

Configurable Screens

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Contents

1 Configurable Screens.....	1
1.1 Configurable Screens User Guide.....	1

1 Configurable Screens

1.1 Configurable Screens User Guide

The following document details the set up of the configurable screens. The configuration screen allows the user to define what data columns are shown and in what sequence.

1 - Defining Data Columns

2 - Adding a new Data Field

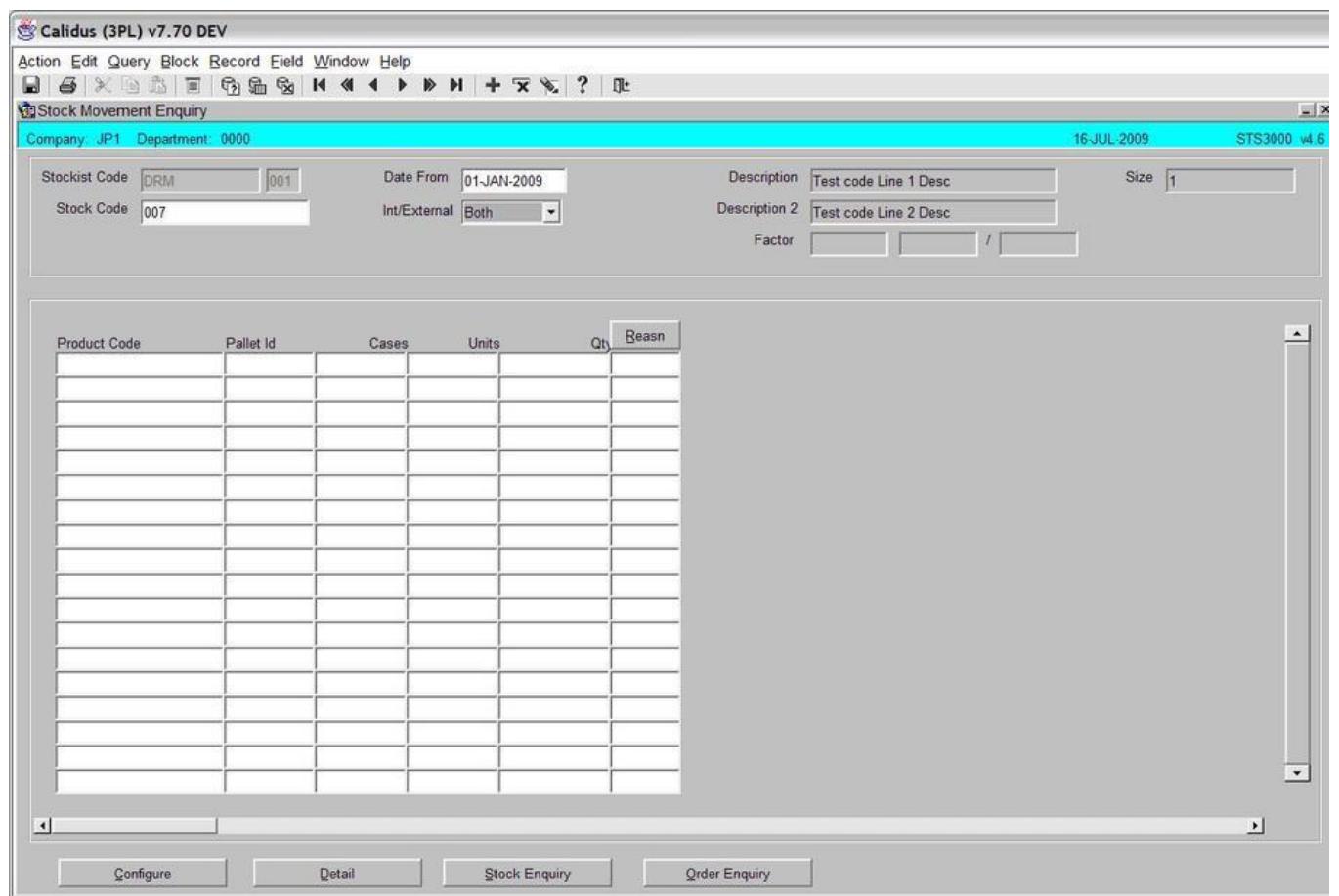
3 - Removing a Data Field

4 - Changing the Order of the Data Fields

5 - Sorting

1 - Defining Data Columns

The example screen used is from Stock Movement Enquiry. In order to be able to define the data fields / columns, the user must first select the data that is to be enquired on (see screen shot below).



In the example above, the Stock Code, Date From and Int/External data must be entered. Once, entered the user will execute the query as per normal.

In order to define the data columns the user can now press the ?Configure? button (see screen shot below).



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000 Date From: 01-JAN-2009 Description: CN-ATH WCS/WMS

Stocklist Code: DRM 001 Date From: 01-JAN-2009 Description: CN-ATH WCS/WMS

Stock Code: C1C259060B Int/External: Both Description 2:

