

This is the *Standing Data Copy Screen (DAT0001)*.

The following fields document the parameters for copying standing data:

Field Name	Description
<i>Owner</i>	The identifier for the owner of the data being copied. (Required Entry)
<i>Warehouse Id</i>	The unique identifier for the warehouse associated with the data being copied. (Required Entry)
<i>Owner</i>	A Yes/No option to include or exclude Owner data in the copy process.
<i>Warehouse / Location</i>	A Yes/No option to include or exclude Warehouse/Location data in the copy process.
<i>Supplier</i>	A Yes/No option to include or exclude Supplier data in the copy process.
<i>Customer</i>	A Yes/No option to include or exclude Customer data in the copy process.
<i>Stock</i>	A Yes/No option to include or exclude Stock data in the copy process.
<i>Log File Required</i>	A Yes/No option to specify whether a log file should be generated for the copy operation.

Action Buttons:

- **OK:** Executes the standing data copy operation based on the selected parameters.

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1 STKWHSE01A Warehouse Maintenance

1.1 Warehouse Maintenance (STKWHSE01A)

This is the main screen where the warehouse id is set up. Note, in order to allow changes within this screen, the user must have logged in as this warehouse.

The screenshot shows the 'Warehouse Maintenance' window with the following fields and values:

- Company: JP1 Department: 0000
- Date: 10-JUN-2025 Version: STKWHSE01A v4.20
- Warehouse Id: W01
- Warehouse Name: Warehouse one
- Address Line 1: address line one
- Address Line 2: address line two
- Town: address town
- Country Code: GB (Great Britain)
- Post Code: L1 3BY
- Phone No: 0151 343 3434
- Fax No:
- Prime Costing Method: S
- Contact: Mr Gibbs
- Bonded: No
- Mix Products: Yes
- Client Account Code 1:
- Client Account Code 2:
- Default Route Code:
- Email Address:
- Invoice Folder:
- Warehouse Type: Standard Warehouse
- Department Code:
- TimeZone:
- Invoice Required: No Comm Inv Info Required
- Zone Id:
- SSCC Pallets Required: 0
- Company Prefix:
- External Digit:
- Block Stacks Y/N?: No
- Display Charges: Dont auto display charges
- Invoice Check Digits:
- Live Indicator:
- Allow Loc Status by Qty:

Buttons: Bonded Warehouse, Warehouse Rules

Warehouse specific information is maintained in this screen. The above set up is the generic set up for a basic warehouse. Please see information at the end of this user guide for more details on the client specific flags

Note:

- Greyed-out fields means no entry in that field is allowed
- A yellow field means this field is mandatory - something has to be entered before the record can be saved
- A field with an arrow against it allows the user to choose from a number of options. A drop down box appears when the arrow is clicked on
- The ?Warehouse ID? field is greyed out. This field will display the warehouse id entered. No amendment is allowed
- The country codes are maintained in country codes maintenance. See the Company Maintenance user Guide for details
- Copy Warehouse enables the user to copy the set-up in this warehouse to another existing warehouse
- The Warehouse Rules button takes the user to another screen. Note. Warehouse rules are maintained within the Company Maintenance User Guide

1.1.1 Copy Warehouse (STKWHSE01A)

Enables the user to copy the set-up in this warehouse to another existing warehouse id.



Note:

- **From Warehouse:** Display Only and is pulled from the Main Warehouse Maintenance Screen
- **Warehouse ID:** Maximum of 3 Characters
- When all the required information has been entered, the ?Create Warehouse? Button needs to be pressed in order for the New Warehouse to be Created

1.1.2 Warehouse UOMs (STKWHSE01A)

You can maintain the UOMs for Area, Length, Volume and Weight here.

This enables the different types of measure and their associated unit. If volumetric information is not required all values can be left blank.



 **Note:** It is advisable to not use the values 'MM'(millimetres) and 'GRM'(grammes) as it very easy to exceed the system maximums for these values. Areas affected include Allocation and EDI.



2 WHS0010 System Parameters

2.1 System Parameters (WHS0010)

This screen maintains all the static formats that will be used to set up the warehouse. There are three tabs in all. This page will detail the setup required within the MAIN tab.

Warehouse specific information is maintained in this screen. The above set up is the generic set up for a basic warehouse. Please see information at the end of this user guide for more details on the client specific flags

Used to specify a number of parameters that will govern the way the system will operate and how various items of information will be formatted in this warehouse.

Note, again, the user must be logged in as the correct warehouse in order to make changes

The screenshot shows the 'System Parameters Maintenance' window for Warehouse: NFT. The interface includes a header with 'Owner: ROB Warehouse: NFT', a date '10-JUN-2025', and a version 'WHS0010 v4.19'. The 'Main' tab is selected. The main area contains several groups of parameters:

- Warehouse:** Default Warehouse Name
- Labeling:** Pallet Label Copies (1), Case Label Copies (1), Auto Label Production (No), Warehouse Display Code (N), Height of Pick Pallet (1), Standard Pallet Type, Sell by Date Audit Text Min Chars.
- Display Options:** Automatic Log Display (No), Display On Hand in Stock Take (Do Not display), RDT Interface (No), Print Location on Label (No), Pallet Level Flag (None), Dec Pallet Break (1.00), Cases Pallet Break (50), Split Pick List By, Split Replen By.
- Codes and Lengths:** Pick Note Lines (99), Pallet Move Lines (99), Area Code Length (2), Aisle Code Length (2), Bay Code Length (2), Level Code Length (1), Maximum Rotation Length (14).
- Allocation and Stocking:** Audit Flag (Bonded Stock and Bonded Owner), Location Check Digits (No Processes), Location Code Delimiter (No Delimiter), Rotation Type (Generated with manual override), Consolidated Allocation, Reduce Stock At (Despatch Confirmation), Check Stock Date (Warning message required).
- Other:** Buying Responsibility (Internal), Pick by Component (No), Marshall Required (No).

