

WHS0552 Stock Take Template

Aptean Ltd
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This screen allows entry of a complete Warehouse Stock Take Template. At each main prompt, you may choose **No**, or return to take the default value of **?ALL?** or you may choose **Yes**, this will allow entry of specified values.

Warehouse Stock Take Template Screen

Owner: XXA Warehouse: XX1 17-FEB-2010 WHS0552 v4.2

Template Code: 001	Description: Stock Take Template 1		
Select By Area: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Location: <input checked="" type="radio"/> Yes <input type="radio"/> No	From:	To:	ZZ/ZZ/Z
	Odd/Even: <input checked="" type="radio"/> All <input type="radio"/> Odd <input type="radio"/> Even	Level From:	0 To: ZZZZ
Select by Owner: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Product: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Rotation: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Range: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Class: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Category: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Group: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Prod. Type: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by ABC: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Select by Loc. Type: <input checked="" type="radio"/> Yes <input type="radio"/> No	All values		
Disp. Batch: No	Change Reason: No	Allow Sell-By-Date Changes: Yes	
Count Option: Full	Count Units: Units only	Rep Empty Locns: No	Rep Seq: Product

Field Name	Description	Options
<i>Template Code</i> **	Name of template - this name can be used for all future stock takes. A template name only needs to be created once and the details within that template can then be used for all future stock takes	4 character free text field
<i>Description</i>	Description of template	30 character free text field
<i>Area</i>	Allows selection by area - Y or N - N will default to ?All?	Must have been created in area codes maintenance - LOV available
<i>Location</i>	Allows selection by location code. If yes is selected then the option to choose location by Odd and Even as well as Range and Level is given	Must have been created in location codes maintenance - LOV available
<i>Owner</i>	Allows selection by Owner code - Y or N - N will default to ?All?	Must have been created in owner maintenance - LOV available
<i>Product</i>	Allows selection by Product code - Y or N - N will default to ?All?	Must have been created in stock maintenance - LOV available
<i>Rotation</i>	Allows selection by System Rotation - Y or N - N will default to ?All?	Must exist on the wms
<i>Range</i>	Allows selection by Product Range - Y or N - N will default to ?All?	Must have been set up in product class maintenance - LOV available
<i>Class</i>	Allows selection by Product Class - Y or N - N will default to ?All?	Must have been set up in product class maintenance - LOV available
<i>Category</i>	Allows selection by Product Category	Must have been set up in product class maintenance - LOV available
<i>Group</i>	Allows selection by Product Group	Must have been set up in product class maintenance - LOV available
<i>Prod. Type</i>	Allows selection by Product Type	Must have been set up in product type maintenance - LOV available
<i>ABC</i>	Allows selection by ABC code	The ABC flag must be set up in stock maintenance
<i>Location Type</i>	Allows selection by Location Type	Must have been created in location types maintenance - LOV available
<i>Disp. Batch</i>	Do you wish system rotation to be shown on the counting check sheet	Y or N - will default to N



Field Name	Description	Options
<i>Count Option</i>	Full, Partial or Exception - The type of count will determine what information is required in the input screen.	Full = all information including batch and quantity Partial = only quantities will be prompted for Exception = the system will default all values including the system quantities. If no changes are made, the count will accept the qty on the wms.
<i>Count Units</i>	Which UOM to count the stock in	Cases only Units only Cases and Units (normal option)
<i>Rep. Empty Locns</i>	Do you wish the check sheet to report empty locations as well as those occupied	Y or N
<i>Rep. Seq.</i>	The sequence in which the check sheet will report the products to be counted	Location sequence or Product code sequence
<i>Change Reason</i>	If a qty is changed, do you wish a reason code to be entered (this will put the product on hold)	Y or N
<i>Allow Sell by Date Changes</i>	Allows sell by dates to be changed	Y or N