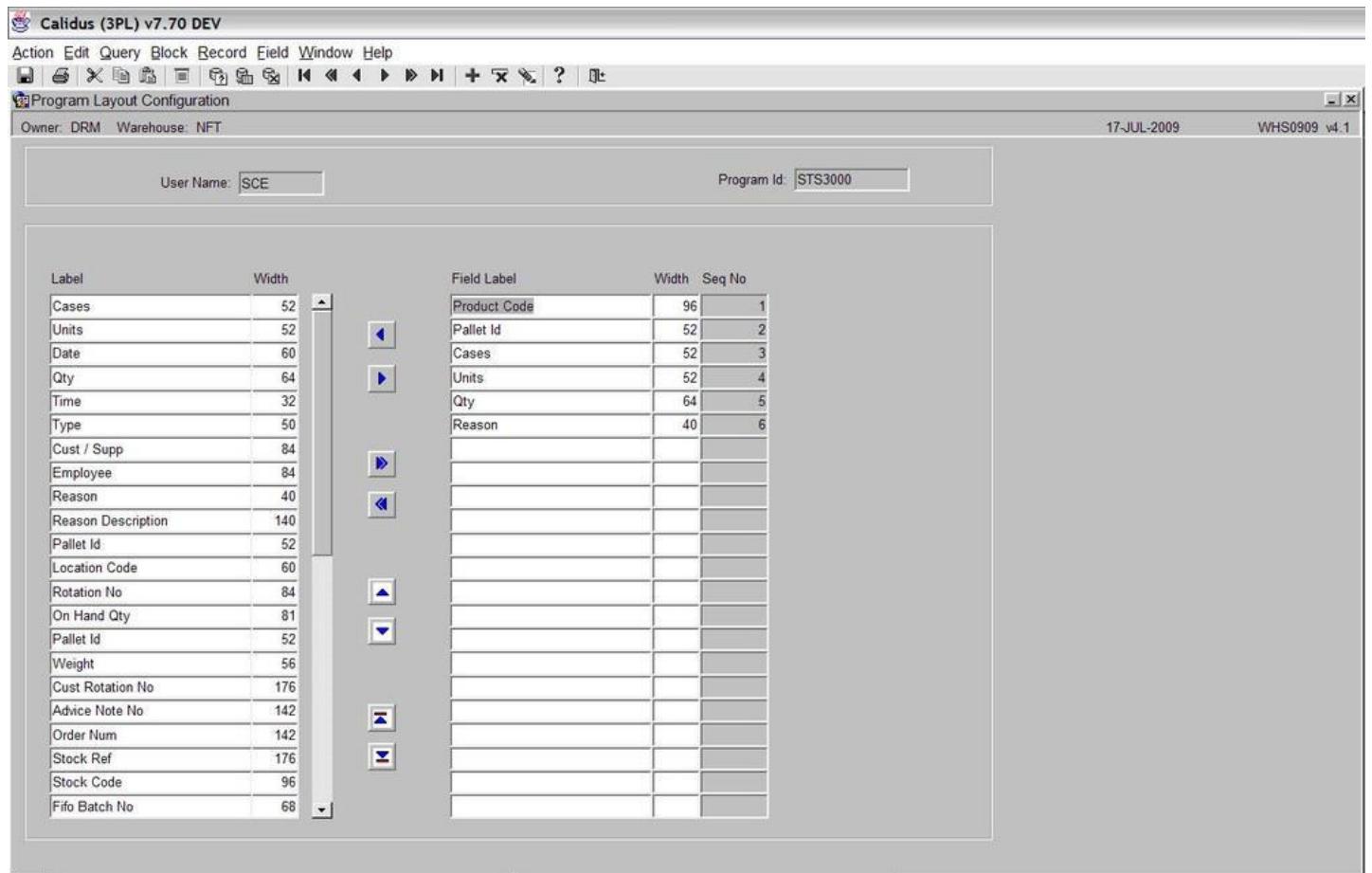
Factor: 1 EACH / EACH Size:

Product Code	Pallet Id	Cases	Units	Qty	Reason
C1C259060B	6882	1	0	1	AP
C1C259060B	6882	1	0	1	
C1C259060B	6879	1	0	1	AP
C1C259060B	6879	1	0	1	
C1C259060B	6878	1	0	1	AP
C1C259060B	6878	1	0	1	
C1C259060B	6871	1	0	1	AP
C1C259060B	6871	1	0	1	
C1C259060B	6870	1	0	1	AP
C1C259060B	6870	1	0	1	
C1C259060B	6869	1	0	1	AP
C1C259060B	6869	1	0	1	
C1C259060B	6868	1	0	1	AP
C1C259060B	6868	1	0	1	
C1C259060B	6867	1	0	1	AP
C1C259060B	6867	1	0	1	
C1C259060B	6865	1	0	1	AP
C1C259060B	6865	1	0	1	

