Warehouse Name</td><td>Load No</td><td>00261</td><td></td><td></td><td></td><td></td></tr> <tr> <td>Cust Code</td><td>PRISONER</td><td>Edmund Dantes</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td>Order Num</td><td>D1P00000000000023857</td><td>01/01/01</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td>Sales Territory</td><td>Dif</td><td>Chateau Dif</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table>									Owner Code	D1P	New User	Route	Dif					Warehouse Id	NFT	Default Warehouse Name	Load No	00261					Cust Code	PRISONER	Edmund Dantes							Order Num	D1P00000000000023857	01/01/01							Sales Territory	Dif	Chateau Dif						
Owner Code	D1P	New User	Route	Dif																																																	
Warehouse Id	NFT	Default Warehouse Name	Load No	00261																																																	
Cust Code	PRISONER	Edmund Dantes																																																			
Order Num	D1P00000000000023857	01/01/01																																																			
Sales Territory	Dif	Chateau Dif																																																			
Line No	Stock Code	Description	Original	Prev	New																																																
1	SC01	Stock Code 01	Ordered	Despatched	Unit Price	Desp Qty	Desp Qty	G/B																																													
			2	2	0.65																																																
			2	2	1.00																																																
2	DEALS10	Deal Stk Code 10				1 01	1.00																																														

Changes are confirmed

Order Returns and Amendments																																																					
Company: JPI Department: 0000 04-JAN-2024 SOS7050 v4.14																																																					
<table border="1"> <tr> <td>Owner Code</td><td>D1P</td><td>New User</td><td>Route</td><td>Dif</td><td></td><td></td><td></td><td></td></tr> <tr> <td>Warehouse Id</td><td>NFT</td><td>Default Warehouse Name</td><td>Load No</td><td>00261</td><td></td><td></td><td></td><td></td></tr> <tr> <td>Cust Code</td><td>PRISONER</td><td>Edmund Dantes</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td>Order Num</td><td>D1P00000000000023857</td><td>01/01/01</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td>Sales Territory</td><td>Dif</td><td>Chateau Dif</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table>									Owner Code	D1P	New User	Route	Dif					Warehouse Id	NFT	Default Warehouse Name	Load No	00261					Cust Code	PRISONER	Edmund Dantes							Order Num	D1P00000000000023857	01/01/01							Sales Territory	Dif	Chateau Dif						
Owner Code	D1P	New User	Route	Dif																																																	
Warehouse Id	NFT	Default Warehouse Name	Load No	00261																																																	
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1	SC01	Stock Code 01	Ordered	Despatched	Unit Price	Desp Qty	Desp Qty	G/B																																													
			2	2	0.65																																																
			2	2	1.00																																																
2	DEALS10	Deal Stk Code 10				1 01	1.00																																														

Order Header - 'Amend Contains Deal' and 'Amend Discount Value' fields updated as deal value is reduced by £0.15

ORDER NUM	ORDER STATUS	CUST CODE	NET ORDER VALUE	GROSS ORDER VALUE	CONTAINS DEAL	DISCOUNT VALUE	AMEND CONTAINS DEAL	AMEND DISCOUNT VALUE
D1P00000000000023857	9	PRISONER	3.00	3.00	Y	0.30	N	-0.15

Order Details - 'Amend On Deal Qty' updated as despatched deal value of DEALS10 is reduced from 2 to 1.

LINE NO	ORDER STATUS	STOCK CODE	ORDERED UNITS	PRICE ORDER UOM	ON DEAL	ON DEAL QTY	AMEND ON DEAL	AMEND ON DEAL QTY
1	9	SC01	2	0.65	N	0		
2	9	DEALS10	2	1.00	Y	2		-1

Order Details Deals - no of records reduced from 2 to 1

ORDER NUM	LINE NO	STOCKIST CODE	STOCKIST SUB CODE	STOCK CODE	DEAL NAME	DEAL QTY	DEAL NUM	PRICE ORDER UOM	DEAL DISCOUNT
D1P000000000000023857	2	D1P	001	DEALS10	DEALS10	1	1	1.00	0.15

Despatch OH - in line with ORDER HEADER, 'Amend Contains Deal' and 'Amend Discount Value' fields updated.

ORDER NUM	DESPATCH DATE	SALES TERRITORY	SALES AREA	CUST CODE	CUSTOMER SUB AC NO	DELIVERY ADDRESS NO	CONTAINS DEAL	DISCOUNT VALUE	D
D1P000000000000023857	04/01/2024 08:28:16	DIF	01/01/01	PRISONER	001	1	Y	0.15	0.

Despatch OD updated - 'on deal qty' and 'qty pre despatched' updated

WAREHOUSE_ID	NFT		NFT			
OWNER_CODE	D1P		D1P			
OWNER_SUB_CODE	001		001			
ORDER_NUM	D1P000000000000023857		D1P000000000000023857			
LINE_NO	1		2			
STOCKIST_CODE	D1P		D1P			
STOCKIST_SUB_CODE	001		001			
STOCK_CODE	SC01		DEALS10			
PRODUCT_TYPE	1		1			
ROUTE_CODE	DIF		DIF			
LOAD_NO	00261		00261			
PRICE_ORDER_UOM	0.65		1.00			
NEW_PRICE						
QTY_ORDERED	2		2			
QTY_ORIG_DESPATCHED	2		2			
QTY_PREV_DESPATCHED			1			
QTY_NEW_DESPATCHED						
REASON_CODE						
ON DEAL	N		Y			
ON DEAL QTY	0		1			
WHOLE_ORDER_RET						
QTY_RTN_ORIG_AMEND						

Despatch AH created - with amendment No 592

WAREHOUSE_ID	OWNER_CODE	OWNER_SUB_CODE	ORDER_NUM	SALES_TERRITORY	AMENDMENT_NUM	DATE_STAMP	USER_ID	AMEND_DISCOUNT_VALUE
NFT	D1P	001	D1P000000000000023857	DIF	593	04/01/2024 09:23:09	DAVE9	-0.15

The following DESPATCH AD - linked via Amendment No, and shows old and new Despatched Qty

WAREHOUSE_ID	OWNER_CODE	OWNER_SUB_CODE	ORDER_NUM	AMENDMENT_NUM	LINE_NO	QTY OLD DESPATCHED	QTY NEW DESPATCHED	PREVIOUS PRICE	I
NFT	D1P	001	D1P000000000000023857	593	2	2	1	1.00	1

Order Amendment report show a refund of £0.85 - which is the order price £1 minus deal vale £0.15

AMENDMENTS_DAVE03040104091434444 - Read-Only										
Calibri - 11 - A' A' General Normal										
Clipboard										
Font										
Alignment										
Number										
Conditional Formatting										
Styles										
Cells										
Edit										
1 ABCDEFGHIJKLMNOPQRSTUVWXYZ PROTECT	B	C	D	E	F	G	H	I	J	
2	Order Amendments Report									
3 Parameters:	Print Date/Time: 04/01/2024 09:34									
4	Prison Code/Name: DIF/Chateau DIF									
5	Date Range: to									
6	Route/Load From: DIF/00261 to DIF/00261									
7 Prison Code	Prison Name									
8 DIF	Chateau DIF									
9										
10 Prisoner Code	Prisoner Name	Product Type	Location (Sales Area)	Order Number	Original Value (Despatched)	Refund/Charge Value	Final Value			
11 PRISONER	Edmund Dantes	GOODS	01/01/01	D1P0000000000023857	3	0.85	Refund	2.15		
12										
13 Totals for Prison	Total Original Order Value: Goods		3 PINS		0 All		3			
14	Total Amended Order Value: Goods		-0.85 PINS		0 All		-0.85			
15	Final Order Value: Goods		2.15 PINS		0 All		2.15			
16										
17										
18										

Stock Management

NOMS Stock Take (WHS0544_NOM)

This screen allows the manually counted stock to be input against the locations of the stock take. If the stock take type is by Exception then the figures in the Cases/Units field will be automatically set to the system generated figures, these can then be changed as and when needed.

Field Name	Description	Options
Stock Take Cycle **	Allows the user to enter the cycle to be entered into the system	Must be a valid cycle - LOV available - note, the status of each cycle will be displayed
Date	Date and time of the stock take	Display Only
Count Option	Count option of the stock take	Display Only
Status	Status of the Stock take	Display Only
By	Count units of the stock take	Display Only
Emp Code	Enables the entry of an employee code	Must have been created in employee maintenance - LOV available
Buttons		
Location Enquiry	Allows the enquiry of a specific location	
Add Stock	Allows the addition of stock. This will take you to the Stock Take - New Data Input screen WHS0542 .	

Field Name	Description	Options
Confirm	Confirms the input details for the given stock take.	
Generate SSCC	Generate a new SSCC ID if required.	

The screen will display all of the count information in a results table, where you can enter the actual counts.

