

WHS0552 Stock Take Template

Aptean Ltd
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This screen allows entry of a complete Warehouse Stock Take Template. At each main prompt, you may choose **No**, or return to take the default value of **?ALL?** or you may choose **Yes**, this will allow entry of specified values.

Warehouse Stock Take Template Screen

Owner: XXA Warehouse: XX1 17-FEB-2010 WHS0552 v4.2

Template Code: 001

Description: Stock Take Template 1

Select By Area: ☐ Yes ☒ No All values

Select by Location: ☒ Yes ☐ No From: 0 To: ZZ/ZZ/ZZ

Odd/Even: ☒ All ☐ Odd ☐ Even Level From: 0 To: ZZZZ

Select by Owner: ☐ Yes ☒ No All values

Select by Product: ☐ Yes ☒ No All values

Select by Rotation: ☐ Yes ☒ No All values

Select by Range: ☐ Yes ☒ No All values

Select by Class: ☐ Yes ☒ No All values

Select by Category: ☐ Yes ☒ No All values

Select by Group: ☐ Yes ☒ No All values

Select by Prod. Type: ☐ Yes ☒ No All values

Select by ABC: ☐ Yes ☒ No All values

Select by Loc. Type: ☐ Yes ☒ No All values

Disp. Batch: No Change Reason: No Allow Sell-By-Date Changes: Yes

Count Option: Full Count Units: Units only Rep Empty Locns: No Rep Seq: Product

Field Name	Description	Options
Template Code **	Name of template - this name can be used for all future stock takes. A template name only needs to be created once and the details within that template can then be used for all future stock takes	4 character free text field
Description	Description of template	30 character free text field
Area	Allows selection by area - Y or N - N will default to ?All?	Must have been created in area codes maintenance - LOV available
Location	Allows selection by location code. If yes is selected then the option to choose location by Odd and Even as well as Range and Level is given	Must have been created in location codes maintenance - LOV available
Owner	Allows selection by Owner code - Y or N - N will default to ?All?	Must have been created in owner maintenance - LOV available
Product	Allows selection by Product code - Y or N - N will default to ?All?	Must have been created in stock maintenance - LOV available
Rotation	Allows selection by System Rotation - Y or N - N will default to ?All?	Must exist on the wms
Range	Allows selection by Product Range - Y or N - N will default to ?All?	Must have been set up in product class maintenance - LOV available
Class	Allows selection by Product Class - Y or N - N will default to ?All?	Must have been set up in product class maintenance - LOV available
Category	Allows selection by Product Category	Must have been set up in product class maintenance - LOV available
Group	Allows selection by Product Group	Must have been set up in product class maintenance - LOV available
Prod. Type	Allows selection by Product Type	Must have been set up in product type maintenance - LOV available
ABC	Allows selection by ABC code	The ABC flag must be set up in stock maintenance
Location Type	Allows selection by Location Type	Must have been created in location types maintenance - LOV available
Disp. Batch	Do you wish system rotation to be shown on the counting check sheet	Y or N - will default to N



Field Name	Description	Options
<i>Count Option</i>	Full, Partial or Exception - The type of count will determine what information is required in the input screen.	Full = all information including batch and quantity Partial = only quantities will be prompted for Exception = the system will default all values including the system quantities. If no changes are made, the count will accept the qty on the wms.
<i>Count Units</i>	Which UOM to count the stock in	Cases only Units only Cases and Units (normal option)
<i>Rep. Empty Locns</i>	Do you wish the check sheet to report empty locations as well as those occupied	Y or N
<i>Rep. Seq.</i>	The sequence in which the check sheet will report the products to be counted	Location sequence or Product code sequence
<i>Change Reason</i>	If a qty is changed, do you wish a reason code to be entered (this will put the product on hold)	Y or N
<i>Allow Sell by Date Changes.</i>	Allows sell by dates to be changed	Y or N

