WHS0700 Stock Movement Screen

Aptean Ltd Copyright © 2011-2025.

Contents

| 1 WHS0700 Stock Movement Screen | |
|---------------------------------|----|
| | |
| | |
| | 1_ |

1 WHS0700 Stock Movement Screen

1.1 INTRODUCTION

This document describes the screens that are required to perform a Pallet or Stock Movement on the WMS.

This is a generic guide based on the version of the SCE system at the time of writing.

Note that fields marked ?**? are mandatory and are needed to ensure correct use of the system.

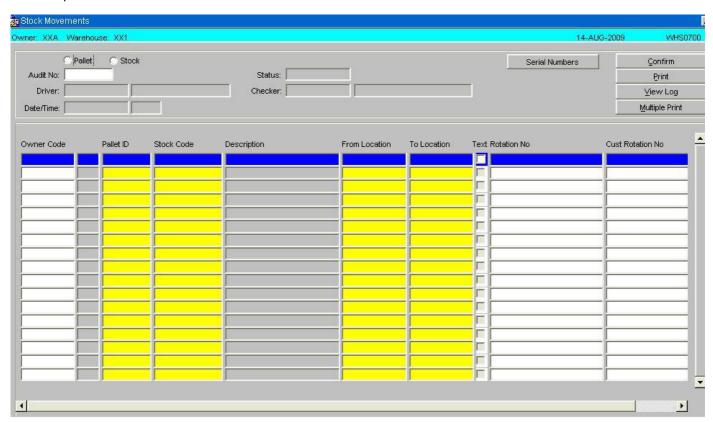
1.2 STOCK MOVEMENTS - WHS0700

A manual pallet or stock movement consists of 3 stages, which all must be completed within the same screen:

- Request
- Driver Ticket Print
- Confirmation

The request can be generated in a number of ways dependent on functionality being used within the warehouse. They include: -

- Manual request
- Request generated via RF
- Manual Bulk to Pick Replenishment
- Replenishment from allocation



