WHS0700 Stock Movement Screen

Contents

1 WHS0700 Stock Movement Screen

1.1 INTRODUCTION

This document describes the screens that are required to perform a Pallet or Stock Movement on the WMS.

This is a generic guide based on the version of the SCE system at the time of writing.

Note that fields marked ?**? are mandatory and are needed to ensure correct use of the system.

1.2 STOCK MOVEMENTS - WHS0700

A manual pallet or stock movement consists of 3 stages, which all must be completed within the same screen:

- Request

- Driver Ticket Print

- Confirmation

The request can be generated in a number of ways dependent on functionality being used within the warehouse. They include: -

- Manual request

- Request generated via RF

- Manual Bulk to Pick Replenishment

- Replenishment from allocation

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Field Name	Description	Options
Pallet / Stock	To select whether the movement is a full pallet movement or a stock movement	Pallet or Stock Movement
Audit Number	Unique audit number	System Generated if in entry mode, if running the screen for a enquiry an audit number can be entered directly or selected from a LOV
Status	Current status of the movement header	Status of the movement, Requested, Accepted, Printed or Confirmed
Driver	Warehouse code of the person who has moved the stock	Can entered directly if known or selected from a LOV
Checker	Warehouse code of the person who has checked the stock or pallet movement	Can entered directly if known or selected from a LOV
Date/Time	The system date and time upon confirmation of the movement audit	Will default in current system date and time

Buttons	Description	Options
Serial Numbers	Calls the serial number entry screen if valid	
Confirm	To update the status	
Print	To call the Print options for the movement	To print Pallet Labels and Movement notes
View Log	To call the log file upon confirmation of the audit	
Multiple Print	To allow the user to print documentation for multiple audits	

Field Name	Description	Options
Owner Code	The owner code of the stock being moved, the field will not be displayed if Owner Prompt is disabled	LOV of valid owner codes
Pallet id	The pallet identifier that is to be moved or have stock moved from it	Can entered directly if known or selected from a LOV
Stock Code	The stock code that the pallet id belongs to	Can entered directly if known or selected from a LOV
Description	Description of the stock code	System populated
From Location	The current location of the stock within the warehouse	System populated
To Location	The location the stock is to be moved to, only valid locations can be selected. i.e. validation will take place to ensure that the locations settings will allow for the pallet to moved	Can entered directly if known or selected from a LOV
Text Option Box	Option to capture audit text if relevant or required. Can be displayed in Oracle Data Extract reports or within WMS enquiries	
Rotation	Display field showing the system rotation of the pallet if populated	System populated
Customer Rotation	Display field showing the system rotation of the pallet if populated	System populated

Buttons	Description	Options
Line Confirm	To confirm individual audit lines	
Pallet Exchange	Enables the pallet exchange functionality if parameters have been enabled	If applicable will allow a pallet exchange, a list of valid pallets can be called in a LOV

1.2.1 Pallet Movement Request

Status is showing as requested as details are still being entered.

