


WHS2054

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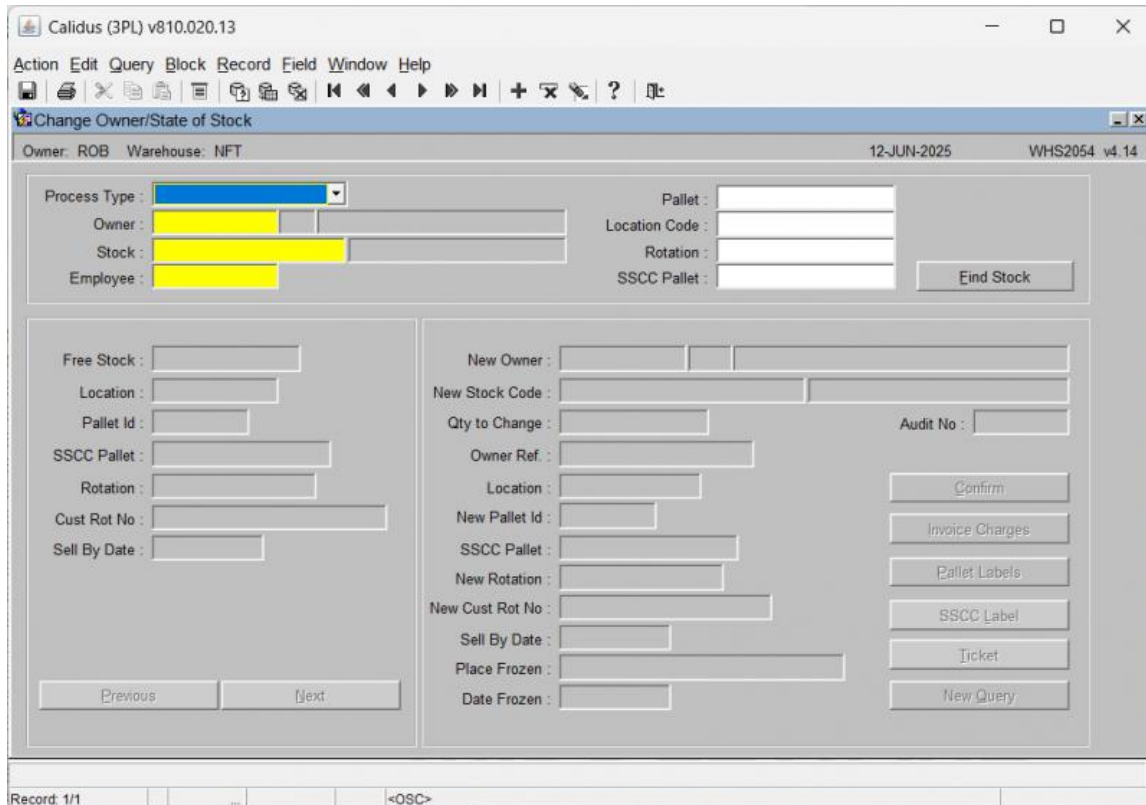
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1 WHS2054

 **Warning:** This is an incomplete guide.

This is the Change Owner/State of Stock screen.



The screenshot shows the 'Change Owner/State of Stock' window. At the top, the title bar reads 'Calidus (3PL) v810.020.13'. Below it is a menu bar with 'Action', 'Edit', 'Query', 'Block', 'Record', 'Field', 'Window', and 'Help'. A toolbar with various icons is also present. The main window has a title bar 'Change Owner/State of Stock'. Below the title bar, it shows 'Owner: ROB' and 'Warehouse: NFT' on the left, and '12-JUN-2025' and 'WHS2054 v4.14' on the right. The main area is divided into several sections. On the left, there are fields for 'Process Type' (a dropdown menu), 'Owner', 'Stock', and 'Employee', each with a yellow highlight. To the right of these are fields for 'Pallet', 'Location Code', 'Rotation', and 'SSCC Pallet'. Below these are fields for 'Free Stock', 'Location', 'Pallet Id', 'SSCC Pallet', 'Rotation', 'Cust Rot No', and 'Sell By Date'. In the center, there are fields for 'New Owner', 'New Stock Code', 'Qty to Change', 'Owner Ref', 'Location', 'New Pallet Id', 'SSCC Pallet', 'New Rotation', 'New Cust Rot No', 'Sell By Date', 'Place Frozen', and 'Date Frozen'. On the right side, there are buttons for 'End Stock', 'Confirm', 'Invoice Charges', 'Pallet Labels', 'SSCC Label', 'Ticket', and 'New Query'. At the bottom left, there are 'Previous' and 'Next' buttons. At the bottom right, there is a status bar showing 'Record: 1/1' and '<OSC>'.

