

Order Allocation

Aptean Ltd
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1 Order Allocation

1.1 Goods Out - Order Allocation

The Order Allocation screen is used to allocate stock to a sales order.

There are 2 stages to creating a sales order; header and detail.

The Order Allocation screen can be found in the Sales Allocation and Picking folder.

The following section covers how to allocate a single order.

Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Sales Order Allocation

Owner: XXA Warehouse: XX1 19-OCT-2010 WHSORA010 v4.54

Route/Load or Order Number:

Route/Load:

Owner:

Order No. From: To:

Allocate View Log

Select Order Number from the drop down box. The Route/Load boxes will now be greyed out (see screen shot below).



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Sales Order Allocation

Owner: XXA Warehouse: XX1 19-OCT-2010 WHSORA010 v4.54

Route/Load or Order Number: Order Number

Route/Load:

Owner: XXA 001

Order No. From: To:

Allocate View Log

Enter the order number you wish to allocate. If you don't know the full number, you can use the list of values icon and select the order.

After selecting the order press the tab button so that the same order is in the 'Order No. From and To' fields (see screen shot below).



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Sales Order Allocation

Owner: XXA Warehouse: XX1 19-OCT-2010 WHSORA010 v4.54

Route/Load or Order Number: Order Number

Route/Load:

Owner: XXA 001

Order No. From: XXA0000000000000000352 To: XXA0000000000000000352

Allocate View Log

Press the ?Allocate? button to continue (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Sales Order Allocation

Owner: XXA Warehouse: XX1 19-OCT-2010 WHSORA010 v4.54

Route/Load or Order Number: Order Number

Route/Load:

Owner: XXA 001

Order No. From: XXA00000000000000000352 To: XXA00000000000000000352

Allocate View Log

The system will inform the user when the allocation is complete (see screen shot below)



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Sales Order Allocation

Owner: XXA Warehouse: XX1 19-OCT-2010 WHSORA010 v4.54

Route/Load or Order Number: Order Number

Route/Load:

Owner: XXA 001

Order No. From: XXA0000000000000000352 To: XXA0000000000000000352

Allocate View Log

Information
FWL-05108: Allocation complete.
OK



2 Document History

Version	Date	Status	Reason	Initials
Version1	09/11/2010	Released		LBW

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