Configure  Detail Stock Enquiry Order Enquiry

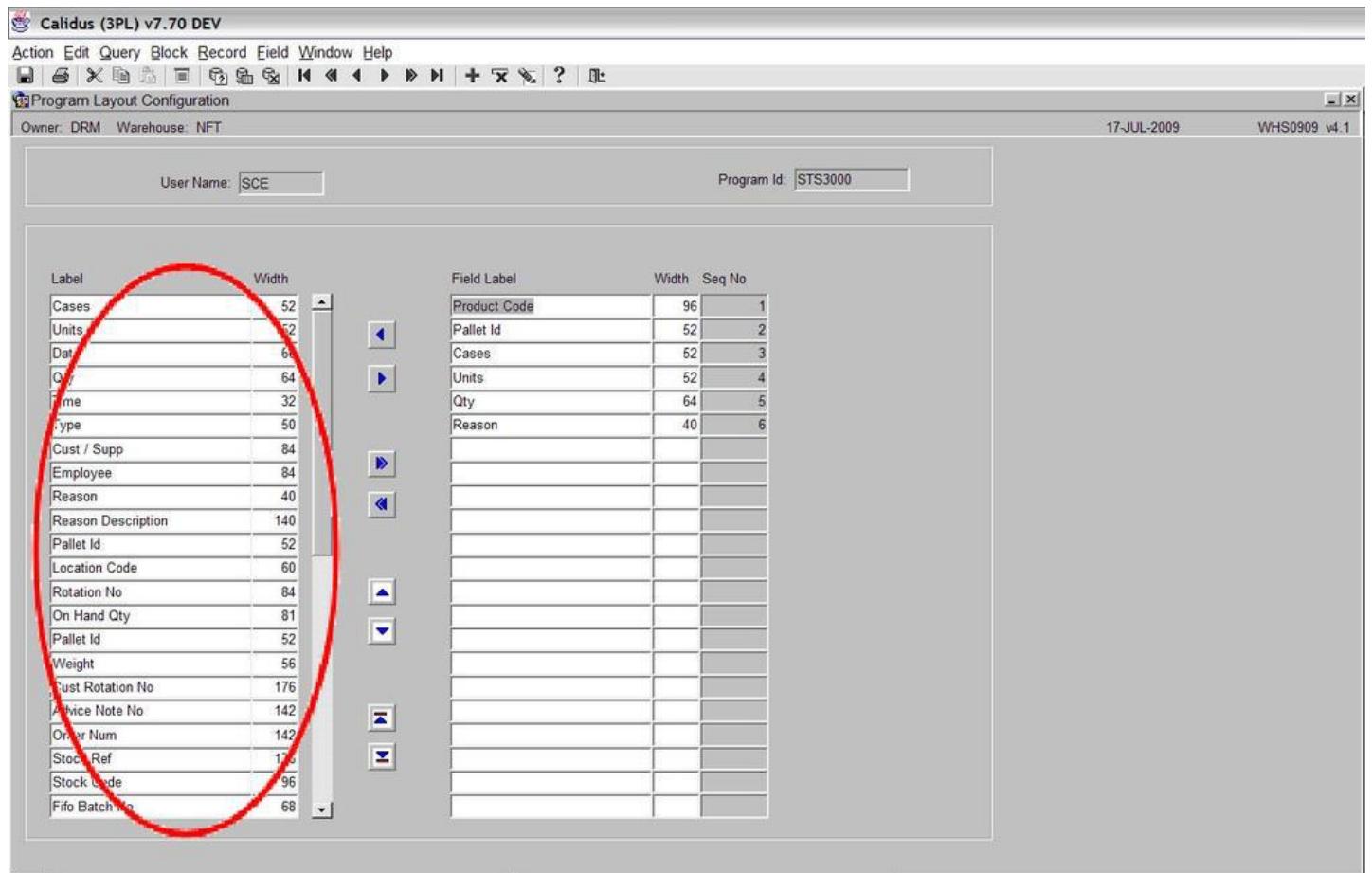
The Configure screen will now be displayed (see screen shot below)





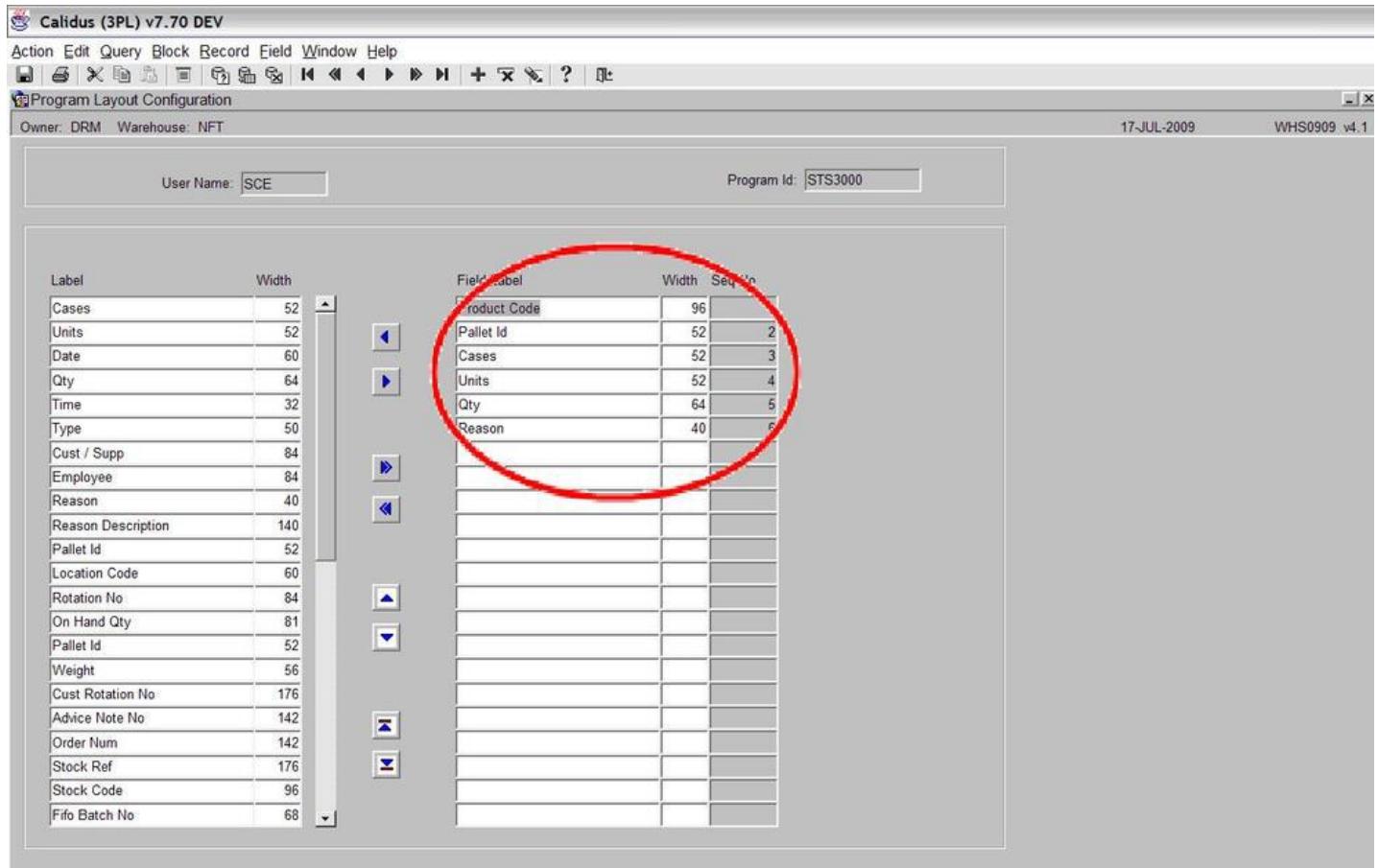
The main purpose of the screen is to allow the user to choose the data fields that they require. The available data fields are shown in the left hand side of the screen (see screen shot below):