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If a specific instruction or detail is required and if the *Text* box is ticked, a sub-screen will appear which will allow you to type up to 3 lines of instructions, each line up to 40 characters long. The first line of these instructions can be retrieved in Stock Movement Enquiry at Pallet level or from the Oracle Data Extract. If no instructions are required, just leave the *Text* box empty and move onto the next line if required.
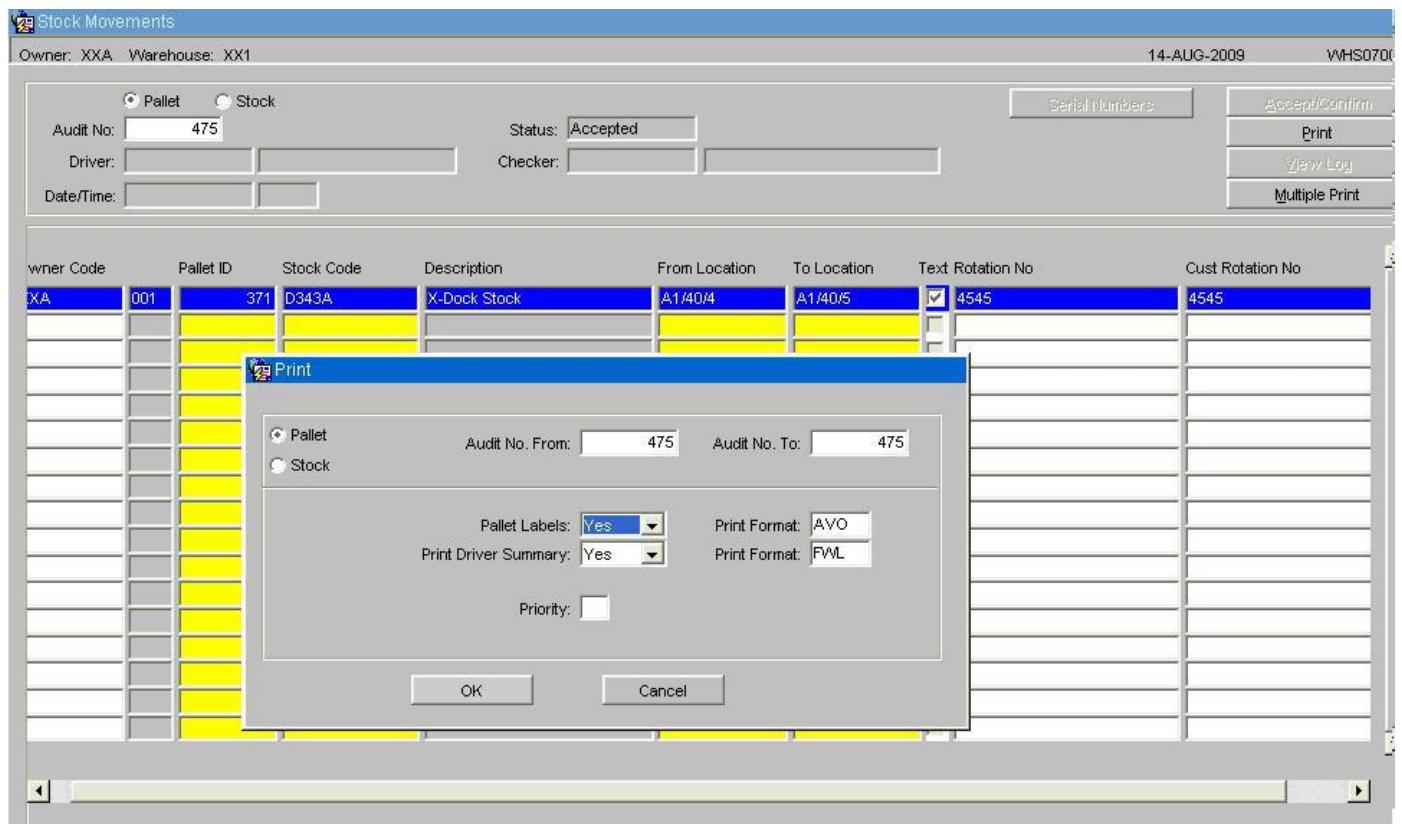
1.2.2 Pallet Movement Print

Once the line details have been entered, select the **Accept/Confirm** button - the status of the audit number will be updated to ?Print?.

The movement transaction will now be displayed in the standard enquiry screens for the pallet being moved.

Select the **Print** option and the Print option dialogue box will be shown.

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Field Name	Description	Options
Pallet/Stock	Defaulted in by the system dependent on the type of movement	
Audit No From:	Defaulted in by the system	
Audit No To:	Defaulted in by the system	
Pallet Labels:	Whether pallet labels are required for the movement	Yes/No
Print Format:	Default label format	Will be decided during implementation
Print Driver Summary:	Whether a Movement document is required	Yes/No
Print Format:	Default print format	Will be decided during implementation
Priority	Priority the task is to be sent to the WCS (RF application)	2 through to 9

Buttons	Description	Options
OK	To confirm the settings and to print the required documentation	
Cancel	To cancel the print option	

Example of a standard pallet movement print:

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```
Report  : WHR0500 v1.10                    New Test Company              Page  : 1    Of 1
                                      Pallet Movement Driver List        Date  : 14-AUG-09  15:22

