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1 Main Page



Welcome to the CALIDUS WMS Assist help pages.

Here you will find all kinds of guides, from simple to advanced, from user guides to technical implementation guides, all to provide as much information on how to get the best out of your CALIDUS WMS implementation.

Assuming you are now up and running with your system, why not try to find something you didn't know? Try clicking the 'Did You Know' link below.

Did You Know

That's how Assist works - help broken down into bite-sized chunks, designed to help you make the most of your system. If you're familiar with the web and familiar with Wiki, you're going to find it easy to get around in Assist.

If you're coming here as a new user without a clear idea of how CALIDUS WMS works or what it does, you should start with the overview and glossary of terms - that will give you enough information so that you're clear on what we're achieving with this application. You'll find them first in the list below:

- [General Guides](#)
- [Quick Guides](#)

If you're more comfortable with documents rather than web pages, we've got you covered.

Every page here can be downloaded as a PDF (including this one) by clicking the *Print as PDF* or *Download as PDF* link in the toolbar, typically on the left of your browser window, or on the tabs at the top right of the window. That will give you the PDF of just that page, but if you want something more formal, see the heading below called [Documents](#) - downloading those as PDFs will give you the formal Apteon document. On this page, we've also provided direct links to those document versions - click the [DOC](#) link next to the page.

As you can see, some of the guides are multi-page, so we organise those into categories of pages. Where those pages form a guide themselves (like the [Bay Diary user guide](#)), you can use that *Download as PDF* or *Print as PDF* link again from the category to get all the pages in one handy guide.

We keep these pages up to date based on the latest available version of CALIDUS WMS - if you see something you like here, but aren't sure whether your version supports it, why not give our team a call? We can advise you on the steps you need to take to upgrade your system to the latest and greatest.

We're constantly updating the system, and that means that we're constantly updating the documentation too. One of the great things about Wiki pages is that the history is kept, so you can click the *View History* link (usually at the top of the page) to see all previous versions of the help page. So, although all the guides are the latest version, you can still access the older pages for reference.

The same is true of any of the pictures that we've uploaded in these guides - click on them and you can see the whole history of that picture. You can download them as well, if you like.

Of course, we also keep PDF copies of the previous version of the documentation when we've finished it, so we can always provide them to you. We've generated them from these Assist pages just like you can - because it's that easy to use.



Below you'll find links to all of the guides in this Assist system.

1.1 Documents

 **Note:** All documents available for Download as PDF can be found here.

- Category:Documents.

1.1.1 General Guides

- Frequently Asked Questions.
- Did you know
- System Navigation Guide
- Glossary of Terms
- Oracle App Terms

1.1.2 Quick Guides

- Quick Standing Data Maintenance
- Quick WMS Processing

1.1.3 Setup Guides

- UG 352167 C-WMS Standing Data Set-up Guide DOC
- Company Set Up
- Warehouse Set Up
- Owner Set Up
- Customer & Supplier Setup
- Stock Set Up
- Dynamic Email Setup
- Auto Putaway Set Up

1.1.4 Process Guides

- EDI Setup and Processing
- WMS Processing
- Owner Charging and Invoice Processing (Incl Basic Setup)
- WMS Enquiries
- WMS Reports
- Oracle Reporting Suite
- Menu Maintenance
- WMS/RDT Control Maintenance
- Owner Invoicing
- Automatic Replenishment
- Emailing Reports from ORS

1.1.5 Customer-Specific

There are a variety of customer-specific guides. These can be accessed by clicking the title above.

1.2 WMS Programs

You can find a list of all forms in CWMS by clicking the title above or starting from the categories below:

- Modules? (8 C)
- EDI? (11 P)
- Finance? (2 C, 9 P)
- Hazardous? (9 P)
- SOP? (4 C, 24 P)
- Stock Management? (3 C, 7 P)



[System Admin?](#) (3 C, 5 P)

[Vessel Operations?](#) (6 P)

[WMS?](#) (7 C, 1 P)

• [Types?](#) (2 C, 1 P)

[Enquiries?](#) (6 C, 58 P)

[Reports?](#) (7 C, 104 P)

1.3 Connected Systems

This section shows links to documentation for any Calidus system that connects to WMS.

The following Calidus systems are documented on their own Assist instance:

- [WCS](#)
- [Portal](#)
- [CTMS](#)
- [MCS](#)

The following associated Calidus systems are documented on this Assist:

- [Bay Diary DOC](#)
- [Traffic Control/Transfer of Custody DOC](#)
- [Terminal Container Management DOC](#)

1.4 Incomplete

Several screens are in the process of being updated or created at any time. We tag those screens so that we can easily identify them. Click the section title to see a list of those screens that are in the process of being documented.

1.5 Releases

Release notes are held separately to this Assist. Please contact your Aptean team for historical release notes.

- [Recent Releases](#)

1.6 Creating new document and pages

You must be logged in to be able to create new pages in Assist. When you are, use the below