The data fields in the left hand side of the screen are the fields that are currently being used (see screen shot below)

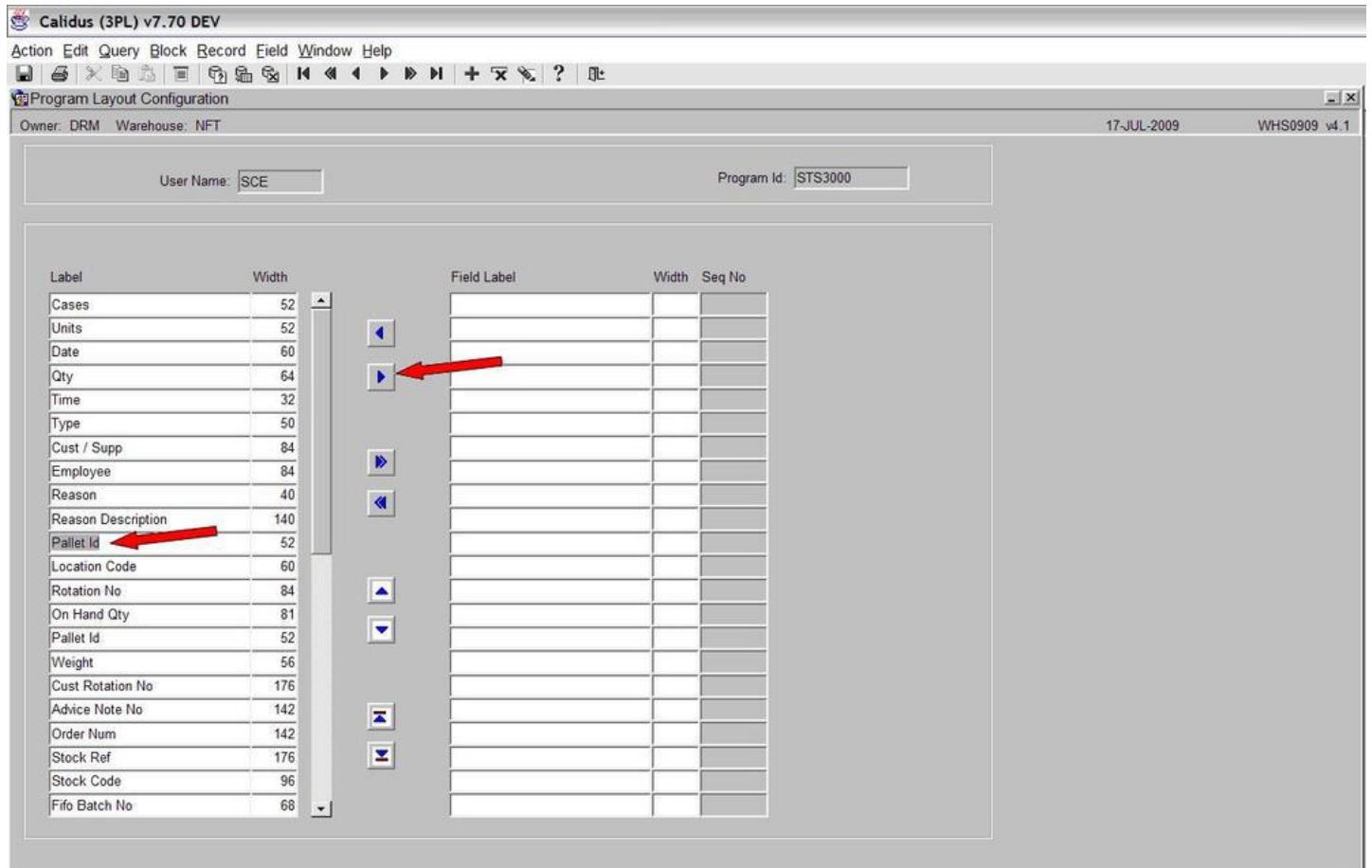




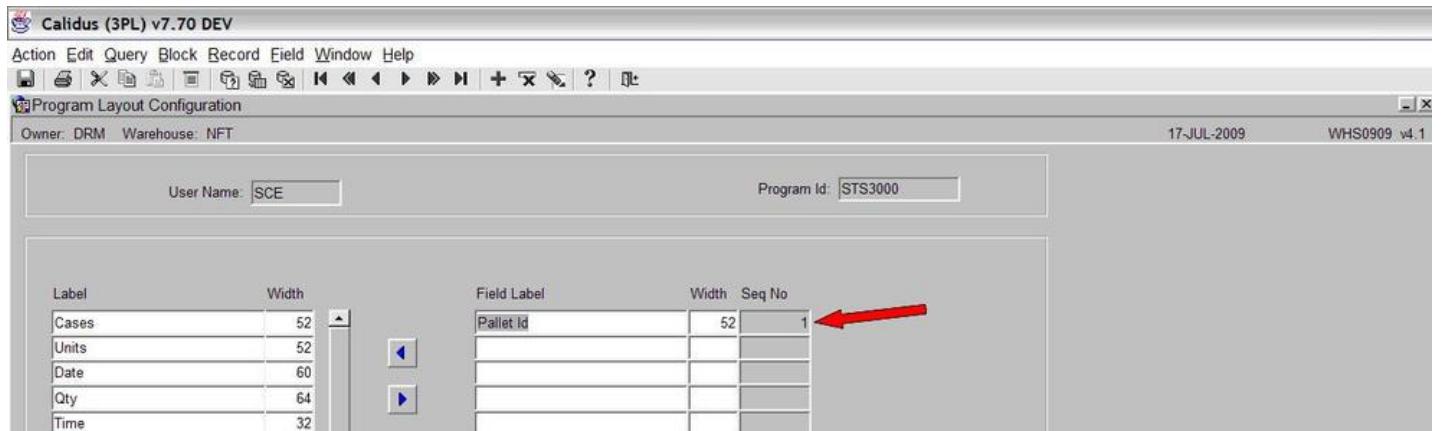
2 - Adding a new Data Field

To add a new data field, first select the field you wish to add by clicking the field name in the left hand column. The field will now be highlighted (see screen shot below)