Adding Lines (WHS0542)

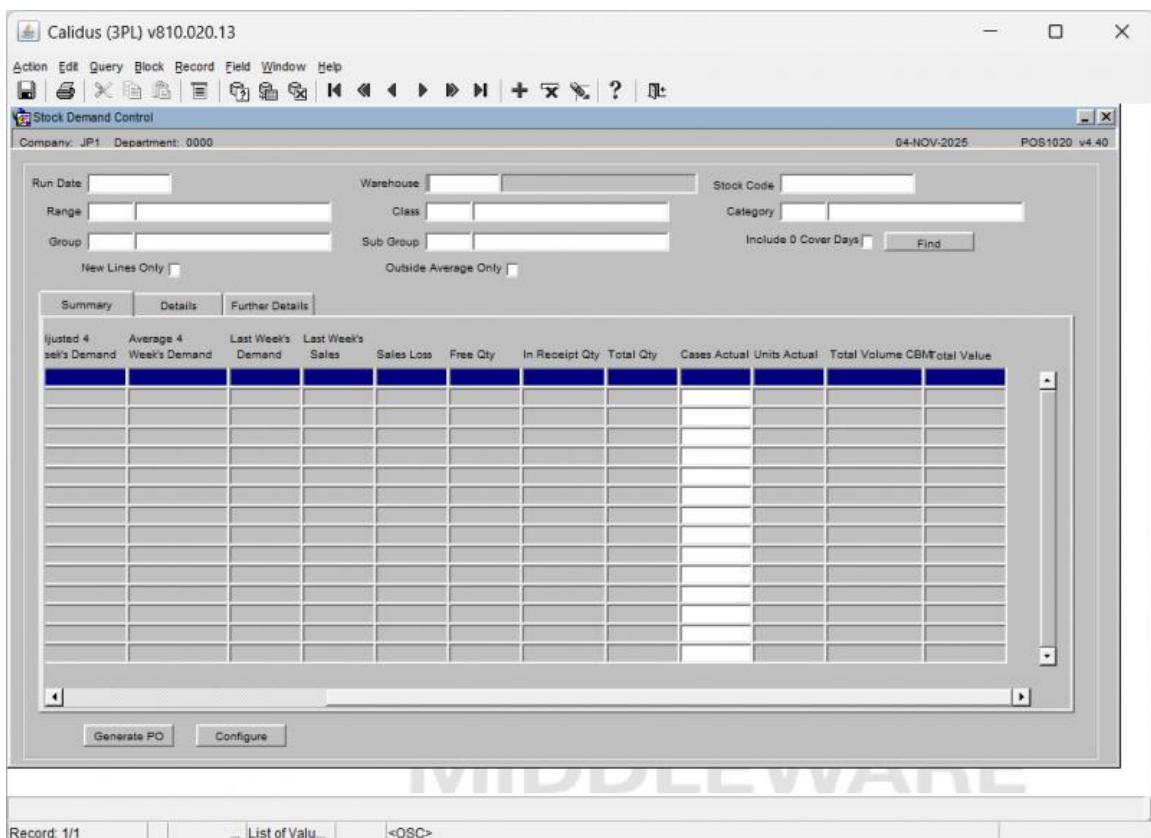
This screen allows the addition of new stock within a given location and for a given owner and stock code. In addition to the ?normal? data required for new stock a valid Reason Code and Employee Code must also be entered for auditing purposes.

Field Name	Description	Options
Stock Take Cycle **	The stock take cycle number the stock is to be added to	Must be a valid cycle - LOV available - note, the status of each cycle will be displayed
Date **	The date the stock has been added	Must be a valid date/time
Status	The status of the cycle	Display only
Pallet	Is the stock to be stored on a pallet	Y or N - default is Y
Bonded	Is the product bonded	Y or N - default is N
Location **	The location code the stock is to be added into	Must have been created in location codes maintenance - LOV available
Owner **	The owner code of the stock to be added	Will default to current
Stock **	The stock code to be added	Must exist in stock code maintenance - LOV available
Type	The location type	Must exist in location types maintenance - LOV available
Pallet Id	Pallet Id of the line being added	If left blank the system will generate a pallet id
Manu Date	Manufacture date of the pallet	If required must be a valid date
Rotation No	System rotation number for the pallet	Only required if set against the stock code
Sell by Date	The sell by date of the product	Must be a valid date
Cust Rotation No	The customer rotation (batch) of the product	Only required if set against the owner and stock code
Reason Code	If required, the reason code of the entry - will put the stock on hold	Must exist in reason codes maintenance - LOV available

Field Name	Description	Options
Layers	The no of layers entered (not migrated)	N/A
Cases	The quantity of cases to be added	0 - 99999
Units	The quantity of units to be added	0 - 99999
Weight	The weight of the product to be added	0 - 99999.99
UOM	The unit of measure the product is held in	Dependant on the available stock UOM
UOS	The unit of sale of the product	i.e. weight, volume = set in stock UOM in stock maintenance
Buttons		
Serial	Update serial numbers if applicable	
Freezing	Update Freeze information if applicable.	

POS1020 - Stock Demand Status

This is the Stock Demand Control screen.



Usage:

Find details. You do this by entering some or many of the following:

- *Run Date*
- *Warehouse*
- *Stock Code*
- *Range*
- *Class*
- *Category*
- *Group*
- *Sub Group*
- Further selection filter check boxes are also provided:
 - ◆ *Include 0 Cover Days*
 - ◆ *New Lines Only*
 - ◆ *Outside Average Only*

Once you have entered the selection criteria, click the **Find** button. The details will be displayed in the *Summary* tab.

In all tabs, you may select a line and generate a PO using the **Generate PO** button provided.

There are 3 main tabs.

- *Summary*
- *Details*
- *Further Details*

Summary Tab

- *Warehouse (plus Warehouse Name)*
- *Prod Category*
- *Name*
- *4 Weeks Demand*
 - ◆ *Adjusted*
 - ◆ *Average*
- *Last Week's Demand*
- *Last Week's Sales*
- *Sales Loss*
- *Free Qty*
- *In Receipt Qty*
- *Total Qty*
- *Cases Actual*
- *Units Actual*
- *Total Volume CBM*
- *Total Value*

There is a **Configure** button to configure the fields displayed.

You may adjust the *Cases Actual*.

Details Tab

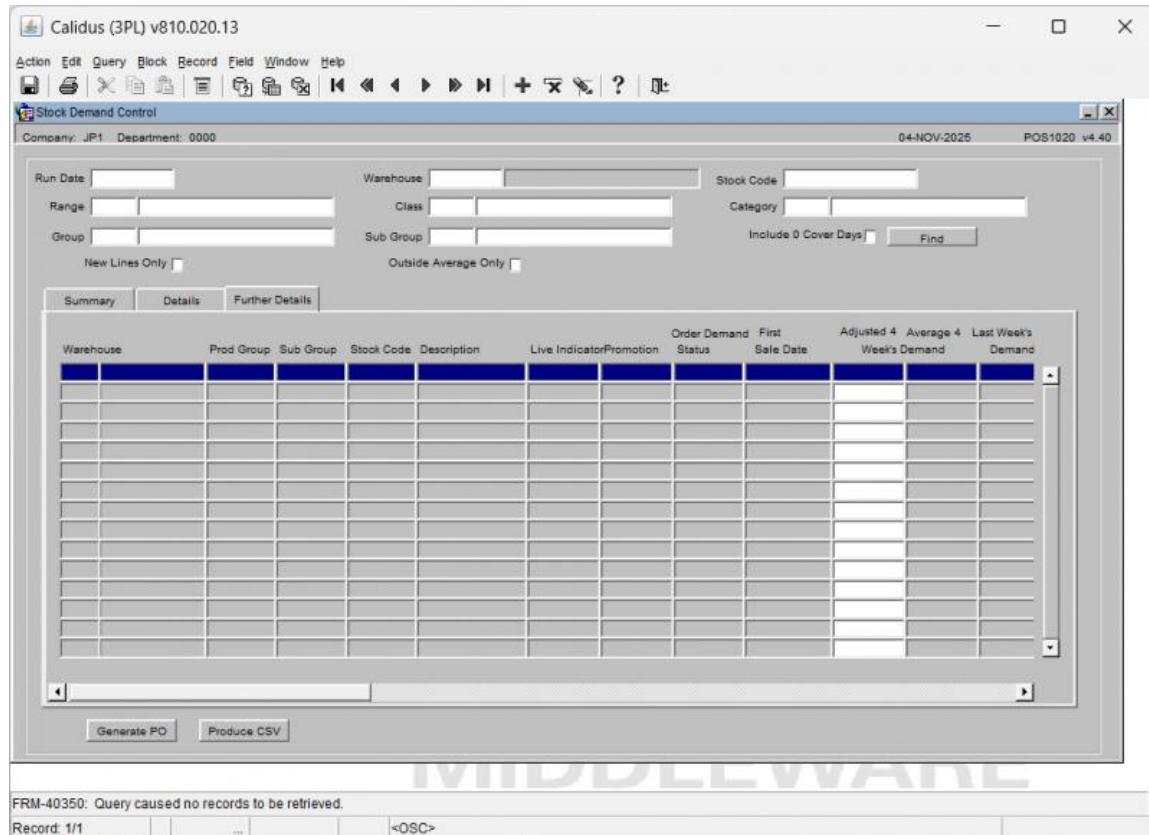
The screenshot shows the 'Stock Demand Control' application window. The title bar reads 'Calidus (3PL) v810.020.13'. The menu bar includes Action, Edit, Query, Block, Record, Field, Window, Help. The toolbar has various icons for file operations. The main area is titled 'Stock Demand Control' with sub-titles 'Company: JP1 Department: 0000' and '04-NOV-2025 POS1020 v4.40'. There are several search and filter fields: Run Date, Warehouse, Stock Code, Range, Class, Category, Group, Sub Group, 'Include 0 Cover Days' checkbox, 'Find' button, 'New Lines Only' checkbox, and 'Outside Average Only' checkbox. Below these are three tabs: Summary, Details (which is selected), and Further Details. The data grid displays columns: Warehouse, Prod Group, Sub Group, Stock Code, Description, Live Indicator, Promotion, Order Dmnd Status, First Sale Date, Adjusted 4, Average 4, and Week's Demand. At the bottom are 'Generate PO' and 'Configure' buttons, and a status bar with 'FRM-40350: Query caused no records to be retrieved.', 'Record: 1/1', and '<OSC>'.