Note:

- Auto Log Display determines whether the user wishes to see the allocation log once a set of orders has been allocated
- Pick Note and Pal Move Lines specifies the number of lines allowed on a printed pick or move note
- The Area, Aisle, Bay and Level lengths are used to determine the format of the location codes. I.E. A location code of AA-01-1A would have an aisle, bay and level length of 2 each (the area code is not included)
- Max. Rotation Length is the length of the system generated rotation number
- Loc Delimiter is the symbol used to separate the aisle, bay and level within the location code (for our example, the delimiter would be ?-?)
- The Rotation Type is how the system generates the rotation number, or whether it is to be manually entered by the user.
- Reduce Stk At will determine when stock is downdated during the order cycle. Note, this is extremely important, if you choose ?Pick Confirmation? Despatch will not be feasible .



2.1.1 GOODS IN TAB

The Goods In tab of the System Parameters screen specifies what functionality during goods receipt you wish to use.

Note:

- The Auto Putaway flag must only be set to ?Y? if you wish the system to dictate where stock is located during the goods receipt process
- The Opposite and Next Aisle Param fields are to determine how many locations you wish the system to search before moving to the next, or opposite aisle during Auto Putaway
- The Hold Stk until Putaway flag should always be set to ?Y?. If this is not set, stock received on a goods receipt could be ordered before it has been physically located within the warehouse

2.1.2 DEFAULT LOCATIONS TAB

The Default Locations tab is used to determine which locations are to be used during certain automatic processes throughout the system.

Note, this screen cannot be set up until the location codes have been created. The user normally saves the first two tabs of System Parameters, then returns to complete this tab once the necessary locations have been created



System Parameters Maintenance

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0010 v4.19

Main Goods In Default Locations

ID Station:	<input type="text"/>	Unbonded Putaway Locations:	<input type="text" value="01031"/>
Reject Spur at ID Station:	<input type="text"/>		<input type="text" value="TBU07"/>
Q/A:	<input type="text" value="GI01A"/>		<input type="text"/>
Turntable:	<input type="text"/>		
Input Spur to Conveyor:	<input type="text"/>	Bonded Putaway Locations:	<input type="text"/>
Default Marshalling Location:	<input type="text" value="MA011"/>		<input type="text"/>
Default Despatch Bay Location:	<input type="text"/>		<input type="text"/>
Pre-advise Virtual Location:	<input type="text" value="FL001"/>		
Quarantine in Marshall:	<input type="text"/>		
Auto Bulk Reject:	<input type="text"/>		
Default Ship Pallet Build Locn:	<input type="text" value="MAR22"/>		
Default Damages:	<input type="text" value="DM011"/>		
Default Returns:	<input type="text" value="40101"/>		
Problem Resolution:	<input type="text" value="20805"/>		
Kit Assembly Location:	<input type="text" value="30101"/>		
Default Cons Good Ret:	<input type="text"/>		
Default Cons Bad Ret:	<input type="text"/>		

Note:

- Only the Default Marshalling Location is used within generic basic warehouse set-up. Any other locations required will be determined by the client specific processes
- Note, failure to enter a marshalling location here will mean that it will be required to be manually entered for each allocation run.



3 WHS0020 Employee Maintenance

This is where the employee codes are set up. Each person using the system or working in the warehouse need to be assigned an employee code.

Employee Code	Team	Skill	Status	Avail	Date Next Available	Name
01		D				Employee 1
02		D				Employee 2
03		N				Employee 3
04		N				Employee 4

Note:

- **Employee Code:** Although the field allows up to 10 characters, only a maximum of three can be used if the system is RF enabled
- All fields other than Employee Code can be left blank. However, the Name should always be populated for cross referencing in the future.
- The **Send** button will refresh the RF system with all employee detail information. Any additions or changes are automatically sent to the RF system on saving changes or adding a new record.



4 WHS0035 Area Codes Maintenance

The creation of an area code is to enable the user to assign locations to a specific physical area within the warehouse. Note, bigger warehouse will have more clearly defined areas than that of a smaller operation.

These codes are used as part of the location identifier as well as in sorting pick lists, structuring stock take etc..

Code	Description
01	Area 1
MA	Marshaling area
QA	Quarantine Area

Note:

- The code specified must be within the area code length defined in system parameters main tab
- The description is used to enable the user to clearly see where the area is within the warehouse



5 WHS0045 Pallet Type Maintenance

All pallet types used within the warehouse are to be maintained in this screen. Pallet type by definition is the media used to store goods within each location. Media can include such things as wooden pallets, plastic storage boxes or cartons.

Pallet Types Maintenance

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0045 v4.4

Pallet Type	Collar Type	(MM)			Weights			Uom	Custom Dimensions?
		Depth	Width	Height	P.Base Height	% Fill	Max. Build		
		Min	Max	Min	Max	Min	Max		
I	Frozen mediummmmmmm	0.00	0.00	0	0.00	0	0.00		KGM
A	Upto 5 Cases	1.00	1.00	0	0.00	1	0	1.00	KGM
ART	Arthouse test	0.00	0.00	0	0.00	0	0	0.00	KGM
B	Upto 15 Cases	2.00	2.00	0	2.00	2	0	2.00	KGM
BOX	Packing Box	10.00	15.00	0	20.00	20	0	5.00	1,234,567 KGM
C	Upto 42 Cases	3.00	3.00	0	3.00	3	0	3.00	KGM
CAGE	Cage Despatch Type	0.00	0.00	0	0.00	0	0	0.00	KGM
CBOX	Customer Box	0.00	0.00	0	0.00	0	0	0.00	KGM
CHEP	CHEP Pallet Type	0.00	0.00	0	0.00	0	0	0.00	KGM
D	Upto 50 Cases	4.00	4.00	0	4.00	4	0	4.00	KGM
DUM	Dummy	0.00	0.00	0	0.00	0	0	0.00	KGM
EUR	EURO	100.00	100.00	90	110.00	10	1	1.00	KGM
F	Full	1.00	1.00	0	0.00	1	0	1.00	KGM
FZM	dfdsf	0.00	0.00	0	0.00	0	0	0.00	KGM
FZS	Frozen standard	0.00	0.00	1	1.00	1	1	1.00	KGM
GRM	Gram Pallet	1.00	1.00	1	1.00	1	1	1.00	GRM
HAZ	Hazardous Stock Pallet Type	1.00	1.00	1	1.00	1	1	1.00	KGM
HL	Hansons Racking Light	0.00	0.00	0	0.00	0	0	0.00	KGM
HMD	Test code	0.00	0.00	0	0.00	0	0	0.00	KGM
HV	Hansons Racking Heavy	0.00	0.00	0	0.00	0	0	0.00	KGM

