

WMS Enquiries

Aptean Ltd
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1 WMS Enquiries

1.1 Summary

1.1.1 Warehouse Enquiries

ID	Name
WHS0917	Location Enquiry Screen
STS2000	Rotation Number Enquiry
WHS0101	Warehouse Summary Enquiry
WHS0900	Configurable Stock Locations Enquiry
ENQSKWH01A	Warehouse Enquiry
WHS0910	Stock Location by Cust Pallet
WHS0165	Total Warehouse Pallets
WHS0940	Free Location Enquiry
WHS0930	Empty Locations Enquiry

1.1.2 Stock Enquiries

ID	Name
SCS0020	Style/Stock Enquiry
WHS0906	Warehouse Stock Enquiry
STS2020	Rotation by Stock Enquiry Screen
STS2000	Rotation Number Enquiry
WHS0900	Configurable Stock Locations Enquiry
ENQSKSK03A	Stock Enquiry Detail
WHS0915	Last Numbers Enquiry
WHS0916	Customer Pallet Enquiry
ENQSOOP3A	Stock Enquiry by Product
ENQSKSK01A	Stock Enquiry
WHS0115	General Enquiries (Enquiry by Rank)

1.1.3 Sales Order Processing Enquiries

ID	Name
STS2010	Despatched Rotation Number Enquiry
ENQSOON10A	Multi Warehouse Order Enquiry
ENQORDD01A	Stock Order Demand Enquiry
ENQSOON01A	Enquiry by Order Number
WHS0101	Warehouse Summary Enquiry

1.1.4 Transactions Enquiries

ID	Name
STS3001	Stock Movement Enquiry Screen
STS3006	Stock Movement Enquiry
ENQSKST01A	Stock Transactions Enquiry
STS3004	Rotation Movement Enquiry
STS3007	Pallet Movement Enquiry
STS3002	Location Movement Enquiry
STS3011	Stock Pallet Movement Enquiry
STS3000	Stock Movement Enquiry

1.1.5 Serial Number Enquiries

ID	Name
WHS0959	Serial Number Transaction Enquiry
WHS0955	Serial Number Enquiry
ENQSERN01A	Serial Number Enquiry



ID	Name
WHS0956	Serial Number History Enquiry

1.1.6 System Enquiries

ID	Name
WHS0920	Last Number Enquiry

1.2 Warehouse Enquiries

1.2.1 Configurable Stock Location Enquiry WHS0900

The Configurable Stock Location Enquiry screen is intended to display stock quantities summarised at a pallet level with the additional option of drilling down into individual pallet records for more detailed information.

It is a useful enquiry tool to give a quick overview of current stock levels and any outstanding movements associated with the product.

The enquiry is executed after the following parameters have been entered: -

- *Location Use Type* - Default is all types, with the option to specify a particular type such a stock by owner in a pick face
- *Owner* - Will default in the users current owner code, a List of Values (LOV) is available to select an alternative valid owner code if required
- *Stock* - It is possible to directly enter a valid stock code into the field or to call a LOV to select a product code

The screen will display the details in the tabs below:

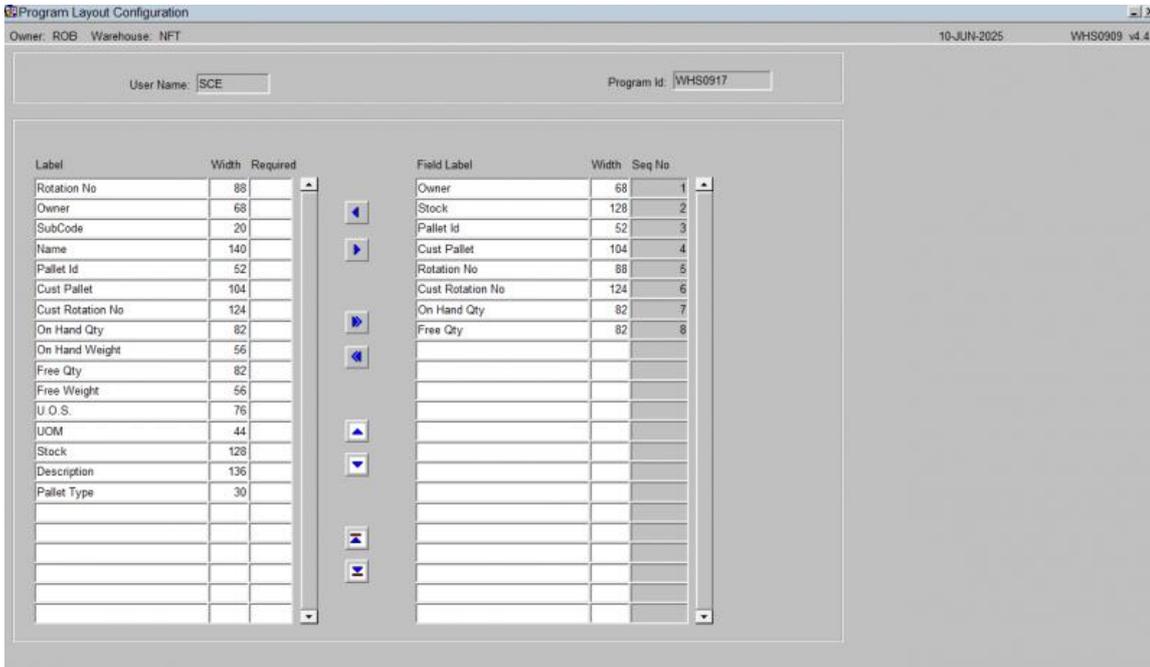
- *Stock By Area*

The screenshot shows the 'Stock Location Enquiry' window with the following parameters: Owner: ROB, Warehouse: NFT, Date: 10-JUN-2025, Version: WHS0900 v4.23. The 'Stock By Area' tab is selected. The data table below shows stock levels for three areas: EK (Bulk), MA (Marshalling), and SE (SE Area).

Area	Cases	Units	Qty	On Hand			Held			Allocated			Free		
				Cases	Units	Qty	Cases	Units	Qty	Cases	Units	Qty	Cases	Units	Qty
EK Bulk	50	0	500	0	0	0	0	0	0	0	50	0	500		
MA Marshalling	0	10	10	0	0	0	0	10	10	0	0	0	0		
SE SE Area	468	-10	4670	0	0	0	0	0	0	468	0	4670			

- *Stock By location*





This screen allows you to specify which fields should be displayed, their sequence and the width that will be displayed in the Stock Location Enquiry form, giving a more user friendly look.

The screen will show all configurable elements for the screen being configured. For example, if this is configuring the columns shown on results from WHS0917, this will be shown in the program ID on the top right.

The screen consists of two tables:

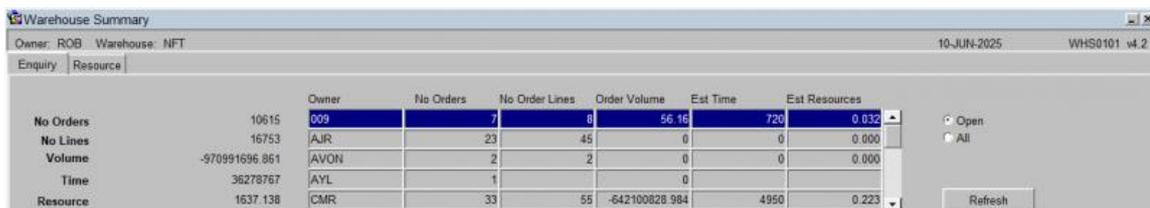
- Shown columns
- Available but not shown columns.

The arrow buttons allow you to select which fields you require and then to sequence the fields within the display. It is then possible if required to enter into the Width field and set the length of individual fields to save on the displayed space.

When finished, save your configuration and close the screen.

1.2.2 Warehouse Summary Enquiry WHS0101

This is the Warehouse Summary Enquiry screen. This screen shows a summary of all orders for all owners in the system, along with details of the individual orders and carriers.



This screen immediately displays a summary of all orders.

The first tab (Enquiry) shows a number of summary items in a scrollable top panel for all owners in the system:

- No Orders
- No Lines
- Volume
- Time
- Resource



You can select Open or All, and click the **Refresh** button to refresh the results. **Warning:** This can take a long time to calculate.

The second tab summarises the resource requirements across the week for those orders.

Warehouse Summary

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0101 v4.2

Enquiry Resource

Owner
009 001 Test Owner 30 chars*****

Day	Working Day	Total Breaks	Full Pallet Pick	Part Pallet Pick	Pick Travel	Full Pallet Move	Part Pallet Move	Move Travel
MONDAY	27,000	4,800	300	90	30	300	300	90
TUESDAY	27,000	4,800	300	90	30	300	300	90
WEDNESDAY	27,000	4,800	300	90	30	300	300	90
THURSDAY	27,000	4,800	300	90	30	300	300	90
FRIDAY	27,000	4,800	300	90	30	300	300	90
SATURDAY	13,500	2,400	300	90	30	300	300	90
SUNDAY	13,500	2,400	300	90	30	300	300	90

Clear

When an owner is selected from the Enquiry tab, the orders details are shown below on multiple tabs.

1.2.2.1 Owner

Owner Order Summary

No Orders 7 No Lines 3 Volume 59 Time 0 Resource 0.000

Order Num	No Order Lines	Volume	Est Time	Est Resource	Type	St	Qty Cases	Full Name
ROB000000000000022861	1	1,000	0	0.000	1	5	1	SELF PRESERVATION SOCIETY
ROB000000000000022552	1	0.000	0	0.000	1	6	1	MR CUSTOMER
ROB000000000000022549	1	0.000	0	0.000	1	6	1	MR CUSTOMER

This tab shows all orders for the owner.

1.2.2.2 Order

Owner Order Summary

Order Num ROB000000000000022552 No Lines 1 Volume 0 Time 0 Resource 0.000

Customer CUSTOMER MR CUSTOMER

Customer PO Ref

Start Due

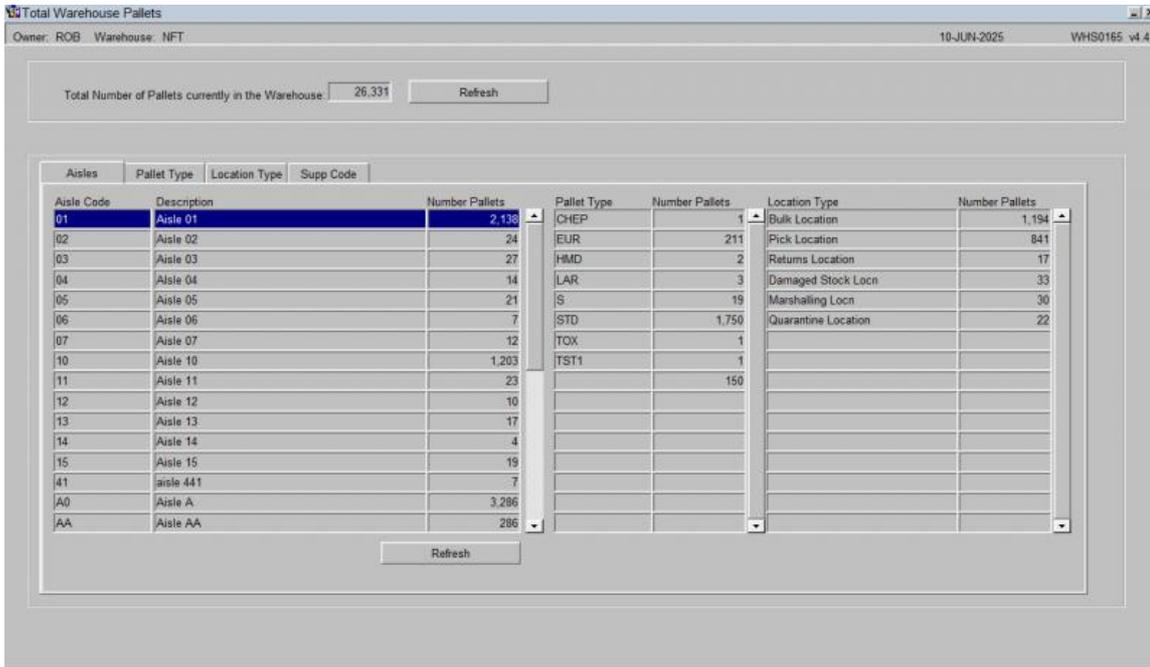
End Due

Book Date Time

Stock Code	Description	St	Case Qty	Est Time	Est Resource
SC01	STOCK CODE 01	6	1	0	0.000

Select an order from the Owner tab, then click this tab to show the details of the order, including the lines.

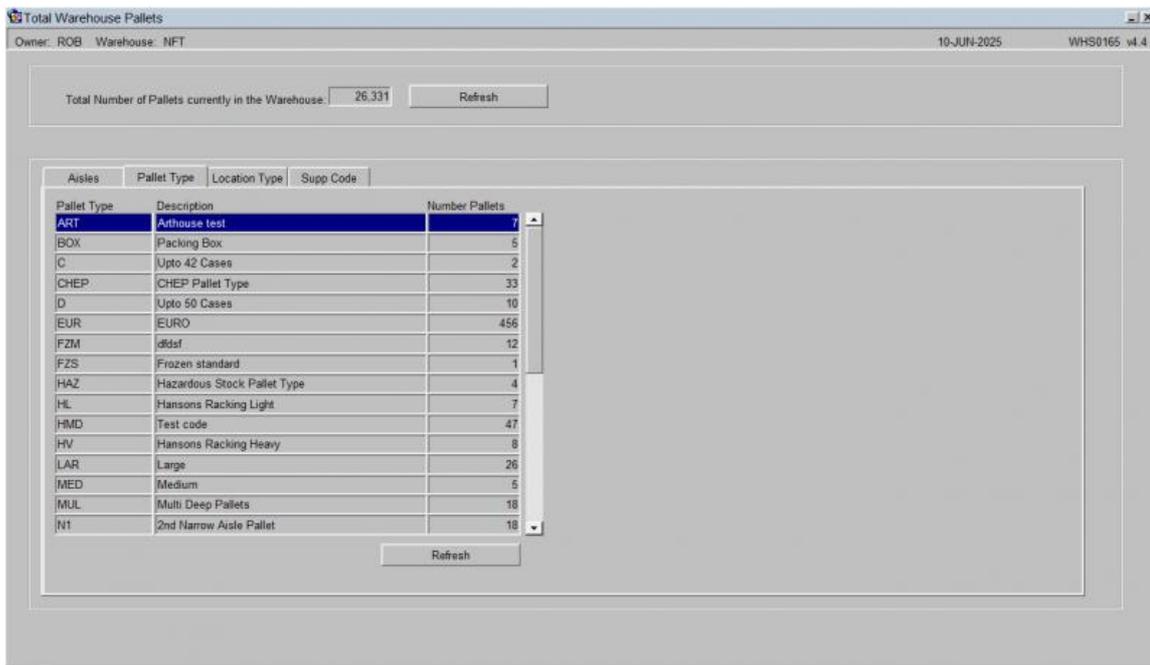




A summary of the total number of pallets within each defined aisle is shown on the screen.