- *Warehouse (plus Warehouse Name)*
- *Prod Group*
- *Sub Group*
- *Stock Code*
- *Description*
- *Live Indicator*
- *Promotion*
- *Order Dmnd Status*
- *First Sale Date*

- 4 Weeks Demand
 - ◆ Adjusted
 - ◆ Average
- Last Week's Demand
- Last Week's Sales
- Last Week's Sales Loss
- Demand Outside Avg
- Profile
- Frozen
- Cover Days
- Stock Level
 - ◆ Required
 - ◆ Committed
- Total Stock
 - ◆ Required
 - ◆ Free Qty
 - ◆ In Receipt Qty
 - ◆ Total Qty
 - ◆ Raw Order Qty
 - ◆ IPQ
- Cases Actual
- Adjustment Type
- Original Cases
- Actual Cover
- Over Under Qty
- Volume CBM
- Total Value
- PO Status
- Description
- Suggestion No
- Order Full Pallets
- Cases per Pallet

There is a **Configure** button to configure the fields displayed.

Further Details Tab



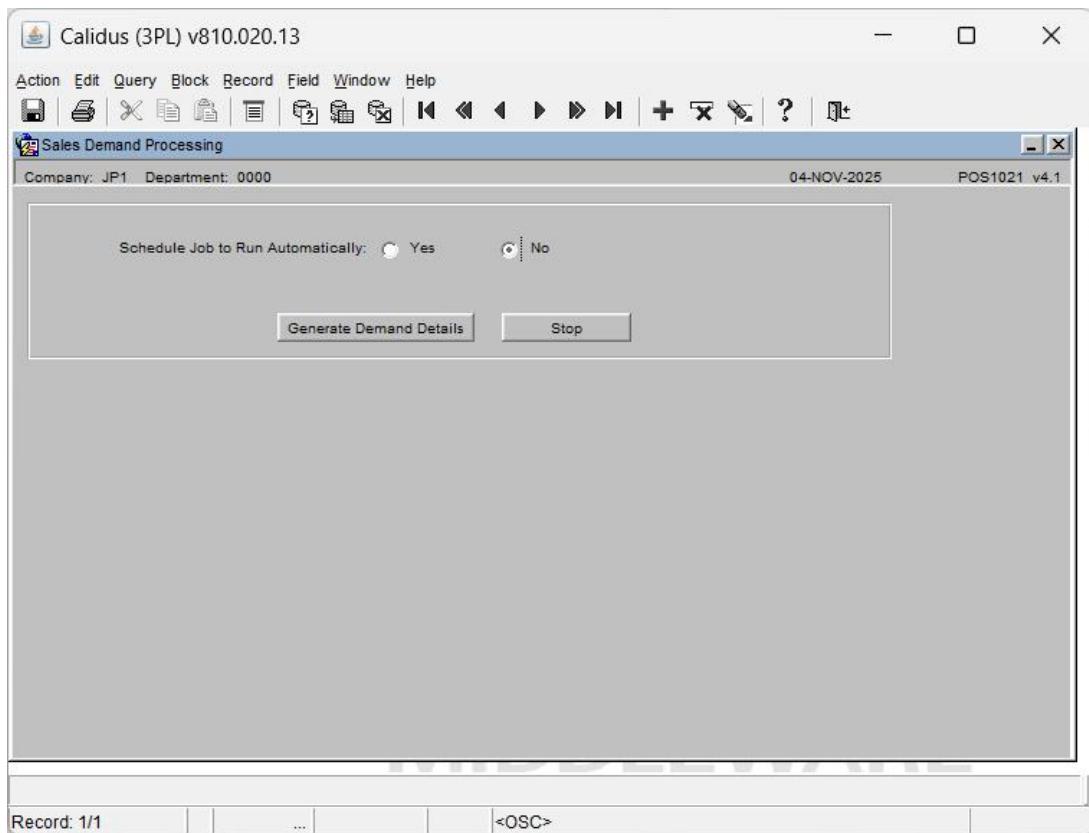
This tab shows all of the details by default, as per the previous screen. There is no configuration of the fields displayed.

Instead, there is a Product CSV button, which will extract the detailed information from the system into your browser.

You may adjust the *Cases Actual* and *Adjusted 4 Week's Demand*.

POS1021 - Stock Demand Processing

This is the Sales Demand Processing screen.



Here, you can control whether this process is run automatically, **Stop** the process (using the provided button) or manually **Generate Demand Details**.

Enquiries

ENQSOON01A - Enquiry by Order Number

The Enquiry by Order Number screen allows the user to search for all details relating to a specific customer order.

The following data must be entered in order to retrieve data from the screen:

Order Number - The customer order number.

Enquiry By Order Number

Company: JP1 Department: 0000

Order Details | Pack Details

Warehouse: Default Warehouse Name	Order Type: H Home (English)
Owner: ROB 001	Route Code: +/-
Order Number: ROB00000000000022860	Order Priority:
Product Type: 1 Food	Customer Priority:
Order Status: F DELIVERY CONF'D	Customer Type:
Customer: SELFPRE001 001 Self Preservation Society	Address Type: Customer Address No. 1
Customer Ref:	Name:
Reference: REF 22860	Address Line 1:
Prev Status/ Date: 6 PICK CONF'D	Address Line 2:
Start Due Date: 03-AUG-2022	Town:
End Due Date: 03-AUG-2022	Postcode: L1 1BY
Expected del/booking: 03-AUG-2022 00:00	Country: Great Britain
Sales Ord Entry Date: 03-AUG-2022 15:20	Trader Code:
Date Cancelled: 00:00	Sales Territory:
Allocated: 03-AUG-2022 15:22	Sales Area:
Pick Note Printed: 03-AUG-2022 15:30	Last Order change: 03-AUG-2022
Pick Conf Date: 03-AUG-2022 15:44	Request Type: SALES ORDERS
Pack Closed: 03-AUG-2022 15:43	Weight: 2 345 KGM
Assembly Checked:	Transport:
Loaded Date:	Packing Complete? Y Carrier Ref: DHL DHL Carrier:
Despatched Date: 03-AUG-2022 15:44	Carrier Code: DHL
Actual Delivery Date:	Manifest Complete? <input type="checkbox"/>
Depot Pod Key Date:	Completion Date: <input type="checkbox"/>
Customer Pod Keyed:	Temp Alarm Profile:

Instructions | Order Details | Addresses | Despatches | Trader Details

Here you can view the following using the buttons provided after selecting an order on the results:

- **Instructions** - you will be taken to the Summary Instructions Enquiry screen ENQSOON02A. This shows all of the entered pick, Despatch and Carrier instructions against the order.

Order No. Summary Instructions Enquiry

Company: JP1 Department: 0000

10-JUN-2025 ENQSOON02A v4.2

Owner: ROB 001	Order Number: ROB00000000000022860						
Order Picking							
<table border="1"> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> </table>							
Order despatch							
<table border="1"> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> </table>							
Order Carrier							
<table border="1"> <tr><td></td><td></td></tr> <tr><td></td><td></td></tr> </table>							

- **Order Details** - you will be taken to the Order Number Summary screen ENQSOON03A. This shows a summary of the order quantities and header information, plus the individual order detail lines for the order in the table below. This table can be scrolled horizontally to show more information.

Invoice/Delivery Address

Company: JP1 Department: 0000 10-JUN-2025 ENQCUAD01A v4.9

Order Num: ROB00000000000022860	Entry Date: 03-AUG-2022
Customer: SELFPRE001 001	Self Preservation Society
Invoice Address:	Delivery Address:
<input type="text"/>	Name
<input type="text"/>	Address Line 1
<input type="text"/>	Address Line 2
<input type="text"/>	Town
<input type="text"/>	GB Great Britain
<input type="text"/>	L1 1BY

- **Addresses** - you will be taken to the Invoice/Delivery Address screen ENQCUAD01A. This will show the Invoice and Delivery addresses of the order.

- **Despatches** - you will be taken to the Despatch Enquiry screen ENQSODS01B. This will show the despatch pallets built for the order.

- **Trader Details** - the screen will display the trader details.

Enquiry By Order Number

Company: JP1 Department: 0000 10 JUN 2025 ENQSOON01A v4.39

Company Code	Warehouse	Owner Code	Owner Sub Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Order Num	<input type="text"/>
Trader Details	<input type="text"/>
	<input type="text"/>

[Return To Order](#)

You can also view the pack details of the selected order by clicking the *Pack Details* tab. If the order has been packed, the screen will display the pack numbers, box types and contents of each pack, including serial numbers if this is enabled.