To add the data field press the ?right pointing arrow? button (see above). The data field will now appear in the right hand column (see screen shot below)



If you wish to add all the data fields then the ?double? right pointing arrow. (see screen shots below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Program Layout Configuration

User Name: SCE Program Id: STS3000

17-JUL-2009 WHS0909 v4.1

Label	Width	Field Label	Width	Seq No
Cases	52	Pallet.Id	52	1
Units	52			
Date	60			
Qty	64			
Time	32			
Type	50			
Cust / Supp	84			
Employee	84			
Reason	40			
Reason Description	140			
Pallet.Id	52			
Location Code	60			
Rotation No	84			
On Hand Qty	81			
Pallet.Id	52			
Weight	56			
Cust Rotation No	176			
Advice Note No	142			
Order Num	142			
Stock Ref	176			
Stock Code	96			
Fifo Batch No	68			

Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Program Layout Configuration

User Name: SCE Program Id: STS3000

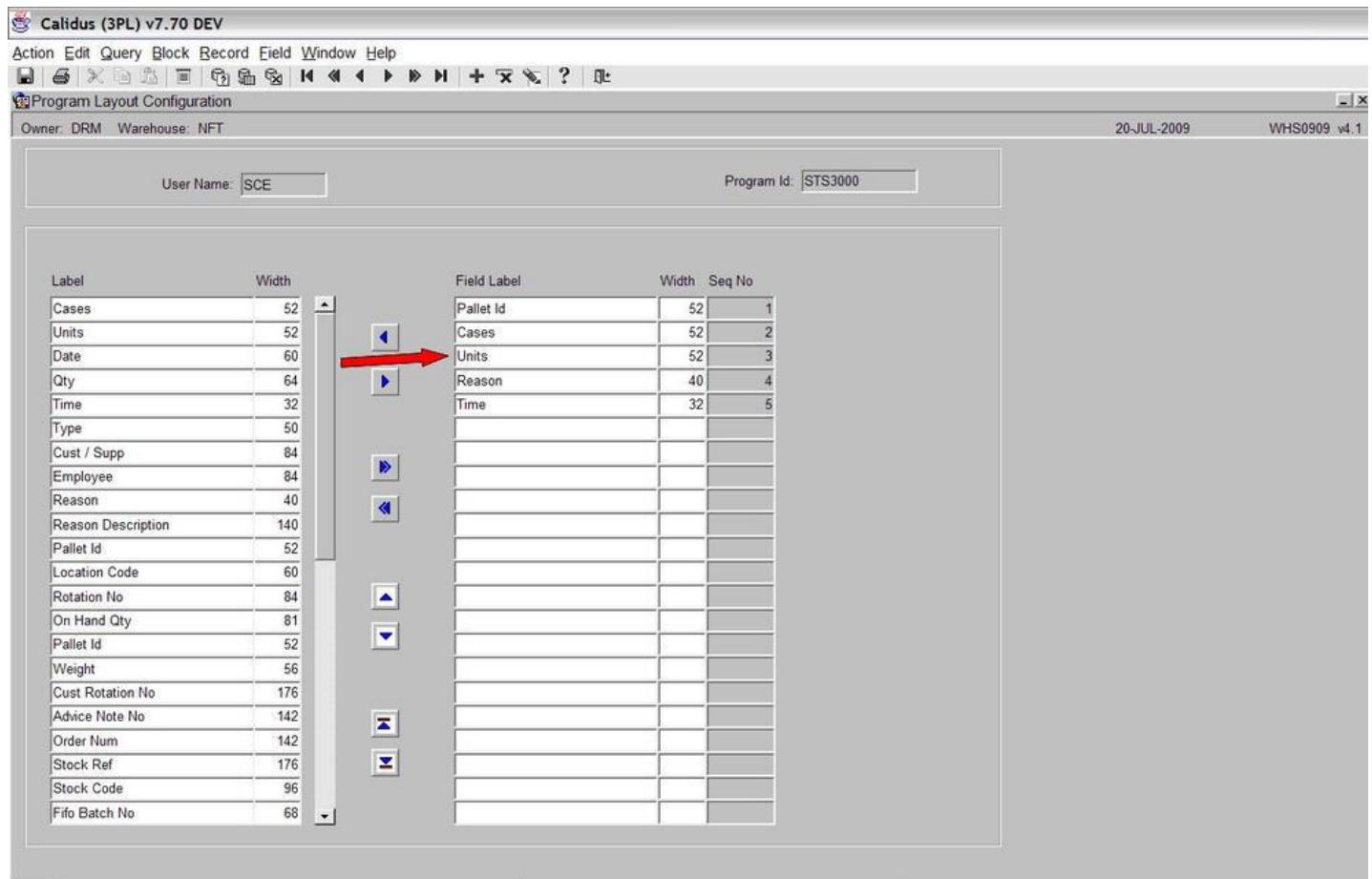
17-JUL-2009 WHS0909 v4.1

Label	Width	Field Label	Width	Seq No
Cases	52	Pallet.Id	52	1
Units	52	Cases	52	2
Date	60	Units	52	3
Qty	64	Date	60	4
Time	32	Qty	64	5
Type	50	Time	32	6
Cust / Supp	84	Type	50	7
Employee	84	Cust / Supp	84	8
Reason	40	Employee	84	9
Reason Description	140	Reason	40	10
Pallet.Id	52	Reason Description	140	11
Location Code	60	Location Code	60	12
Rotation No	84	Rotation No	84	13
On Hand Qty	81	On Hand Qty	81	14
Pallet.Id	52	Weight	56	15
Weight	56	Cust Rotation No	176	16
Cust Rotation No	176	Advice Note No	142	17
Advice Note No	142	Order Num	142	18
Order Num	142	Stock Ref	176	19
Stock Ref	176	Stock Code	96	20
Stock Code	96	Fifo Batch No	68	21
Fifo Batch No	68	Journal No	68	22