When you select a line, a breakdown of the number of different pallet types and the number of pallets per location type is shown for that aisle.

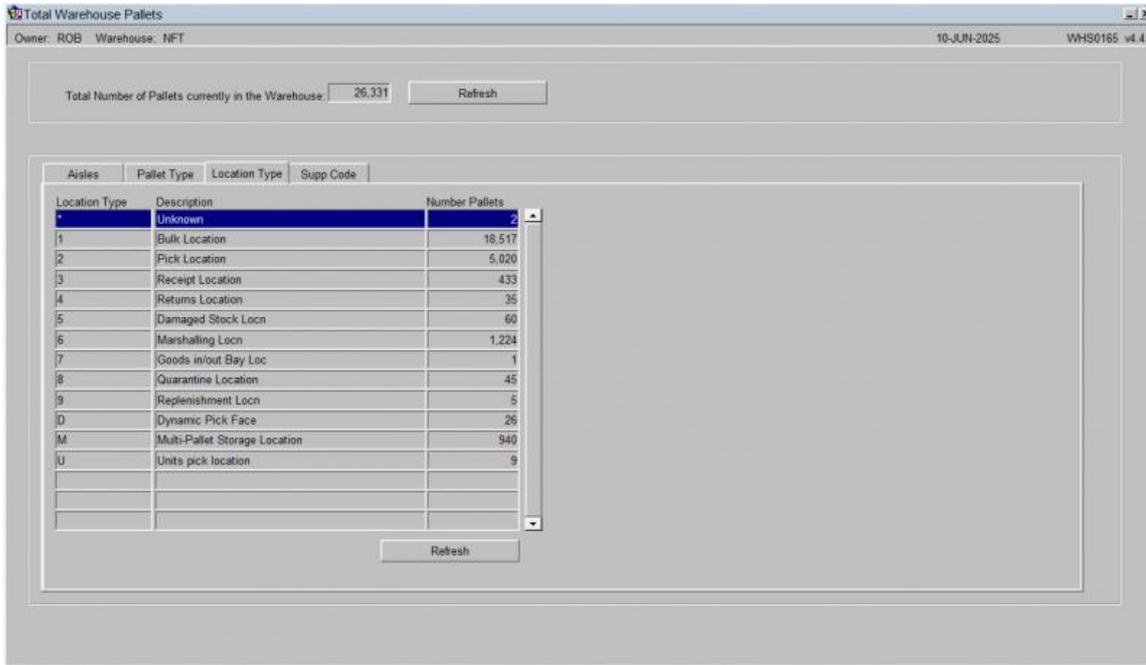
1.2.3.2 Pallet Type



A summary of the total number of pallets of each defined pallet type is shown on the screen.

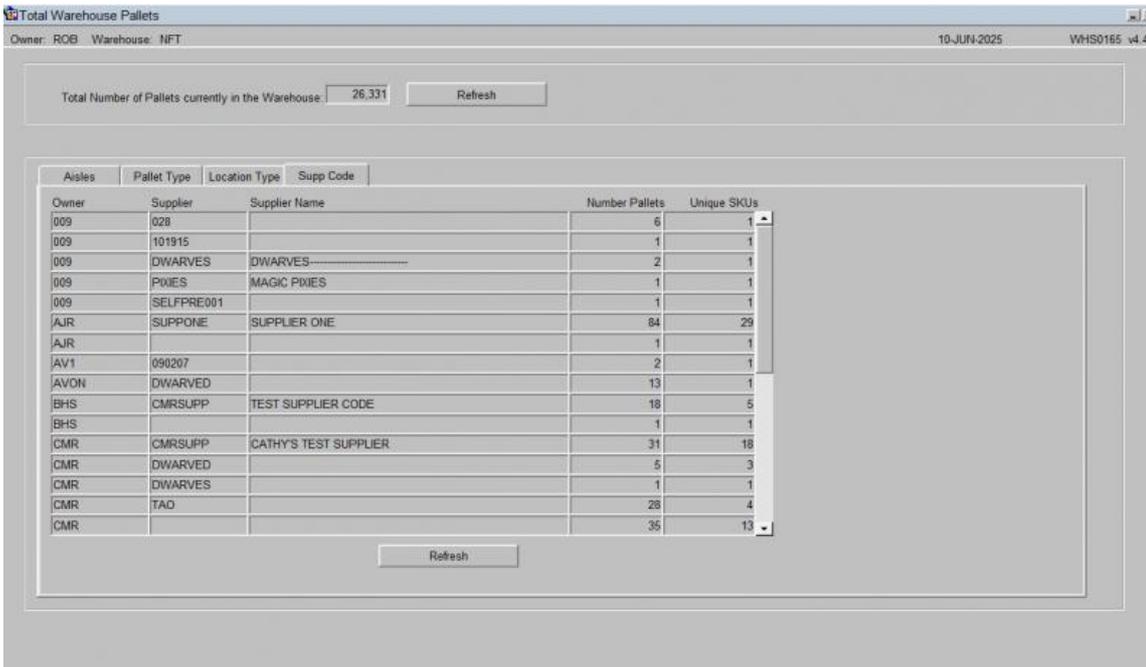
1.2.3.3 Location Type





A summary of the total number of pallets per each defined location type is shown on the screen.

1.2.3.4 Supp Code



A summary of the total number of pallets and unique SKUs per each defined supplier and owner is shown on the screen.

1.2.4 Location Enquiry WHS0917

This is the Location Enquiry screen.



The screen consists of two tables:

- Shown columns
- Available but not shown columns.

The arrow buttons allow you to select which fields you require and then to sequence the fields within the display. It is then possible if required to enter into the Width field and set the length of individual fields to save on the displayed space.

When finished, save your configuration and close the screen.

1.2.5 Rotation Number Enquiry STS2000

This is the Rotation Number Enquiry screen.

Rotation Number Enquiry

Company: JP1 Department: 0000 10-JUN-2025 STS2000 v1.12

Rotation No: 201404607
 Owner: D1P 001
 Stock: PC_SERIAL_001

On Hand Qty: 20/ 0 Allocated Qty: 0/ 0 Held Qty: 10/ 0 Free Qty: 10/ 0
 Calculated Pallets: 1 Allocated Pallets: 0 Held Pallets: 1 Free Pallets: 1
 Actual Pallets: 2 Allocated Weight: 0.000 Held Weight: 10.000 Free Weight: 10.000
 On-Hand Weight: 20.000 (KGM)

Location	Pallet Id	Rotation No	Cust Pallet	Country of Origin	On Hand	On-Hand Wt. (KGM)
0100A	0	201404607	0		3/ 0	3.000
01095	0	201404607			17/ 0	17.000

Rotation Text Details

You must enter a Rotation Number, Owner (which will default to your default owner) and Stock code to find results.

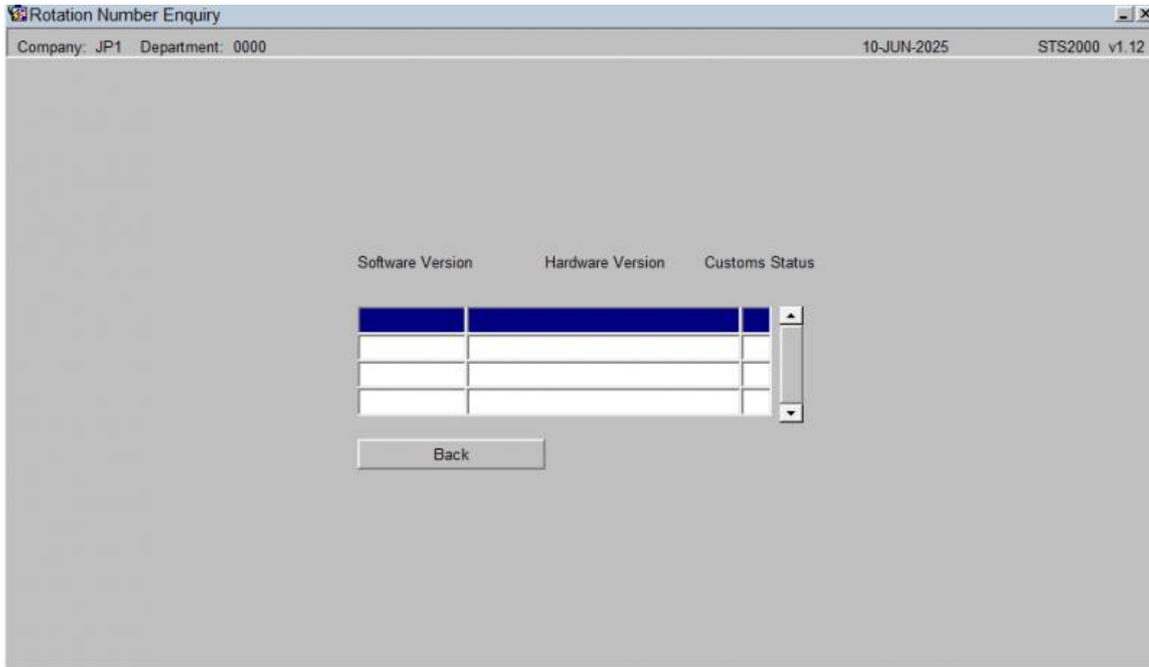
When you do, the results will be displayed in a table below, with a summary of the totals shown for that rotation and stock code.

You can scroll the table left and right to view more details.

You can also:

- See Rotation Text by selecting a line and then clicking **Rotation Text**.

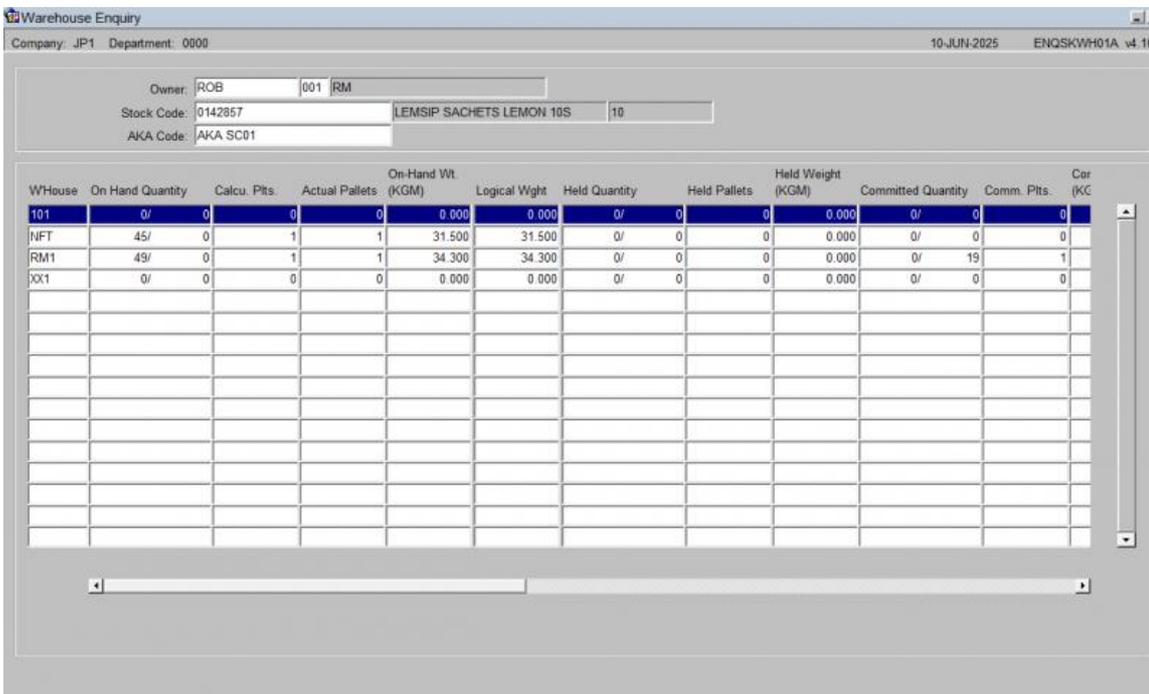




- See more details by selecting a line and then clicking **Details**. This will then show the Despatched Rotation Number Enquiry screen [STS2010](#).

1.2.6 Warehouse Enquiry ENQSKWH01A

This is the Warehouse Enquiry screen.



You can select data by Owner, Stock code and/or AKA code.

When selected, the screen will display the details in the table below. You can scroll the table horizontally for more information.



1.2.7 Stock Location by Cust Pallet WHS0910

This is the Stock Location By Cust/Pallet (WHS0910) screen.

Initial Search Setup:

The screenshot shows the 'Stock Location by Cust/Pallet' window. At the top, it displays 'Owner: ROB' and 'Warehouse: NFT'. The date '17-JUN-2025' and version 'WHS0910 v4.2' are also shown. The search criteria are as follows:

Location Use Type:	All	Bonded Location:	All
Owner:	ROB		001 RM
Stock:	SC01_051	Stock Code	051 50 ml

A 'View Details' button is located below the search fields. The bottom status bar shows 'Record: 1/1' and '<OSC>'.

- You start on the Stock Location By Cust/Pallet (WHS0910) screen.
- You confirm that *Location Use Type* is set to "All" (other visible options in the drop-down include "All", "Consolidation", "Bonded", "Quarantine", "Free", "Holding", "Location", "Pick Face", "Transit", "Virtual").
- You ensure *Bonded Location* is also set to "All" (other visible options in the drop-down include "Bonded", "Free").
- You ensure the *Owner* and the *Warehouse* fields are populated - you can use a List of Values..
- You then input the *Stock* field - you can use a list of values.

Viewing Details:

- You click the **View Details** button.
- The screen then populates with stock location details (WHS0911).



Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Stock Location By Customer Pallet

Owner: ROB Warehouse: NFT 17-JUN-2025 WHS0911 v4.4

Location Use Type: All

Owner: ROB 001 RM

Stock: SC01_051 Stock Code 051 50 ml

Bonded Location: All

Rotation No	Bonded	Location	Use	Pallet Id	On Hand	Free	On Hand Wt (KGM)	Free Wt (KGM)
	Cust Rotation No.			Cust Pallet Id				
2	N	A0042	M	49904	20/	0	20/	0
				7749			40.000	40.000
2	N	A0042	M	49905	40/	0	40/	0
				7750			80.000	80.000
2	N	A0042	M	49906	5/	0	0/	0
				7751			10.000	0.000
3	N	A0042	M	49907	20/	0	20/	0
				7752			40.000	40.000

Further Details

Record: 1/? <OSC>

This screen displays columns such as:

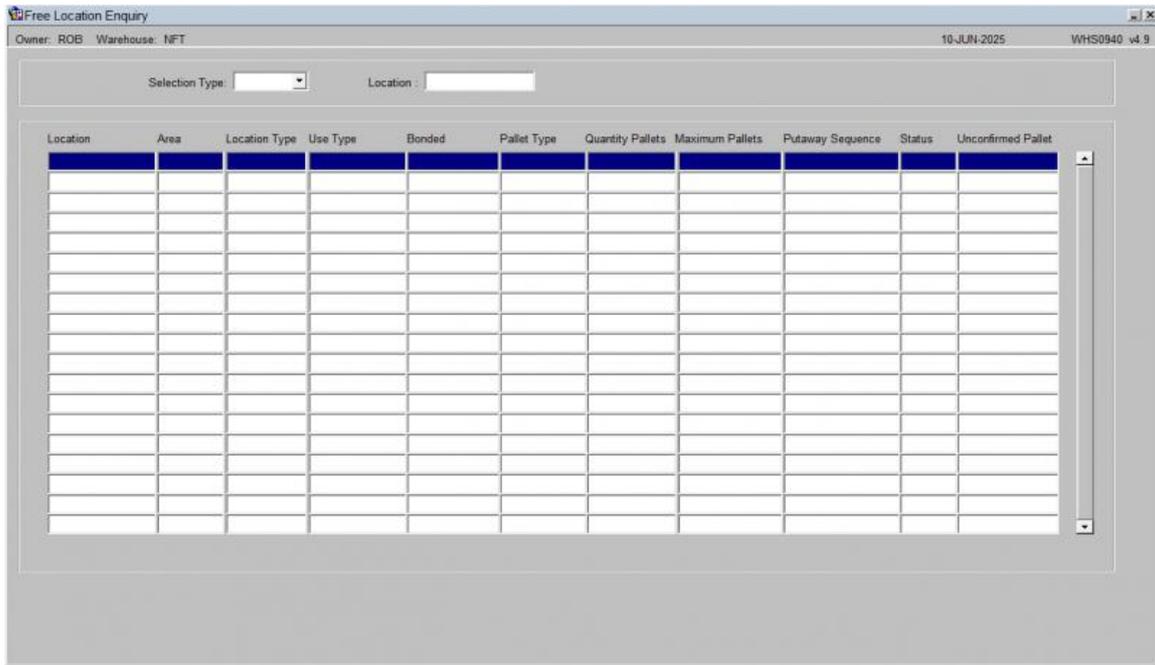
- *Rotation No*
- *Cust Rotation No.*
- *Bonded*
- *Location*
- *Use*
- *Cust Pallet Id*
- *On Hand* (Quantity and Weight in KGM)
- *Free Wt* (KGM)

Viewing Further Details:

You then click the **Further Details** button. This takes you to the Stock Location Enquiry screen WHS0902 - you can see details of this screen in [WHS0900](#).

1.2.8 Free Location Enquiry WHS0940



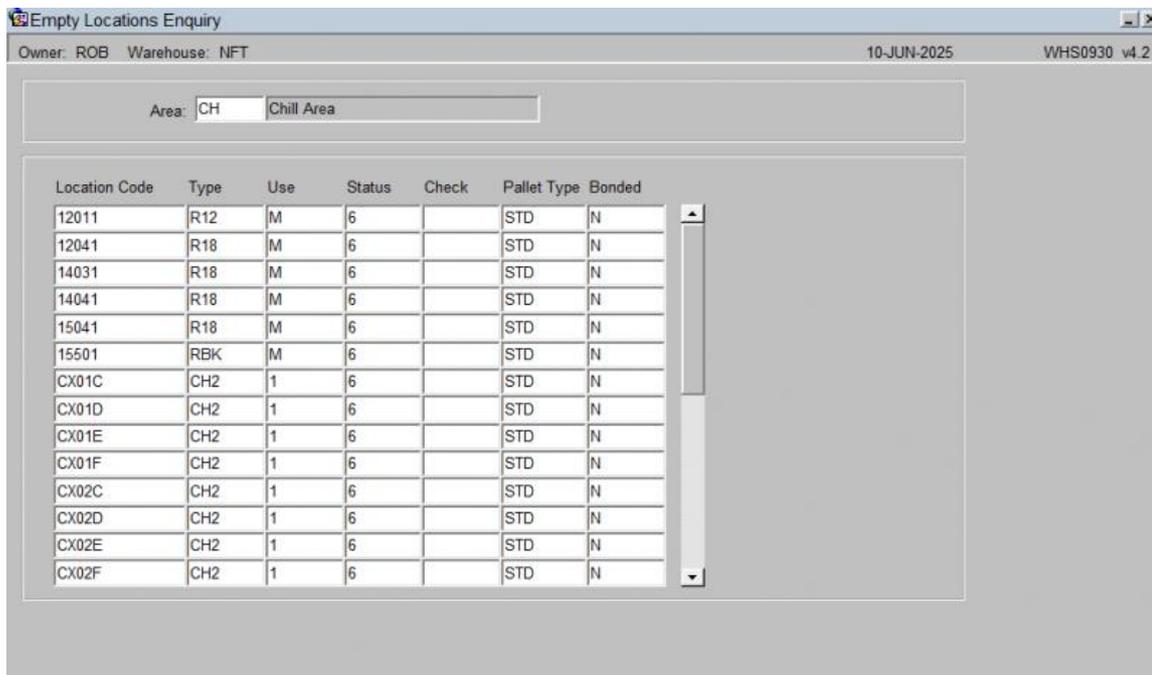


By checking within Free Location Enquiry it is possible to see key location setup data, such as how many pallets and pallet types are allowed in a location. The status of the location, (7 is full and 6 is available). And also the Putaway Sequence for each of the individual locations.

Note: The above is a key enquiry screen to check un-expected results for auto putaway of pallets during receipt confirmation.

1.2.9 Empty Locations Enquiry WHS0930

This is the Empty Locations Enquiry screen.



This screen shows all empty locations within specific areas.



1.3 Stock Enquiries

1.3.1 Stock Enquiry ENQSKSK01A

The stock enquiry screen is designed so that the user can view various pieces of information regarding the stock belonging to a specific owner.

The enquiry is executed after the following parameters have been entered:

- *Stock Code* - The stock code can be manually entered, or the 'List of Values' icon can be used.

The following data is displayed on the *Details* tab:

- *Size* - The size of the product (small/medium/large etc)
- *U.O.S* - The unit of sale
- *Unit of Measure 1* - The first unit of measure will be displayed here (e.g If the product came in cases on a pallet, but we pick singles, the lowest denominator will be displayed 'Unit')
- *Unit of Measure 2* - The second unit of measure will be displayed here (Following from above, the next lowest denominator will be displayed, i.e Cases)
- *Unit of Measure 3* - The third unit of measure will be displayed here (Following from above, the last denominator will be displayed, i.e Pallet)
- *Factor Items per Pack*
- *Factor* - It is possible to have three different factors. Using the screen shot above, we can see that the factors describe the makeup of the pallet. I.e how many units in a case, how many units on a pallet and how many cases are on a pallet.
- *Product Class* - Displays the product class.
- *Product Type* - Displays the product type.
- *Sales Kit* - Displays whether the product is a sales kit or not.
- *Weight* - Displays the weight.
- *No. of Labels* - Displays the default number of labels to be printed at any given point.
- *Label SOP* - Displays the default number of labels to be printed relating to sales.



- *Avg Cost* - Displays the average cost.
- *Cases Per Pallet* - Displays how many cases are on a standard pallet.
- *Layers Per Pallet* - Displays how many layers are on a standard pallet.
- *Case Length/Width/Depth* - Displays the length, width and depth of the case.
- *Current Pick Location* - Displays the picking location if dedicated.
- *Break Case* - Displays whether the case should be broken down in to units.

	Calculated Pallets	Weight (KGM)		Pallets	Weight (KGM)		
On-Hand:	60/0	5	60.000	In Receipt:	0/0	0	0.000
Actual On Hand Pallets:	5	60.000	Inter-Warehouse Transfer:	0/0	0	0.000	
Committed:	0/0	0	0.000	On Order:	0/0	0	0.000
Allocated:	0/0	0	0.000	In Transit:	0/0	0	0.000
Held:	24/0	2	24.000	Out Transit:	0/0	0	0.000
Free:	36/0	3	36.000	Back-Order:	0/0	0	0.000
				Back to Back:	0/0	0	0.000
				Reserved:	0/0	0	0.000

The following data is displayed on the *Totals* tab:

NOTE - If there are multiple warehouses containing the same product, then the totals will be a combined figure

- *On Hand* - Total of all stock of that product on the system.
- *Allocated* - Total stock that is allocated to specific orders.
- *Committed* - Stock is committed to orders but not yet allocated.
- *Held* - Stock that has been put on 'Hold'.
- *Back Order* - Stock is on back order.
- *On Order* - Stock that is on a purchase order and yet to be received.
- *In Receipt* - Stock that is currently in receipt status but has yet to be putaway.
- *Reserved* - Stock that is reserved for a specific customer.
- *Free* - Stock that is available to order against.
- *In Trans* - Stock that is coming in on a goods in pre-advice note.
- *Out Trans* - Stock that is awaiting to be POD'.
- *Volume* - Total volume of the stock (used when operating with weights etc).



The following detail is displayed on the *Stock Warehouse* tab:

- *Warehouse Id* - the warehouse being displayed. You can step through each warehouse using the action toolbar.
- *Minimum Qty*
- *Maximum Qty*
- *Weight Received*
- *Replenish Level Qty*
- *On Hand Bond* - Total of all stock of that product on the system.
- *On Hand Unbond* - Total of all stock of that product on the system.
- *Weight Despatched*
- *Replenish Amount Pallets*
- *Reorder At*
- *Reorder level days*
- *PO Tolerance %*
- *Quantity*
- *Default Template No*
- *Preferred Location Types*
- *Min Cover Days*
- *Pick Mode*
- *Picking Sequence*
- *Average Cost Base*

Stock Locations information is also displayed for the stock code, including (for each):

- *Location Type*
- *Order Type*
- *Sequence*
- *Location Code*
- *Replenish At Qty*
- *Replenish Pallet*
- *Replenish By Qty*
- *Putaway Priority*



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Action Edit Query Block Record Field Window Help

Stock Enquiry

Company: JP1 Department: 0000 16-JUN-2025 ENQSKSK01A v4.16

Owner: ROB 001 RM Description: Bonne Marche Apricot Jam

Stock Code: 000000020

AKA Code:

Totals Details Stock Warehouse Stock UOMs

Bar Code	Uom	Description	Factor	Pick Use
5031123132123	CASE			
3045320073500	UNIT			

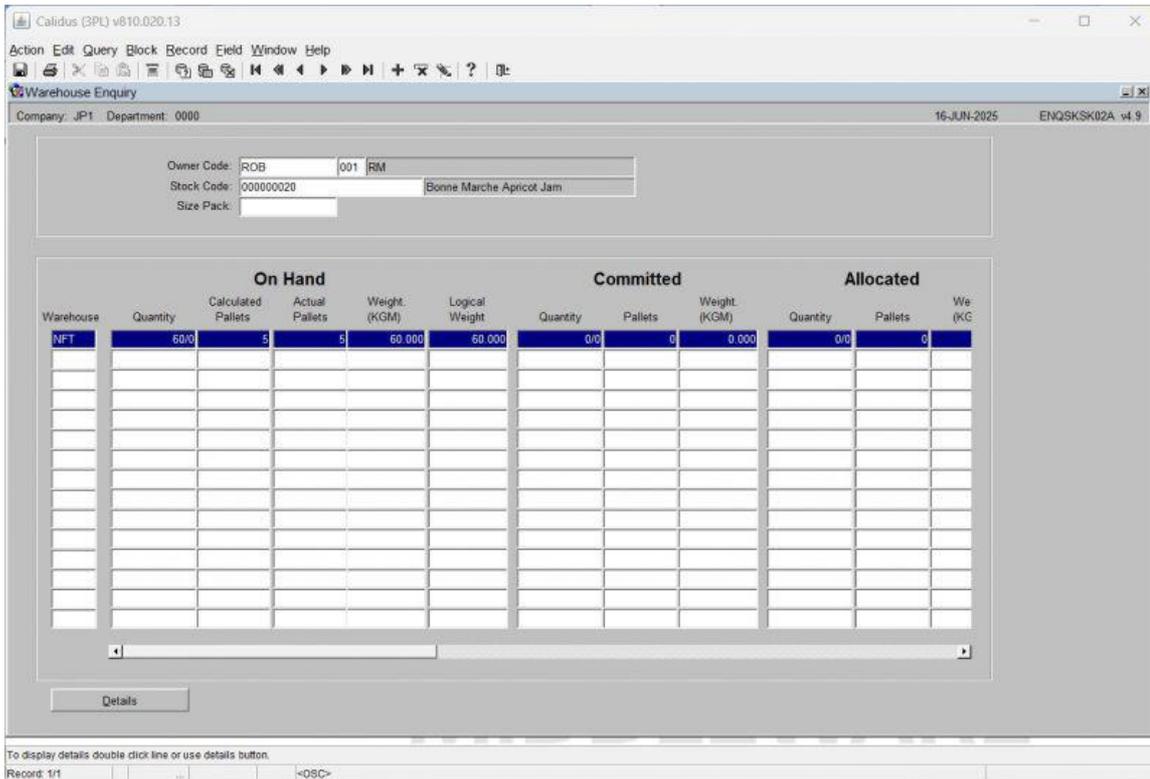
Record: 1/2

The following detail is displayed on the *Stock UOMs* tab:

- Bar Code
- UOM
- Description
- Factor
- Pick Use

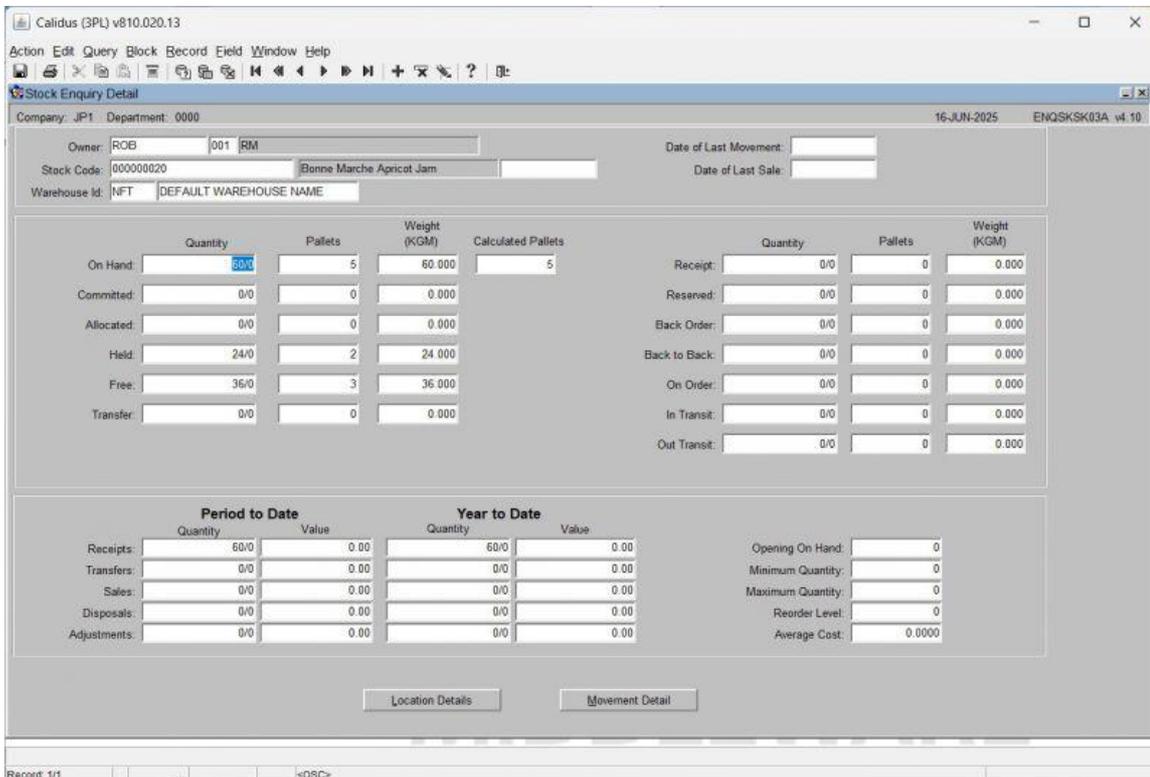
If you want to see what each warehouse is holding you can do this by pressing the **View Warehouse Details** button on the first screen.