Note:

- *Pallet Type* is a free text field that can hold up to four characters. The user should ensure that the abbreviation used can be easily understood by the operational staff.
- The mandatory height, weight and %fill fields must be populated with the correct values in order to ensure the accuracy of auto-putaway



6 WHS0050 Aisle Codes Maintenance

Aisle Codes Maintenance enables the user to create aisles within the warehouse.

The aisles can then be configured using the opposite and next aisle fields to specify where they are physically located in relation to each other.

These codes are used as part of the location identifier as well as in sorting pick lists, structuring stock take etc..

Aisle	Description	Opp Aisle	Next Aisle	High End Access	Aisle Max Seq	FLT	P Location	D Location
0	Aisle 0	1	2	N	9,999			
01	Aisle 01			N	9,999			
02	Aisle 02			N	9,999			
03	Aisle 03			N	9,999			
04	Aisle 04			N	9,999			
05	Aisle 05			N	9,999			
06	Aisle 06			N	9,999			
07	Aisle 07			N	9,999			
0A	Aisle 0A			N	9,999			
0B	Aisle 0B			N	9,999			
1	Aisle 1			N	9,999			
10	Aisle 10			N	9,999			
11	Aisle 11			N	999			
12	Aisle 12		13	N	999			
13	Aisle 13		14	N	999			
14	Aisle 14		15	N	999			
15	Aisle 15		12	N	999			
2	Holts		3	N	999			
3	Holts			N	999			
4	Returns Aisle			N	9,999			
41	aisle 441			N	999			
6	Aisle 6	7		N	999		67PDI	67PDO
7	Aisle 7	6	8	N	999		67PDI	67PDO
8	Aisle 8	9	7	N	999		89PDI	89PDO
9	Aisle 9	8		N	999		89PDI	89PDO

Note:

- The Aisle Code entered must be within the defined length as set up in system parameters
- The Opp and Next Aisles can only be created once the original aisle code is set up
- The Aisle Max Sequence is used to determine the number of locations within that aisle.



7 WHS0060 Aisle Sequence Maintenance

In this screen the user can configure the sequence in which the aisles will be used. For Bulk aisles such as Marshalling and Quarantine the maximum sequence is used as these do not follow any algorithm.

Area	Aisle Code	Sequence
BK	Bulk	10
BK	Bulk	11
BK	Bulk	41
BK	Bulk	6
BK	Bulk	7
BK	Bulk	8
BK	Bulk	9
BK	Bulk	A0
BK	Bulk	AE
BK	Bulk	AR
BK	Bulk	B0
BK	Bulk	BS
BK	Bulk	C
BK	Bulk	C0
BK	Bulk	C1

This screen needs to be maintained if using the auto-putaway at receipt. It will determine the priority and order of aisles to be received into.

 **Note:**

- Link an aisle to an area code, and assign a unique sequence.
- All aisles created within Aisle Codes Maintenance must be entered in this screen.



8 WHS0070 Location Types Maintenance

The Location Types screen is used to build the locations within the system.

8.1 Location Types - Locations Tab

Here the user specifies what kind of location is in each aisle.

For example, some racking maybe narrower in certain sections, meaning the number of pallets allowed in each bay is reduced.

To make this clear, a different location type would be assigned to each location.

For each location type, the maximum number of pallets and the type of pallet allowed is then given to each location type.

The user can then assign a priority to when using auto-putaway, the system uses priority 1, then 2 etc.

Loc Type	Description	Weight	Width	Depth	Height	Rack Type	Pallet Storage	Truck Types
ALL		0	0	0	0		Y	Y
BH		0	0	0	0		Y	N
BK	Bulk	1	1	1	1		Y	Y
BL2	Test bulk	1	1	1	1		Y	Y
BL3	Test bulk	1	1	1	1		Y	Y
BLK	Bulk	1	1	1	1		Y	Y
BUL	Bulk	1	100	100	120		Y	Y
CH1	CH Test 1	0	0	0	0		Y	Y
CH2	CH Test 2	0	0	0	0		Y	Y
COL		0	0	0	9		Y	N
DM		0	0	0	0		Y	Y
DP		0	0	0	0		Y	N
DRM		0	0	0	0		Y	N
DUM	dummy	0	0	0	0		Y	Y
FL		0	0	0	0		Y	Y
FLR		0	0	0	0		N	N
GDI		0	0	0	0		Y	Y
HAN		0	0	0	0		Y	Y
HAZ		0	0	0	0		Y	Y
HBL		0	0	0	0		Y	N
HEV		0	0	0	0		Y	Y
HNA		0	0	0	0		Y	Y
KS1		0	0	0	0		Y	Y
L		1	1	1	1		Y	N
LAR		1	1	1	1		Y	N

8.1.1 Location Types - Pallet Details Tab

Used to specify what pallet types can be used in a given location type.



- The **Send** button will refresh the RF system with all Location/Pallet Details/Truck Type information. Any additions or changes are automatically sent to the RF system on saving changes or adding a new record.



9 WHS0078 Warehouse Rules

Warehouse rules are established as part of the development of the system functionality. The ability to specify which specific functionality is to be enabled in the warehouse and give any specific values is given in this screen.