From the Order Number Summary screen ENQSOON03A, you can also drill further into the order details with the following actions:

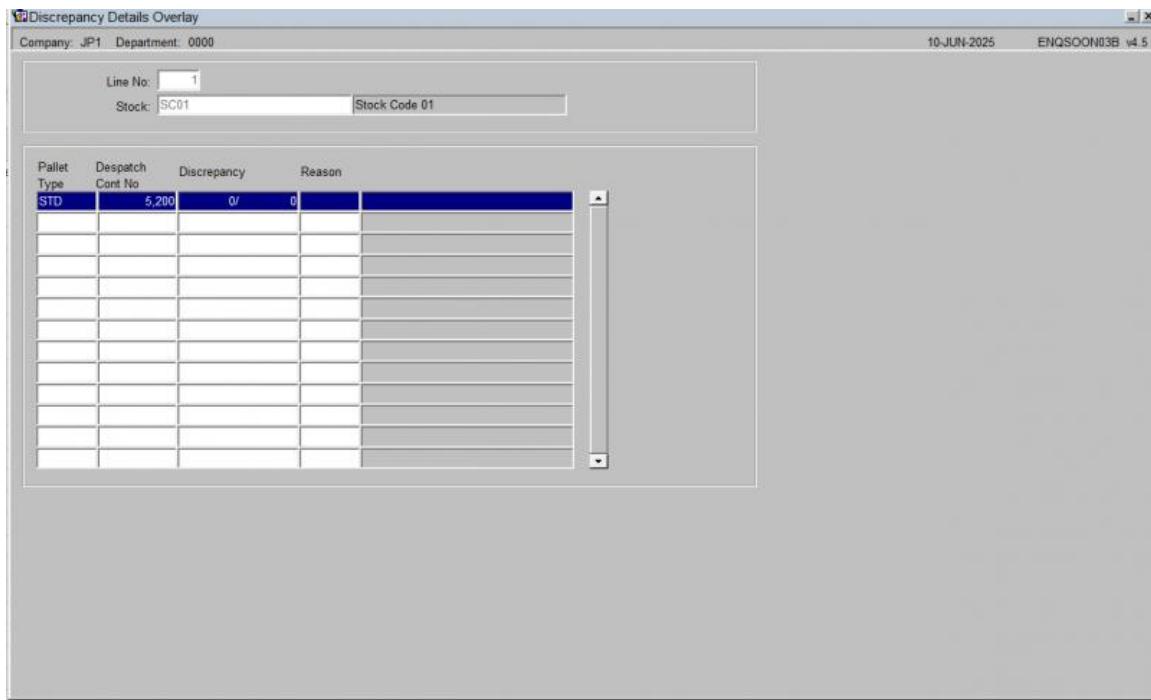
- **Order Enquiry** - you will be taken to the Order Number Enquiry screen ENQSOON01B. This screen displays all of the details of the pick pages of the order, showing the total quantities and attributes of each pick page.

Order Number Enquiry

Company: JP1 Department: 0000 10-JUN-2025 ENQSOON01B v4.1

Order No: ROB00000000000022860	Line No: 1
Page 1 Page 2	
Warehouse Id: NFT	Delivery Date: 03-AUG-22
Stock Code: SC01	Product Class: 1000
Description: Stock Code 01	Price / Unit: 5.00
Description 2:	Misc Cost: 0.00
AKA Stock Code: AKA SC01	Discount %: 0.00
Status: F DELIVERY CONFD	Supplier Code: DWARVES 001
Line Type: 1 1 - STANDARD	Supplier Name: The Dwarves of Lonely Mountain
Pallet Id: 0	Po Line:
Rotation No:	Factor: 10
Cust Rotation No: +	Product Type: 1
Customer Pallet Id:	Weight: 2.345 KGM
Buyers Ref:	Order UOM: CASE
Line Ref:	UOM 1: CASE
Input Stock:	Auth Code:
Ordered: 1/ 0	Tax Code: 1
Committed: 0/ 0	Creation User:
Allocated: 1/ 0	Creation Date: 03-AUG-2022
Despatched: 1/ 0	Creation Time: 00:00:00
Delivered: 0/ 0	
Back Ordered: 0/ 0	

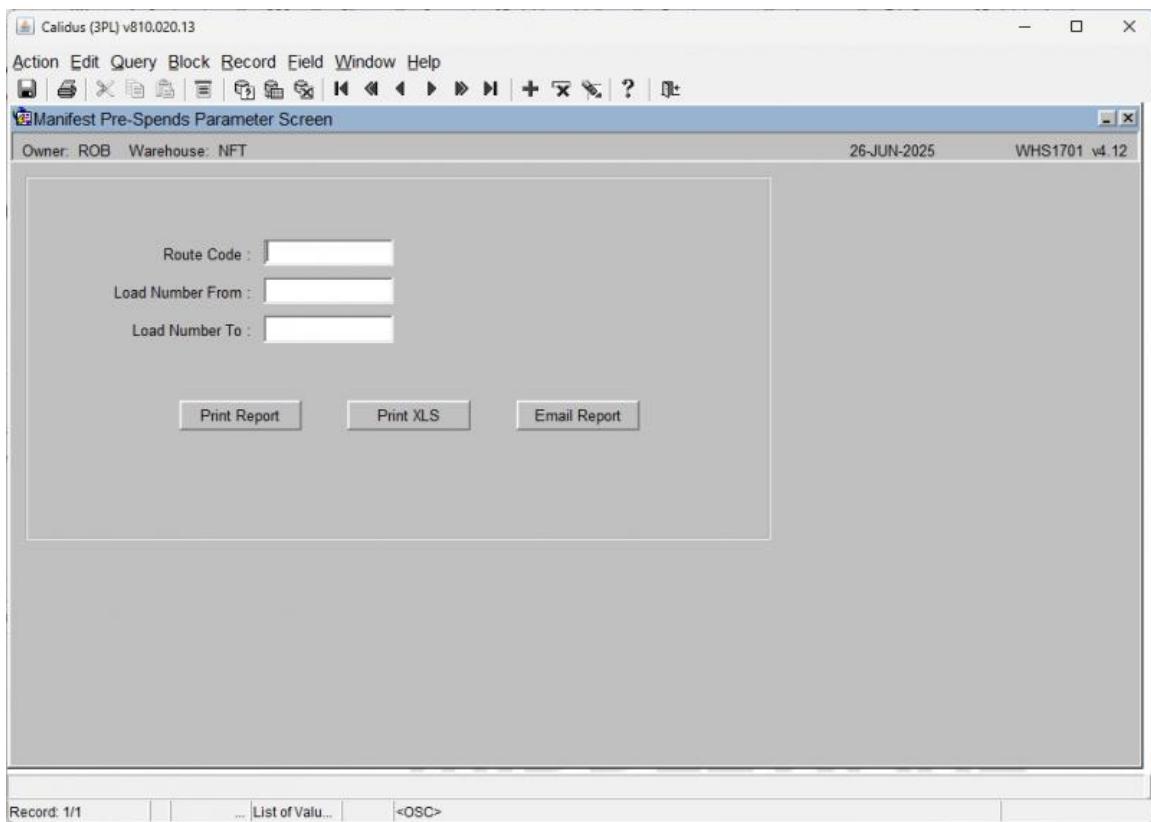
- **Discrepancy Details** - the screen will display the Discrepancy Details Overlay screen ENQSOON03B. This screen displays any pick discrepancies against order lines on the order, with the quantity and reason code displayed.



Reports

WHS1701 - Manifest Pre Spends Report

This is the Manifest Pre-Spends report.



This allows you to see, extract and/or email any pre-spends information from the system.

First, enter the criteria:

- *Route Code* - an LOV is available.
- *Load Number From/To* - LOVs are available. The load numbers must exist.

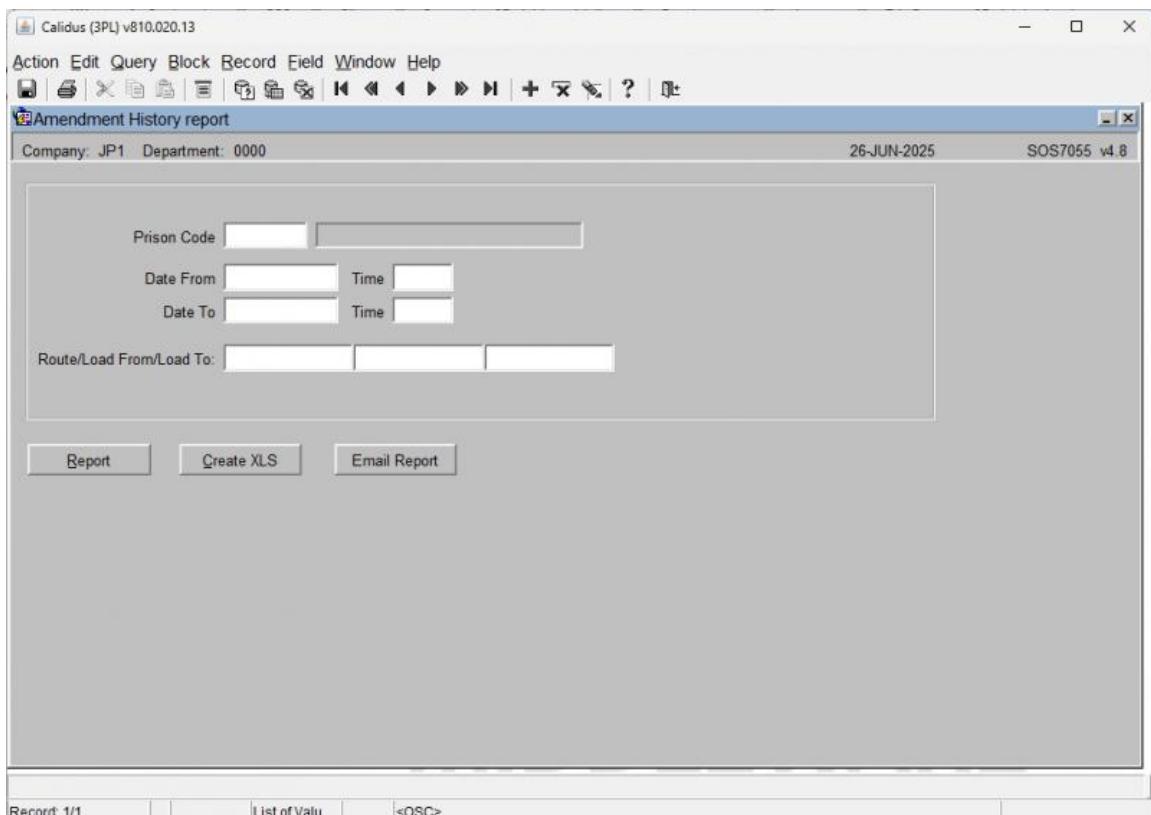
 **Note:** Despatched orders on selected loads will not be shown on the report.