Use the scroll bar to see all the information relating to each individual warehouse.

If you wish to see further detail for a specific warehouse, then press the **Details** button.



You can access the Location Detail screen [WHS0900](#) using the **Location Detail** button.



General Enquiries
 Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0115 v4.9

Stock Movement Pick Face Freq Pick Stock Freq Shelf Life Enq Owner

Rank	Stock Code	Description	On Hand Qty	Free Qty	Shelf Life (days)
1	SC01	STOCK CODE 01	240	220	-6348
2	0144833	LEMSIP MAX CAPSULES 16S XX	500	500	-4710
3	SER_CASE_008	SERIAL CASE BASED STOCK	8	8	-802
4	SC02	STOCK CODE 02	200	200	-748
5	0142857	LEMSIP SACHETS LEMON 10S	450	450	-327
6	00000020	BONNE MARCHÉ APRICOT JAM	384	192	-316
7	SC01_052	STOCK CODE 052	400	400	-211
7	SC01_051	STOCK CODE 051	1450	1450	-211
8	SC01_052	STOCK CODE 052	400	400	-206
9	00000020	BONNE MARCHÉ APRICOT JAM	96	96	-134
10	SC01_065	STOCK CODE 065	200	200	-120
11	SC02	STOCK CODE 02	4980	4970	-18
12	SC01_088	STOCK CODE 088	400	400	-15

Here, the screen will show the longest shelf life, ranked by most out of date.

1.3.2.5 Owner

General Enquiries
 Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0115 v4.9

Stock Movement Pick Face Freq Pick Stock Freq Shelf Life Enq Owner

Date From: 03-JUN-2020 To: 10-JUN-2025

Orders: 1548
 Order Lines: 2982
 Volume: 71432.012

Owner	Orders	Order Lines	Order Volume
AJR	23	46	0
D1P	1391	2777	71344.315
EEC	91	119	1.857
KHN	20	19	84.84
POD	19	19	0
ROB	4	3	1

Open
 All
 Refresh

Order Number	Order Lines	Volume	Type	Status	Cases	Full Name
AJR0000000000024076	1	0.000	H	On Pick List	50	CUSTOMER 1
AJR0000000000024093	1	0.000	H	On Pick List	80	CUSTOMER 1
AJR0000000000024078	1	0.000	H	On Pick List	40	CUSTOMER 1
AJR0000000000024080	1	0.000	H	On Pick List	63	CUSTOMER 1
AJR0000000000024081	1	0.000	H	On Pick List	80	CUSTOMER 1
AJR0000000000024060	3	0.000	H	On Pick List	350	CUSTOMER 1
AJR0000000000024061	4	0.000	H	On Pick List	457	CUSTOMER 1
AJR0000000000024064	5	0.000	H	On Pick List	394	CUSTOMER 1
AJR0000000000024065	3	0.000	H	On Pick List	216	CUSTOMER 1
AJR0000000000024087	1	0.000	H	On Pick List	63	CUSTOMER 1
AJR0000000000024091	1	0.000	H	On Pick List	70	CUSTOMER 1
AJR0000000000024049	3	0.000	H	On Pick List	189	CUSTOMER 1
AJR0000000000024055	5	0.000	H	On Pick List	630	CUSTOMER 1
AJR0000000000024072	1	0.000	H	On Pick List	56	CUSTOMER 1
AJR0000000000024073	1	0.000	H	On Pick List	56	CUSTOMER 1

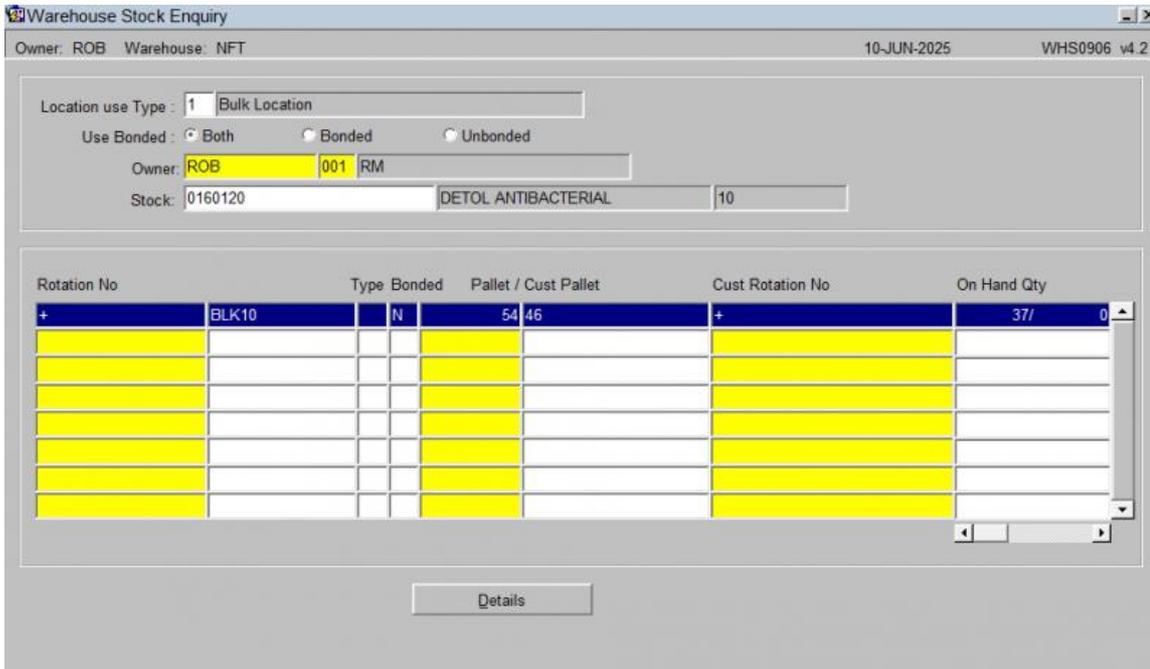
Here, you may select a date range, and select whether this is Open or All. When you click **Refresh**, the orders will be displayed by owner.

A summary will be displayed at the top by owner. Below that, the selected order will show all order numbers and the current status.

1.3.3 Warehouse Stock Enquiry WHS0906

This is the Warehouse Stock Enquiry screen.

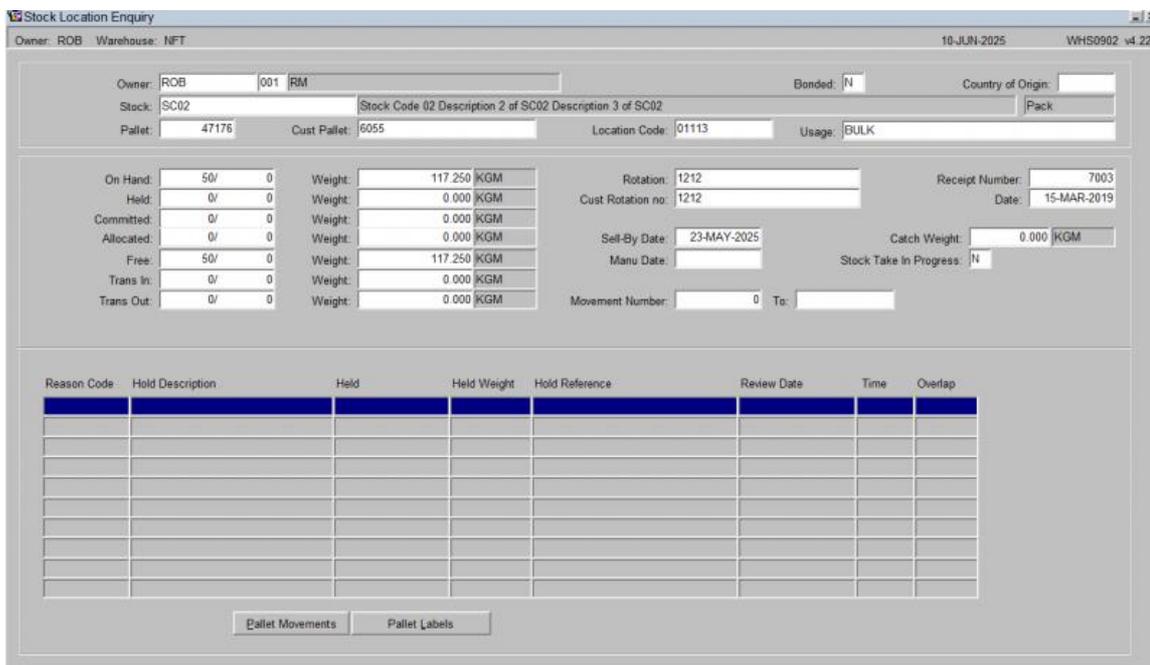




To search, you must enter an owner, and may also enter a location use type, bonded type and/or stock code.

When found, the results will be shown in the table below. You can horizontally scroll the table for more details of each line.

You can view more details of the pallets and stock found by selecting a line and clicking **Details**. This will take you to the Stock Location Enquiry part of the Configurable Stock Location Enquiry screen [WHS0900](#), showing the details found.



1.3.4 Rotation by Stock Enquiry STS2020

This is the Rotation by Stock Enquiry screen.



Company: JP1 Department: 0000 17-JUN-2025 STS2020 v1.6

Owner: ROB 001
 Product: SC01 Stock Code 01 Pack:

On Hand:	24/ 0	Held:	0/ 0	Alloc:	2/ 0	Free:	22/ 0
Calculated Pallets:	1	Held Pallets:	0	Allocated Pallets:	1	Free Pallets:	1
Actual Pallets:	2	Held Weight (KGM):	0.000	Allocated Weight (KGM):	2.468	Free Weight (KGM):	27.148
On-Hand Weight (KGM):	29.618						

Rotation No.	Bnd	Received Quantity	Receipt Date	No. of Pallets	Race Weight (KGM)
2005000081	N	100/ 0	12-DEC-2005	2	123.400
200700562	N	50/ 0	25-OCT-2007	1	61.700

Record: 1/1 <OBC>

Here's a summary of the steps:

Searching for Stock: You begin by entering the *Owner* and *Product* fields. Then, to initiate the query, you click the **Execute Query** button.

Viewing Rotation Details: The screen then populates with stock rotation details, including:

- *Rotation No.*
- *Received Quantity*
- *Receipt Date*
- *No. of Pallets/Race Weight*

Viewing Item Details: You can select a specific entry from the displayed list and then click the **View Details** button. This action opens the Rotation by Stock Enquiry Detail window STS2025, showing more granular information such as:

- *Location Type*
- *Pallet*
- *Customer Pallet*
- *On-Hand Quantity (KGM)*
- *Free Quantity (KGM)*



Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Rotation by Stock Enquiry Detail

Company: JP1 Department: 0000 17-JUN-2025 STS2025 v4.3

Owner: ROE 001

Product: SC01 Stock Code 01 Pack:

Rotation No: 200700562 Rece. Weight (KGM) Bnd: N

Received Qty: 50/ 0 Rece. Pallet (KGM) 2 61,700 Date: 25-OCT-2007

Location	Type	Pallet	Customer Pallet	On Hand Qty	On-Hand Weight (KGM)	Free Qty	Free Weight (KGM)
81012	1	5200	1649	23/	0	22/	0
		200700562		28 302		27 148	
MAD11	6	5200	1649	1/	0	0/	0
		200700562		1,234		0,000	

Further Details

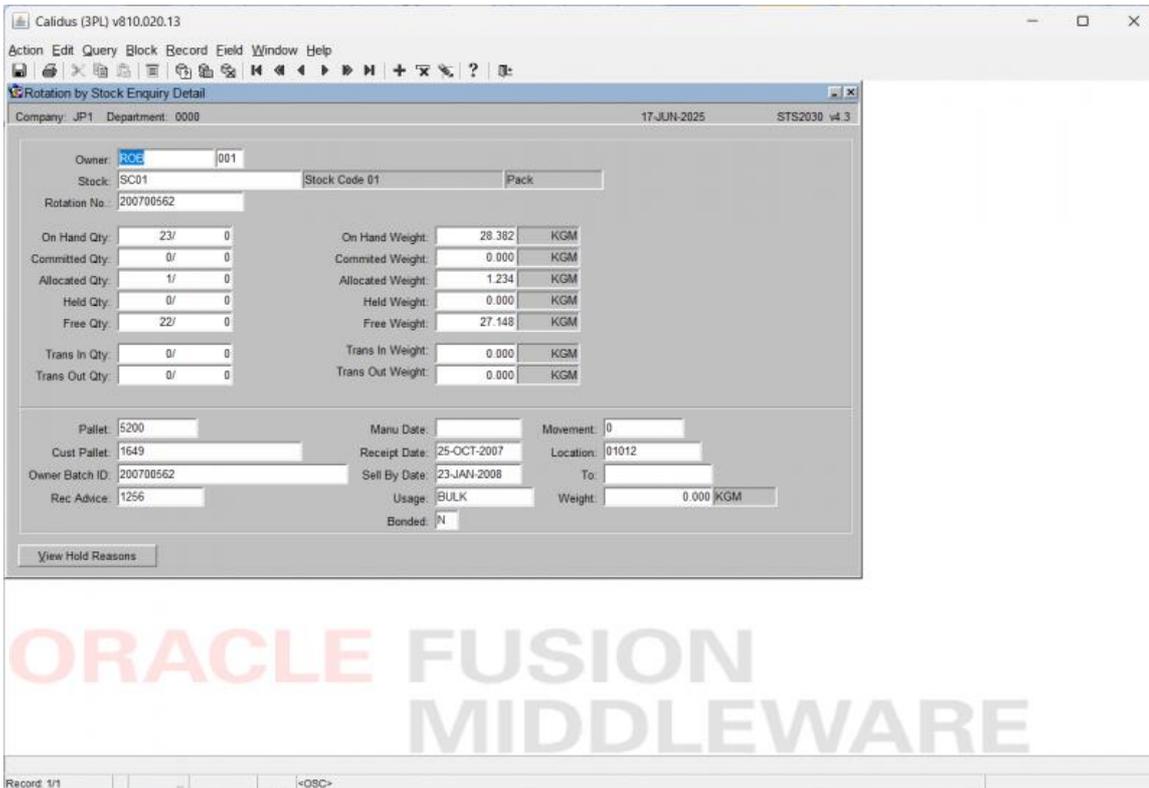
ORACLE FUSION MIDDLEWARE

Record: 1/1 <OSC>

Viewing Further Details (Stock/Pallet): From within the Rotation by Stock Enquiry Detail window, you can select an item and click **Further Details**. This navigates you to another view within the same Rotation by Stock Enquiry Detail window STS2030, displaying more comprehensive information about the selected stock or pallet. This includes its:

