

Stock Movement Screen WHS0700

Aptean Ltd
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1 Stock Movement Screen WHS0700

1.1 INTRODUCTION

This document describes the screens that are required to perform a Pallet or Stock Movement on the WMS.

This is a generic guide based on the version of the SCE system at the time of writing.

Note that fields marked ?**? are mandatory and are needed to ensure correct use of the system.

1.2 STOCK MOVEMENTS - WHS0700

A manual pallet or stock movement consists of 3 stages, which all must be completed within the same screen:

- Request
- Driver Ticket Print
- Confirmation

The request can be generated in a number of ways dependent on functionality being used within the warehouse. They include: -

- Manual request
- Request generated via RF
- Manual Bulk to Pick Replenishment
- Replenishment from allocation

[illegible]

Field Name	Description	Options
<i>Pallet / Stock</i>	To select whether the movement is a full pallet movement or a stock movement	Pallet or Stock Movement
<i>Audit Number</i>	Unique audit number	System Generated if in entry mode, if running the screen for a enquiry an audit number can be entered directly or selected from a LOV
<i>Status</i>	Current status of the movement header	Status of the movement, Requested, Accepted, Printed or Confirmed
<i>Driver</i>	Warehouse code of the person who has moved the stock	Can entered directly if known or selected from a LOV
<i>Checker</i>	Warehouse code of the person who has checked the stock or pallet movement	Can entered directly if known or selected from a LOV
<i>Date/Time</i>	The system date and time upon confirmation of the movement audit	Will default in current system date and time

Buttons	Description	Options
Serial Numbers	Calls the serial number entry screen if valid	To print Pallet Labels and Movement notes
Confirm	To update the status	
Print	To call the Print options for the movement	
View Log	To call the log file upon confirmation of the audit	
Multiple Print	To allow the user to print documentation for multiple audits	

Field Name	Description	Options
<i>Owner Code</i>	The owner code of the stock being moved, the field will not be displayed if Owner Prompt is disabled	LOV of valid owner codes
<i>Pallet id</i>	The pallet identifier that is to be moved or have stock moved from it	Can entered directly if known or selected from a LOV
<i>Stock Code</i>	The stock code that the pallet id belongs to	Can entered directly if known or selected from a LOV
<i>Description</i>	Description of the stock code	System populated
<i>From Location</i>	The current location of the stock within the warehouse	System populated
<i>To Location</i>	The location the stock is to be moved to, only valid locations can be selected. i.e. validation will take place to ensure that the locations settings will allow for the pallet to moved	Can entered directly if known or selected from a LOV
<i>Text Option Box</i>	Option to capture audit text if relevant or required. Can be displayed in Oracle Data Extract reports or within WMS enquiries	
<i>Rotation</i>	Display field showing the system rotation of the pallet if populated	System populated
<i>Customer Rotation</i>	Display field showing the system rotation of the pallet if populated	System populated
Buttons	Description	Options
Line Confirm	To confirm individual audit lines	
Pallet Exchange	Enables the pallet exchange functionality if parameters have been enabled	If applicable will allow a pallet exchange, a list of valid pallets can be called in a LOV

1.2.1 Pallet Movement Request

Status is showing as requested as details are still being entered.



1.2.2 Pallet Movement Print

Select the **Print** option and the Print option dialogue box will be shown.

Field Name	Description	Options
<i>Pallet/Stock</i>	Defaulted in by the system dependent on the type of movement	
<i>Audit No From:</i>	Defaulted in by the system	
<i>Audit No To:</i>	Defaulted in by the system	
<i>Pallet Labels:</i>	Whether pallet labels are required for the movement	Yes/No
<i>Print Format:</i>	Default label format	Will be decided during implementation
<i>Print Driver Summary:</i>	Whether a Movement document is required	Yes/No
<i>Print Format:</i>	Default print format	Will be decided during implementation
<i>Priority</i>	Priority the task is to be sent to the WCS (RF application)	2 through to 9
Buttons	Description	Options
OK	To confirm the settings and to print the required documentation	
Cancel	To cancel the print option	

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New Test Company

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Pallet Movement Driver List

Date : 14-AUG-09 15:22

Warehouse : XX1 Standard Warehouse
 Audit No : 475

Stock Description	Owner Description	Pallet ID	Location From	Size	Rotation Number	Move Qty Cases/Units	Location To
D343A	XXA 001	00000371	A1/40/4	_____	4545	120/	0 A1/40/5 _____
X-Dock Stock	Standard Client (3pl)	58					

Moved for re-palletising

Driver _____ Date Of Move _____
 Checker _____ Time Of Move _____
 Comments _____

End of Report WHR0520

Example of the standard pallet label (Size A4):

XXA Standard Client (3pl)

Stock Code: **D343A****X-Dock Stock**Plt ID: **371**Rot No: **4545**

Rcd: 13-AUG-09 S/D: 12-DEC-09

Qty: 120/ 0 Owner Rot: 4545

Owner Plt: **58**GRN No: **81**

1.2.3 Pallet Movement Re Print

If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation.

Enter the audit number range, and click the **Reprint** button.

[illegible]

1.2.4 Pallet Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system.

The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.



- *Driver*
- *Checker*
- *Date/Time*
- *Check Digits (If required)*

A stock movement consists of 3 stages, which all must be completed. This allows the entry of quantity movements instead of an entire pallet.