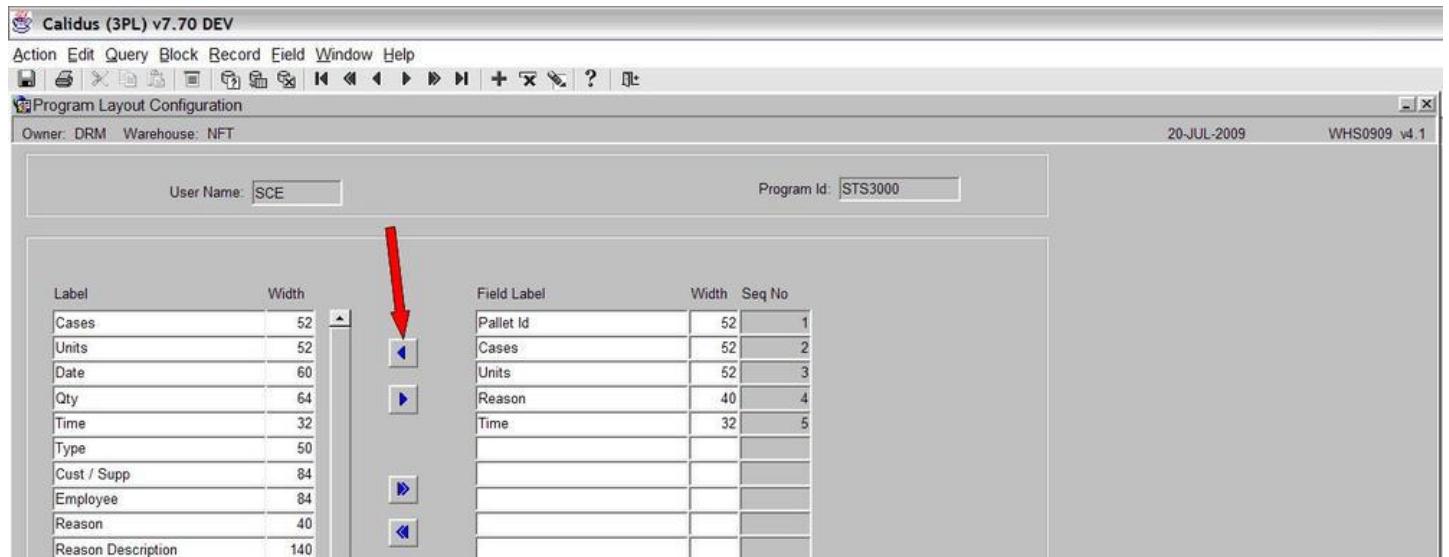
3 - Removing a Data Field

If you wish to remove a data field, left click on the field you wish to remove in the right hand column (see screen shot below)

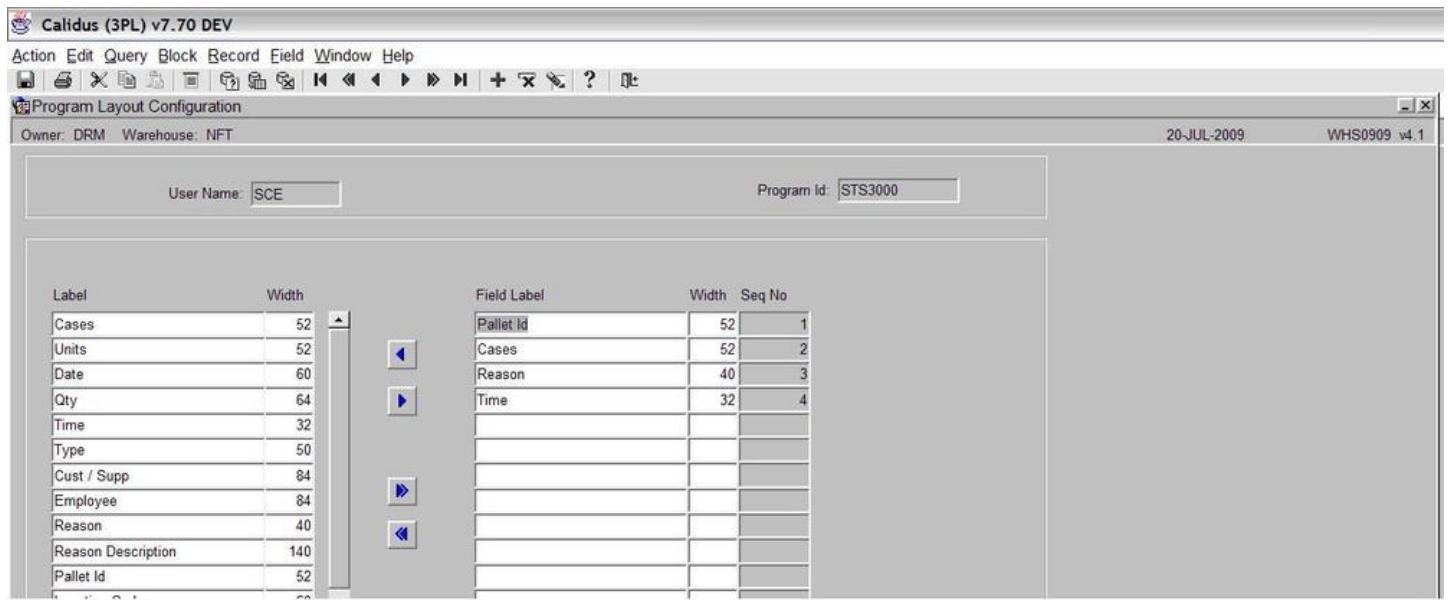


Press the left pointing arrow to remove the data field (see screen shot below)





