

Owner Copy

Aptean Ltd
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The form will enable the user to create a new owner by copying an existing owner and all of its requisite data settings and parameters.

Field Name	Description	Options	Generic Value
Owner From	Owner code of an existing client whose configuration you wish to copy	Look up on Owner table	Defined by User
Sub code	Sub code of the existing owner	Enter standard code	001
Name	Name of the owner	As held against the owner code	System value
Options	A list of options that can be selected or omitted during the copy routine		
Owner Level Warehouse Configuration	Will copy Owner System Parameters - WHS0012	Y or N	Y
Owner Level Warehouse Reason Codes	Not yet migrated	Y or N	Y
Owner Level Product Classification	Will copy Product Class Maintenance - STKPRCO01A	Y or N	Y
Pack Set up	Will Copy Pack Parameter Maintenance - WHS1944	Y or N	Y
Unit of Measure Set Up	Will copy UOM Maintenance - SOS1300	Y or N	Y
Unit of Sale Set up	Will copy Sales Units from Owner Maintenance/Unit of Sale tab - STS1000	Y or N	Y
SOP Invoice Details	Will copy Sales Order Invoicing details	Y or N	Y
Client Invoicing - Charge Codes	Will copy the owner associated charge codes - WHS7100	Y or N	Y
Client Invoicing - Invoice Cycle	Will copy the invoice cycle parameters - Owner Maintenance/Charging	Y or N	Y
Client Invoicing - Rent Cycle	will copy the rent cycle parameters - Owner Maintenance/Charging	Y or N	Y
Printing Formats - Labels	Will copy label formats i.e. Receipt Pallet Labels	Y or N	Y
Printing Formats - Reports	Will copy report formats i.e. Pick List and Despatch formats	Y or N	Y
Owner Rules	Will copy the Owner Rules table and it settings	Y or N	Y
		Y or N	Y



Field Name	Description	Options	Generic Value
<i>Enable Access for All users</i>	The owner code will be inserted into the profile of all users on the Database - FXMUSER/Owners		
New Owner Details			
<i>New Owner **</i>	The new owner code followed by the sub code	10 Character field - Alpha/Numeric	Defined by user
<i>Name **</i>	The name of the new owner	30 Character field - Alpha/Numeric	Defined by user
<i>Address</i>	Address details	Optional	Defined by user
<i>Town</i>	Town	Optional	Defined by user
<i>County</i>	County	Optional	Defined by user
<i>Postcode</i>	Postcode	Optional	Defined by user
<i>Country **</i>	County	Look up on Countries Table	Defined by user
<i>Telephone</i>	Telephone	Optional	Defined by user
<i>Fax</i>	Fax	Optional	Defined by user
<i>Warnings</i>	Any options or parameters that cannot be copied from the original template will generate a warning/information message. Please note that the owner will still be created but the issues shown will need to be addressed.		
Buttons			
Confirm	Button that will create the new owner code with the selected options		
Clear Screen	Button that will clear the form ready for the creation of the next record		