If the stock to be moved is serial number controlled, you must enter the relevant serials before the status will be updated - see [Medical/Serial Numbers](#) for more information.

[illegible]

Field Name	Description	Options
<i>Share an Existing Pallet - Same Stock</i>	When selected the LOV within the ?To Location? field will show a list of available pallets for the same stock code for the quantity to be moved on to	
<i>Share an Existing Pallet - Mixed Stock</i>	When selected the LOV within the ?To Location? field will show a list of all pallets for the warehouse/owner	
<i>Not be stored on a Pallet</i>	Stock will be stored in a non-palletised location	
<i>Generate a pallet without suggesting a location</i>	Will generate a new pallet number for the moved stock but will not suggest a location, this must be manually entered	
<i>Generate a pallet and suggest a location</i>	Will generate a new pallet number for the moved stock and suggest an alternative location dependent on the stocks putaway algorithm	It is also possible to over ride the suggested location and manually enter another slot
Buttons	Description	Options
Confirm	Confirm selection	

1.2.6 Stock Movement Print

Once the line details have been entered, select the **Accept/Confirm** button - the status of the audit number will be updated to ?Print?. The movement transaction will now be displayed in the standard enquiry screens for the pallet being moved.

Select the **Print** option and the Print option dialogue box will be called.



Field Name	Description	Options
<i>Pallet/Stock</i>	Defaulted in by the system dependent on the type of movement	
<i>Audit No From :</i>	Defaulted in by the system	
<i>Audit No To :</i>	Defaulted in by the system	
<i>Pallet Labels:</i>	Whether pallet labels are required for the movement	Yes/No
<i>Print Format:</i>	Default label format	Will be decided during implementation
<i>Print Driver Summary:</i>	Whether a Movement document is required	Yes/No
<i>Print Format:</i>	Default label format	Will be decided during implementation
<i>Priority</i>	Priority the task is to be sent to the WCS (RF application)	2 through to 9
Buttons	Description	Options
OK	To confirm the settings and to print the required documentation	
Cancel	To cancel the print option	

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 Stock Movement Driver List Date : 17-AUG-09 16:15

Warehouse : XX1 Standard Warehouse
 Audit No : 485

Stock Description	Owner Description	Location From	C/D	Pallet ID From	Customer Pallet	Rotation No	Move Qty Cases/Units	Location To	C/D	Pallet ID To
B-002	XXA 001				59					
Face Cream	Standard Client	A1/40/4		00000372		45-FRGT-4	5/0	A1/41/1		00000374
	(3pl)									

Medical No.

Driver: _____ Date OF Move: _____
 Checker: _____ Time OF Move: _____
 Comments: _____

End of Report WHR0700

Example of a Standard Pallet Label for the moved stock quantity

XXA Standard Client (3pl)

Stock Code: **B-002**

Face Cream

Plt ID: **374**

Rot No: **45-FRGT-4**

Red: 17-AUG-09 S/D: 12-MAY-10

Qty: 5/ 0 Owner Rot: 45-FRGT-4

Owner Plt: 59

GRN No: 83



1.2.7 Stock Movement Re-Print

If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation. Enter the audit number range, and click the **Reprint** button.

[illegible]

1.2.8 Stock Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system. The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.



[illegible]

For the confirmation process to run, the following fields must have been populated: -

- *Driver*
- *Checker*
- *Date/Time*
- *Check Digits (If required)*

1.2.9 Stock Move Request - Held Stock

If the pallet or any part of the pallet is on hold then the system will notify the user.



For a pallet with multiple hold codes or a mixture of free stock and held, then upon completion of the individual line a sub screen (WHS0742A) will be called that will allow the user to specify the quantity of stock to be moved against a particular hold reason code.

Upon completion of entering the move quantity details then select the **Done** button and complete the movement as for a standard stock movement.

1.3 BULK TO PICK REPLENISHMENT

The manual bulk to pick replenishment screen is used to fill up pick faces to their maximum. Usually this is prior to a picking run.

To use this, enter the parameters on the screen to identify the pick faces to be replenished. You can select using the following:



- Owner - to just replenish stock codes for a specific owner.
- Stock Code (range)- to just replenish stock codes for a range of stock codes or a specific stock code.
- Aisle Code (range) - to just replenish stock codes for specific aisles.
- Location (range) - to just replenish stock codes for specific locations.
- Order type (required) - a drop-down list is provided of all order types. Only one may be selected.

You are also required to select an option for the replenishments being generated:. A drop-down-list is provided of the options

- Replenish Case Pick
- Replenish Layer Pick
- Replenish Case Replenishment
- Replenish Layer Replenishment

Once the parameters have been selected, you can press the **Confirm** button to find and generate all of the required replenishments, or click **Abandon** if this is not what you wanted to do.

When you click the **Confirm** button, the system will check the pick face level of the required stock codes and, if applicable, a replenishment movement will be generated.

The Log Messages section will show the actions that were taken and the stock codes and locations assessed.

The Stock/Pallet move audit numbers section will show all generated will display all the information for the generated replenishment movements. You can click the Stock Movements button to be taken to this audit number in the Stock Movements screen, so you can start to action it. This will take you to the Stock Movement Screen WHS0700.

