

Configurable Screens

Aptean Ltd
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1.1 Configurable Screens User Guide.....1

The following document details the set up of the configurable screens. The configuration screen allows the user to define what data columns are shown and in what sequence.

5 - Sorting

The example screen used is from Stock Movement Enquiry. In order to be able to define the data fields / columns, the user must first select the data that is to be enquired on (see screen shot below).

In the example above, the Stock Code, Date From and Int/External data must be entered. Once, entered the user will execute the query as per normal.

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Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000 16-JUL-2009 STS3000 v4.6

Stockist Code: Date From: Description: Size:

Stock Code: Int/External: Description 2:

Factor: /

Product Code	Pallet Id	Cases	Units	Qty	Reason
C1C259060B	6882	1	0	1	AP
C1C259060B	6882	1	0	1	
C1C259060B	6879	1	0	1	AP
C1C259060B	6879	1	0	1	
C1C259060B	6878	1	0	1	AP
C1C259060B	6878	1	0	1	
C1C259060B	6871	1	0	1	AP
C1C259060B	6871	1	0	1	
C1C259060B	6870	1	0	1	AP
C1C259060B	6870	1	0	1	
C1C259060B	6869	1	0	1	AP
C1C259060B	6869	1	0	1	
C1C259060B	6868	1	0	1	AP
C1C259060B	6868	1	0	1	
C1C259060B	6867	1	0	1	AP
C1C259060B	6867	1	0	1	
C1C259060B	6865	1	0	1	AP
C1C259060B	6865	1	0	1	

Configure Detail Stock Enquiry Order Enquiry

The Configure screen will now be displayed (see screen shot below)



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Product Code	96	1
Units	52		Pallet Id	52	2
Date	60		Cases	52	3
Qty	64		Units	52	4
Time	32		Qty	64	5
Type	50		Reason	40	6
Cust / Supp	84				
Employee	84				
Reason	40				
Reason Description	140				
Pallet Id	52				
Location Code	60				
Rotation No	84				
On Hand Qty	81				
Pallet Id	52				
Weight	56				
Cust Rotation No	176				
Advice Note No	142				
Order Num	142				
Stock Ref	176				
Stock Code	96				
Fifo Batch No	68				

The main purpose of the screen is to allow the user to choose the data fields that they require. The available data fields are shown in the left hand side of the screen (see screen shot below):