Warehouse   : XX1    Standard Warehouse
Audit No    : 475

Stock            Owner          Pallet ID Location From  Size        Rotation Number      Move Qty       Location To
Description      Description    Customer Pallet ID   C/D                                  Cases/Units              C/D
D343A            XXA      001    00000371 A1/40/4    _____            4545                 120/        0  A1/40/5   _____
X-Dock Stock     Standard       58
                 Client (3pl)                                        Moved for re-palletising

Driver      _____        Date Of Move    _____

Checker     _____        Time Of Move    _____

Comments    _____

                                      End of Report WHR0520
```

Example of the standard pallet label (Size A4):

XXA Standard Client (3pl)

Stock Code: **D343A**

X-Dock Stock

Plt ID: **371**

Rot No: **4545**

Rcd: 13-AUG-09   S/D: **12-DEC-09**

Qty: 120/   0 Owner Rot: 4545

Owner Plt: **58**   GRN No: **81**

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1.2.3 Pallet Movement Re Print

If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation.

Enter the audit number range, and click the **Reprint** button.

1.2.4 Pallet Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system.

The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.

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For the confirmation process to run, the following fields must have been populated: -

- *Driver*
- *Checker*
- *Date/Time*
- *Check Digits (If required)*

1.2.5 Stock Movement Request

A stock movement consists of 3 stages, which all must be completed. This allows the entry of quantity movements instead of an entire pallet.

If the stock to be moved is serial number controlled, you must enter the relevant serials before the status will be updated - see Medical/Serial Numbers for more information.

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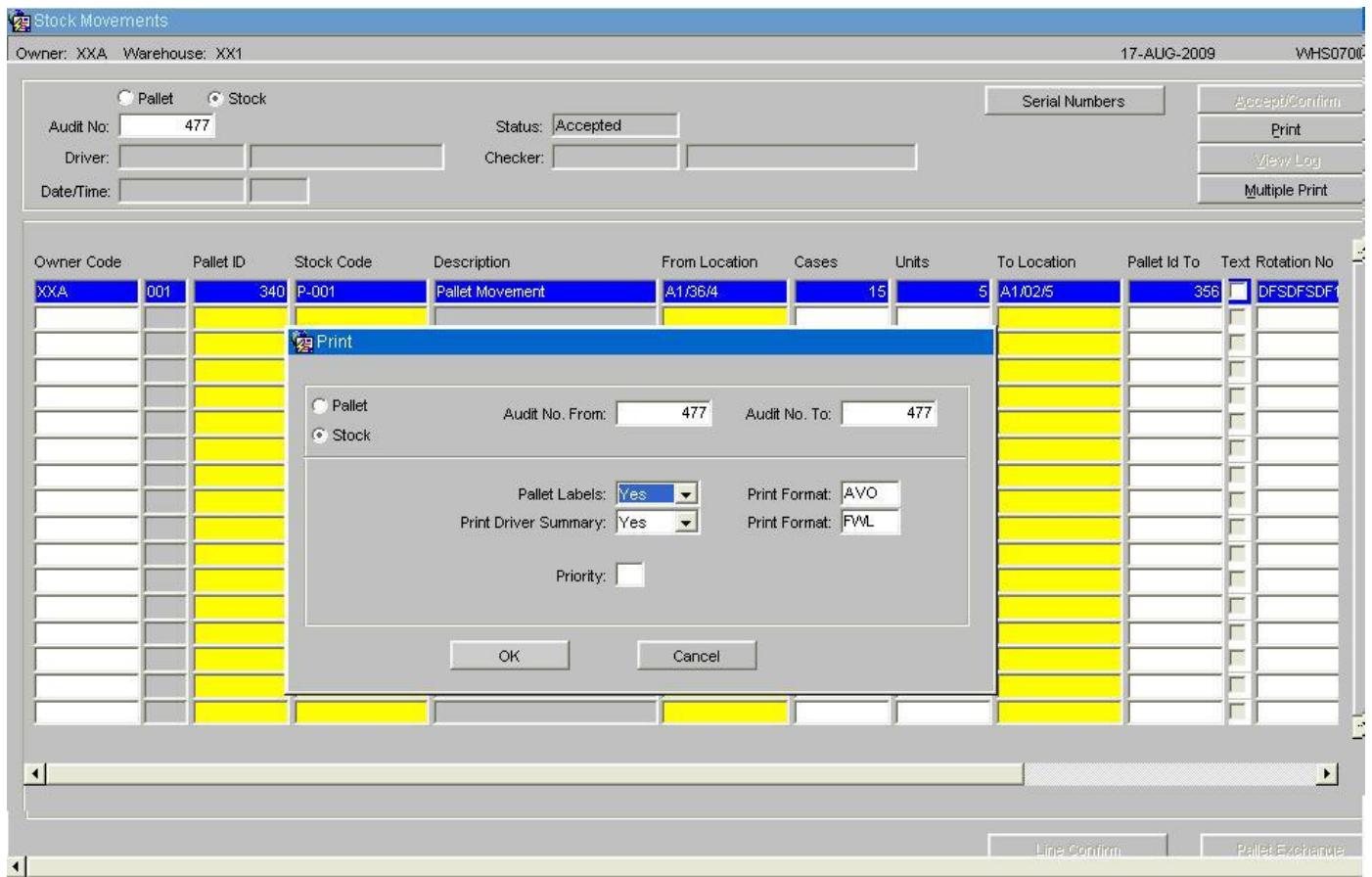| Field Name	Description	Options
Share an Existing Pallet - Same Stock	When selected the LOV within the ?To Location? field will show a list of available pallets for the same stock code for the quantity to be moved on to	
Share an Existing Pallet - Mixed Stock	When selected the LOV within the ?To Location? field will show a list of all pallets for the warehouse/owner	
Not be stored on a Pallet	Stock will be stored in a non-palletised location	
Generate a pallet without suggesting a location	Will generate a new pallet number for the moved stock but will not suggest a location, this must be manually entered	