You may then do any of the following actions:

- **Report** - this will print the report to your default printer. **Note:** Your default printer must be configured.
- **Create XLS** - this will extract the base data of the report and create a spreadsheet. The screen will offer you the choice to email the report. If you select no, this will be served to your browser, for viewing or downloading. If you select Yes, this will be emailed to the default email address associated to the route/load.
- **Email Report** - this will run the report and email it to the email address associated to the route/load.

SOS7055 - Amendment Report

This is the Order Amendments report.



This allows you to see, extract and/or email any order amendments from the system.

First, enter the criteria:

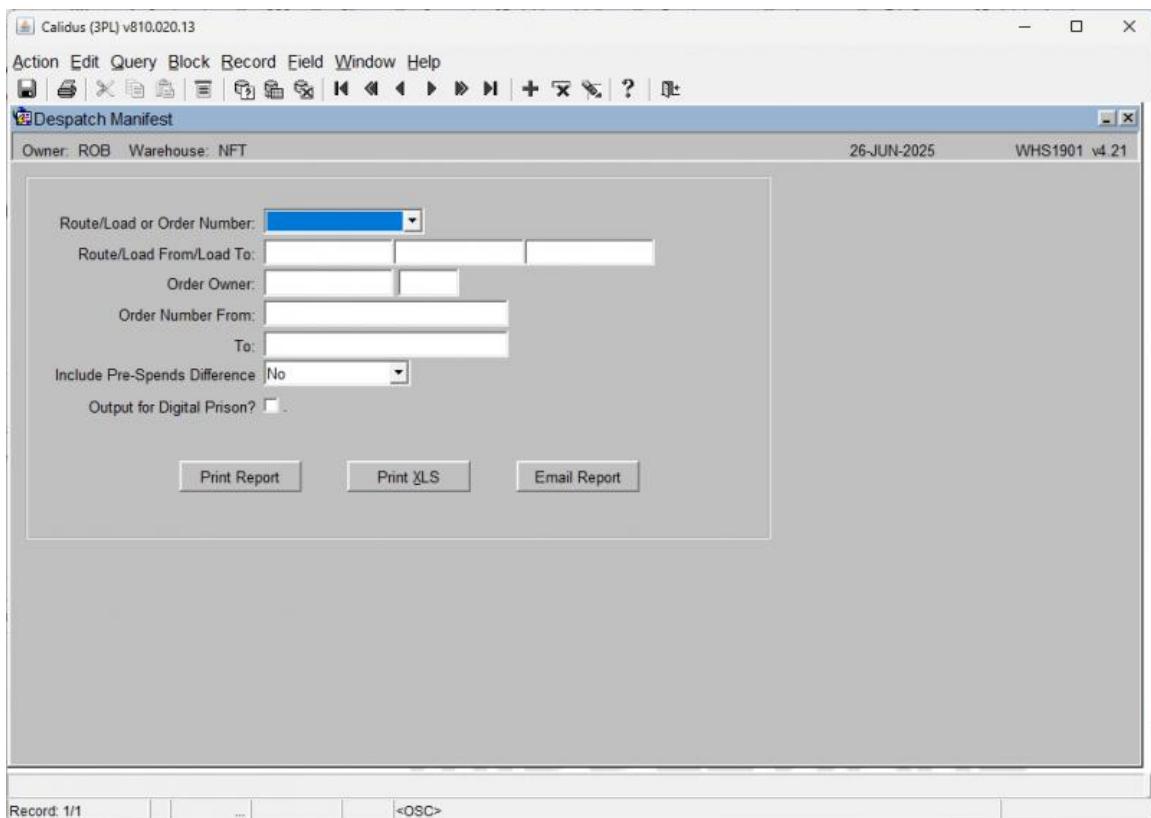
- *Prison Code*
- *Date From/Time*
- *Date To/Time*
- *Route/Load From/To*

You may then do any of the following actions:

- **Report** - this will print the report to your default printer. **Note:** Your default printer must be configured.
- **Create XLS** - this will extract the base data of the report and create a spreadsheet. The screen will offer you the choice to email the report. If you select no, this will be served to your browser, for viewing or downloading. If you select Yes, this will be emailed to the default email address associated to the route/load.
- **Email Report** - this will run the report and email it to the email address associated to the route/load.

WHS1901 - Despatch Manifest

This is the Despatch Manifest report.



This allows you to see, extract and/or email any pre-spends information from the system.

First, enter the criteria:

- **Route Code or Order Number:** This allows you to determine whether you want to select orders by *Route Code* or *Load Number*, as indicated by the selection in the DDL provided.
- **Route/Load From/Load To:** If selecting by *Route/Load*, you may enter the Route and load from and to here. LOVs are available.
- **Order Owner/Order Number From/To:** If selecting by Order Number, you may enter the owner and order range here. LOVs are available.
- **Include Pre-Spend Difference:** A DDL selection indicating whether to include and indication of the pre-spend difference.
- **Output for Digital Prison?:** A checkbox indicating whether this information should be sent.

You may then do any of the following actions:

- **Report** - this will print the report to your default printer. **Note:** Your default printer must be configured.
- **Create XLS** - this will extract the base data of the report and create a spreadsheet. The screen will offer you the choice to email the report. If you select no, this will be served to your browser, for viewing or downloading. If you

select Yes, this will be emailed to the default email address associated to the route/load.

- **Email Report** - this will run the report and email it to the email address associated to the route/load.

'Digital Prison' format displays deal changes

- Number of Bags - zero, as order not packed
- Order Value - despatched 'selling' price - £1.00 * 1
- Price Difference:

((despatched quantity * 'selling price') - (despatched deal value))

((ordered quantity * 'selling price') - (ordered deal value))

So making the calculation

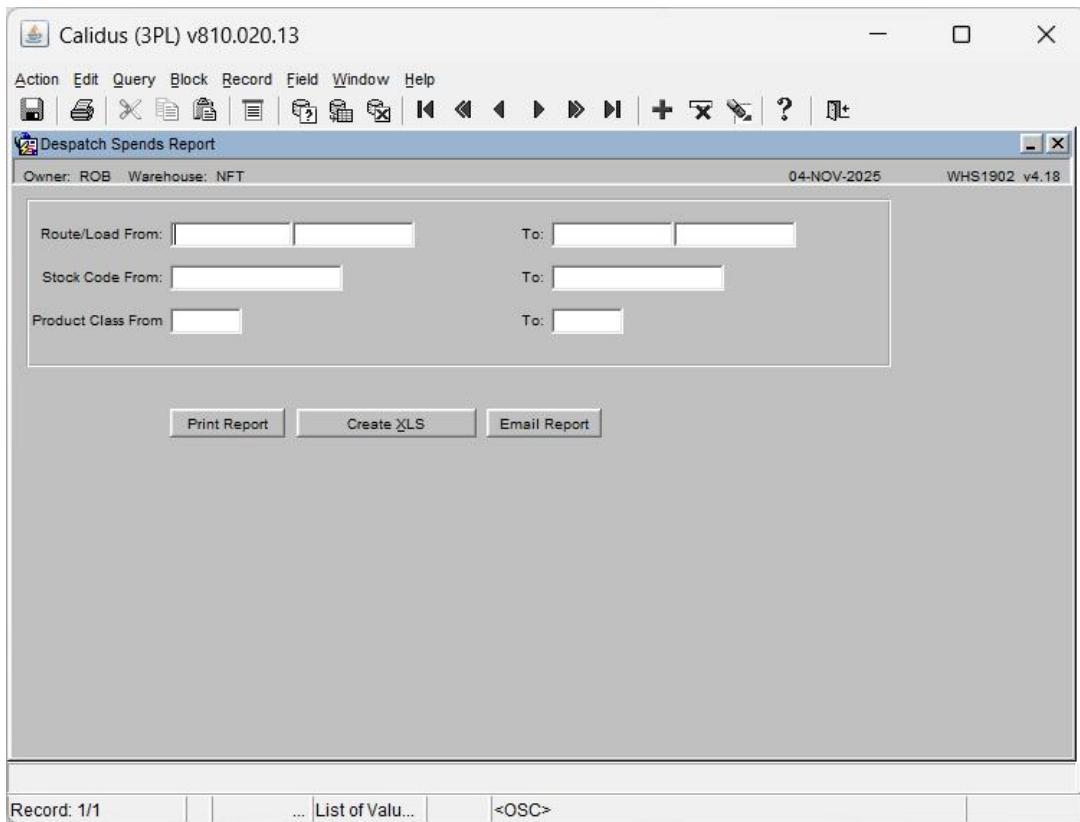
$$(1 * £1.00) - (1 * £0.15)) - ((2 * £1.00) - (2 * £0.15)) = £0.85$$

- Discount - Discount Value of Order Header
- Total Order - Total Despatched Order Value - Discount Value of Order Header

WHS1705 - Replenishment Report

WHS1902 - Despatch Spends Report

This is the Despatch Spends report parameter screen.