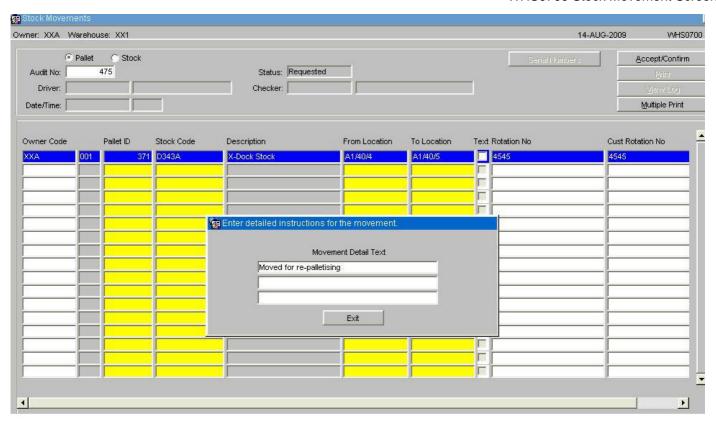


| Field Name | Description Options | | | | | | |
|----------------------|---------------------|--|--|---|--|--|--|
| Pallet / | | ct whether the movement is a full ovement or a stock movement | Pallet or Stock Movement | | | | |
| Δudit | | Jnique audit number | | System Generated if in entry mode, if running the screen for a enquiry an audit number can be entered directly or selected from a LOV | | | |
| Status | Current | status of the movement header | Status of the movement, Requested, Accepted, Printed or Confirmed | | | | |
| | | Varehouse code of the person who has noved the stock | | Can entered directly if known or selected from a LOV | | | |
| | | /arehouse code of the person who has necked the stock or pallet movement | | Can entered directly if known or selected from a LOV | | | |
| Dato/Timo | The sys | the system date and time upon on firmation of the movement audit Will default in current system date and | | | d time | | |
| Buttor | | | | | | Options | |
| Serial Numb | ers | Calls the serial number entry scre | | | | | |
| Confirm | | To update the status | | | | | |
| Print | | To call the Print options for the mo | | | To print Pallet Labels and Movement notes | | |
| View Log | | To call the log file upon confirmati | ion of the a | udit | | | |
| Multiple Prin | | | | | | | |
| Field Name | | T | | | Options | | |
| Owner Code | The c | The owner code of the stock being moved, the field will not be displayed if Owner Prompt is disabled | | | ed if | LOV of valid owner codes | |
| Pallet id | | pallet identifier that is to be moved | or have stock moved from it | | | Can entered directly if known or selected from a LOV | |
| Stock Code | The s | The stock code that the pallet id belongs to | | | | Can entered directly if known or selected from a LOV | |
| Description | Desci | ription of the stock code | | | | System populated | |
| From Location | n The c | The current location of the stock within the warehouse | | | | System populated | |
| To Location | i.e. va | The location the stock is to be moved to, only valid locations can be selected. Car i.e. validation will take place to ensure that the locations settings will allow for | | | Can entered directly if known or selected from a LOV | | |
| Text Option Box | | Option to capture audit text if relevant or required. Can be displayed in Oracle Data Extract reports or within WMS enquiries | | | | | |
| Rotation | | Display field showing the system rotation of the pallet if populated | | System populated | | | |
| Customer Rotation | | Display field showing the system rotation of the pallet if populated System populated | | | | | |
| Buttons | | Description | Options | | | | |
| Line Confirm | n To co | onfirm individual audit lines | | 3 5 11 5 11 | | | |
| Pallet Exchange | Enab | oles the pallet exchange functional meters have been enabled | lity if If applicable will allow a pallet exchange, a list of valid pallets can be called in a LOV | | | | |

1.2.1 Pallet Movement Request

Status is showing as requested as details are still being entered.





If a specific instruction or detail is required and if the *Text* box is ticked, a sub-screen will appear which will allow you to type up to 3 lines of instructions, each line up to 40 characters long. The first line of these instructions can be retrieved in Stock Movement Enquiry at Pallet level or from the Oracle Data Extract. If no instructions are required, just leave the *Text* box empty and move onto the next line if required.

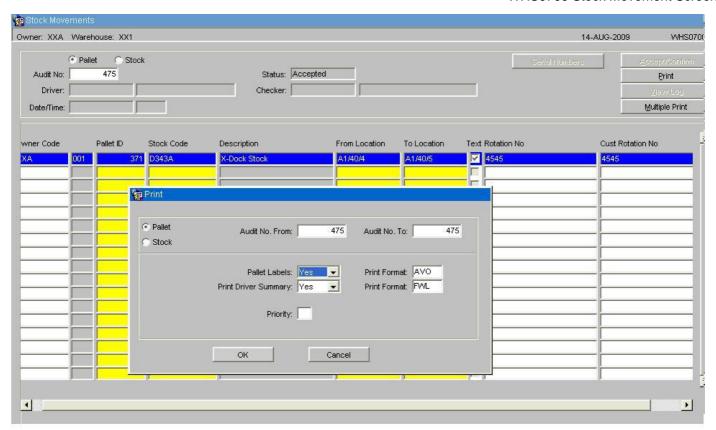
1.2.2 Pallet Movement Print

Once the line details have been entered, select the **Accept/Confirm** button - the status of the audit number will be updated to ?Print?.

The movement transaction will now be displayed in the standard enquiry screens for the pallet being moved.

Select the **Print** option and the Print option dialogue box will be shown.





| Field | Name Description | Description | | |
|-------------------------|--|---|---------------------------------------|--|
| Pallet/Stoc | Defaulted in by the system dependent on the type movement | aulted in by the system dependent on the type of | | |
| Audit No F | rom: Defaulted in by the system | Defaulted in by the system | | |
| Audit No T | o: Defaulted in by the system | Defaulted in by the system | | |
| Pallet Labe | els: Whether pallet labels are required for the mover | Whether pallet labels are required for the movement | | |
| Print Form | at: Default label format | | Will be decided during implementation | |
| Print Drive Summary: | Whether a Movement document is required | | Yes/No | |
| Print Form | at: Default print format | | Will be decided during implementation | |
| Priority | Priority the task is to be sent to the WCS (RF application) | | 2 through to 9 | |
| Buttons | Description | Option | ns | |
| OK T | o confirm the settings and to print the required documentation | on | | |
| Cancel T | o cancel the print option | | | |