Generate a pallet and suggest a location	Will generate a new pallet number for the moved stock and suggest an alternative location dependent on the stocks putaway algorithm	It is also possible to over ride the suggested location and manually enter another slot

Buttons	Description	Options
Confirm	Confirm selection	

1.2.6 Stock Movement Print

Once the line details have been entered, select the **Accept/Confirm** button - the status of the audit number will be updated to ?Print?. The movement transaction will now be displayed in the standard enquiry screens for the pallet being moved.

Select the **Print** option and the Print option dialogue box will be called.

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Field Name	Description	Options
Pallet/Stock	Defaulted in by the system dependent on the type of movement	
Audit No From :	Defaulted in by the system	
Audit No To :	Defaulted in by the system	
Pallet Labels:	Whether pallet labels are required for the movement	Yes/No
Print Format:	Default label format	Will be decided during implementation
Print Driver Summary:	Whether a Movement document is required	Yes/No
Print Format:	Default label format	Will be decided during implementation
Priority	Priority the task is to be sent to the WCS (RF application)	2 through to 9

Buttons	Description	Options
OK	To confirm the settings and to print the required documentation	
Cancel	To cancel the print option	

Example of a standard Stock Movement Print

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```
Report :WHR0700 v4.4                    New Test Company              Page    :1   of 1
                                   Stock Movement Driver List          Date    :17-AUG-09  16:15

Warehouse   : XX1   Standard Warehouse
Audit No    : 485

Stock                 Owner         Location   C/D Pallet ID Customer   Rotation    Move Qty    Location   C/D Pallet ID
Description           Description   From           From      Pallet       No       Cases/Units  To             To
B-002                 XXA    001                            59
Face Cream            Standard Client A1/40/4    ____ 00000372           45-FRGT-4    5/0         A1/41/1    ____ 00000374
                      (3pl)                                                         Medical No.


Driver       _____    Date Of Move  _____
                               Time Of Move  _____
Checker      _____

Comments     _____

                                   End of Report WHR0700
```