First, enter the criteria:

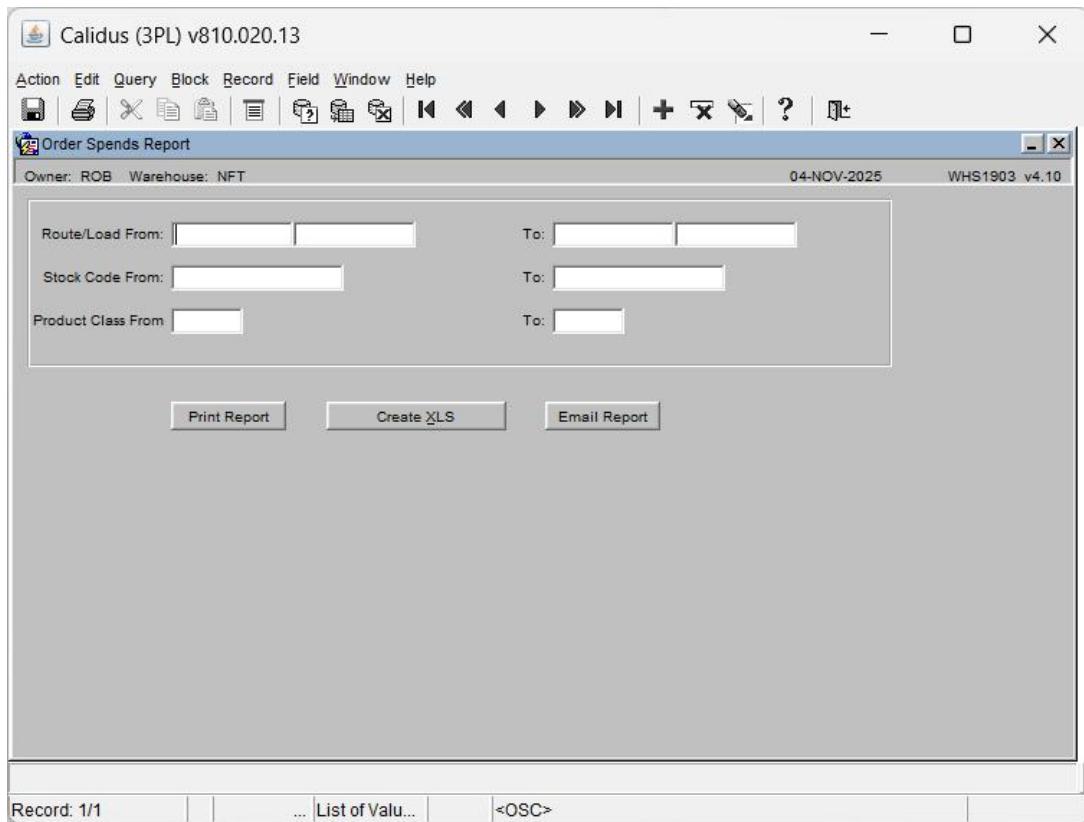
- *Route/Load From/To:* Enter the Route and load from and to here. LOVs are available. This is required.
- *Stock Code From/To:* Enter the stock code range to be reported on.
- *Product Class From/To:* Enter the product class range to be reported on.

You may then do any of the following actions:

- **Report** - this will print the report to your default printer. **Note:** Your default printer must be configured.
- **Create XLS** - this will extract the base data of the report and create a spreadsheet. The screen will offer you the choice to email the report. If you select no, this will be served to your browser, for viewing or downloading. If you select Yes, this will be emailed to the default email address associated to the route/load.
- **Email Report** - this will run the report and email it to the email address associated to the route/load.

WHS1903 - Order Spends Report

This is the Order Spends report parameter screen.



First, enter the criteria:

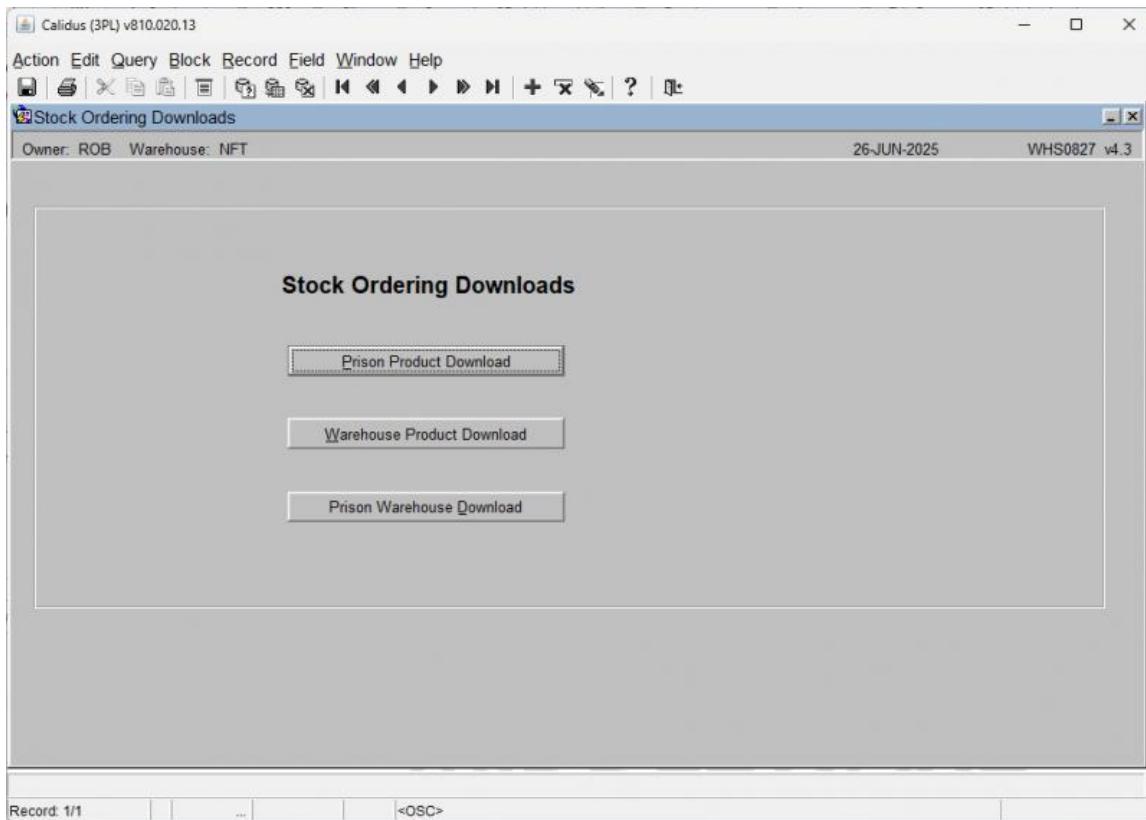
- *Route/Load From/To:* Enter the Route and load from and to here. LOVs are available. This is required.
- *Stock Code From/To:* Enter the stock code range to be reported on.
- *Product Class From/To:* Enter the product class range to be reported on.

You may then do any of the following actions:

- **Report** - this will print the report to your default printer. **Note:** Your default printer must be configured.
- **Create XLS** - this will extract the base data of the report and create a spreadsheet. The screen will offer you the choice to email the report. If you select no, this will be served to your browser, for viewing or downloading. If you select Yes, this will be emailed to the default email address associated to the route/load.
- **Email Report** - this will run the report and email it to the email address associated to the route/load.

WHS0827 - Stock Ordering Downloads

This is the Stock Ordering Downloads screen.



This provides easy access to 3 critical downloads for the NOMS system, accessed through the buttons provided:

- **Prison Product Download**
- **Warehouse Product Download**
- **Prison Warehouse Download**

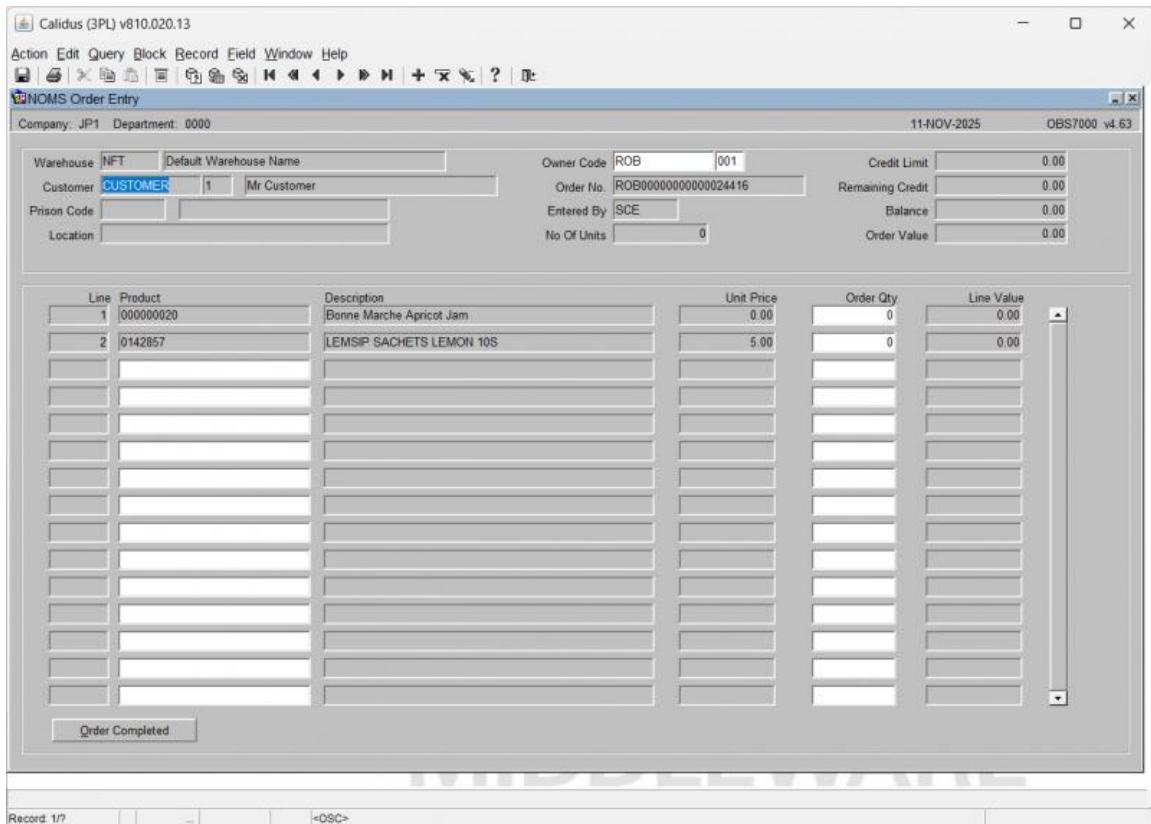
When the buttons are clicked, the system will generate the downloads as a spreadsheet and then open them through your browser window.