Rule	Description	Flag
IMPS	Pack size	0
SELL	Inclusive Sell-by-Date	Y
RFOI	RDT Pick	Y
XOWN	X Dock	Y
MAFL	Mark as Full - RF Repositioning	Y
EDPD	EDI DESP - Pack Details	Y
SARR	SAP Receipt Reversal	02
SATR	SAP Returns Reversal	04
EMWR	Enable Multi Wareh Routes	N
RFPI	RF - Picking Instructions	H

Field Name	Description	Options
Four Character Code as Held in Warehouse Rules Control	Description of rule controlled functionality	Value to enable functionality



10 WHS0080 Reason Codes Maintenance

This is used to establish all of the Reason Codes that may be selected when performing a stock management transaction within the warehouse.

Reason Codes are two character abbreviations used to describe why a particular action within the system has been taken.

For example, reason codes needs to be entered for every stock adjustment, hold and pick adjustment.

Whether a reason code is to be used to hold stock or not, determines whether the hold code flags are set to Y or N.

Code	Description	Restricted G/B	Auto Rel	Rev Hrs	Inv	Hold Cd	Hold Type	Ser Hold	O/I Fun	Abs Phy	Hold Alloc	Reason Type	
01	Reason Code 01	Y	Good	N	0	N	Y	Physical	No	N	N	Yes	Blocked
02	Reason Code 02	Y	Good	N	0	N	Y	Physical	No	N	N	Yes	Blocked
03	Reason Code 03	Y	Good	N	0	N	N		No				
04	Reason Code 04	N	Good	N	0	N	N		No				Lost
05	Quar Reason 5	N	Good	N	0	N	Y	Physical	Yes	N	N	No	Quarantine
06	Quar Reason 6	N	Good	N	0	N	Y	Physical	No	N	N	No	Quarantine
07	New Instruments (0003)	N	Good	N	0	N	Y	Physical	No	N	N	Yes	Lost
08	Restricted2	Y	Good	N	0	N	N		No				
09	mmq	N	Good	N	0	N	N						
10	Restricted4	Y	Good	N	0	N	N		No				
11	Returned Stock Damaged Hold	N	Good	N	0	N	Y	Physical		N	N	No	
12	A Reason Code with a long desc	N	Good	N	0	N	Y	Physical	No	N	N	No	
21	Expired	N	Good	N	0	N	N		No				
81	GRN release	N	Good	N	0	N	N						
89	Reason Code 89	N	Good	N	0	N	N		No				
90	wms held	N	None	N	0	N	N						Quarantine
A2	allocated hold 2	N	Good	N	0	N	Y	Physical	No	N	N	Yes	
AD	Stock Adjustment	N	Good	N	0	N	Y	Fungible	No	Y	Y	No	Blocked
AH	Allocated Hold	N	Good	N	0	N	Y	Physical	No	N	N	Yes	
AP	Awaiting Putaway	N	Good	N	0	N	Y	Physical	Yes	N	N	No	Blocked

Note:

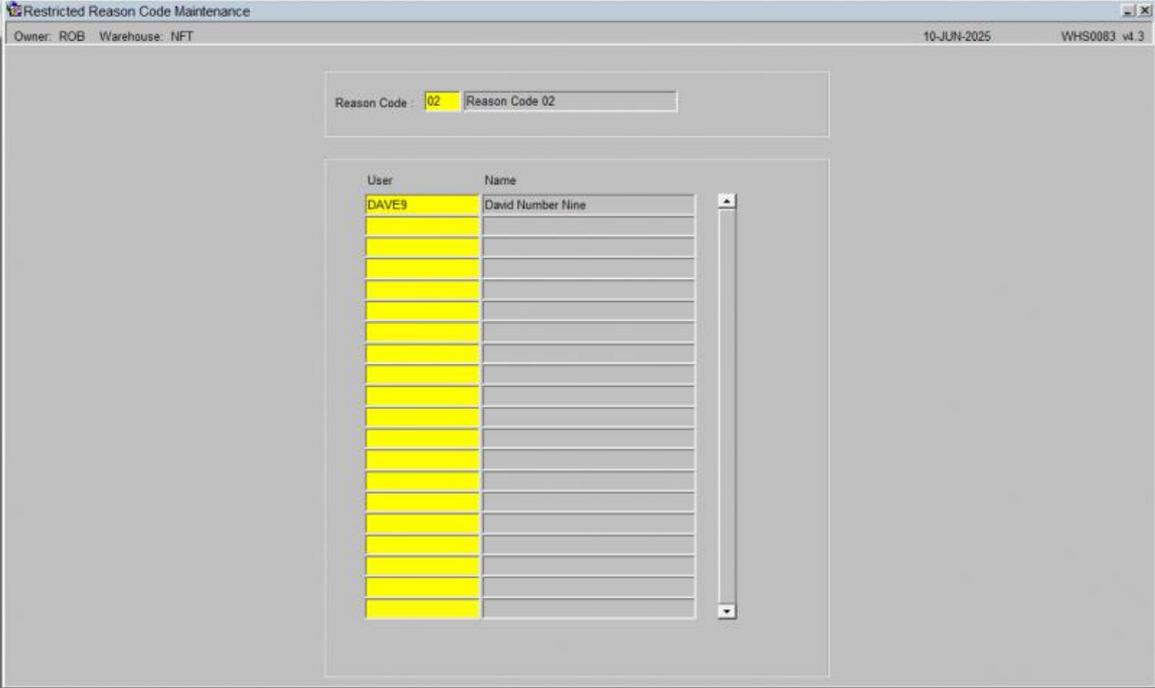
- The codes used to describe an adjustment must be clearly understood by the operational staff as the Description entered here is not shown throughout all of the screens during processing.
- The G/B field determines whether a reason code is good or bad. This functionality is mainly used within Sales Order Processing (Proof of Delivery) to determine whether stock should be written off or not.
- The user may see a different layout to this screen than the one shown here. This is based on a Program level registry setting 'WHS Layout Visible' under WHS0080. The versions shown here is the generic screen.
- The **Send** button will refresh the RF system with all employee detail information. Any additions or changes are automatically sent to the RF system on saving changes or adding a new record.