The ?Units? data field has now been removed (see screen shot below)



If we now press the ?Exit? button we can see the four data fields with the relevant data showing (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000 20-JUL-2009 STS3000 v4.6

Stocklist Code	DRM	001	Date From	01-JAN-2009	Description	CN-ATH WCS/WMS		Size	
Stock Code	C1C259060B		Int/External	Both	Description 2			Factor	1 / EACH

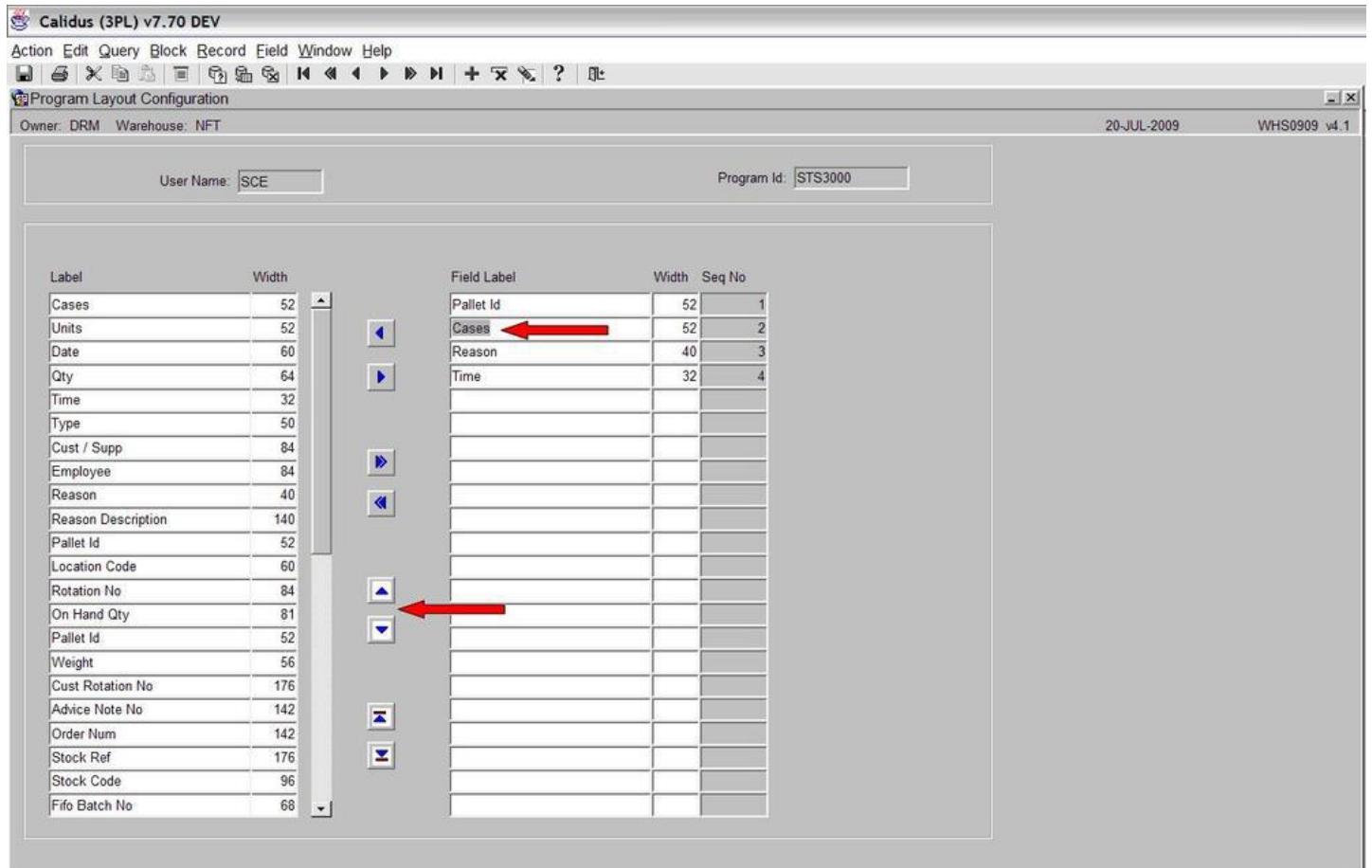
Pallet Id	Cases	Reason	Time
6882	1	AP	15:56
6882	1		15:56
6879	1	AP	15:11
6879	1		15:11
6878	1	AP	15:09
6878	1		15:09
6871	1	AP	15:03
6871	1		15:03
6870	1	AP	14:48
6870	1		14:48
6869	1	AP	14:47
6869	1		14:47
6868	1	AP	14:27
6868	1		14:27
6867	1	AP	14:07
6867	1		14:07
6865	1	AP	13:54
6865	1		13:54