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1 OBS7000

This is the NOMS Order Entry screen (OBS7000).



The following fields document the header information for the order:

Field Name	Description
Warehouse	The code and name of the warehouse handling the order (e.g., NFT Default Warehouse Name).
Customer	The code and name of the customer placing the order (e.g., CUSTOMER Mr Customer).
Prison Code	A code identifying a prison, relevant to the NOMS (National Offender Management Service) context.
Location	A specific location related to the order.
Owner Code	The identifier for the owner of the stock (e.g., ROB 001).
Order No	The unique reference number for the order (e.g., ROB00000000000024416).
Entered By	The user ID that entered the order (e.g., SCE).
No Of Units	The total number of units included in the order.
Credit Limit	The maximum credit amount allowed for the customer.
Remaining Credit	The customer's available credit balance.
Balance	The current financial balance on the account.
Order Value	The total monetary value of the order.

1.1 Order Line Grid

This table displays the individual line items of the order:

Field Name	Description
Line	The sequential number of the order line.
Product	The product code for the item (e.g., 00000020).
Description	The full descriptive name of the product (e.g., Bonne Marche Apricot Jam).
Unit Price	The price per unit of the item.
Order Qty	The quantity of the item requested on this line.
Line Value	The calculated monetary value of the order line (Unit Price x Order Qty).
Action Buttons:	



- **Order Completed:** Executes the finalization and completion of the order entry process.



2 SOS7000 NOMS Order Entry

This is the Simple Order Entry screen for NOMS.

This is used to create new orders quickly with the minimum data requirement.

Enter a Customer. The screen will display:

- *Customer Name*
- *Prison Code*
- *Location*
- *Order No* - generated
- *Entered by* - your user ID
- *No of Units* - calculated as the order is entered
- *Credit Limit* - the credit for the customer.
- *Remaining Credit* - the customer's remaining credit
- *Balance* - the remaining balance
- *Order Value* - calculated as the order is entered

The table below allows entry of products onto the order.

Enter a *Product* or use an LOV to find a product. The screen will display the *Description* and *Unit Price*.

Enter an *Order Quantity*. The *Line Value* will be calculated automatically.

Repeat for all products on the order.

Click **Order Completed** and the order will be created and submitted.

2.1 Examples

 **Note:** These examples reference Deals above.

User runs NOMS format order entry screen



User enters a Customer code ?Prisoner? and a stock code ?SC01? - creating order **D1P00000000000023851**

User enters in a second order line, this time for DEALS10, which is on a deal where £0.15 is discounted for every item ordered

User enters in a third line (355177A) - this is stock code linked to a deal, but needs stock code 355177B record to be ordered to trigger the deal

User enters in a final fourth line (355177B), which triggers the creation of deal DEAL_3003, as the order contains both 355177A and 355177B stock details



How the order value is calculated:

Order Line Values

Stock Value

SC01 0.65

DEALS10 1.00

355177A 5.50

355177B 6.25

Total 13.40

Deal Discount Values

Deal Discount Value

DEALS10 0.15

DEALS_3003 1.75

Total 1.90

Total Order Value

Total Order Line Value 13.40

Total Deal Discount 1.90

Total 11.50

Hence the order value is the 'base' line value minus the 'deal' discount value.

NOTE: Order values are not amended as part of allocation/picking - they are only updated when order is despatched.



3 SOS7100 Deals Maintenance

This is the Deals maintenance screen.

The screenshot shows the 'Deals Maintenance' window. At the top, there are input fields for 'Owner' (D1P), 'Deal' (DEAL2), 'Start' (05-JAN-2017), 'End' (31-DEC-2024), 'Deal Price' (1.00), and 'Deal Discount' (0). To the right of these fields is an 'Audit' button. Below the input fields is a large grid table with columns: Stocklist Code, Stock Code, Description, Number of Items, and Mandatory. The grid contains 15 rows of data, with the first two rows visible and the rest being scrollable. The 'Mandatory' column contains a series of checkboxes, all of which are checked.

This screen allows you to set up stock codes that are part of a deal and will register discounts against the order.

Note: This functionality applies to NOMS processing ONLY.

3.1 Examples

The following example requires the user to order 2 of either of these stock codes to register the deal.

The screenshot shows the 'Deals Maintenance' window with the following data entered: Owner (D1P), Deal (DEAL2), Start (05-JAN-2017), End (31-DEC-2024), Deal Price (1.00), and Deal Discount (0). The 'Name' field is set to 'New User' and the 'Description' field is '2 ITEMS FOR 1 POUND'. The 'Number of Items in Deal' is set to 2. Below the input fields is an 'Audit' button. The main area shows a grid of stock items. The first two rows are visible, showing Stocklist Code D1P, Stock Code 001, Description Rhubarb Crumble and Custard, and Number of Items 1. The 'Mandatory' column for these rows has checkboxes that are not checked.

Note: A stock code can not be applied to more than one active deal at any one time

In this example, users will need to order BOTH stock codes to gain the deal. If the 'Number of Items' was more than one, then that would be the quantity required to active the deal.



Deals Maintenance

Company: JP1 Department: 0000 29-DEC-2023 SOS7100 v4.9

Owner: D1P	001	Name: New User
Deal: DEAL_3003		Name: DEAL TEST 30/03
Start: 30-MAR-2020		End: 30-MAR-2099
Deal Price: 10.00		Number of Items in Deal: 2
Deal Discount:		

Stocklist Code	Stock Code	Description	Number of Items	Mandatory
D1P	001	355177A Stock Code 355177A	1	<input checked="" type="checkbox"/>
D1P	001	355177B Stock Code 355177B	1	<input checked="" type="checkbox"/>

Whereas in this example, users simply need to order this stock codes to gain the deal - £0.15 off every unit

Deals Maintenance

Company: JP1 Department: 0000 29-DEC-2023 SOS7100 v4.9

Owner: D1P	001	Name: New User
Deal: DEALS10		Name: DEAL 10 - 15P OFF
Start: 06-JUL-2023		End: 05-JUL-2024
Deal Price:		Number of Items in Deal: 1
Deal Discount: 0.15		

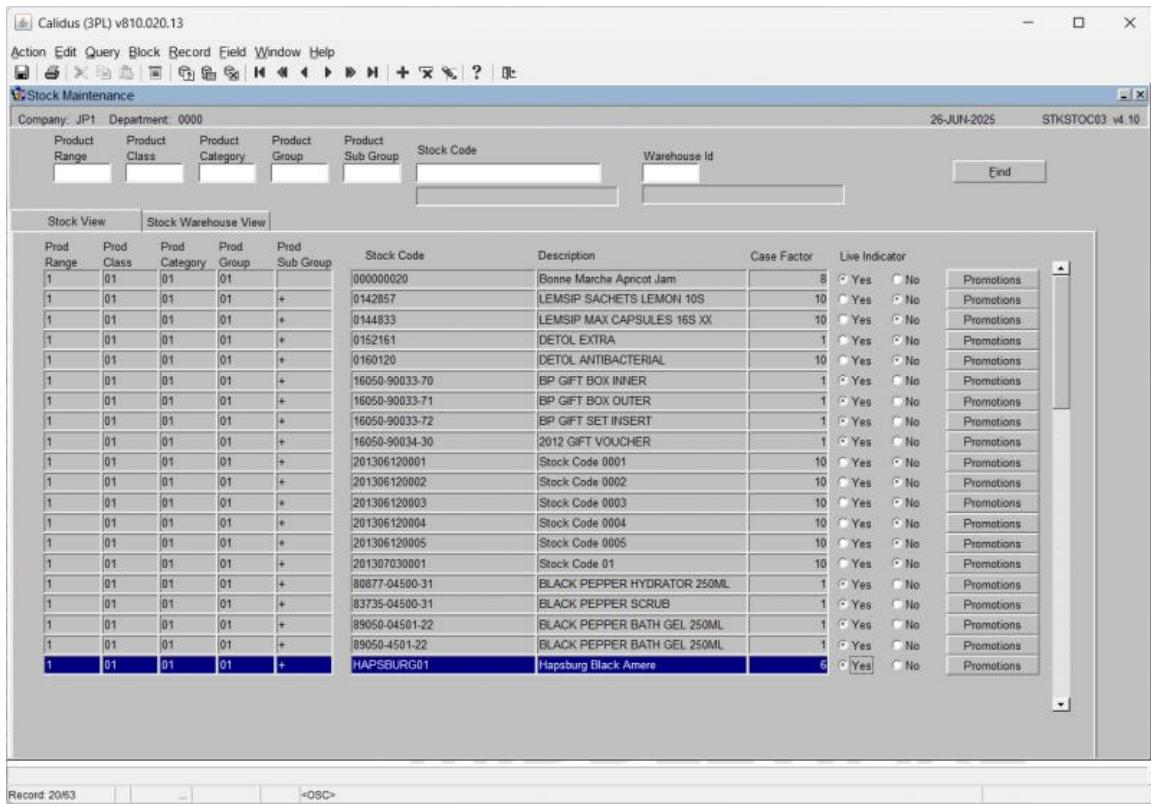
Stocklist Code	Stock Code	Description	Number of Items	Mandatory
D1P	001	DEALS10 Deal Stk Code 10	1	<input type="checkbox"/>

ordered.



