

## **WHS2054 Change Owner State of Stock**

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# 1 WHS2054 Change Owner State of Stock

**!** **Warning:** This is an incomplete guide.

This is the Change Owner/State of Stock screen.

Here you can change the owner (and other stock details), freeze or defrost stock.

## 1.1 Selecting Data and the Action

You must enter the following to select data:

- *Process Type* - the action, one of: *Change Owner*; *Defrost*; *Freeze*.
- *Owner* - the owner of the product being actioned.
- *Stock* - the stock code being actioned.
- *Employee* - the employee code of the operative doing the process type.

You may also filter by the following optional criteria:

- *Pallet*.
- *Location Code*.
- *Rotation*.
- *SSCC Pallet/Customer Pallet ID*.

Once you have entered criteria, click **Find Stock**.

The first stock record matching the criteria will be shown in the lower-left panel. You can move between all matching records using the provided **Previous** and **Next** buttons.

You can click **New Query** to re-start the process above, to change the process type or selection criteria.



## 1.1.1 Change Owner

When action *Change Owner* is specified, you may change the following data on the found record:

- *New Owner* - you must enter a new owner
- *New Stock Code*
- *Owner Ref*
- *Location* - a movement will be created for this.
- *New Rotation*
- *New Cust Rot No*
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.

Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SCCC label.
- **Ticket** - print the ticket (for moving location)

## 1.1.2 Freezing Stock



Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Change Owner/State of Stock

Owner: ROB Warehouse: NFT 12-JUN-2025 WHS2054 v4.14

Process Type: Freeze

Owner: ROB 001 RM

Stock: SC01\_051 Stock Code 051

Employee: 001

Pallet: Location Code: Rotation: SSCC Pallet: Find Stock

Free Stock: 20/0 Location: A0042 Pallet Id: 49904 SSCC Pallet: 7749 Rotation: 2 Cust Rot No: 2 Sell By Date: 11-NOV-2024

New Owner: ROB 001 Rob McGee

New Stock Code: SC01\_051 Qty to Change: 20/0 Audit No:

Owner Ref: Location: New Pallet Id: 49904 SSCC Pallet: 7749 New Rotation: 2 New Cust Rot No: 2 Sell By Date: 11-NOV-2024 Place Frozen: Default Warehouse Name Date Frozen: 12-JUN-2025

Confirm Invoice Charges Pallet Labels SCCC Label Ticket New Query

Previous Next

**Note:** You will need to enter a new stock code for the frozen stock.

When action *Freeze* is specified, you may change the following data on the found record:

- *New Owner*
- *New Stock Code* - you must enter a new stock code for the frozen stock. The stock code must be set up from Frozen/Chill processing.
- *Owner Ref*
- *Location* - you must enter a new location. A movement will be created for this.
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.

Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SCCC label.
- **Ticket** - print the ticket (for moving location)

### 1.1.3 Defrost

**Note:** You will need to enter a new stock code for the frozen stock. Your owner must be configured for Frozen/Chill processing. When action *Freeze* is specified, you may change the following data on the found record:

- *New Owner*
- *New Stock Code* - you must enter a new stock code for the frozen stock. The stock code must be set up from Frozen/Chill processing.
- *Owner Ref*
- *Location* - you must enter a new location. A movement will be created for this.
- *Sell-by Date*

Once details are entered, click **Confirm** to confirm the change of stock details.



Once confirmed, you can enter any **Invoice Charges** using the button provided. Note that if you press this before **Confirm**, the screen will tell you that the transaction will be confirmed before continuing to invoice charges.

The following functions are also available once changes have been made:

- **Pallet Labels** - print pallet labels.
- **SSCC Label** - print an SSCC label.
- **Ticket** - print the ticket (for moving location)