Configure Detail Stock Enquiry Order Enquiry

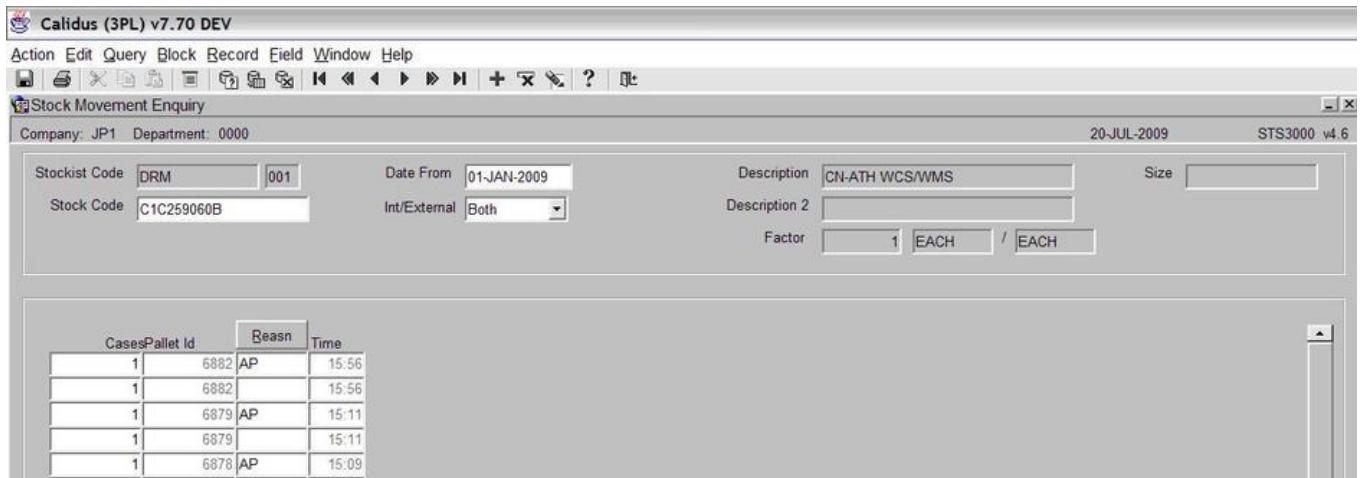
4 - Changing the Order of the Data Fields

The data fields can be arranged in any order you wish. To do this go to the configure screen. Select the field you wish to change using the left mouse button. Now press the either the up or down arrow key to move the column where you want. In the example below I moved the cases to appear in the first column.





If you exit the screen you will now see that the ?Cases? are in the first column (see screen shot below).



If there is already a long list of data tables and you wish to move something to either the top or bottom, use the sequence buttons (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Program Layout Configuration

User Name: SCE Program Id: STS3000

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

Label	Width	Field Label	Width	Seq No
Cases	52	Order.Owner	68	42
Units	52	Rec Ind	30	43
Date	60	Local Date Time	81	44
Qty	64	Source	27	45
Time	32	UOM	47	46
Type	50	Prv Rsn	30	47
Cust / Supp	84	Sellers Ref	209	48
Employee	84	Keyed Input Date	81	49
Reason	40	Key In Time	41	50
Reason Description	140	Osa	20	51
Pallet Id	52	Country	35	52
Location Code	60	Weight Uom	47	53
Rotation No	84	Date Frozen	81	54
On Hand Qty	81	Place Frozen	142	55
Pallet Id	52	Pallet Temperature	68	56
Weight	56	Cust Pallet Id	128	57
Cust Rotation No	176	Sell By Date	81	58
Advice Note No	142	Grn No	68	59
Order Num	142	Order Code	68	60
Stock Ref	176	Ssa	27	61
Stock Code	96	Contract Number	108	62
Fifo Batch No	68	Journal No	68	63

In the example above, you can see that ?Order Owner? is the first data field in the sequence, if you press the ?down arrow? sequence button then the ?Order Owner? field will move to the end of the list (see screen shot below)



The screenshot shows the 'Program Layout Configuration' screen in Calidus (3PL) v7.70 DEV. The interface includes a menu bar with Action, Edit, Query, Block, Record, Field, Window, Help, and a toolbar with various icons. The main area displays two tables side-by-side, separated by a vertical line of sorting icons (up, down, left, right arrows).

Label	Width
Cases	52
Units	52
Date	60
Qty	64
Time	32
Type	50
Cust / Supp	84
Employee	84
Reason	40
Reason Description	140
Pallet Id	52
Location Code	60
Rotation No	84
On Hand Qty	81
Pallet Id	52
Weight	56
Cust Rotation No	176
Advice Note No	142
Order Num	142
Stock Ref	176
Stock Code	96
Fifo Batch No	68

Field Label	Width	Seq No
Rec Ind	30	42
Local Date Time	81	43
Source	27	44
UOM	47	45
Prv Rsn	30	46
Sellers Ref	209	47
Keyed Input Date	81	48
Key In Time	41	49
Osa	20	50
Country	35	51
Weight Uom	47	52
Date Frozen	81	53
Place Frozen	142	54
Pallet Temperature	68	55
Cust Pallet Id	128	56
Sell By Date	81	57
Grn No	68	58
Supp Code	68	59
Sea	27	60
Contract Number	108	61
Journal No	68	62
Order Owner	68	63

5 - Sorting

Once you have configured the data fields you require and the sequence you wish them to appear, it is possible to sort certain data fields. This is done in the main screen (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000

Stockist Code: DRM 001 Date From: 01-JAN-2009

Stock Code: C1C259060B Int/External: Both

Pallet Id	Cases	Reason	Date v	Time
6882	1	AP	03-FEB-2009	15:56
6882	1		03-FEB-2009	15:56
6879	1	AP	03-FEB-2009	15:11
6879	1		03-FEB-2009	15:11
6878	1	AP	03-FEB-2009	15:09
6878	1		03-FEB-2009	15:09
6871	1	AP	03-FEB-2009	15:03
6871	1		03-FEB-2009	15:03
6870	1	AP	03-FEB-2009	14:48
6870	1		03-FEB-2009	14:48
6869	1	AP	03-FEB-2009	14:47
6869	1		03-FEB-2009	14:47
6868	1	AP	03-FEB-2009	14:27
6868	1		03-FEB-2009	14:27
6867	1	AP	03-FEB-2009	14:07
6867	1		03-FEB-2009	14:07
6865	1	AP	03-FEB-2009	13:54
6865	1		03-FEB-2009	13:54

Configure Detail Stock Enqui

By pressing the buttons above the columns, the data will be sorted.