Example of a standard pallet movement print:



Report : WHR0500 v1.10 Page : 1 Of 1 New Test Company Date : 14-AUG-09 15:22

Pallet Movement Driver List

Warehouse : XX1 Standard Warehouse

Audit No : 475

Location To C/D Pallet ID Location From Size Stock Rotation Number Move Oty Owner Description Customer Pallet ID
XXA 001 00000371A1/40/4
Standard 58 C/D Cases/Units Description 0 A1/40/5 ____ D343A 120/

X-Dock Stock

Client (3pl) Moved for re-palletising

Driver Date Of Move Time Of Move Checker

Comments

End of Report WHR0520

Example of the standard pallet label (Size A4):

XXA Standard Client (3pl)

Stock Code: D343A

X-Dock Stock

371 Plt ID:

4545 Rot No:

12-DEC-09 13-AUG-09 S/D: Rcd:

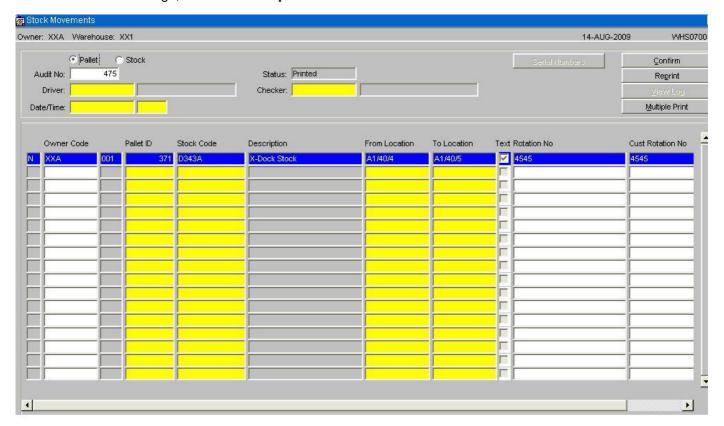
Qty: 120/ 0 Owner Rot: 4545

Owner Plt: 58 GRN No: 81

1.2.3 Pallet Movement Re Print

If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation.

Enter the audit number range, and click the Reprint button.

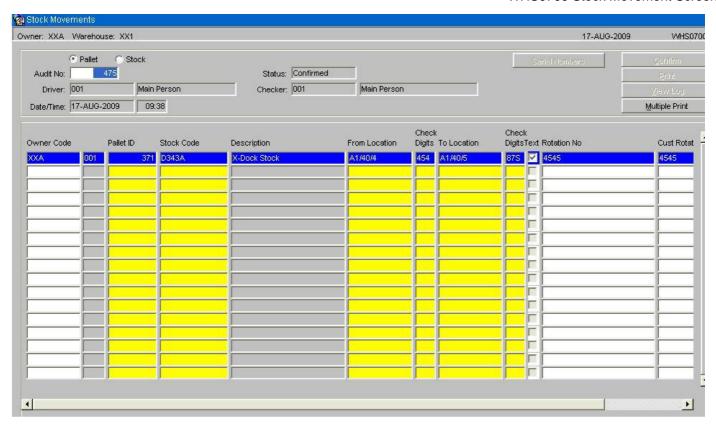


1.2.4 Pallet Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system.

The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.





For the confirmation process to run, the following fields must have been populated: -

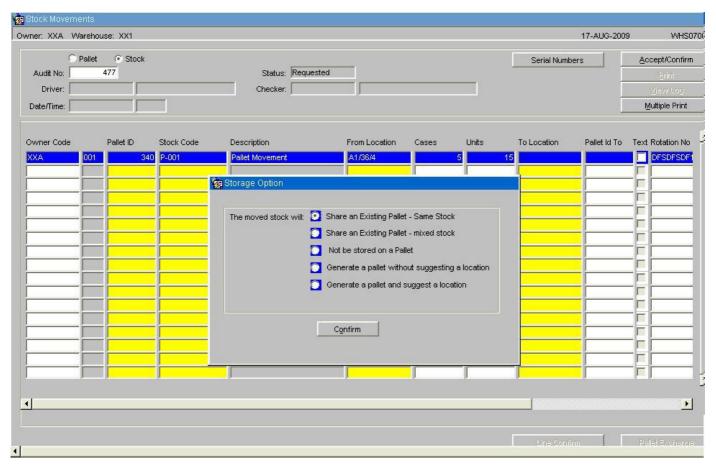
- Driver
- Checker
- Date/Time
- · Check Digits (If required)