11 WHS0083 Restricted Reason Code Maintenance

Hold/Release reason codes can be restricted so that only certain users can apply them. To apply restrictions navigate to WHS0083 (Maintenance WMS Maint Restricted User Maint)

The screen will load in Query Mode. Locate the record you wish to change and Execute the query. Alternatively, to add a new reason code restriction use the Exit Door to switch from Query Mode to Add Mode. Then enter the reason code you wish to restrict and the names of the users who have access to use the reason code. Press Save to apply the change.



Reason Code	Description
90	Received awaiting putaway
92	Auto quarantine of stock
93	Pallet movement request - from
94	Pallet movement request - to
95	Held in damaged location
96	Under delivery
97	<i>Damaged prior to receipt</i>
98	Over delivery
RT	Held in returns location

The user reason codes are configurable but MUST have reason codes that match the link items in the system reason code table, reference the example data below.

Reason Code	Description
DA	Damaged Stock
90	Awaiting Putaway
6A	Scrap item
QA	Quality - Assurance
QH	Quality - Hold Stock
RT	Rerurned Stock - Auto Hold
81	Stock Putaway
**	Stock Take Adjustment
19	Stock Take - Decrease
20	Stock Take - Increase
R1	Reserved Stock



13 WHS0090 Location Maintenance

This is the manual screen that allows the user to create each location code within the warehouse. The non-mandatory fields (not yellow) will be defaulted with the values shown in the figure below.

Location Code	Area	Type	Use	Status	C/D	Bonded	Position	Use	Linked Loc	Pick Seq	Put Seq	Rdt Flag	Max Case	ABC Code
0100A	SE	NPB	1	Full		No	Non-Linked	4		1	1	Yes	0	A
0100B	SE	NPB	1	Full		No	Non-Linked	4		2	2	Yes	9,999	A
0100C	SE	NPB	1	Empty		No	Non-Linked	4		3	3	Yes	2	A
0100D	SE	NPB	1	Empty		No	Non-Linked	4		4	4	Yes	9,999	A
0100E	SE	BLK	1	Available		No	Non-Linked	4		1	1	Yes	0	
01011	SE	SPE	2	Full		No	Non-Linked	4		5	5	No	0	A
01012	SE	SPE	1	Full		No	Non-Linked	4		6	6	Yes	0	A
01013	SE	SPE	1	Full		No	Non-Linked	4		7	7	Yes	0	A
01014	SE	SPE	1	Full		No	Non-Linked	4		8	8	Yes	0	A
01015	SE	ALL	1	Available		No	Non-Linked	4		9	9	Yes	0	A
01016	SE	SPE	1	Full		No	Non-Linked	4		10	10	Yes	0	A
01017	SE	SPE	1	Full		No	Non-Linked	4		11	11	Yes	0	A
01018	SE	SPE	1	Full		No	Non-Linked	4		12	12	Yes	0	A
01019	SE	SPE	1	Full		No	Non-Linked	4		13	13	Yes	0	A
01021	SE	SPE	2	Full		No	Non-Linked	4		14	14	Yes	0	A
01022	SE	SPE	1	Full		No	Non-Linked	4		15	15	Yes	0	A
01023	SE	SPE	1	Full		No	Non-Linked	4		16	16	Yes	0	A
01024	SE	SPE	1	Full		No	Non-Linked	4		17	17	Yes	0	A
01025	SE	SPE	1	Full		No	Non-Linked	4		18	18	Yes	0	A
01026	SE	SPE	1	Full		No	Non-Linked	4		19	19	Yes	0	A
01027	SE	SPE	1	Full		No	Non-Linked	4		20	20	Yes	0	A
01028	SE	SPE	1	Full	8	No	Non-Linked	4		21	21	Yes	0	A
01029	SE	SPE	1	Full		No	Non-Linked	4		22	22	Yes	0	A
01031	SE	BLK	1	Available		No	Non-Linked	4		23	23	Yes	0	A
01032	SE	SPE	1	Full		No	Non-Linked	4		24	24	Yes	0	A

If using the Automatic Location Maintenance screen, the Marshalling location must be created in order to enter this into the Default locations of System Parameters.

Note:

- **The location code** specified must be the total length of the aisle, bay and level code lengths defined in system parameters, main tab
- **The area code** must be one predefined in area codes maintenance
- **The use** determines what the location will be used for.

Standard values are:

- 0 - Preadvice Location
- 1 - Bulk Location
- 2 - Pick Location
- 3 - Receipt Location
- 4 - Returns Location
- 5 - Damaged Stock Location
- 6 - Marshalling Location
- 7 - Goods In/Out Bay Location
- 8 - Quarantine Location
- 9 - Replenishment Location
- D - Dynamic Pick Face
- M - Multi-Pallet Storage Location
- P - P&D (Pick and Drop) Location
- U - Units Pick Location

The Multi-Deep values specify how an M type location is used and validates:

- Position - one of
 - ◆ Front
 - ◆ Back
 - ◆ Non-Linked
- Use - one of:
 - ◆ 4 - Valid pallets contain the same stock, batch number and owner batch



- ◆ 5 - Valid pallets contain the same stock.
- ◆ 6 - Valid pallets contain the same stock and sell-by date.
- ◆ 7 - Check the last receipt location for pallets containing the same GRN and stock.
- ◆ 8 - Valid pallets contain the same stock and manufacturing date
- Linked Loc - if front or back, which location is this location linked to.



14 WHS0091 Free Locations Maintenance

Free Locations Generation

Owner: XXA Warehouse: XX1 20-JAN-2011 WHS0091 v4.7

Schedule Job to Run Automatically: Yes No

Run Level: Company Warehouse

Generate Locations

Free locations can either be ran ad hoc at company or Warehouse level, or it can be set to run as a batch job at a specific time of day. The program checks and updates every location within the warehouse with its current status, Empty, Full, Available, Suspended or on Stock Take.



15 WHS0170 Location Groups Generation

This is the *Location Groups Generation* screen (*WHS0170*).