- Owner
- Stock
- Rotation No.
- Receipt Date
- Movement
- Location
- Cust Pallet
- Owner Batch ID
- Rec Advice
- Usage
- Bonded
- On-Hand Weight (KGM)
- Allocated Weight (KGM)
- Free Weight (KGM)

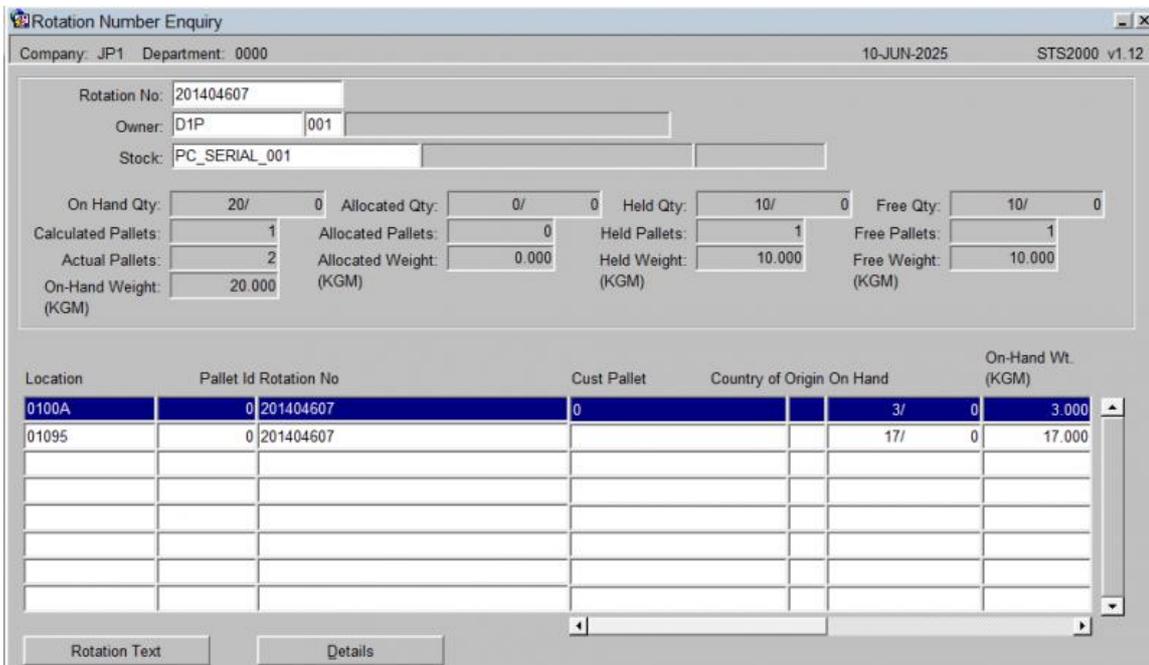




Viewing Held Stock Reasons: From this detailed view within the Rotation by Stock Enquiry Detail window, you can click **View Hold Reasons** to open the Held Stock Enquiry window [WHS0904](#).

1.3.5 Rotation Number Enquiry STS2000

This is the Rotation Number Enquiry screen.



You must enter a Rotation Number, Owner (which will default to your default owner) and Stock code to find results.

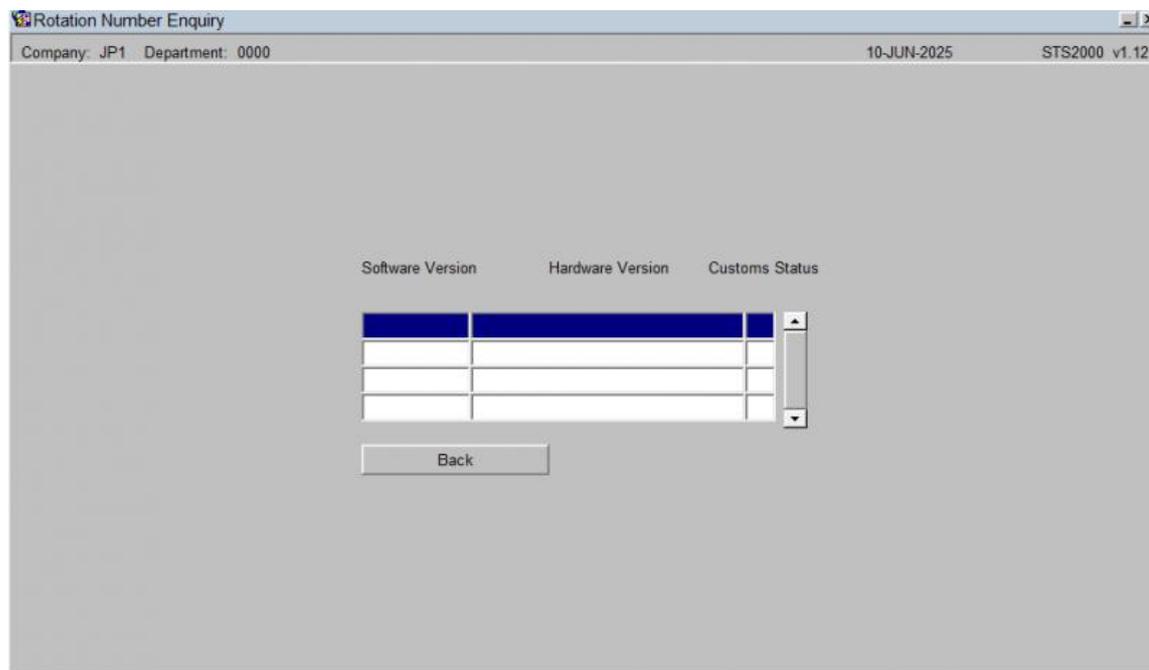
When you do, the results will be displayed in a tables blow, with a summary of the totals shows for that rotation and stock code.



You can scroll the table left and right to view more details.

You can also:

- See Rotation Text by selecting a line and then clicking **Rotation Text**.



- See more details by selecting a line and then clicking **Details**. This will then show the Despatched Rotation Number Enquiry screen [STS2010](#).

1.3.6 Configurable Stock Locations Enquiry WHS0900

The Configurable Stock Location Enquiry screen is intended to display stock quantities summarised at a pallet level with the additional option of drilling down into individual pallet records for more detailed information.

It is a useful enquiry tool to give a quick overview of current stock levels and any outstanding movements associated with the product.

The enquiry is executed after the following parameters have been entered: -

- *Location Use Type* - Default is all types, with the option to specify a particular type such a stock by owner in a pick face
- *Owner* - Will default in the users current owner code, a List of Values (LOV) is available to select an alternative valid owner code if required
- *Stock* - It is possible to directly enter a valid stock code into the field or to call a LOV to select a product code

The screen will display the details in the tabs below:

- *Stock By Area*



Stock Location Enquiry

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0900 v4.23

Owner: ROB 001 RM

Stock: SC02 Stock Code 02 Description 2 of SC02 Description 3 of SC02 Pack

AKA Code:

Location Use Type:

Stock By Area Stock By Location

Area		On Hand			Held			Allocated			Free		
		Cases	Units	Qty	Cases	Units	Qty	Cases	Units	Qty	Cases	Units	Qty
BK	Bulk	50	0	500	0	0	0	0	0	0	50	0	500
MA	Marshalling	0	10	10	0	0	0	0	10	10	0	0	0
SE	SE Area	468	-10	4670	0	0	0	0	0	0	468	0	4670

• Stock By location

Stock Location Enquiry

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0900 v4.23

Owner: ROB 001 RM

Stock: SC02 Stock Code 02 Description 2 of SC02 Description 3 of SC02 Pack

AKA Code:

Location Use Type:

Stock By Area Stock By Location

Selection All Areas

Move	Pallet	Rotation No	Cust Rotation	Location	On Hand	Free	Weight	Free Weight (KGM)
<input checked="" type="checkbox"/>	47176	1212	1212	01113	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47177	1212	1212	01113	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47179	1212	1212	01113	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47180	1212	1212	01113	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47172	1212	1212	01114	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47173	1212	1212	01114	48/ -10	48/ 0	110.215	112.560
<input type="checkbox"/>	47174	1212	1212	01132	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47178	1212	1212	01132	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47181	1212	1212	01132	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47175	1212	1212	C1603	50/ 0	50/ 0	117.250	117.250
<input type="checkbox"/>	47173	1212	1212	MA011	0/ 10	0/ 0	2.345	0.000
<input type="checkbox"/>	5201	200700563	200700563	01015	20/ 0	20/ 0	46.900	46.900

Pallet Details Configure

From Stock By Location, you can drill down to pallet details WHS0902 below.

Pallet Details - WHS0902

Displays a more detailed view of the pallet, including the status of the stock quantities, audit numbers for movements and any hold codes and its associated information.



1.3.7 Stock Enquiry Detail ENQSKSK03A

This window displays detailed stock information for the selected stock code.

Company: JP1 Department: 0000 17-JUN-2025 ENQSKSK03A v4.10

Owner: ROB 001 RM Date of Last Movement: 16-FEB-2022

Stock Code: SC01_051 Stock Code 051 50 ml Date of Last Sale:

Warehouse Id: NFT DEFAULT WAREHOUSE NAME

	Quantity	Pallets	Weight (KGM)	Calculated Pallets		Quantity	Pallets	Weight (KGM)
On Hand:	145/0	7	290 000	8	Receipt:	0/0	0	0 000
Committed:	0/0	0	0 000		Reserved:	0/0	0	0 000
Allocated:	0/0	0	0 000		Back Order:	0/0	0	0 000
Held:	5/0	1	10 000		Back to Back:	0/0	0	0 000
Free:	140/0	7	280 000		On Order:	0/0	0	0 000
Transfer:	0/0	0	0 000		In Transit:	0/0	0	0 000
					Out Transit:	0/0	0	0 000

Period to Date		Year to Date			
Quantity	Value	Quantity	Value		
Receipts:	235/0 0 00	235/0 0 00		Opening On Hand:	0
Transfers:	0/0 0 00	0/0 0 00		Minimum Quantity:	11
Sales:	0/0 0 00	0/0 0 00		Maximum Quantity:	109
Disposals:	0/0 0 00	0/0 0 00		Reorder Level:	0
Adjustments:	-90/0 -22 500 00	-90/0 -22 500 00		Average Cost:	25 0000

Location Details Movement Detail

Record: 1/1 <OSC>

Information displayed includes:

- Owner
- Stock Code
- Stock Code Description
- Warehouse ID
- Default Warehouse Name
- Date of Last Movement
- Date of Last Sale
- On Hand (Quantity/Weight)
- Committed (Quantity/Weight)
- Held (Quantity/Weight)
- Allocated (Quantity/Weight)
- Free (Quantity/Weight)
- Trans In Quantity
- Trans In Weight (KGM)
- Trans Out Quantity
- Trans Out Weight (KGM)
- Received (Quantity/Weight)
- On Order (Quantity/Weight)
- Back Order (Quantity/Weight)
- Back to Back (Quantity/Weight)
- In Transit (Quantity/Weight) Within this window, you also see a "Period to Date" and "Year to Date" section with fields like:
- Receipts (Quantity/Value)
- Sales (Quantity/Value)
- Transfers (Quantity/Value)
- Adjustments (Quantity/Value)
- Disposals (Quantity/Value) And additional summary fields:
- Opening On Hand
- Minimum Quantity



- *Maximum Quantity*
- *Reorder Level*
- *Average Cost*

Viewing Location Details: From the Stock Enquiry (ENQSKSK03A) window, you can click the **Location Details** button. This opens the Stock Location Enquiry (WHS0900) screen.

1.3.8 Pallet Enquiry WHS0915

This is the Pallet Enquiry screen.

The screenshot shows the 'Pallet Enquiry' window with the following data:

- Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0915 v4.40
- Pallet: 47173 Container No: [] Pallet Total: 48/ 0
- Rotation No: 1212 Owner Batch ID: 1212
- Customer Pallet: 6052
- Owner: ROB 001 []
- Stock: SC02 Stock Code 02 Description 2 of SC02 Description 3 of SC02 Pack
- Weight (KGM): On Hand: 48/ -10 110.215 Committed: 0/ 0 0.000 Allocated: 0/ 0 0.000 Held: 0/ 0 0.000 Free: 48/ 0 112.560
- Owner Batch ID: 1212 Rotation No: 1212
- Location: 01114 Pick Location
- Customer Pallet: 6052
- Sell By: 23-MAY-2025
- Manufacture Date: []
- Movement Audit: 0 Movement Location: []
- Receipt Advice: 1212 Receipt: 15-MAR-2019
- Transfer In: 0/ 0 Transfer Out: 0/ 0
- Bond: N Grn No: 7003
- Pallet Type: STD
- Catch Weight: 0.000 KGM Stock Take In Progress? N
- Pallet Qty: 50 Standard

You can select data by Pallet, Rotation Number, Batch or customer pallet.

When found, the results will be displayed in the screen.

The screen will show the total pallet quantity, the breakdown of the stock codes and quantities on that pallet.

The screen will then summarise the quantities on the pallet:

- On Hand - the total amount of product that is in the warehouse that is on or originating at that pallet.
- Committed - any hard commitment for the specific stock on that pallet for a sales order.
- Allocated - any hard allocated stock where the stock is being used by an order and will be picked.
- Held - any quantity of stock that has been indicated (either by users or by the system) to not be able to be used for a particular reason.
- Transfer In - total quantity of product in the process being moved into that pallet from elsewhere
- Transfer Out - total quantity of product being moved off that pallet to elsewhere.
- Free - the total available to be used - a sum of the on (hand + transfer in) minus (committed + allocated + held + transfer out).