1.2.5 Stock Movement Request

A stock movement consists of 3 stages, which all must be completed. This allows the entry of quantity movements instead of an entire pallet.

If the stock to be moved is serial number controlled, you must enter the relevant serials before the status will be updated - see Medical/Serial Numbers for more information.





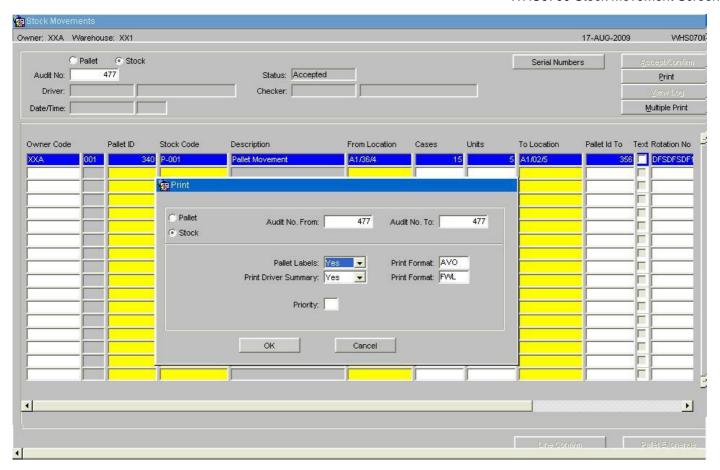
| Field Name | Description | Options | |
|---|---|---|--|
| Share an Existing Pallet - Same Stock | When selected the LOV within the ?To Location? field will show a list of available pallets for the same stock code for the quantity to be moved on to | | |
| Share an Existing Pallet - Mixed Stock | When selected the LOV within the ?To Location? field will show a list of all pallets for the warehouse/owner | | |
| Not be stored on a Pallet | Stock will be stored in a non-palletised location | | |
| Generate a pallet without suggesting a location | Will generate a new pallet number for the moved stock but will not suggest a location, this must be manually entered | | |
| Generate a pallet and suggest a location | Will generate a new pallet number for the moved stock and suggest an alternative location dependent on the stocks putaway algorithm | It is also possible to over ride the suggested location and manually enter another slot | |
| Buttons Descriptio | n Options | | |
| Confirm Confirm selec | tion | | |

1.2.6 Stock Movement Print

Once the line details have been entered, select the **Accept/Confirm** button - the status of the audit number will be updated to ?Print?. The movement transaction will now be displayed in the standard enquiry screens for the pallet being moved.

Select the **Print** option and the Print option dialogue box will be called.





| Field | d Name | Description | | Options |
|-----------------------|---------------|--|---------|---------------------------------------|
| Pallet/Sto | ock | Defaulted in by the system dependent on the type of movement | | |
| Audit No | From : | Defaulted in by the system | | |
| Audit No | To: | Defaulted in by the system | | |
| Pallet Lal | bels: | Whether pallet labels are required for the movement | | Yes/No |
| Print Forr | mat: | Default label format | | Will be decided during implementation |
| Print Driv Summary | | Whether a Movement document is required | | Yes/No |
| Print Forr | mat: | Default label format | | Will be decided during implementation |
| Priority | | Priority the task is to be sent to the WCS (RF applica | ition) | 2 through to 9 |
| Buttons | | Description | Options | |
| OK | To confirm th | ne settings and to print the required documentation | | - |

