

WHSORA010 Sales Order Allocation

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To enable an order to be processed through the warehouse, the first step is to allocate stock to the order placed.

Allocation can be organised by a route/load number, by a specific order number or, by a range of order numbers.

The following screen details the information required to enable the allocation process to begin. You may also generate a pick list from here.

 **Note:** The sequence in which stock is allocated is governed by the allocation rules as set up in **Owner Maintenance**.

Field Name	Description	Options
<i>Route/Load or Order Number</i>	Selection method dependent on how orders are allocated.	Note, as pick wave has the ability to allocate from its own screen, allocation will very rarely happen from here for a route/load.
<i>Route/Load</i>	If Route/Load is the selected method, enter the route and load number here. This option will disable <i>Order Number From / To</i> entry.	LOVs are available.
<i>Owner</i>	If <i>Order Number</i> is the selected method, enter the owner code. This option will disable <i>Route / Load</i> entry.	May default according to user profile; otherwise select.
<i>Order Number From / To</i>	Enter either a range of orders or a single order	LOV available
Reject Orders that require Replens	Whether orders that require replenishment moves will not be allocated in this run.	DDL, Options No (the default) or Yes
Buttons		
Allocate	Starts the Allocation process	
View Log	Allows the user to view a log file of the allocation process. The log file can be automatically sent to screen or called via the button. The options are controlled in Warehouse Set Up and Owner Ware Parameters	



Field Name	Description	Options
Force Alloc		

Dependent on the setting for Allocation Rule 4 in **Owner Maintenance** Sales Order Tab it is possible to run the pick list option once the allocation run has completed

Field Name	Description	Options
<i>Include Zero Picks</i>	Whether zero pick lines are to be included on the pick note	Yes/No
<i>Print Pallet Labels Y/N</i>	Are pallet labels to be produced	Yes/No, default is taken from Owner Maintenance / Format tab
<i>Marshalling Location</i>	The marshalling location the order or route load is to be picked to	Mandatory field, can be defaulted in (Location set in System Parameters or Owner Ware Parameters) or can be selected from a LOV. Must be a valid Marshalling Location
<i>Label Format</i>	If picking labels are required, enter the picking label format here.	
<i>RDT Priority</i>	If the WCS system is enabled for this warehouse, the RDT priority will be prompted for here.	
<i>Picker</i>	If the WCS system is enabled for this warehouse, the Picker will be able to be entered here, allocating these pick tasks directly to that picker.	
<i>Pick Format:</i>	What pick list format is to be used.	Select from the DDL provided.
Buttons	Description	
Cancel	Cancel the pick list operation. This can then be run manually through the Pick List Generation screen	
Generate Pick List	Perform the pick list processing and generate the pick list. If WCS is enabled for this warehouse, the picking tasks will be interfaced to the system for picking.	
Options	Options for the pick format	