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

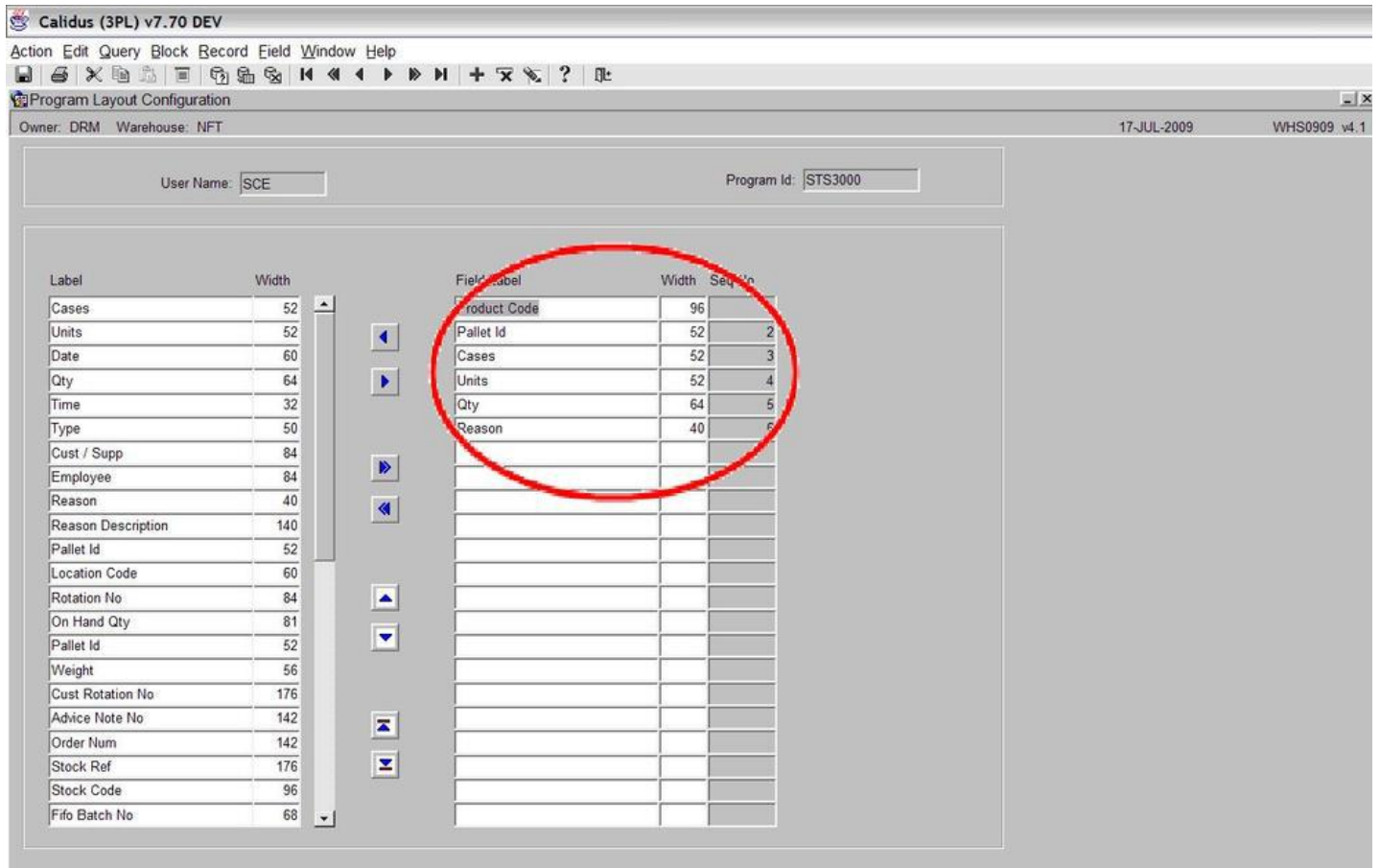
Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width	Field Label	Width	Seq No
Cases	52	Product Code	96	1
Units	52	Pallet Id	52	2
Date	64	Cases	52	3
Qty	64	Units	52	4
Time	32	Qty	64	5
Type	50	Reason	40	6
Cust / Supp	84			
Employee	84			
Reason	40			
Reason Description	140			
Pallet Id	52			
Location Code	60			
Rotation No	84			
On Hand Qty	81			
Pallet Id	52			
Weight	56			
Cust Rotation No	176			
Advice Note No	142			
Order Num	142			
Stock Ref	176			
Stock Code	96			
Fifo Batch No	68			

The data fields in the left hand side of the screen are the fields that are currently being used (see screen shot below)





2 - Adding a new Data Field

To add a new data field, first select the field you wish to add by clicking the field name in the left hand column. The field will now be highlighted (see screen shot below)



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52				
Units	52				
Date	60				
Qty	64				
Time	32				
Type	50				
Cust / Supp	84				
Employee	84				
Reason	40				
Reason Description	140				
Pallet Id	52				
Location Code	60				
Rotation No	84				
On Hand Qty	81				
Pallet Id	52				
Weight	56				
Cust Rotation No	176				
Advice Note No	142				
Order Num	142				
Stock Ref	176				
Stock Code	96				
Fifo Batch No	68				

To add the data field press the ?right pointing arrow? button (see above). The data field will now appear in the right hand column (see screen shot below)

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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52				
Date	60				
Qty	64				
Time	32				

If you wish to add all the data fields then the ?double? right pointing arrow. (see screen shots below)