4 STKSTOC03 NOMS Stock Maintenance

This is the NOMS-specific product maintenance screen.



Here, you may select existing product class information or enter new product classes through optionally entering:

- Range
- Class
- Category
- Group
- Sub Group
- Stock Code
- Warehouse ID

Then, when the **Select** button is hit, this will display the matching data in the tables below. These are split into two tabs:

Stock View tab:

This displays the found product classes and product details such as:

- Range
- Class
- Category
- Group
- Sub Group
- Stock Code
- Description
- Case Factor
- Live Indicator
- **Promotions:** A button which shows any promotion on the sale of this product.

When data is found, you may click the **Promotion** button against the line to view or enter promotions against the product selected.

This shows the Promotions window:



Here you can see all promotions associated to a particular product.

You may enter:

- **Promotional Description:** A description of the promotion as required.
- **Promotion Type:** Select the type from a DDL of *Seasonal* or *Promotional*.
- **Date From/To:** The applicable date range to the promotion.
- **Freeze Flag:** Whether the promotion is to be temporarily frozen from this point.
- **Freeze End Date:** If frozen, the date that the freeze ends.
- **Profile**

When entered or amended, use **Save** to save the changes.

Stock Warehouse View tab:

This displays stock warehouse information per product.



You can change:

- Order Demand Status
- Order Full Pallets
- Live Indicator
- **Promotions:** A button which shows any promotion on the sale of this product. This is the same as the **Reservations** button above.
- **Reserved:** A button which shows any reservations on the sale of this product.

When amended, use **Save** to save the changes.

The **Reserved** button shows the reserved Po Qtys for that product:



Here you can enter

- **Date From:** The start of the reservation. This may not be before today's date.
- **Date To:** The end of the reservation.
- **Reserved Qty.**

When entered or amended, use **Save** to save the changes.



5 WHS0544 NOM Warehouse Stock Take Count Input

This screen allows the manually counted stock to be input against the locations of the stock take. If the stock take type is by Exception then the figures in the Cases/Units field will be automatically set to the system generated figures, these can then be changed as and when needed.

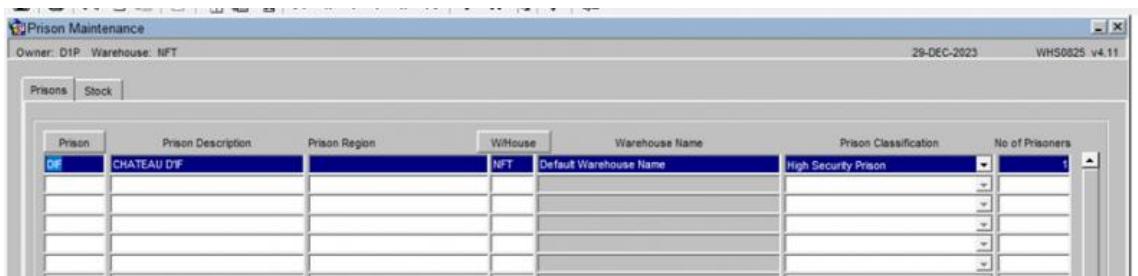
Field Name	Description	Options
Stock Take Cycle **	Allows the user to enter the cycle to be entered into the system	Must be a valid cycle - LOV available - note, the status of each cycle will be displayed
Date	Date and time of the stock take	Display Only
Count Option	Count option of the stock take	Display Only
Status	Status of the Stock take	Display Only
By	Count units of the stock take	Display Only
Emp Code	Enables the entry of an employee code	Must have been created in employee maintenance - LOV available
Buttons		
Location Enquiry	Allows the enquiry of a specific location	
Add Stock	Allows the addition of stock. This will take you to the Stock Take - New Data Input screen WHS0542 .	
Confirm	Confirms the input details for the given stock take.	
Generate SSCC	Generate a new SSCC ID if required.	

The screen will display all of the count information in a results table, where you can enter the actual counts.

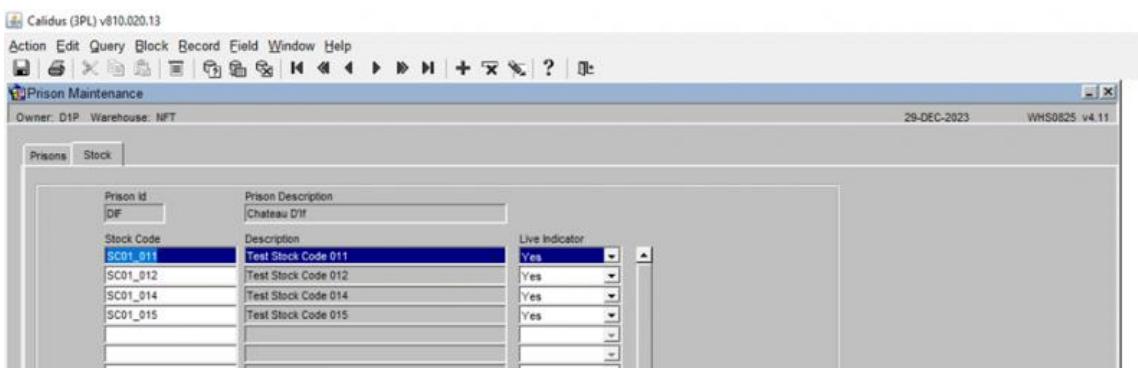


6 WHS0825 Prison Maintenance

A Prison record is entered in Prison Maintenance - the prison code is validated against Sales Territory.

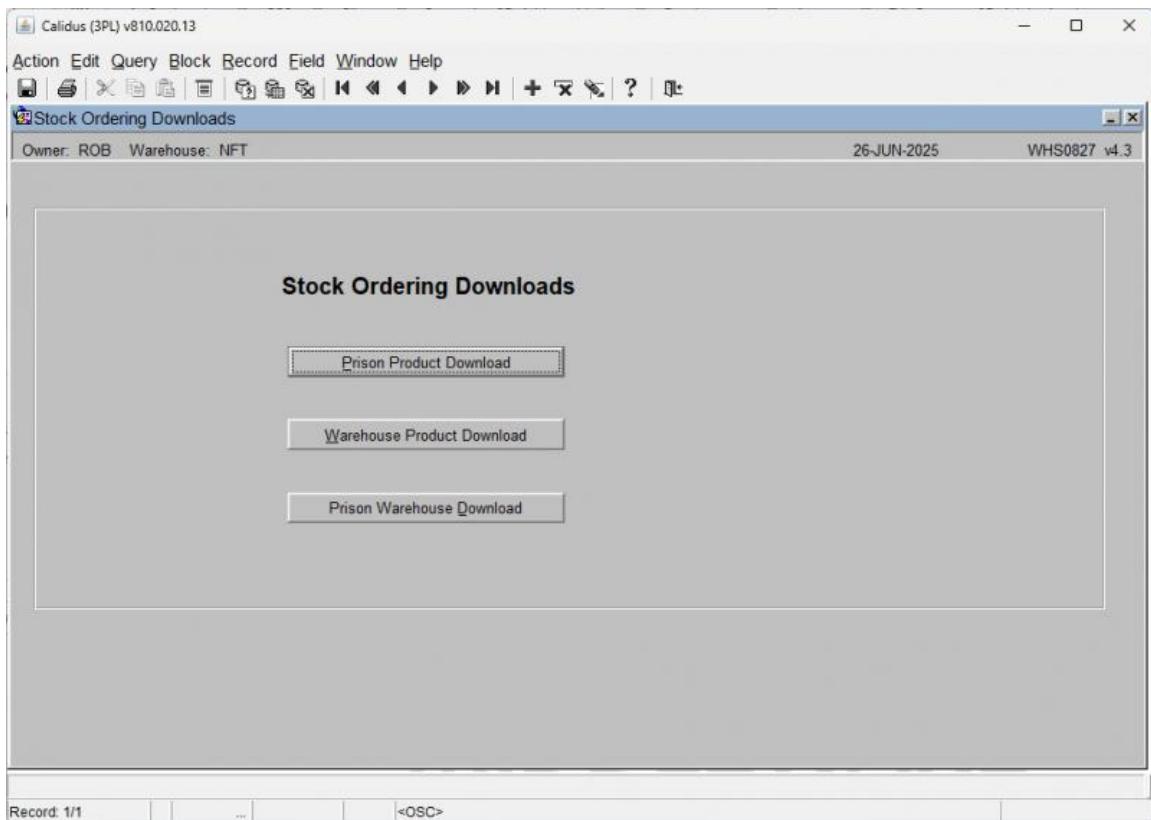


Against the Prison record, there is also Stock Demand functionality



7 WHS0827 Stock Ordering Downloads

This is the Stock Ordering Downloads screen.



This provides easy access to 3 critical downloads for the NOMS system, accessed through the buttons provided:

- **Prison Product Download**
- **Warehouse Product Download**
- **Prison Warehouse Download**

When the buttons are clicked, the system will generate the downloads as a spreadsheet and then open them through your browser window.