Example of a Standard Pallet Label for the moved stock quantity

```
XXA Standard Client (3pl)

Stock Code:B-002

       Face Cream


Plt ID:  374

Rot No:  45-FRGT-4


Rcd:     17-AUG-09    S/D:     12-MAY-10

Qty:           5/      0 Owner Rot:45-FRGT-4


Owner Plt: 59                        GRN No: 83
```

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1.2.7 Stock Movement Re-Print

If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation. Enter the audit number range, and click the **Reprint** button.

1.2.8 Stock Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system. The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.

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For the confirmation process to run, the following fields must have been populated: -

- *Driver*
- *Checker*
- *Date/Time*
- *Check Digits (If required)*

1.2.9 Stock Move Request - Held Stock

If the pallet or any part of the pallet is on hold then the system will notify the user.

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1.2.10 Movement of Held Stock Screen

For a pallet with multiple hold codes or a mixture of free stock and held, then upon completion of the individual line a sub screen (WHS0742A) will be called that will allow the user to specify the quantity of stock to be moved against a particular hold reason code.
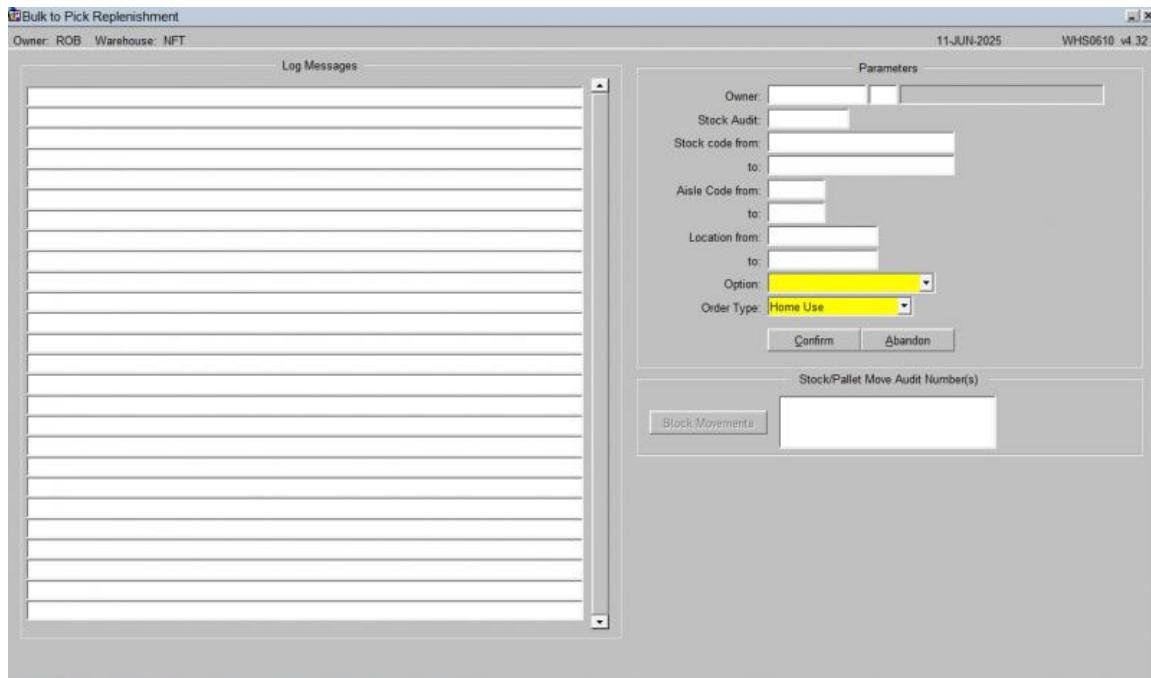
Ready for **What's Next, Now**™
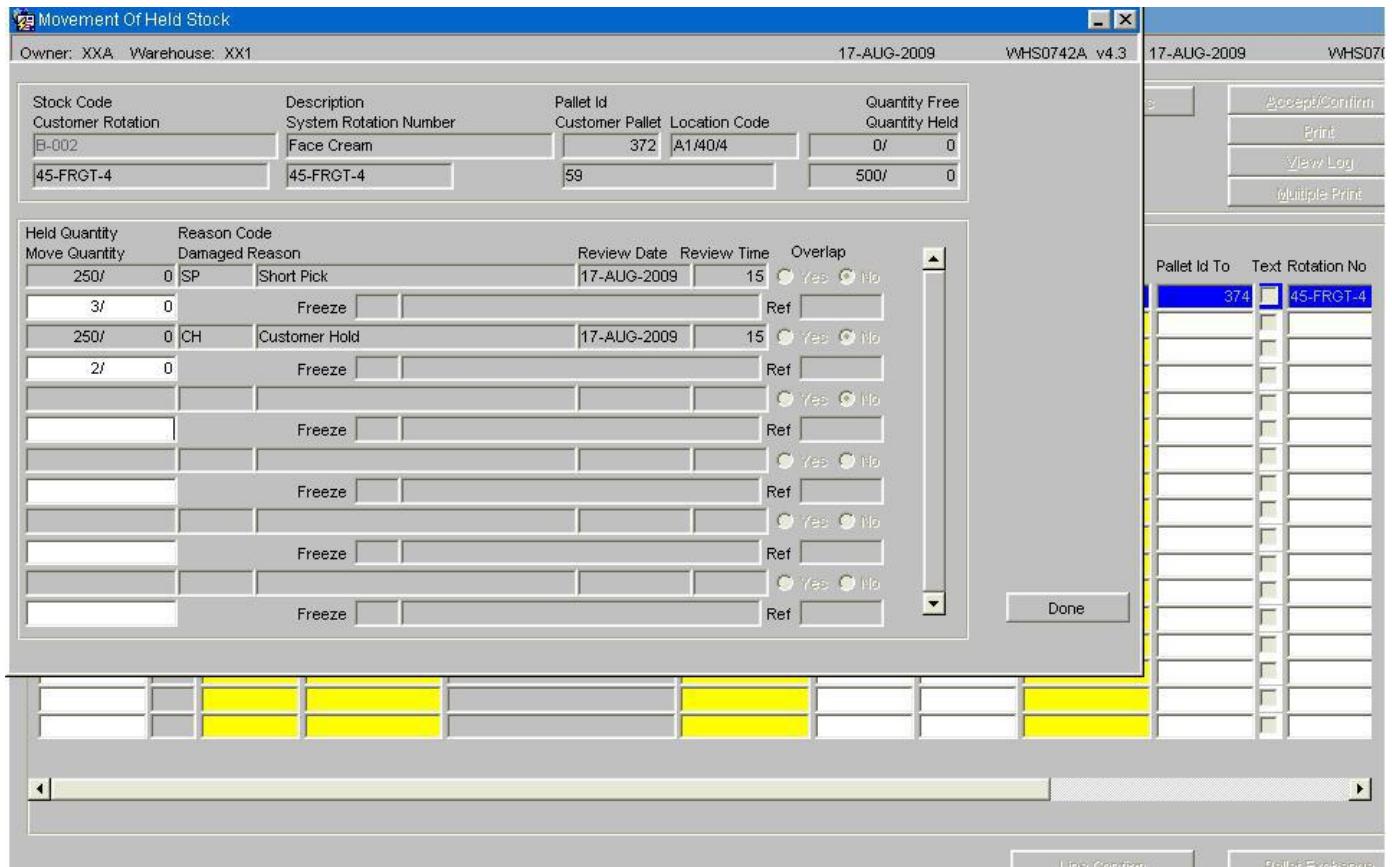
Upon completion of entering the move quantity details then select the **Done** button and complete the movement as for a standard stock movement.