The following fields document the parameters for generating location groups:

Field Name	Description
<i>Aisle Code</i>	The unique identifier for the aisle where groups are to be generated.
<i>Bay From</i>	The starting bay number for the generation range.
<i>To</i>	The ending bay number for the generation range.
<i>Number of Bays</i>	The number of bays that should be included in each generated group.
<i>Max Weight</i>	The maximum weight capacity allowed for each generated group.
<i>Horizontal or Vertical</i>	A dropdown menu to define the orientation of the groups being generated.
<i>Exclude Floor Level Locations</i>	Radio button selection (Yes/No) to exclude locations at floor level from generation.
<i>Select Bay Locations</i>	Radio buttons to specify which bays to include: <i>Odds</i> , <i>Evens</i> , or <i>Both</i> .
Action Buttons:	

- **Find:** Locates the locations corresponding to the specified parameters.
- **Generate:** Executes the creation of the Location Groups based on the defined settings.



16 WHS0171 Location Group Maintenance

This is the *Location Group Maintenance* screen (*WHS0171*).

Group Id	Location Code	Weight	Location Group Type
1	BH12B	30	Horizontal
1	BH12C	30	Horizontal
1	BH12D	30	Horizontal
1	BH12E	30	Horizontal
2	BH14B	30	Horizontal
2	BH14C	30	Horizontal
2	BH14D	30	Horizontal
2	BH14E	30	Horizontal
3	BH16B	30	Horizontal
3	BH16C	30	Horizontal
3	BH16D	30	Horizontal
3	BH16E	30	Horizontal
5	BH12B	40	Vertical
5	BH12C	40	Vertical
5	BH12D	40	Vertical

The following data columns are displayed in the maintenance grid:

Column Name	Description
<i>Group Id</i>	A unique identifier for the location group.
<i>Location Code</i>	The specific location within the warehouse assigned to the group.
<i>Weight</i>	The weight or capacity value associated with the location for grouping purposes.
<i>Location Group Type</i>	A dropdown menu to select the type of grouping (e.g., <i>Horizontal</i> , <i>Vertical</i>).



17 WHS0470 Automatic Location Maintenance

This screen allows the user to create large quantities of locations in one screen.

It is easier and quicker than using the manual location codes maintenance.

Used to automatically create contiguous ranges of locations. This screen allows the user to automatically create large quantities of locations in one continuous range. It is easier and quicker than using the manual location codes maintenance.

Note: To prevent unexpected locations being created, deleted or amended it is advisable to restrict the selection parameters to an aisle as a time.

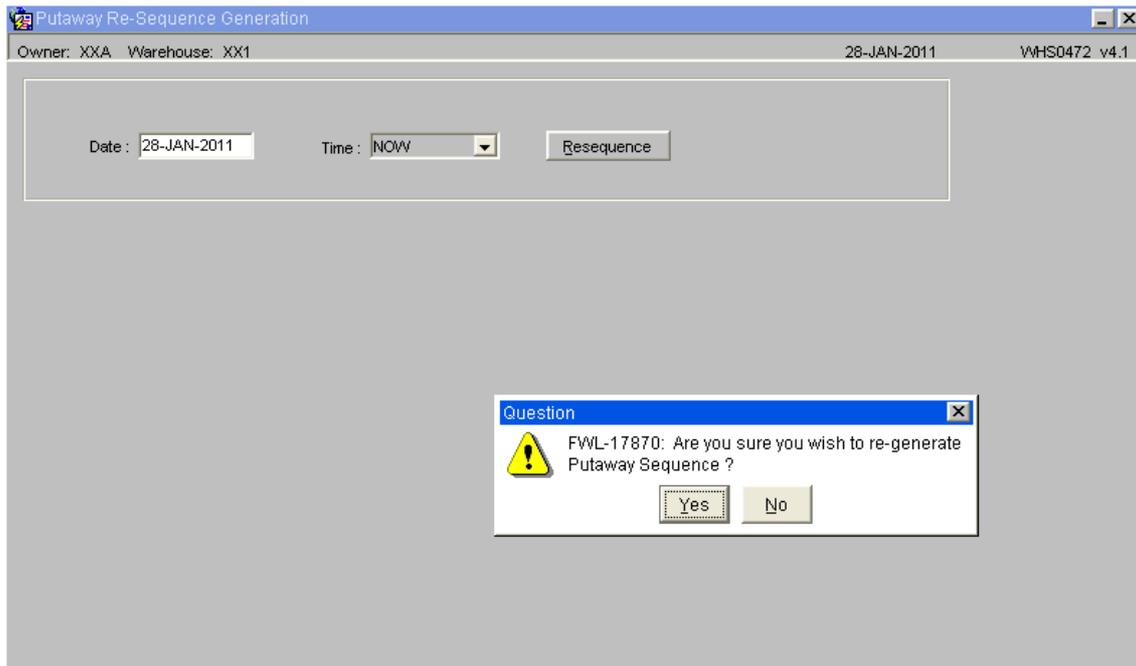
Fields:

- The *Run Type* field has four options, Create, Delete, Release and Suspend. Suspend and Release only hold and release locations respectively, they do not delete them.
- The *Area for Aisle* must be one predefined in Area Codes maintenance
- The *Location Type* must be one predefined in Location Type maintenance
- *Location Usage* is the use type of the location (1,2,6 or 8 as explained in the Location Codes Maintenance page)
- *Bonded*, default is always N
- *RDT*. This flag is only to be used if the locations are to be RF enabled. Default is N
- *Start and End Location*. This is the range of locations to be created. Note, care must be taken when entering the range, especially if using different types/uses.

Once entered, you can click the **Generate** button to generate locations according to the template parameters provided.



18 WHS0472 Putaway Re-Sequence Generation



By selecting the **Resequence** button the system will generate new putaway sequence numbers for each location. The sequencing starts at the first sorted location for that aisle and ends at the last location for the aisle, then re-starting at one for the next aisle until every location within the warehouse is given a sequence number.

 **Note:** Any previous sequence numbers will be over written, with the new sequence.



19 WHS0540 Pallet Movement Confirmation

This is the *Pallet Movement Confirmation* screen (*WHS0540*).