Also displayed are:

- Receipt information (such as receipt date, GRN and advice note number).
- Full pallet details (such as batch, rotation, stock code, Sell By and Manufacture dates).

Where there is a quantity held against the pallet, this may be for a number of reasons, both system and user. You can see those reasons and the quantity held for each reason by clicking **Hold Reasons**.



- Freeze Time
- Freeze Ref

1.3.10 Stock Enquiry by Product ENQSOOP3A

This is the Stock Enquiry By Product (ENQSOOP3A) screen.

Calidus (3PL) v810.020.13

Action Edit Query Block Record Field Window Help

Stock Enquiry By Product

Company: JP1 Department: 0000 17-JUN-2025 ENQSOOP3A v4.6

Owner: ROE 001 RM

Product Range: Product Class:

Warehouse id: NFT Default Warehouse Name

Stock Code	Class	UOM	On Hand Qty	Calc. Pkts	Actual Pallets	On Hand Wt	Logical Wght	Committed Qty
00000020	101	KGM	60/	0	5	5	60.000	60.000
Bonne Marche Apricot Jam								
0142857	101	KGM	45/	0	1	1	31.500	31.500
LEMSIP SACHETS LEMON 10S								
Description 2								
0144833	101	KGM	49/	0	1	1	0.000	0.000
LEMSIP MAX CAPSULES 16S XX								
0152161	101	KGM	0/	0	0	0	0.000	0.000
DETOL EXTRA								
Description 2								

Record: 1/1 ... List of Valu... <OSC>

Initial Query Setup:

- You enter the *Owner* field.
- You select the list of values icon next to the *Warehouse* field.
- You may enter the *Product Range* and *Product Class* fields.

Executing Query and Viewing Results:

- You click the **Execute Query** button on the toolbar.

The screen populates with a table of stock details for the selected warehouse. This table includes columns such as:

- *Stock Code*
- *Description*
- *Class*
- *UOM*
- *On Hand Qty*
- *Calc. Pkts*
- *Actual Pallets*
- *On Hand Wt*
- *Logical Wght*
- *Committed Qty*
- *Committed Wt*
- *Allocated Qty*
- *Allocated Wt*



For more details, you can click the Stock Enquiry button, which will take you to the Stock Enquiry screen [ENQSKSK01A](#).

1.4 Sales Order Processing Enquiries

1.4.1 Enquiry by Order Number ENQSOON01A

The Enquiry by Order Number screen allows the user to search for all details relating to a specific customer order.

The follow data must be entered in order to retrieve data from the screen:

Order Number - The customer order number.

The screenshot displays the 'Enquiry By Order Number' interface. At the top, it shows 'Company: JP1 Department: 0000' and '10-JUN-2025 ENQSOON01A v4.39'. Below this are tabs for 'Order Details' and 'Pack Details'. The main area is divided into several sections:

- Warehouse:** Default Warehouse Name, Owner: ROB 001, Order Number: ROB0000000000022860, Product Type: 1 Food, Order Status: F DELIVERY CONFD.
- Customer:** SELPRE001 001 Self Preservation Society, Customer Ref: REF 22860, Prev Status/Date: 6 PICK CONFD 03-AUG-2022, Start Due Date: 03-AUG-2022, End Due Date: 03-AUG-2022.
- Order Type:** H Home (English), Route Code: ++, Order Priority: , Customer Priority: , Customer Type: .
- Address Type:** Customer Address No. 1, Delivery Address: Name, Address Line 1, Address Line 2, Town, Postcode: L1 1BY, Country: Great Britain.
- Expected del/booking:** 03-AUG-2022 00.00, Reference: , By: DAVE9.
- Sales Ord Entry Date:** 03-AUG-2022 15.20, Date Cancelled: 00.00, Allocated: 03-AUG-2022 15.22, Pick Note Printed: 03-AUG-2022 15.30, Pick Conf Date: 03-AUG-2022 15.44, Pack Closed: 03-AUG-2022 15.43, Assembly Checked: , Loaded Date: , Despatched Date: 03-AUG-2022 15.44, Actual Delivery Date: , Depot Pod Key Date: , Customer Pod Keyed: .
- Checker:** OBSSUP, By: OBSSUP, Checker: , By: .
- Request Type:** SALES ORDERS, Weight: 2.345 KGM, Transport: , Packing Complete?: Y, Carrier Ref: , Carrier Code: DHL, DHL Carrier: , Manifest Complete?: , Completion Date: , Temp Alarm Profile: .

At the bottom, there are five buttons: 'Instructions', 'Order Details', 'Addresses', 'Despatches', and 'Trader Details'.

Here you can view the following using the buttons provided after selecting an order on the results:

- **Instructions** - you will be taken to the Summary Instructions Enquiry screen ENQSOON02A. This shows all of the entered pick, Despatch and Carrier instructions against the order.



Order No. Summary Instructions Enquiry

Company: JP1 Department: 0000 10-JUN-2025 ENQSOON02A v4.2

Owner: ROB 001 Order Number: ROB0000000000022860

Order Picking

Order despatch

Order Carrier

- **Order Details** - you will be taken to the Order Number Summary screen ENQSOON03A. This shows a summary of the order quantities and header information, plus the individual order detail lines for the order in the table below. This table can be scrolled horizontally to show more information.

Order Number Summary

Company: JP1 Department: 0000 10-JUN-2025 ENQSOON03A v4.18

Order Num: ROB0000000000022860 Product Type: 1 Request Type: Sales Orders Sales Terr:
 Cust Code: SELFPRE001 Name: Self Preservation Society Sales Area:
 Request Type: Sales Orders

	Pallets	Weight	Value
Ordered:	1/ 0	1 1.234	5.00
Picked:	1/ 0	1 1.234	5.00
Deliver:	0/ 0	0 0.000	0.00

Line	Type	Product	Pick Mode	Description	Wt.	UOM	Price	Ord. Status	Size Pack	Ordered Quantity	Order
1	1	SC01		Stock Code 01	KGM		5.00	F	PACK	1/ 0	

Order Enquiry Discrepancy Details

- **Addresses** - you will be taken to the Invoice/Delivery Address screen ENQCUAD01A. This will show the Invoice and Delivery addresses of the order.



Invoice/Delivery Address

Company: JP1 Department: 0000 10-JUN-2025 ENQCUAD01A v4.9

Order Num: ROB0000000000022860 Entry Date: 03-AUG-2022

Customer: SELFPRE001 001 Self Preservation Society

Invoice Address: [Empty Fields]

Delivery Address: Name [Empty], Address Line 1 [Empty], Address Line 2 [Empty], Town [Empty], GB Great Britain, L1 1BY [Empty]

- **Despatches** - you will be taken to the Despatch Enquiry screen ENQSODS01B. This will show the despatch pallets built for the order.

Despatch Enquiry

Company: JP1 Department: 0000 10-JUN-2025 ENQSODS01B v4.4

Owner: ROB 001 [Empty]

Order Num: ROB0000000000022860

Customer: SELFPRE001 001 Self Preservation Society

Product Type: 1 Food

Order Status: F Delivery Confd

Cont Type	Description	Pallet Number	Page Num	Despatch Date	Stock Code	Totals
STD	Standard	5200	1	03-AUG-2022	SC01	1/ 0

- **Trader Details** - the screen will display the trader details.



Company: JP1 Department: 0000 27-MAR-2017 ENGSOON10A v4.9

Warehouse ID: WAREHOUSE ONE
 Owner Code: D1P 001
 Order Num: []
 Order Reference: []
 Stock Code: []
 Delivery Date: []
 Order Date: []
 Order Priority: []
 Route Code: []
 Load Number: []
 Order Status: []
 Include Cancelled Orders: No
 Booking Date: []
 Booking Ref: []
 Customer Ref: []
 Ordered Rotation No: []
 Ordered Cust Rotation: []
 Customer Code: []
 Post Code: []

Order Status	No Orders	No. Order Lines	Order Volume
0 Order Entered	18	17	2.1
1 Committed	2874	6344	3753.478
4 Allocated	321	376	21.485
5 On Pick List	1162	1456	823.434
6 Pick Conf'd	945	943	6472.993
Totals	5320	9146	11073.48

The **Search** button will show the results, an a **Refresh** button is provided to allow you to refresh after some time has passed, to pick up the latest information.

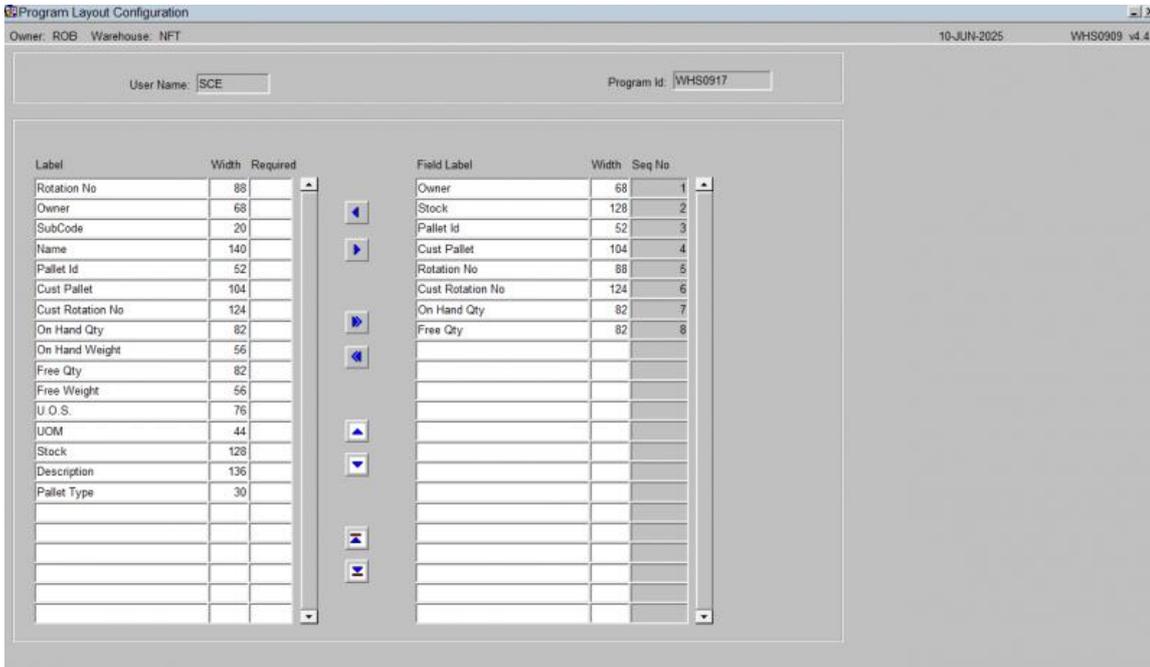
This screen has a breakdown of the current 'Active' orders on the right hand side matching the criteria entered.

The *Details* tab shows a list of all orders matching the criteria entered on the *Selection* tab. You can see more information on this tab by scrolling the table horizontally.

You can drill down into details of the order selected using the **Order Enquiry** button. This will take you to the Enquiry by Order Number screen [ENQSOON01A](#).

You can configure the columns on this table using the **Configure** button provided.





This screen allows you to specify which fields should be displayed, their sequence and the width that will be displayed in the Stock Location Enquiry form, giving a more user friendly look.

The screen will show all configurable elements for the screen being configured. For example, if this is configuring the columns shown on results from WHS0917, this will be shown in the program ID on the top right.

The screen consists of two tables:

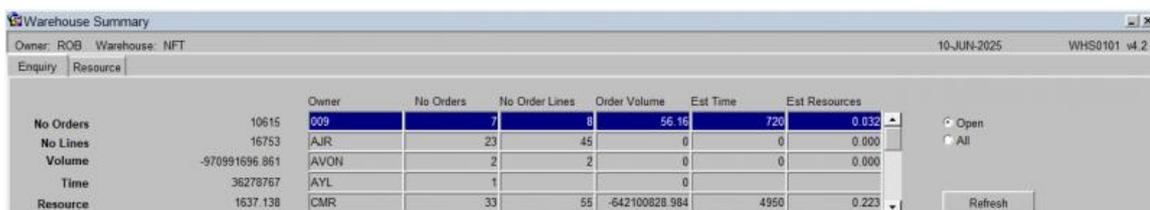
- Shown columns
- Available but not shown columns.

The arrow buttons allow you to select which fields you require and then to sequence the fields within the display. It is then possible if required to enter into the Width field and set the length of individual fields to save on the displayed space.

When finished, save your configuration and close the screen.

1.4.3 Warehouse Summary Enquiry WHS0101

This is the Warehouse Summary Enquiry screen. This screen shows a summary of all orders for all owners in the system, along with details of the individual orders and carriers.



This screen immediately displays a summary of all orders.

The first tab (Enquiry) shows a number of summary items in a scrollable top panel for all owners in the system:

- No Orders
- No Lines
- Volume
- Time



- Resource

You can select Open or All, and click the **Refresh** button to refresh the results. **Warning:** This can take a long time to calculate.

The second tab summarises the resource requirements across the week for those orders.

Warehouse Summary

Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0101 v4.2

Enquiry Resource

Owner
009 001 Test Owner 30 chars*****

Day	Working Day	Total Breaks	Full Pallet Pick	Part Pallet Pick	Pick Travel	Full Pallet Move	Part Pallet Move	Move Travel
MONDAY	27,000	4,800	300	90	30	300	300	90
TUESDAY	27,000	4,800	300	90	30	300	300	90
WEDNESDAY	27,000	4,800	300	90	30	300	300	90
THURSDAY	27,000	4,800	300	90	30	300	300	90
FRIDAY	27,000	4,800	300	90	30	300	300	90
SATURDAY	13,500	2,400	300	90	30	300	300	90
SUNDAY	13,500	2,400	300	90	30	300	300	90

Clear

When an owner is selected from the Enquiry tab, the orders details are shown below on multiple tabs.

1.4.3.1 Owner

Owner Order Summary

No Orders 7 No Lines 3 Volume 59 Time 0 Resource 0.000

Order Num	No Order Lines	Volume	Est Time	Est Resource	Type	St	Qty Cases	Full Name
ROB000000000000022861	1	1,000	0	0.000	1	5	1	SELF PRESERVATION SOCIETY
ROB000000000000022652	1	0.000	0	0.000	1	6	1	MR CUSTOMER
ROB000000000000022649	1	0.000	0	0.000	1	6	1	MR CUSTOMER

This tab shows all orders for the owner.