Here you can change the owner (and other stock details), freeze or defrost stock.

1.1 Selecting Data and the Action

You must enter the following to select data:

- *Process Type* - the action, one of: *Change Owner*; *Defrost*; *Freeze*.
- *Owner* - the owner of the product being actioned.
- *Stock* - the stock code being actioned.
- *Employee* - the employee code of the operative doing the process type.

You may also filter by the following optional criteria:

- *Pallet*.
- *Location Code*.
- *Rotation*.
- *SSCC Pallet*/Customer Pallet ID.

Once you have entered criteria, click **Find Stock**.

The first stock record matching the criteria will be shown in the lower-left panel. You can move between all matching records using the provided **Previous** and **Next** buttons.

You can click **New Query** to re-start the process above, to change the process type or selection criteria.



1.1.1 Change Owner

Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Change Owner/State of Stock

Owner: ROB Warehouse: NFT 12-JUN-2025 WHS2054 v4.14

Process Type: Change Owner

Owner: ROB 001 RM

Stock: SC01_051 Stock Code 051

Employee: 001

Pallet:

Location Code:

Rotation:

SSCC Pallet:

End Stock

Free Stock: 20/ 0

Location: A0042

Pallet Id: 49904

SSCC Pallet: 7749

Rotation: 2

Cust Rot No: 2

Sell By Date: 11-NOV-2024

Previous Next

New Owner:

New Stock Code: SC01_051

Qty to Change: 20/ 0

Audit No:

Owner Ref:

Location: A0042

New Pallet Id: 49904

SSCC Pallet: 7749

New Rotation: 2

New Cust Rot No: 2

Sell By Date: 11-NOV-2024

Place Frozen:

Date Frozen:

Confirm

Invoice Charges

Pallet Labels

SSCC Label

Ticket

New Query

Record: 1/? ... List of Valu... <OSC>

When action *Change Owner* is specified, you may change the following data on the found record:

- *New Owner* - you must enter a new owner
- *New Stock Code*
- *Owner Ref*
- *Location* - a movement will be created for this.
- *New Rotation*
- *New Cust Rot No*
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.

Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SSCC label.
- **Ticket** - print the ticket (for moving location)

1.1.2 Freezing Stock



Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Change Owner/State of Stock

Owner: ROB Warehouse: NFT 12-JUN-2025 WHS2054 v4.14

Process Type: Freeze

Owner: ROB 001 RM

Stock: SC01_051 Stock Code 051

Employee: 001

Pallet:

Location Code:

Rotation:

SSCC Pallet:

End Stock

Free Stock: 20/ 0

Location: A0042

Pallet Id: 49904

SSCC Pallet: 7749

Rotation: 2

Cust Rot No: 2

Sell By Date: 11-NOV-2024

Previous Next

New Owner: ROB 001 Rob McGee

New Stock Code: SC01_051

Qty to Change: 20/ 0

Audit No:

Owner Ref:

Location:

New Pallet Id: 49904

SSCC Pallet: 7749

New Rotation: 2

New Cust Rot No: 2

Sell By Date: 11-NOV-2024

Place Frozen: Default Warehouse Name

Date Frozen: 12-JUN-2025

Confirm

Invoice Charges

Pallet Labels

SSCC Label

Ticket

New Query

Record: 1/?

List of Valu... <OSC>

Note: You will need to enter a new stock code for the frozen stock.

When action *Freeze* is specified, you may change the following data on the found record:

- *New Owner*
- *New Stock Code* - you must enter a new stock code for the frozen stock. The stock code must be set up from Frozen/Chill processing.
- *Owner Ref*
- *Location* - you must enter a new location. A movement will be created for this.
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.

Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SSCC label.
- **Ticket** - print the ticket (for moving location)

1.1.3 Defrost

Note: You will need to enter a new stock code for the frozen stock. Your owner must be configured for Frozen/Chill processing. When action *Freeze* is specified, you may change the following data on the found record:

- *New Owner*
- *New Stock Code* - you must enter a new stock code for the frozen stock. The stock code must be set up from Frozen/Chill processing.
- *Owner Ref*
- *Location* - you must enter a new location. A movement will be created for this.
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.



Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SSCC label.
- **Ticket** - print the ticket (for moving location)