The following fields display the movement header details:

Field Name	Description
<i>Audit No</i>	The unique audit number for the movement request.
<i>Driver</i>	The code for the driver performing the move (Display only).
<i>Checker</i>	The code for the checker confirming the move (Display only).
<i>Move Date</i>	The date the movement was requested/executed (Display only).
<i>Time</i>	The time the movement was executed (Display only).

The following data columns are displayed in the movement confirmation grid:

Column Name	Description
<i>Line</i>	The sequential line number for the movement request.
<i>Stock</i>	The unique stock code being moved (Display only).
<i>Description</i>	A brief text description of the stock item (Display only).
<i>Move Quantity</i>	The quantity of stock being moved (Display only).
<i>Location From / To</i>	The source and destination location codes for the move.
<i>C / D</i>	Column to accept a check digit input for location confirmation.
<i>Cust Pallet Id From / To</i>	The customer's pallet ID for the source and destination (Display only).
<i>Pallet</i>	The system pallet ID (Display only).

Action Buttons:

- **Line Confirm:** Confirms the details of the selected movement line.
- **Confirm:** Confirms all details for the entire pallet movement request.
- **Check Digits:** Validates the entered check digits against the system.
- **Pallet Exchange:** Initiates a pallet exchange operation.
- **Invoice Charges:** Opens a screen for invoicing charges related to the movement.
- **View Log:** Displays a log of actions taken on the movement.



20 WHS0541 PIP Stock Take Cycle Generation

This is the *Stock Take Cycle Generation* screen (*WHS0541_PIP*).

The following fields document the parameters for generating a stock take cycle:

Field Name	Description
<i>Next Cycle</i>	Button to automatically increment or determine the next stock take cycle number.
<i>All Locations and Products</i>	Dropdown selection (Yes/No) to include all locations and products in the cycle generation.
<i>Location From</i>	The starting warehouse location code for the cycle range.
<i>To</i>	The ending warehouse location code for the cycle range.
<i>Product From</i>	The starting product code for the cycle range.
<i>To</i>	The ending product code for the cycle range.
<i>Unchecked Pallets Only</i>	Dropdown selection (Yes/No) to only include pallets that have not yet been checked.
<i>Time</i>	A specific time for the stock take generation.
<i>Stock Take No</i>	The unique identifier for the generated stock take.
<i>Control Sheet Number of Pages</i>	The number of pages for the control sheet document.
Action Buttons:	

- **Generate Cycle:** Executes the creation of the stock take cycle based on the defined parameters.
- **Errors Report:** Displays a report detailing any errors encountered during generation.
- **Count Sheets:** Prints the physical count sheets for the generated cycle.



21 WHS0825 Prison Maintenance

A Prison record is entered in Prison Maintenance - the prison code is validated against Sales Territory.

Prison	Prison Description	Prison Region	Warehouse	Warehouse Name	Prison Classification	No of Prisoners
DF	CHATEAU D'IF		NFT	Default Warehouse Name	High Security Prison	1

Against the Prison record, there is also Stock Demand functionality

Prison Id	Prison Description	Stock Code	Description	Live Indicator
DF	Chateau D'IF	SC01_011	Test Stock Code 011	Yes
		SC01_012	Test Stock Code 012	Yes
		SC01_014	Test Stock Code 014	Yes
		SC01_015	Test Stock Code 015	Yes



22 WHS4000 Receipt Types Maintenance

When processing a goods receipt, or requesting reports regarding receipts, a Receipt Type is requested. This is used to separate different kinds of receipts for ease in future queries.

Type	Description	Charge	Default
AUTO	Auto		
INB	Inbound		Yes
PO	Purchase Order		
REC	Receipt		
RET	Returns2		
RTN	Return		

Note:

- The Receipt Type entered must be 3 characters long.
- Generic types are REC (Receipt), RET (Return), and PUR (Purchase Order).



23 WHS4200 WMS Tariff Code Maintenance

This is the WMS Tariff Code Maintenance (WHS4200 v4.3) screen.

The screenshot shows the 'WMS Tariff Code Maintenance' window. The title bar includes 'Owner: POD Warehouse: DE2', the date '17-JUL-2025', and the version 'WHS4200 v4.1'. The main area contains a table with the following columns: Tariff Code, Description, Shipping Line, Manual Or Automatic, Stock Level Flag, and Delete Flag. The first row contains the values: NEWT, New tariff, All, M, No, and a small icon. Below the table is a status bar with the text 'Enter a query; press Ctrl+F11 to execute, F4 to cancel.' and 'Record: 1/1'.

You can find, edit or insert new records here.

Enter the following:

- *Tariff Code* - a unique tariff code.
- *Description* - the description
- *Shipping Line* - the shipping line that this applies to. Select from the provided drop-down list.
- *Manual Or Automatic Flag* - whether the tariff generates a charge automatically, or whether this is applied manually. Select from the drop-down list of options.
- *Stock Level Flag* - whether this charge is per stock code. Select the option from the drop-down list.
- *Delete Flag* - whether the tariff is deleted.

Click the **Save** button to save changes.



24 WHS7020 Truck Type Maintenance

Mainly used for RF enabled warehouses, this screen determines what kind of truck can be used around the warehouse. The truck types entered here can then either be added into location types maintenance, or entered onto a handheld RDT when processing.

Code	Description	Intrinsically Safe
AL	All Locations	No
CB	Counter Balance	No
NA	Narrow Aisle	No
PT	Pump truck	No
RT	Reach Truck	No
SE	Truck Type SE	No
T1	Test Truck 1	No
T2	Test Truck 2	No
T3	Test Truck 3	No
T4	SM Test Truck 4	No
T5	SM Test Truck 5	No
T6	SM Test Truck 6	No
XX	Xtra big truck	No

Note:

- The *Truck Type* entered must be 2 characters long
- *Intrinsically Safe* identifies whether the truck is considered safe for use with Flammable goods stored in flammable aisles.
- The **Send** button will refresh the WCS with all truck types, their description and the intrinsically safe information.



25 WHS7920 Warehouse RDT Status Maintenance

This screen is the major control screen for RDTs in *CALIDUS* WMS.