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52				
Date	60				
Qty	64				
Time	32				
Type	50				
Cust / Supp	84				
Employee	84				
Reason	40				
Reason Description	140				
Pallet Id	52				
Location Code	60				
Rotation No	84				
On Hand Qty	81				
Pallet Id	52				
Weight	56				
Cust Rotation No	176				
Advice Note No	142				
Order Num	142				
Stock Ref	176				
Stock Code	96				
Fifo Batch No	68				

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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 17-JUL-2009 WHS0909 v4.1

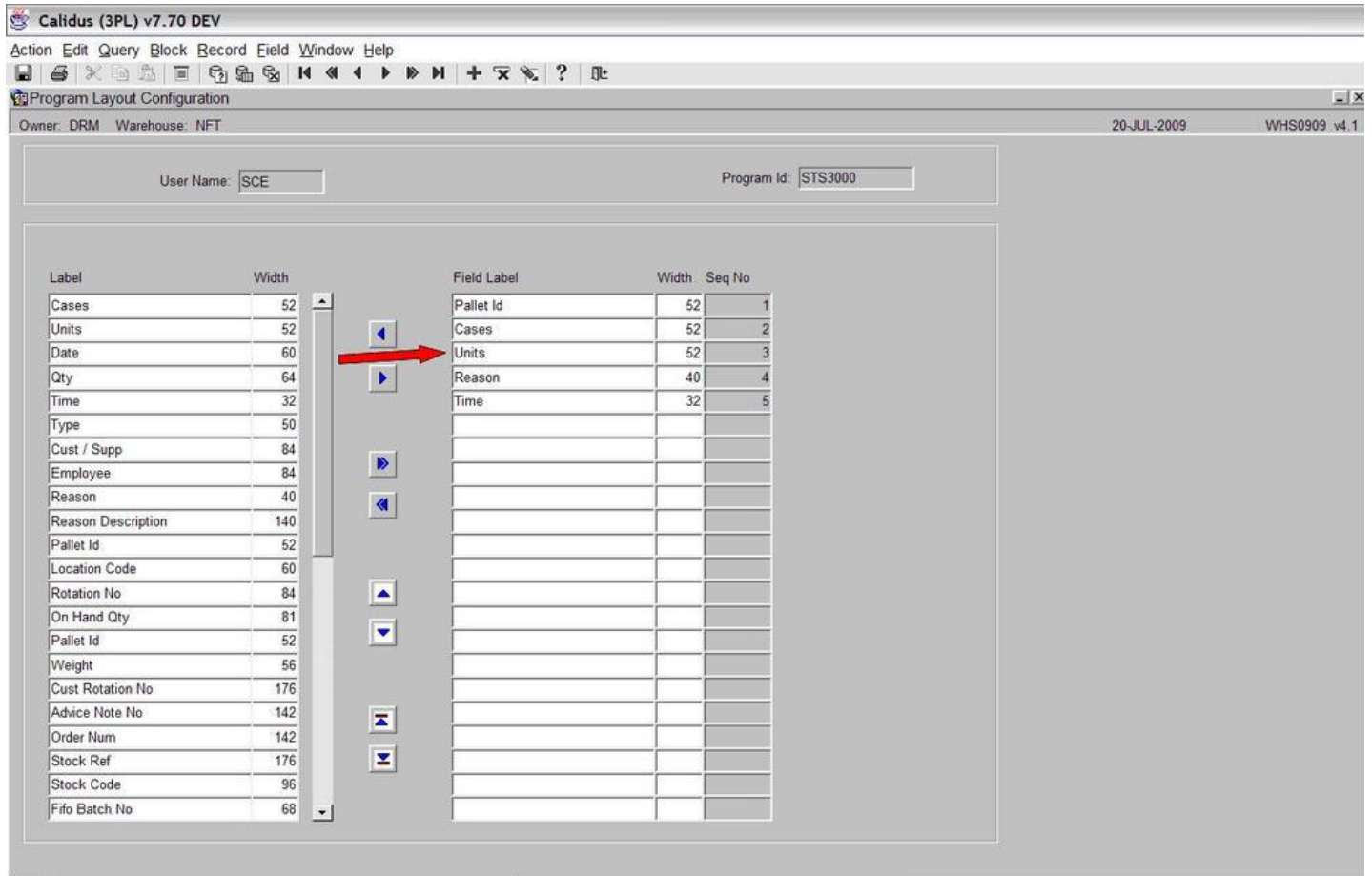
User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52		Cases	52	2
Date	60		Units	52	3
Qty	64		Date	60	4
Time	32		Qty	64	5
Type	50		Time	32	6
Cust / Supp	84		Type	50	7
Employee	84		Cust / Supp	84	8
Reason	40		Employee	84	9
Reason Description	140		Reason	40	10
Pallet Id	52		Reason Description	140	11
Location Code	60		Location Code	60	12
Rotation No	84		Rotation No	84	13
On Hand Qty	81		On Hand Qty	81	14
Pallet Id	52		Weight	56	15
Weight	56		Cust Rotation No	176	16
Cust Rotation No	176		Advice Note No	142	17
Advice Note No	142		Order Num	142	18
Order Num	142		Stock Ref	176	19
Stock Ref	176		Stock Code	96	20
Stock Code	96		Fifo Batch No	68	21
Fifo Batch No	68		Journal No	68	22