Example of a standard Stock Movement Print

Cancel To cancel the print option



Page :1 of 1 Date :17-AUC-09 16:15 New Test Company Stock Movement Driver List Warehouse : III Standard Warehouse Audit No Owner Location C/D Pallet ID Customer Rotation
Description From From Pallet No
NOXA 001
Standard Client A1/40/4 _____ 00000372 45-FRGT-4
(3pl) Move Qty Location C/D Pallet ID Cases/Units To To Description B-002 Face Cream 5/0 A1/41/1 ____ 00000374 Medical No. Driver — Date Of Nove — Time Of Move End of Report WHR0700

Example of a Standard Pallet Label for the moved stock quantity

XXA Standard Client (3pl)

stock Code:B-002

Face Cream

P1t ID: 374

Rot No: 45-FRGT-4

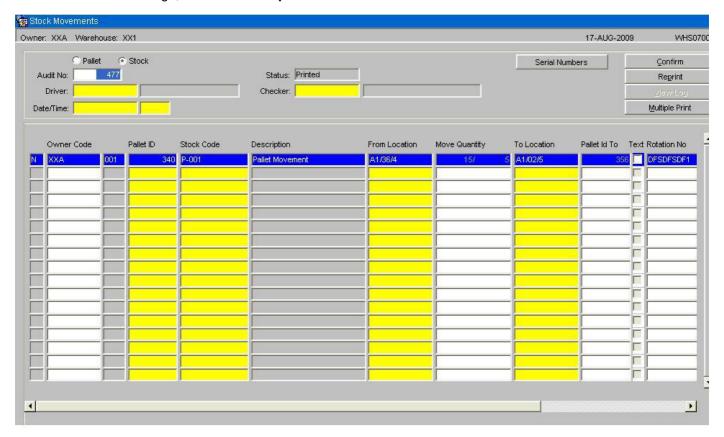
Rcd: 17-AUG-09 s/D: 12-MAY-10
Qty: 5/ 0 Owner Rot:45-FRGT-4

Owner Plt: 59 GRN No: 83



1.2.7 Stock Movement Re-Print

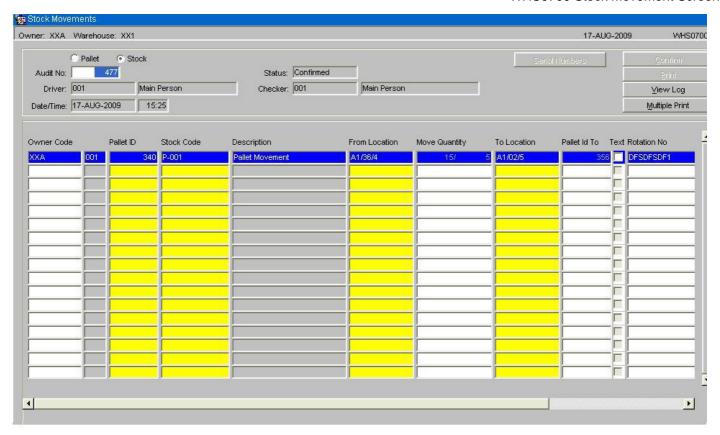
If required, it is possible to reprint the driver ticket. However, this can only be done prior to the pallet move confirmation. Enter the audit number range, and click the **Reprint** button.



1.2.8 Stock Movement Confirmation

Once the pallet movement has been completed physically, it is necessary to confirm the movement on the system. The relevant audit number should be found, and the lines confirmed: this may be done individually using **Line Confirm** or all at the same time using **Confirm**.





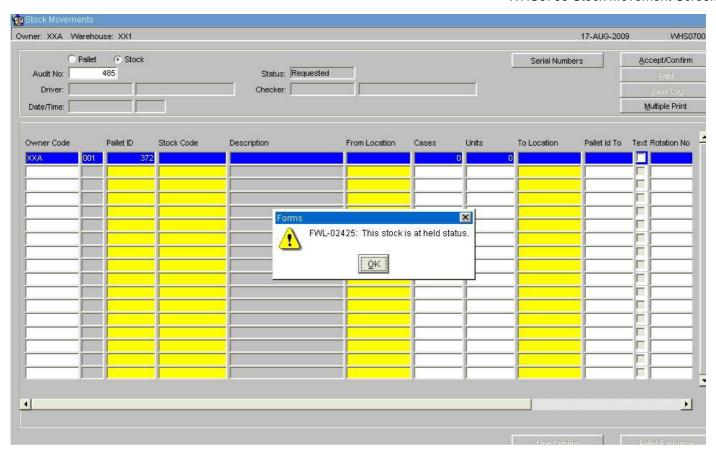
For the confirmation process to run, the following fields must have been populated: -

- Driver
- Checker
- Date/Time
- Check Digits (If required)

1.2.9 Stock Move Request - Held Stock

If the pallet or any part of the pallet is on hold then the system will notify the user.