RDT Function	Code	Available	Last Changed
Manual Despatch Confirm	211	Yes	28-FEB-19 10:36:35
Release Replen	325	Yes	28-FEB-19 10:36:35
Pack/Shipment Update	351	Yes	28-FEB-19 10:36:35
Receipt Update	601	Yes	28-FEB-19 10:36:35
Pallet Move Update	611	Yes	28-FEB-19 10:36:35
Pick Update	621	Yes	28-FEB-19 10:36:35
Aisle Status Update	631	Yes	28-FEB-19 10:36:35
Pallet Enquiry	651	Yes	28-FEB-19 10:55:22
Stock Take Update	671	Yes	28-FEB-19 10:36:35
Despatch Update	681	Yes	28-FEB-19 10:36:35
Location/CD Validation	691	Yes	28-FEB-19 10:36:35
Location Enquiry	711	Yes	28-FEB-19 10:36:35
Owner Validation	721	Yes	28-FEB-19 10:36:35
Pack/Shipment Update	751	Yes	28-FEB-19 10:36:35
WMS Interface	999	Yes	28-FEB-19 10:36:35

Each line controls not only the running of the update process in *CALIDUS* WMS, but also the availability of the functions to standard *CALIDUS* WMS processing. So, for example, if the Pallet Receipt Update availability flag is 'Y', you have the ability to send receipt preadvice messages to WCS. If it is 'N', you can't send those messages.

The use of the availability flags in the system will be explained for each sending process described in the next section.

Use **Start Interface** to start the RF interface programs.

Use **Stop Interface** to start the RF interface programs.

The light below these buttons indicates whether the interface is on or off.

 **Note:** The use of this screen should be limited to System Administrators only.



26 WHS8056 Location Class Maintenance

Used to assign a particular product classification to ranges of locations. Used by putaway to store products in relevant areas of the warehouse especially where segregation may be required.

The screenshot shows a software window titled "Location/Class Maintenance". The window has a blue title bar and a grey background. At the top, it displays "Owner: YYA Warehouse: XX1" on the left, and "07-MAY-2010" and "WHS8056 v1.2" on the right. Below the title bar, there are two main sections. The first section contains a "Class Description" field with three empty input boxes, a "Location Range From:" field, and a "To:" field. To the right of these fields are two buttons: "Create Recor..." and "Delete Records". The second section is a list box titled "Location Code" with a vertical scrollbar and a blue highlight on the top item.

 **Note:**

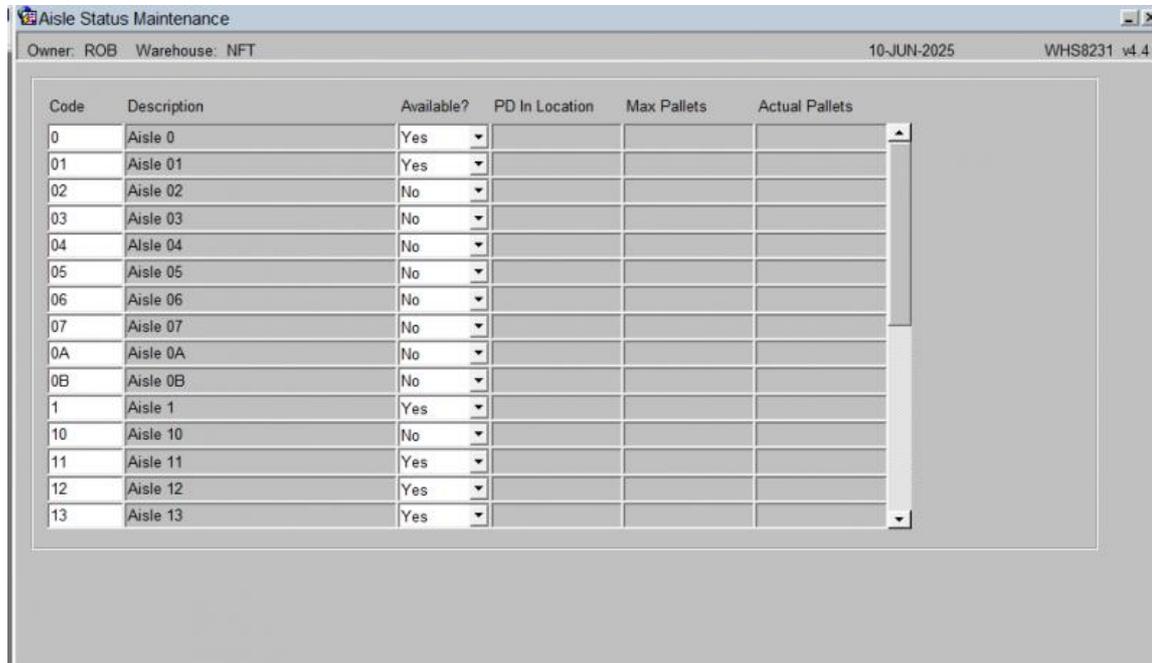
- Product classification is maintained with Stock Maintenance.
- It is possible to assign either a range of locations or to add and remove on a location by location basis.



27 WHS8231 Aisle Status Maintenance

In order to make the aisle available to the system, all aisle codes to be used must be set to available. Note, the default on entry within the screen is No.

Used to indicate if a given aisle is actually currently in use or is available. Used in the event of physical access problems etc. The screen is used with the RF system.



Code	Description	Available?	PD In Location	Max Pallets	Actual Pallets
0	Aisle 0	Yes			
01	Aisle 01	Yes			
02	Aisle 02	No			
03	Aisle 03	No			
04	Aisle 04	No			
05	Aisle 05	No			
06	Aisle 06	No			
07	Aisle 07	No			
0A	Aisle 0A	No			
0B	Aisle 0B	No			
1	Aisle 1	Yes			
10	Aisle 10	No			
11	Aisle 11	Yes			
12	Aisle 12	Yes			
13	Aisle 13	Yes			

Note:

- The system will automatically default in all aisle codes previously set up. The user then simply has to change the Available Flag from N to Y for each one.