3 - Removing a Data Field

If you wish to remove a data field, left click on the field you wish to remove in the right hand column (see screen shot below)



Press the left pointing arrow to remove the data field (see screen shot below)



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52	◀	Cases	52	2
Date	60		Units	52	3
Qty	64	▶	Reason	40	4
Time	32		Time	32	5
Type	50				
Cust / Supp	84	▶▶			
Employee	84				
Reason	40	◀◀			
Reason Description	140				

The ?Units? data field has now been removed (see screen shot below)

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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52	◀	Cases	52	2
Date	60		Reason	40	3
Qty	64	▶	Time	32	4
Time	32				
Type	50				
Cust / Supp	84	▶▶			
Employee	84				
Reason	40	◀◀			
Reason Description	140				
Pallet Id	52				

If we now press the ?Exit? button we can see the four data fields with the relevant data showing (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000 20-JUL-2009 STS3000 v4.6

Stockist Code: DRM 001 Date From: 01-JAN-2009 Description: CN-ATH WCS/WMS Size:

Stock Code: C1C259060B Int/External: Both Description 2:

Factor: 1 EACH / EACH

Pallet Id	Cases	Reason	Time
6882	1	AP	15:56
6882	1		15:56
6879	1	AP	15:11
6879	1		15:11
6878	1	AP	15:09
6878	1		15:09
6871	1	AP	15:03
6871	1		15:03
6870	1	AP	14:48
6870	1		14:48
6869	1	AP	14:47
6869	1		14:47
6868	1	AP	14:27
6868	1		14:27
6867	1	AP	14:07
6867	1		14:07
6865	1	AP	13:54
6865	1		13:54

Configure Detail Stock Enquiry Order Enquiry

4 - Changing the Order of the Data Fields

The data fields can be arranged in any order you wish. To do this go to the configure screen. Select the field you wish to change using the left mouse button. Now press the either the up or down arrow key to move the column where you want. In the example below I moved the cases to appear in the first column.



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Pallet Id	52	1
Units	52		Cases	52	2
Date	60		Reason	40	3
Qty	64		Time	32	4
Time	32				
Type	50				
Cust / Supp	84				
Employee	84				
Reason	40				
Reason Description	140				
Pallet Id	52				
Location Code	60				
Rotation No	84				
On Hand Qty	81				
Pallet Id	52				
Weight	56				
Cust Rotation No	176				
Advice Note No	142				
Order Num	142				
Stock Ref	176				
Stock Code	96				
Fifo Batch No	68				

If you exit the screen you will now see that the ?Cases? are in the first column (see screen shot below).