1.4.3.2 Order

Owner Order Summary

Order Num ROB000000000000022652 No Lines 1 Volume 0 Time 0 Resource 0.000

Customer CUSTOMER MR CUSTOMER

Customer PD Ref

Start Due

End Due

Book Date Time

Stock Code	Description	St	Case Qty	Est Time	Est Resource
SC01	STOCK CODE 01	6	1	0	0.000



Initial Search and Interaction:

- You start on the Stock Order Demand Enquiry (ENQORDD01A) screen.
- You enter the *Owner* field.
- You then input into the *Stock* field.
- Finally, you click the **Execute Query** button.

Viewing Demand Results:

The screen updates to display periodic demand information for the entered stock, including:

- *Previous Period 1*
- *Previous Period 2*
- *Previous Period 3*
- *Previous Period 4*
- *Previous Period 5*
- *Previous Period 6*
- *Previous Period 7*
- *Previous Period 8*
- *Previous Period 9*
- *Previous Period 10*
- *Previous Period 11*
- *Previous Period 12*

1.5 Transactions Enquiries

1.5.1 Location Movement Enquiry STS3002

The location movement enquiry screen is designed so that the user can view all transaction types that have taken place. E.g Pick, stock adjustment, etc.



Calidus (3PL) v7.70 DEV

Action Edit Query Block Record Field Window Help

Location Movement Enquiry

Company: JP1 Department: 0000 01-OCT-2009 STS3003 v4.3

Location Code: A1/01/1
 Owner: XXA 001
 Stock Code: ST-001 Standard Product
 Date: 01-JAN-2009 Type: PICK

Transaction Qty: -2/0 Transaction Wt: -2.800 KGM Transaction Pallets: -1
 Warehouse Qty: 114/0 Warehouse Pallets: 12
 Location Qty: 0/0 Location Wt: 0.000 KGM Location Pallets: 0
 Uom: CASE

Pallet Id: 17 Cust Pallet Id:
 Rotation No: + Cust Rotation: +
 Jml No: 20188 Transaction Date: 08-APR-2009 11:53
 Customer Supplier: X-001001 Bonded Flag: N
 Employee: 001 Main Person Ref: XXA000000000000004011
 Reason Code: SP Short Pick Advice Note:
 Manufacture Date: Euro Date:
 Audit Line Text: Value: 0.0000

1.5.2 Stock Movement Enquiry STS3000

The stock movement enquiry screen is designed so that the user can view the movements of a specific product.

The enquiry is executed after the following parameters have been entered:

- *Stock Code* - The stock code can be manually entered, or the 'List of Values' icon can be used.
- *Date From* - The date you wish to start searching from.
- *Int/Ext/Both* - Whether the search should relate to internal, external movements or both.

There are many more parameters on the *Search* tab.



Once the search has completed the following data fields will be displayed on the *Results* tab.

Pallet Id	Cases	Reason	Date	Time	Units	Location Code	Rotation Up	Measure Qty Moved
49906	5	HS	11-JUN-2025	14.18	0	A0042	2	0
49911	20	LH	11-JUN-2025	14.02	0	A0042	3	0
49910	20	LH	11-JUN-2025	14.02	0	A0042	3	0
49909	20	LH	11-JUN-2025	14.02	0	A0042	3	0
49907	20	LH	11-JUN-2025	14.02	0	A0042	3	0
49906	5	LH	11-JUN-2025	14.02	0	A0042	2	0
49905	40	LH	11-JUN-2025	14.02	0	A0042	2	0
49904	20	LH	11-JUN-2025	14.02	0	A0042	2	0
49911	20	HS	11-JUN-2025	14.00	0	A0042	3	0
49910	20	HS	11-JUN-2025	14.00	0	A0042	3	0
49909	20	HS	11-JUN-2025	14.00	0	A0042	3	0
49907	20	HS	11-JUN-2025	14.00	0	A0042	3	0
49906	5	HS	11-JUN-2025	14.00	0	A0042	2	0
49905	40	HS	11-JUN-2025	14.00	0	A0042	2	0
49904	20	HS	11-JUN-2025	14.00	0	A0042	2	0

Note that the display is configurable through the **Configure** button, and the following fields are amongst those that you can choose to display on the horizontally-scrolling results table:

- **Cases** - If the movement was in cases (rather than units) then the number of cases will be displayed. This will be a positive or negative figure depending on the movement type.
- **Units** - If the movement was in units (rather than cases) then the number of units will be displayed. This will be a positive or negative figure depending on the movement type.



- *Date* - The date the movement took place.
- *Time* - The time the movement took place.
- *Type* - The type of movement that took place. The movement types are 'REC - Receipt', 'PICK - Picked stock', 'SALE - The stock has been removed from the system', 'ADJ - Stock Adjustment', 'HOLD - The stock has been placed on hold', 'REL - The stock has been released from hold', 'MOVE - The stock has been moved'.
- *Cust/Supp* - Customer or Supplier reference.
- *Employee* - The employee that carried out the movement.
- *Location* - The location the movement took place against.
- *Pallet* - The pallet number used against the movement.
- *Rotation No.* - The rotation number used against the movement.
- *Reason* - The reason code against the movement.
- *Reason Description* - The description of why the movement took place (usually to explain a stock adjustment).
- *Qty* - The total quantity of the movement.
- *Weight* - The total weight of the movement.
- *Stock Ref* -
- *Order* - The order number against the movement (if applicable).
- *Cust Rotation* - The customer specific rotation number. This may differ to the manufacturer rotation number.
- *Cust Pallet ID* - A pallet number/id that has been given by the customer that is different than the system assigned id.
- *Value* - The value of the movement (If applicable).
- *WHS Cases* -
- *WHS Units* -
- *Location Cases* -
- *Location Units* -
- *Measure Qty Moved* -
- *UOM* -
- *REC Ind* -
- *UOM* - The Unit Of Measure relating to the movement.
- *Supp Code* - The Supplier code relating to the product.
- *Ssa* -
- *GRN No.* - The Goods Received Advice Note Number relating to the pallet/product.
- *Advice Note no.* - The Advice Note Number relating to the pallet/product.
- *Sell By Date* - The sell by date relating to the pallet/product.
- *Manu Date* - The Manufacturing date relating to the pallet/product.
- *Sellers Ref* - The sellers reference if applicable.
- *Loc Catch Weight* - The catch weight of the product in the location.
- *Contract Number* - The contract number relating to the product if applicable.
- *FiFo Batch number* - FIFO (First in First out) / batch number if applicable.
- *Keyed Input Date* -
- *Keyed Input Time* -
- *Local Date Time* -
- *Bd* -
- *Pre Alloc Qty* -
- *On Hand Qty* -
- *Journal number* - System generated number relating to the specific transaction.
- *Line No.* -
- *Transaction Qty* - The total quantity carried out during the movement.
- *Country* -
- *Eurodate* -
- *Source* -
- *Pallet Temperature* - The temperature of the pallet at the point the movement took place.
- *Return Qty* -
- *Prv Rsn* -
- *Transit Qty* -
- *Stat* -
- *Freeze Ref* -
- *Place Frozen* -
- *Date Frozen* - The date that the stock was frozen.
- *Whs* - The id of the warehouse.
- *Osa* -
- *Stockist Code* -
- *Ssa* -
- *Stock Code* -



Viewing All Details: You can click the **All Detail** button to view comprehensive information on the selected record, within the Stock Movement Enquiry (STS3001) screen.

This screen shows detailed information on all types of stock movements.

This detailed view includes fields such as:

- *Type*
- *Receipt*
- *Company*
- *Owner*
- *Department*
- *Transaction Park*
- *Transaction Qty*
- *Transaction Weight (KGM)*
- *Location Qty*
- *Location Weight (KGM)*
- *UOM*
- *Customer Rotation*
- *Pallet ID*
- *Customer Pallet ID*
- *Transaction Type*
- *Date From*
- *Date To*
- *Int/External*
- *Internal/External*
- *Transaction Pallets*
- *Customer Pallet*
- *Customer Rotation*
- *Journal*
- *Previous Reason*
- *Eurodate*
- *Advice Note*
- *Stock Ref No*
- *Sales Ref*
- *Date*
- *GRN No*
- *Advice Note No*



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Action Edit Query Block Record Field Window Help

Stock Enquiry Detail

Company: JP1 Department: 0000 17-JUN-2025 ENQSKSK03A v4.10

Owner: RDB 001 RM Date of Last Movement: 16-FEB-2022

Stock Code: SC01_051 Stock Code 651 50 ml Date of Last Sale:

Warehouse Id: NFT DEFAULT WAREHOUSE NAME

	Quantity	Pallets	Weight (KGM)	Calculated Pallets		Quantity	Pallets	Weight (KGM)
On Hand:	145/0	7	290.000	8	Receipt:	0/0	0	0.000
Committed:	0/0	0	0.000		Reserved:	0/0	0	0.000
Allocated:	0/0	0	0.000		Back Order:	0/0	0	0.000
Held:	5/0	1	10.000		Back to Back:	0/0	0	0.000
Free:	140/0	7	280.000		On Order:	0/0	0	0.000
Transfer:	0/0	0	0.000		In Transit:	0/0	0	0.000
					Out Transit:	0/0	0	0.000

Period to Date		Year to Date				
Quantity	Value	Quantity	Value			
Receipts:	235/0	0.00	235/0	0.00	Opening On Hand:	0
Transfers:	0/0	0.00	0/0	0.00	Minimum Quantity:	11
Sales:	0/0	0.00	0/0	0.00	Maximum Quantity:	109
Disposals:	0/0	0.00	0/0	0.00	Reorder Level:	0
Adjustments:	-90/0	-22.500.00	-90/0	-22.500.00	Average Cost:	25.0000

Location Details Movement Detail

Record: 1/1 <OSC>

Information displayed includes:

- Owner
- Stock Code
- Stock Code Description
- Warehouse ID
- Default Warehouse Name
- Date of Last Movement
- Date of Last Sale
- On Hand (Quantity/Weight)
- Committed (Quantity/Weight)
- Held (Quantity/Weight)
- Allocated (Quantity/Weight)
- Free (Quantity/Weight)
- Trans In Quantity
- Trans In Weight (KGM)
- Trans Out Quantity
- Trans Out Weight (KGM)
- Received (Quantity/Weight)
- On Order (Quantity/Weight)
- Back Order (Quantity/Weight)
- Back to Back (Quantity/Weight)
- In Transit (Quantity/Weight) Within this window, you also see a "Period to Date" and "Year to Date" section with fields like:
 - Receipts (Quantity/Value)
 - Sales (Quantity/Value)
 - Transfers (Quantity/Value)
 - Adjustments (Quantity/Value)
 - Disposals (Quantity/Value) And additional summary fields:
 - Opening On Hand
 - Minimum Quantity
 - Maximum Quantity
 - Reorder Level
 - Average Cost

Viewing Location Details: From the Stock Enquiry (ENQSKSK03A) window, you can click the **Location Details** button. This opens the Stock Location Enquiry (WHS0900) screen.



1.5.3 Stock Movement Enquiry STS3006

This is the Stock Movement Enquiry screen.

Quantity	Weight (KGM)	Type	Pallet Id	Location	Rotation	Date	Time	Bsn	Employee	Uom	Cust / Supp	
5/	0	10.000	HOLD	49906	A0042	2	11-JUN-2025	14:18	HS	001	CASE	RM001
20/	0	40.000	REL	49911	A0042	3	11-JUN-2025	14:02	LH	001	CASE	RM001
20/	0	40.000	REL	49910	A0042	3	11-JUN-2025	14:02	LH	001	CASE	RM001
20/	0	40.000	REL	49909	A0042	3	11-JUN-2025	14:02	LH	001	CASE	RM001
20/	0	40.000	REL	49907	A0042	3	11-JUN-2025	14:02	LH	001	CASE	RM001
5/	0	10.000	REL	49906	A0042	2	11-JUN-2025	14:02	LH	001	CASE	RM001
40/	0	80.000	REL	49905	A0042	2	11-JUN-2025	14:02	LH	001	CASE	RM001
20/	0	40.000	REL	49904	A0042	2	11-JUN-2025	14:02	LH	001	CASE	RM001
20/	0	40.000	HOLD	49911	A0042	3	11-JUN-2025	14:00	HS	001	CASE	RM001
20/	0	40.000	HOLD	49910	A0042	3	11-JUN-2025	14:00	HS	001	CASE	RM001
20/	0	40.000	HOLD	49909	A0042	3	11-JUN-2025	14:00	HS	001	CASE	RM001
20/	0	40.000	HOLD	49907	A0042	3	11-JUN-2025	14:00	HS	001	CASE	RM001
5/	0	10.000	HOLD	49906	A0042	2	11-JUN-2025	14:00	HS	001	CASE	RM001
40/	0	80.000	HOLD	49905	A0042	2	11-JUN-2025	14:00	HS	001	CASE	RM001
20/	0	40.000	HOLD	49904	A0042	2	11-JUN-2025	14:00	HS	001	CASE	RM001

You can select data by entering:

- Owner
- Stock
- Warehouse
- Int/External
- Date From

Note: Owner, Stock and Warehouse may be fixed and populated for you if you have been directed here from another screen.

The screen will display all selected transactions matching the entered criteria. The details are:

- Quantity
- Weight
- Type
- Pallet ID
- Location
- Rotation
- Date
- Time
- Reason
- Employee
- UOM
- Customer/Supplier



If you want to see more details on a particular transaction, then select a line and then press the **Warehouse Details** button provided - you will be taken to the Stock Movement Enquiry screen STS3001:

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Stock Movement Enquiry

Company: JP1 Department: 0000 16-JUN-2025 STS3001 v4.16

Type: HOLD Hold Date: 11-JUN-2025 14:18

Owner: DCE 001 RM

Stock: SC01_051 Stock Code 051 50 ml

Location: A0042 Internal/External: Both

Transaction Qty: 5/ 0 Transaction Weight: 10.000 KGM Transaction Pallets: 1

Warehouse Qty: 145/ 0 Warehouse Pallets: 8

Location Qty: 145/ 0 Location Weight: 290.000 KGM Location Pallets: 8

UOM: CASE

Pallet: 49906 Customer Pallet: 7751

Rotation No: 2 Customer Rotation: 2

Sell By Date: 11-NOV-2024 Bonded: N

Cust/Supp: Employee: 001 Employee 001 Journal: 210629

Reason: HS Held Stock Previous Reason:

Date: Eurodate:

Audit Line Text: Advice Note: 00006388

Stock Ref: Grn No: 8.388

Sellers Ref: Value: 0.0000

Record: 1/1

Here you will see all of the captured information regarding that particular transaction.

1.5.4 Stock Transactions Enquiry ENQSKST01A

This is the Stock Transactions Enquiry screen.