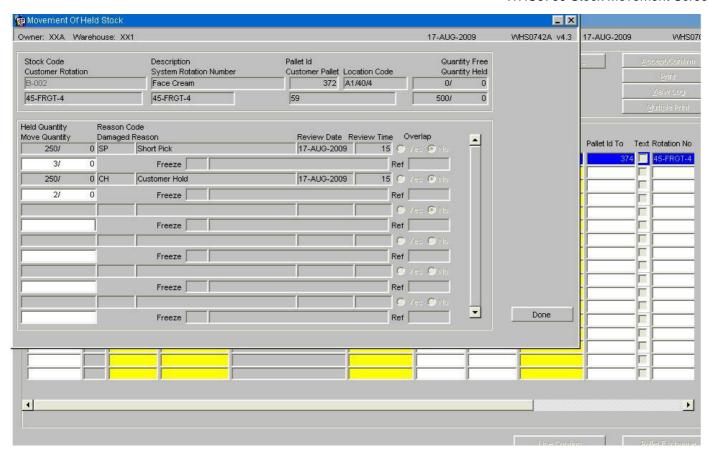




1.2.10 Movement of Held Stock Screen

For a pallet with multiple hold codes or a mixture of free stock and held, then upon completion of the individual line a sub screen (WHS0742A) will be called that will allow the user to specify the quantity of stock to be moved against a particular hold reason code.

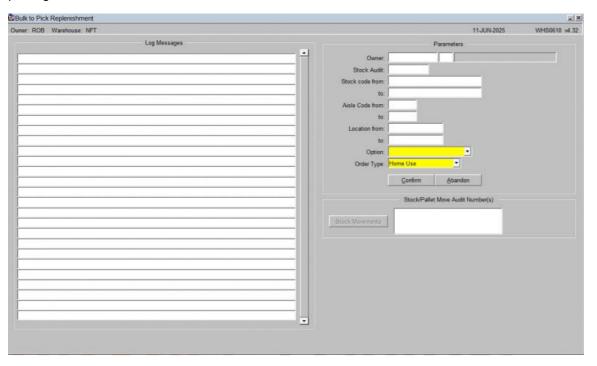




Upon completion of entering the move quantity details then select the **Done** button and complete the movement as for a standard stock movement.

1.3 BULK TO PICK REPLENISHMENT

The manual bulk to pick replenishment screen is used to fill up pick faces to their maximum. Usually this is prior to a picking run.



To use this, enter the parameters on the screen to identify the pick faces to be replenished. You can select using the following:



- Owner to just replenish stock codes for a specific owner.
- Stock Code (range)- to just replenish stock codes for a range of stock codes or a specific stock code.
- Aisle Code (range) to just replenish stock codes for specific aisles.
- Location (range) to just replenish stock codes for specific locations.
- Order type (required) a drop-down list is provided of all order types. Only one may be selected.

You are also required to select an option for the replenishments being generated:. A drop-down-list is provided of the options

- Replenish Case Pick
- Replenish Layer Pick
- Replenish Case Replenishment
- Replenish Layer Replenishment

Once the parameters have been selected, you can press the **Confirm** button to find and generate all of the required replenishments, or click **Abandon** if this is not what you wanted to do.

When you click the **Confirm** button, the system will check the pick face level of the required stock codes and, if applicable, a replenishment movement will be generated.

The Log Messages section will show the actions that were taken and the stock codes and locations assessed.

The Stock/Pallet move audit numbers section will show all generated will display all the information for the generated replenishment movements. You can click the Stock Movements button to be taken to this audit number in the Stock Movements screen, so you can start to action it. This will take you to the Stock Movement Screen WHS0700.