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Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000 20-JUL-2009 STS3000 v4.6

Stockist Code: DRM 001 Date From: 01-JAN-2009 Description: CN-ATH WCS/WMS Size:

Stock Code: C1C259060B Int/External: Both Description 2:

Factor: 1 EACH / EACH

Cases	Pallet Id	Reason	Time
1	6882	AP	15:56
1	6882	AP	15:56
1	6879	AP	15:11
1	6879	AP	15:11
1	6878	AP	15:09

If there is already a long list of data tables and you wish to move something to either the top or bottom, use the sequence buttons (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Order Owner	68	42
Units	52		Rec Ind	30	43
Date	60		Local Date Time	81	44
Qty	64		Source	27	45
Time	32		UOM	47	46
Type	50		Prv Rsn	30	47
Cust / Supp	84		Sellers Ref	209	48
Employee	84		Keyed Input Date	81	49
Reason	40		Key In Time	41	50
Reason Description	140		Osa	20	51
Pallet Id	52		Country	35	52
Location Code	60		Weight Uom	47	53
Rotation No	84		Date Frozen	81	54
On Hand Qty	81		Place Frozen	142	55
Pallet Id	52		Pallet Temperature	68	56
Weight	56		Cust Pallet Id	128	57
Cust Rotation No	176		Sell By Date	81	58
Advice Note No	142		Gm No	68	59
Order Num	142		Order Ref	68	60
Stock Ref	176		Ssa	27	61
Stock Code	96		Contract Number	108	62
Fifo Batch No	68		Journal No	68	63

In the example above, you can see that ?Order Owner? is the first data field in the sequence, if you press the ?down arrow? sequence button then the ?Order Owner? field will move to the end of the list (see screen shot below)



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Action Edit Query Block Record Field Window Help

Program Layout Configuration

Owner: DRM Warehouse: NFT 20-JUL-2009 WHS0909 v4.1

User Name: SCE Program Id: STS3000

Label	Width		Field Label	Width	Seq No
Cases	52		Rec Ind	30	42
Units	52		Local Date Time	81	43
Date	60		Source	27	44
Qty	64		UOM	47	45
Time	32		Prv Rsn	30	46
Type	50		Sellers Ref	209	47
Cust / Supp	84		Keyed Input Date	81	48
Employee	84		Key In Time	41	49
Reason	40		Osa	20	50
Reason Description	140		Country	35	51
Pallet Id	52		Weight Uom	47	52
Location Code	60		Date Frozen	81	53
Rotation No	84		Place Frozen	142	54
On Hand Qty	81		Pallet Temperature	68	55
Pallet Id	52		Cust Pallet Id	128	56
Weight	56		Sell By Date	81	57
Cust Rotation No	176		Gm No	68	58
Advice Note No	142		Supp Code	68	59
Order Num	142		Ssa	27	60
Stock Ref	176		Contract Number	108	61
Stock Code	96		Journal No	68	62
Fifo Batch No	68		Order Owner	68	63

5 - Sorting

Once you have configured the data fields you require and the sequence you wish them to appear, it is possible to sort certain data fields. This is done in the main screen (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Stock Movement Enquiry

Company: JP1 Department: 0000

Stockist Code: DRM 001 Date From: 01-JAN-2009

Stock Code: C1C259060B Int/External: Both

Pallet Id	Cases	Reason	Date v	Time
6882	1	AP	03-FEB-2009	15:56
6882	1		03-FEB-2009	15:56
6879	1	AP	03-FEB-2009	15:11
6879	1		03-FEB-2009	15:11
6878	1	AP	03-FEB-2009	15:09
6878	1		03-FEB-2009	15:09
6871	1	AP	03-FEB-2009	15:03
6871	1		03-FEB-2009	15:03
6870	1	AP	03-FEB-2009	14:48
6870	1		03-FEB-2009	14:48
6869	1	AP	03-FEB-2009	14:47
6869	1		03-FEB-2009	14:47
6868	1	AP	03-FEB-2009	14:27
6868	1		03-FEB-2009	14:27
6867	1	AP	03-FEB-2009	14:07
6867	1		03-FEB-2009	14:07
6865	1	AP	03-FEB-2009	13:54
6865	1		03-FEB-2009	13:54

Configure Detail Stock Enquiry

By pressing the buttons above the columns, the data will be sorted.