Journal	Line	Tran Date	Src	Type	Quantity	Weight (KGM)	UOM	Value	Stock Ref No	Employee
210626	1	11-JUN-2025	IN	HOLD	20/	0	40 000	CASE	0.0000	001
210626	2	11-JUN-2025	IN	HOLD	40/	0	80 000	CASE	0.0000	001
210626	3	11-JUN-2025	IN	HOLD	5/	0	10 000	CASE	0.0000	001
210626	4	11-JUN-2025	IN	HOLD	20/	0	40 000	CASE	0.0000	001
210626	5	11-JUN-2025	IN	HOLD	20/	0	40 000	CASE	0.0000	001
210626	6	11-JUN-2025	IN	HOLD	20/	0	40 000	CASE	0.0000	001
210626	7	11-JUN-2025	IN	HOLD	20/	0	40 000	CASE	0.0000	001
210626	8	11-JUN-2025	IN	REL	20/	0	40 000	CASE	0.0000	001
210626	9	11-JUN-2025	IN	REL	40/	0	80 000	CASE	0.0000	001
210626	10	11-JUN-2025	IN	REL	5/	0	10 000	CASE	0.0000	001
210626	11	11-JUN-2025	IN	REL	20/	0	40 000	CASE	0.0000	001
210626	12	11-JUN-2025	IN	REL	20/	0	40 000	CASE	0.0000	001
210626	13	11-JUN-2025	IN	REL	20/	0	40 000	CASE	0.0000	001
210626	14	11-JUN-2025	IN	REL	20/	0	40 000	CASE	0.0000	001
210629	1	11-JUN-2025	IN	HOLD	5/	0	10 000	CASE	0.0000	001

Here's a summary of the steps:

Setting the Date Range: You first set the "Date From" and "Date To" fields.

Selecting a Stock Code: You then optionally click on the "Stock Code" field and enter a stock code. You can also use the "list of values" (LoV) feature to search and select a specific stock code, as demonstrated by typing "SC01_051" and selecting it.

Viewing the Transactions: After setting your criteria (date range and optionally stock code), the "Stock Transactions Enquiry" screen populates with multiple transactions that match your selection. Each transaction displays details such as

- *Journal.*
- *Line.*
- *Transaction Date.*
- *Source.*
- *Type.*
- *Quantity.*
- *Weight (KGM).*
- *Unit of Measure (UOM).*
- *Value.*
- *Stock Reference Number.*
- *Employee.*

You can then scroll down to view all the relevant entries.

1.5.5 Rotation Movement Enquiry STS3004

This is the Rotation Movement Enquiry screen.



Rotation Movement Enquiry

Company: JP1 Department: 0000 10-JUN-2025 STS3004 v4.4

Owner: ROB 001 Date: 10-JUN-2025
 Rotation Code: 1212 Int/Ext: B

Quantity	Stock	Description	Size	Balance
Tran. Weight (KGM)	Tran. UOM	Type	Date	Time
-50/ 0	SC02	Stock Code 02	Pack	200/ 0
-117.250		CASE MOVE	10-JUN-2025	13:43 N 4
50/ 0	SC02	Stock Code 02	Pack	98/ -10
117.250		CASE MOVE	10-JUN-2025	13:43 N 2

View Details

You can enter a rotation code and the associated transactions will be shown in the table below.

You can view the individual details of the transaction by selecting a line and then clicking **View Details**.

Rotation Movement Enquiry

Company: JP1 Department: 0000 10-JUN-2025 STS3005 v4.6

Rotation Code: 1212
 Owner: ROB 001
 Stock Code: SC02 Stock Code 02 Pack
 Date: 10-JUN-2025 Type: MOVE Location: 01113

Transaction Quantity: -50/ 0 Trans Weight: -117.250 KGM Trans Pallets: -1
 Warehouse Quantity: 518/ 0 Whouse Pallets: 11
 Location Quantity: 200/ 0 Loc Weight: 469.000 KGM Loc. Pallets: 4
 UOM: CASE

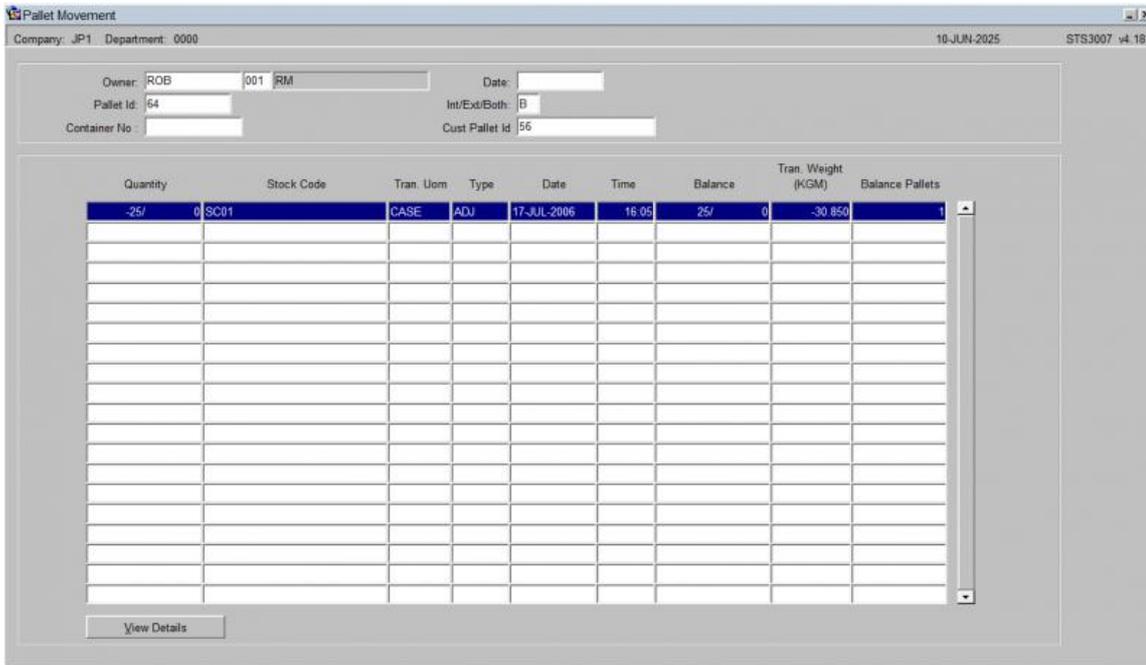
Pallet Id: 47172 Cust Pallet: 9898
 Rotation No: 1212 Cust Rotation: 1212
 Journal: 210624 Transaction Date: 10-JUN-2025 13:43

Customer/Supplier: RM 001 RM - DEFAULT SUPPLIER
 Employee: 001 Employee 001 Bonded: N
 Reason: Ref: 00008703
 Manufacture Date: Euro Date: Advice Note: 1212
 Audit Line Text: Value: 0.0000

1.5.6 Pallet Movement Enquiry STS3007

This is the Pallet Movement Enquiry screen.

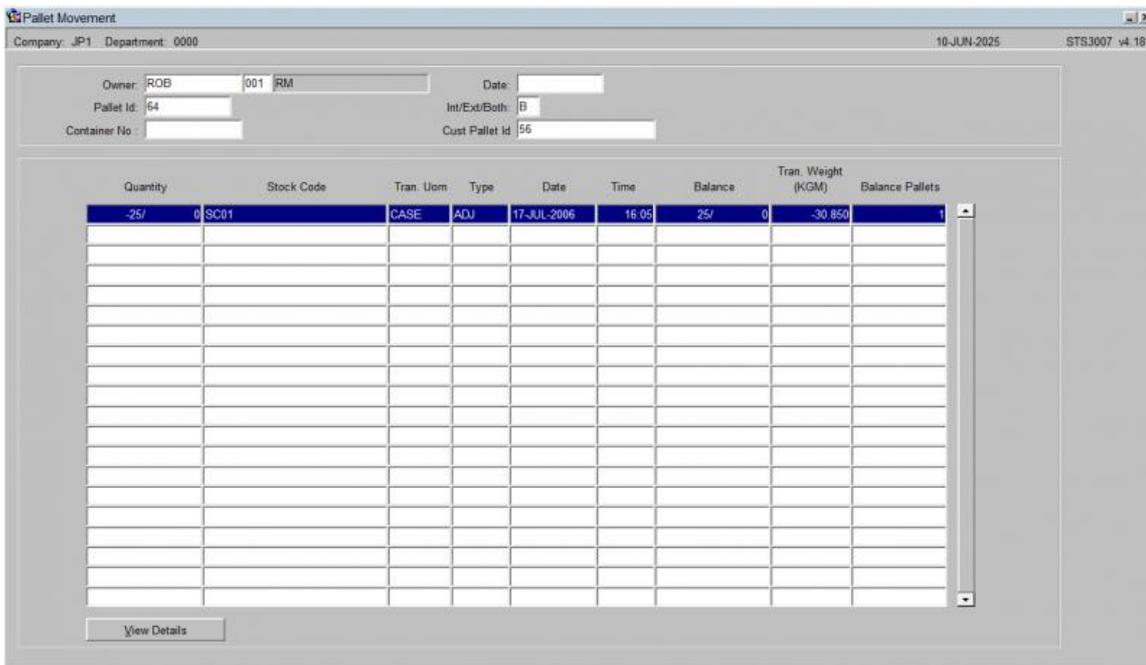




You can enter Owner, Pallet Number, Date, Container Number and/or Pallet ID to search.

When found, results are displayed in the table below.

You can see more details of the transaction by selecting a line and clicking **View Details**.



1.5.7 Stock Pallet Movement Enquiry STS3011

This is the Stock Pallet Movement Enquiry (STS3011) screen.



Quantity	Trans. Weight (KGM)	Uom	Cust / Supp	Type	Date	Time	Emp	Reason
20/	0	CASE	RM001	HOLD	11-JUN-2025	14.00	001	HS
40.000	7749					N	1467	0
20/	0	CASE	RM001	REL	11-JUN-2025	14.02	001	LH
40.000	7749					N	0/	145

Initial Search and Interaction:

- Enter the *Owner* and the *Department* fields. You can use a List of Values.
- Enter the *Stock Id* field. You can use a List of Values.
- You may then then enter the *Pallet Id* field.
- You may select drop-down menu for *Int/Ext*.
- You should enter the *Date From* field, or it will default to today's date.
- Finally, you click the **Execute Query** button.

Viewing Pallet Movement Details:

The screen populates with pallet movement details, including:

- *Trans. Weight (KGM)*
- *Customer Pallet*
- *Freeze*
- *Bonded*
- *Loc. Balance*
- *Loc. Pallets*

1.6 Serial Number Enquiries

1.6.1 Serial Number Enquiry ENQSERN01A

This is the Serial Number Enquiry (ENQSERN01A) screen.



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Action Edit Query Block Record Field Window Help

Serial Number Enquiry

Company: JP1 Department: 0000 17-JUN-2025 ENQSERN01A v4.2

Owner: DRM 001 43421

Stock Code: VIKKI

Serial No:

Serial No	Weight	UOM	Rotation No Hawb No	Cust Rotation No Mawb No	Stock Code	Receipt Date Lot Number	Desp Date Order Num	Location Pallet Id
001079					VIKKI	12-JAN-2009		A0202
	0.000	KGM	VIK001	VIK001			1221	5017
001080					VIKKI	12-JAN-2009		A0202
	0.000	KGM	VIK001	VIK001			1221	5017
001081					VIKKI	12-JAN-2009		A0202
	0.000	KGM	VIK001	VIK001			1221	5017
001082					VIKKI	12-JAN-2009		A0202
	0.000	KGM	VIK001	VIK001			1221	5017

Record: 1/7

Entering Search Criteria:

- Enter the Owner Code, Stock Code and Serial Number. You may leave them blank.

Executing Query with Criteria:

You click the **Execute Query** button.

The screen updates to display serial number details, including:

- *Weight*
- *UOM*
- *Haw/b No*
- *Stock Code*
- *Receipt Date*
- *Desp Date*
- *Location*
- *Pallet Id*
- *Cus Rotation No*
- *Mawb No*
- *Lot Number*
- *Grn No*
- *Order Num*

1.6.2 Serial Number Enquiry WHS0955



Serial Number Enquiry

Owner: ZZA Warehouse: XX1 12-AUG-2009 WHS095

Owner: ZZA 001 Medi Numbers Client

Stock Code: MED-001 Serial-Med-01

Pallet:

Serial No:

Serial No	Pallet Id	Location	Move	Hold	Reason	Status	Order Number	Line
345003	348	A1/37/5	N					
345008	348	MA/99/9	N	85				
345020	350	A1/38/2	N					
345021	350	A1/38/2	N					
345022	350	A1/38/2	N					
345023	350	A1/38/2	N					
345024	350	A1/38/2	N					
345025	349	A1/37/6	N					
345026	349	A1/37/6	N					
345027	349	A1/37/6	N					
345028	349	A1/37/6	N					
345029	349	A1/37/6	N					
DDE-001	358	A1/39/2	N	SP	Short Pick			
DDE-002	358	A1/39/2	N	SP	Short Pick			
DDE-003	358	A1/39/2	N	SP	Short Pick			
DDE-004	358	A1/39/2	N	SP	Short Pick			
DDE-005	358	A1/39/2	N	SP	Short Pick			
DDE-006	358	A1/39/2	N	SP	Short Pick			
DDE-007	358	A1/39/2	N	SP	Short Pick			
DDE-008	358	A1/39/2	N	SP	Short Pick			

The serial number enquiry shows the status of each serial number and any orders numbers that the serial number may be committed or allocated to.

A stockist code and stock code may be entered to find all the serial numbers currently on the system for that stock code. There is an option to refine the search down to pallet or serial number level.

1.6.3 Serial Number History Enquiry WHS0956

Serial Number History Enquiry

Owner: ZZA Warehouse: XX1 12-AUG-2009 WHS0956 v4.5

Owner: ZZA Medi Numbers Client

Stock: MED-001 Serial-Med-01

Serial No: **DDE-001**

Date Created: 05-AUG-2009

Serial No	Date	Time	Journal No	Line No	Location	Quantity	Trans Type
DDE-001	07-AUG-2009	14:31:32	23,034	1	A1/39/2	1	REC
DDE-001	07-AUG-2009	14:31:32	23,034	2	A1/39/2	1	HOLD
DDE-001	07-AUG-2009	14:55:31	23,035	1	A1/39/2	1	REL
DDE-001	07-AUG-2009	14:56:30	23,036	1	A1/39/2	1	HOLD

Main Transaction



Owner: ROB Warehouse: NFT 10-JUN-2025 WHS0920 v1.2

Type	Description	Minimum	Maximum	Last
ADJ		1	0	5,593
ASNH		2	99,999,999	70
COMP		1	0	25
CONSL		1	0	360
CONT		1	99,999,999	201
COOS		1	0	162
CPAL		1	0	9,252
CUPL		0	99,999,999	111
CUSTN		1	0	18
D1P		1	99,999,999	100
DEAM		1	0	908
DNT		1	0	23,901
EDISQ		1	0	15
GRN		1	0	8,951
INVCY		1	0	547
LCGRP		1	9,999,999	113

This screen shows all number sequences used by the system, for example when generating audit numbers, pallet IDs, GRNs, etc.