1.3 BULK TO PICK REPLENISHMENT

The manual bulk to pick replenishment screen is used to fill up pick faces to their maximum. Usually this is prior to a picking run.

To use this, enter the parameters on the screen to identify the pick faces to be replenished. You can select using the following:

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- Owner - to just replenish stock codes for a specific owner.
- Stock Code (range)- to just replenish stock codes for a range of stock codes or a specific stock code.
- Aisle Code (range) - to just replenish stock codes for specific aisles.
- Location (range) - to just replenish stock codes for specific locations.
- Order type (required) - a drop-down list is provided of all order types. Only one may be selected.

You are also required to select an option for the replenishments being generated:. A drop-down-list is provided of the options

- Replenish Case Pick
- Replenish Layer Pick
- Replenish Case Replenishment
- Replenish Layer Replenishment

Once the parameters have been selected, you can press the **Confirm** button to find and generate all of the required replenishments, or click **Abandon** if this is not what you wanted to do.

When you click the **Confirm** button, the system will check the pick face level of the required stock codes and, if applicable, a replenishment movement will be generated.

The Log Messages section will show the actions that were taken and the stock codes and locations assessed.

The Stock/Pallet move audit numbers section will show all generated will display all the information for the generated replenishment movements. You can click the Stock Movements button to be taken to this audit number in the Stock Movements screen, so you can start to action it. This will take you to the Stock Movement Screen WHS0700.

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